

No. S-236214 Vancouver Registry

# In the Supreme Court of British Columbia

1392752 B.C. Ltd.

And:

Petitioner

Skeena Sawmills Ltd. Skeena Bioenergy Ltd. ROC Holdings Ltd.

Respondents

#### APPLICATION RESPONSE

Application Response of: Delta Cedar Specialties Ltd. (the "Application Respondent" or "Delta Cedar")

THIS IS A RESPONSE TO the Notice of Application of Receiver Alvarez & Marsal Canada Inc. filed February 29, 2024 for an order directing garnisheed funds to be paid to counsel for the Receiver (the "Garnishment Application").

The Application Respondent estimates that the Garnishment Application will take 10 minutes.

### Part 1: ORDERS CONSENTED TO

The application respondent consents to the granting of the orders set out in the following paragraphs of Part 1 of the Garnishment Application on the following terms: **ALL** 

#### Part 2: ORDERS OPPOSED

The application respondent opposes the granting of the orders set out in paragraphs **NONE** of Part 1 of the Garnishment Application.

### Part 3: ORDERS ON WHICH NO POSITION IS TAKEN

The application respondent takes no position on the granting of the orders set out in paragraphs **NOT APPLICABLE** of Part 1 of the Garnishment Application.

#### Part 4: FACTUAL BASIS

#### NOT APPLICABLE.

### Part 5: LEGAL BASIS

1. Delta Cedar agrees that the garnisheed funds that are the subject-matter of this application should be remitted to the Receiver for ultimate distribution to the creditors of Respondents in accordance with their lawful priorities in this receivership proceeding.

## Part 6: MATERIAL TO BE RELIED ON

- 1. NONE
  - X The application respondent has filed in this proceeding a document that contains the application respondent's address for service.
  - ☐ The application respondent has not filed in this proceeding a document that contains an address for service. The application respondent's ADDRESS FOR SERVICE is:

Dated: March \_\_\_\_\_, 2024

Signature of lawyer for application

respondent Francis Lamer

This **APPLICATION RESPONSE** was prepared by the law firm of Kornfeld LLP whose place of business is 1100-505 Burrard Street, Vancouver, BC, V7X 1M5 Tel: 604-331-8300.