

COURT FILE NUMBER 2501-02606
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c.C-36, AS AMENDED

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR
ARRANGEMENT OF ROYAL HELIUM LTD., IMPERIAL HELIUM
CORP., AND ROYAL HELIUM EXPLORATION LIMITED

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Burnet, Duckworth & Palmer LLP
2400, 525 – 8th Avenue SW
Calgary, AB T2P 1G1
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Lawyer: David LeGeyt / Ryan Algar / Jessica MacKinnon
Phone Number: (403) 260-0210 / 0126 / 0112
Fax Number: (403) 260-0332
Email Address: dlegeyt@bdplaw.com
ralgar@bdplaw.com
jmackinnon@bdplaw.com
File No. 64793-8

SERVICE LIST

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SERVICE RECIPIENT	RECIPIENT STATUS
BURNET, DUCKWORTH & PALMER LLP 2400, 525 – 8 th Avenue SW Calgary, AB T2P 1G1 Attention: David LeGeyt Ryan Algar Jessica MacKinnon Email: dlegeyt@bdplaw.com ralgar@bdplaw.com jmackinnon@bdplaw.com	Counsel to the Monitor, Alvarez & Marsal Canada Inc.

SERVICE RECIPIENT	RECIPIENT STATUS
RECONSTRUCT LLP 80 Richmond Street West, Suite 1700 Toronto, ON M5H 2A4 Attention: Caitlin Fell Sharon Kour Gabrielle Schachter Simran Joshi Levi Rivers Email: cfell@reconllp.com skour@reconllp.com gschachter@reconllp.com sjoshi@reconllp.com lrivers@reconllp.com	Counsel to Royal Helium Ltd., Imperial Helium Corp., and Royal Helium Exploration Limited
GOWLING WLG 100 King St W Suite 1600 Toronto, ON M5X 1G5 Attention: Asim Iqbal Heather Fisher Email: asim.iqbal@gowlingwlq.com heather.fisher@ca.gowlingwlq.com	Counsel to the NOI Trustee
ALVAREZ & MARSAL CANADA INC. 1110, 250 – 6th Avenue SW Calgary, AB T2P 3H7 Attention: Orest Konowalchuk Bryan Krol Quinn Park Email: okonowalchuk@alvarezandmarsal.com bkrol@alvarezandmarsal.com qpark@alvarezandmarsal.com	Monitor
DOANE GRANT THORNTON LLP 200 King St W., 20th Floor Toronto, ON M5H 3T4 Attention: Wootton, Dan Email: dan.wootton@doane.gt.ca	NOI Trustee

SERVICE RECIPIENT	RECIPIENT STATUS
LOOPSTRA NIXON LLP 130 Adelaide Street West, Suite 2800 Toronto, ON M5H 3P5 Attention: Graham Phoenix Email: gphoenix@LN.law	Counsel to the DIP Lender
CASSELS BROCK & BLACKWELL LLP 3810, 888 – 3 rd Street SW Calgary, AB T2P 5C5 Attention: Jeffrey Oliver Stephanie Fernandes Danielle Marechal Email: joliver@cassels.com sfernandes@cassels.com dmarechal@cassels.com	Counsel to Business Development Bank of Canada
MCCARTHY TÉTRAULT LLP Suite 4000, 421 – 7 th Avenue SW Calgary, AB T2P 4K9 Attention: Sean Collins Nathan Stewart Email: scollins@mccarthy.ca nstewart@mccarthy.ca	Counsel to Canadian Western Bank
DEPARTMENT OF JUSTICE CANADA / GOVERNMENT OF CANADA National Litigation Sector Prairie Regional Office (Edmonton) 300, 10423 – 101 St Edmonton, AB T5H 0E7 Attention: George F. Bódy Kasydi Mack Email: george.body@justice.gc.ca kasydi.mack@justice.gc.ca	Counsel to Canada Revenue Agency
BUSINESS DEVELOPMENT BANK OF CANADA Email: legalwfsc@bdc.ca	
THE TORONTO-DOMINION BANK 170 – 2 nd Avenue South Saskatoon, SK S7K 1K5	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
REMOTE POWER CORP. 214, 908 – 17 th Avenue SW Calgary, AB T2T 0A3 Email: alex@remotepowercorp.com	Creditor
CERTARUS LTD. 3400, 308 – 4 th Avenue SW Calgary, AB T2P 0H7 Email: nlinn@certarus.com	Creditor
TSX VENTURE EXCHANGE 300 – 100 Adelaide St. West Toronto, ON M5H 1S3 Email: info@tmx.com	Creditor
OFFICE OF THE SUPERINTENDENT OF BANKRUPTCY CANADA Innovation, Science and Economic Development Canada 151 Yonge Street, Suite 400 Toronto, ON M5C 2W7 Fax: 1.416.973.7440 Email: osbservice-bsfservice@ised-isde.gc.ca	
MINISTRY OF FINANCE (ONTARIO) – INSOLVENCY UNIT 11-777 Bay Street Toronto, ON M5G 2C8 Attention: Ontario Ministry of Finance – Legal Services Branch Fax: 1.416.325.1460 Email: insolvency.unit@ontario.ca	
GOVERNMENT OF SASKATCHEWAN Liability Regulation, Liability Management Ministry of Energy and Resources 610, 1945 Hamilton Street Regina, SK S4P 2C7 Attention: Candy Dominique, P.Eng. Email: candy.dominique@gov.sk.ca	

SERVICE RECIPIENT	RECIPIENT STATUS
ALBERTA ENERGY REGULATOR Suite 1000, 250 – 5 th Street SW Calgary, AB T2P 0R4 Attention: Maria Lavelle Email: maria.lavelle@aer.ca	
GOVERNMENT OF ALBERTA Energy Legal Team 11th Floor, South Petroleum Plaza 9915 – 108 Street Edmonton, AB T5K 2G8 Attention: Emmett Larsen Email: emmett.larsen@gov.ab.ca	
McMAHON LAW 500,5940 Macleod Trail SW Calgary, AB T2H 2G4 Attention: Peter McMahon Email: jpetermcmahon@shaw.ca	Counsel to Quinlan Carberry
CANADIAN NATURAL RESOURCES LIMITED 855 – 2 nd Street SW Calgary, AB T2P 4J8 Attention: Alyssa Chowanetz Email: alyssa.chowanetz@cnrl.com	
EXPORT DEVELOPMENT CANADA Suite #3400, 155 Wellington St W Toronto, ON M5V 3L3 Attention: Vipul Goyal Email: vgoyal@edc.ca	

EMAIL DISTRIBUTION LIST:

cfell@reconllp.com; skour@reconllp.com; gschachter@reconllp.com; sjoshi@reconllp.com; lrivers@reconllp.com; asim.iqbal@gowlingwlq.com; heather.fisher@ca.gowlingwlq.com; okonowalchuk@alvarezandmarsal.com; bkrol@alvarezandmarsal.com; gpark@alvarezandmarsal.com; dan.wootton@doane.gt.ca; gphoenix@LN.law; joliver@cassels.com; sfernandes@cassels.com; dmarechal@cassels.com; scollins@mccarthy.ca; nstewart@mccarthy.ca; George.Body@justice.gc.ca; legalwfsc@bdc.ca; alex@remotepowercorp.com; nlinn@certarus.com; info@tmx.com; osbservice-bsfservice@ised-isde.gc.ca; insolvency.unit@ontario.ca; candy.dominique@gov.sk.ca; maria.lavelle@aer.ca; emmett.larsen@gov.ab.ca; george.body@justice.gc.ca; kasydi.mack@justice.gc.ca; jpetermcmahon@shaw.ca; alyssa.chowanetz@cnrl.com; vgoyal@edc.ca

cc: dlegeyt@bdplaw.com; ralgar@bdplaw.com; jmackinnon@bdplaw.com

VIA COURIER

THE TORONTO-DOMINION BANK

170 – 2nd Avenue South
Saskatoon, SK S7K 1K5