



ONTARIO SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

COUNSEL/ENDORSEMENT SLIP

COURT FILE NO.: CL-26-00000234-0000 **DATE:** JULY 02, 2026

NO. ON LIST: 1

TITLE OF PROCEEDING: IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF BITCOIN DEPOT INC., MINTZ ASSETS, INC., MCA SERVICES GROUP, LLC, LUX VENDING KIOSK, LLC, KUTT, INC., KIOSK TECHNICIANS, LLC, KIOSK HOLDCO LLC, INTUITIVE SOFTWARE LLC, DIGITAL GOLD VENTURES INC., CASH RAMP LLC, BTM INTERNATIONAL HOLDINGS II LLC, BTM INTERNATIONAL HOLDINGS 1 LLC, BT HOLDCO LLC, BCD MERGER SUB LLC, BITCOIN DEPOT OPERATING LLC, EXPRESS VENDING INC. AND BITACCESS INC.

APPLICATION OF BITCOIN DEPOT INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AMENDED

BEFORE: JUSTICE W.D. BLACK

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party:

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For Defendant, Respondent, Responding Party:

Name of Person Appearing	Name of Party	Contact Info
Chris Burr	Counsel to Alvarez & Marsal Canada Inc., in its capacity as Information Officer	chris.burr@blakes.com

For Other, Self-Represented:

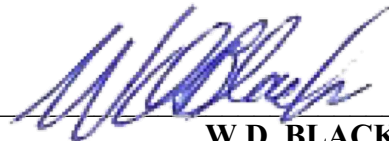
Name of Person Appearing	Name of Party	Contact Info
Melanie MacKenzie	Alvarez & Marsal Canada Inc., in its capacity as Information Officer	mmackenzie@alvarezmarsal.com
Kathleen Sands	U.S. Counsel to the Chapter 11 Debtors	ksands@vlaw.com

ENDORSEMENT

- [1] The applicant Bitcoin Depot – the Foreign Representative - is before me today seeking recognition of certain further orders recently granted in the ongoing Chapter 11 Cases (in this endorsement I will continue to use terms as defined in the materials).
- [2] I have previously granted the Initial Recognition Order recognizing the Chapter 11 Cases as a foreign main proceeding, and a Supplemental Order recognizing First Day Orders and appointing the Information Officer.
- [3] Today, in order to facilitate the continued restructuring of the Chapter 11 Debtors, the Foreign Representative seeks the Recognition Order to, among other things, recognize three further orders – the Foreign Orders - entered by the U.S. Court on June 24 and 25, 2026.
- [4] The Foreign Orders proposed to be recognized are:
- (a) The Bar Date Order, which, among other things: (i) sets the Bar Dates for Creditors to submit claims in the Chapter 11 Cases; (ii) sets out those persons who are not required to file proofs of claim; and (iii) approves the form and manner of service of the notice of the Bar Dates;
 - (b) The Third Interim Cash Collateral Order, which, among other things, authorizes the use of Cash Collateral (as defined in the U.S. Bankruptcy Code); and
 - (c) The Conditional Approval of Disclosure Statement and Plan Order, which, among other things: (i) schedules the Combined Hearing to consider approval and confirmation of the Chapter 11 Debtors’ Combined Disclosure Statement and Chapter 11 Plan of Liquidation; (ii) approves the form and manner of notice of the Combined Hearing; (iii) approves voting procedures, the composition of voting classes, and other elements relating to the upcoming vote on the Plan; (iv) conditionally approves the adequacy of the information contained in the Disclosure Statement; and (v) approves the timetable with respect to confirmation of the Plan.
- [5] Having read the further affidavit of Mr. Studebaker sworn June 26, 2026, and the Second Report of the Information Officer, and having heard the submissions of counsel, I am satisfied that this court has jurisdiction to grant the Recognition Order under part IV of the CCAA, and find that the requested relief is both consistent with the principles of comity and cooperation that underlie Part IV and necessary to protect the Canadian Debtors and preserve the value of the Canadian business for the benefit of a broad range of stakeholders.
- [6] Accordingly, I am granting the proposed Recognition Order, and have signed the copy provided.

[7] During submissions, counsel advised that, in light of a Notice of Winning Bidder received yesterday, and the sale of one of the Canadian assets in that context, there is to be a hearing in the Chapter 11 Cases on July 8, 2026, and a corresponding need for a further hearing in this proceeding to recognize the results of that hearing, on or after July 8, 2026.

[8] I advised counsel that I will be away and unavailable during that timeframe, but that I expect that one of my judicial colleagues can hear the matter as required.



W.D. BLACK J.

DATE: July 2, 2026