I hereby certify this to be a true copy of the original <u>SEALING ORDER</u>
Dated this 29th day of July, 2024

COURT FILE NUMBER 2401-09688

for Clerk of the Court

Jul 29, 2024

by Email

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES'

CREDITORS ARRANGEMENT ACT, RSC 1985,

c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF

COMPROMISE OR ARRANGEMENT OF DELTA 9 CANNABIS INC., DELTA 9 LOGISTICS INC., DELTA 9 BIO-TECH INC., DELTA 9 LIFESTYLE

CANNABIS CLINIC INC. and DELTA 9

CANNABIS STORE INC.

APPLICANTS DELTA 9 CANNABIS INC., DELTA 9 LOGISTICS

INC., DELTA 9 BIO-TECH INC., DELTA 9

LIFESTYLE CANNABIS CLINIC INC. and DELTA

9 CANNABIS STORE INC.

DOCUMENT SEALING ORDER

ADDRESS FOR SERVICE

AND CONTACT
INFORMATION OF
PARTY FILING THIS

DOCUMENT

MLT AIKINS LLP

Barristers and Solicitors #2100 – 222 3rd Ave SW Calgary, AB T2P 0B4

Attention: Ryan Zahara / Kaitlin Ward Telephone: (403) 693-5420 / 4311

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File No. 0136555.00034

DATE ON WHICH ORDER WAS PRONOUNCED: JULY 24, 2024

LOCATION WHERE ORDER WAS PRONOUNCED: EDMONTON. ALBERTA

NAME OF JUSTICE WHO MADE THIS ORDER: THE HONOURABLE ASSOCIATE

CHIEF JUSTICE NIELSEN

UPON the application (the "**Application**") of Delta 9 Cannabis Inc. ("**D9 Parent**"), Delta 9 Logistics Inc. ("**Logistics**"), Delta 9 Bio-Tech Inc. ("**Bio-Tech**"), Delta 9 Lifestyle Cannabis Clinic Inc. ("**Lifestyle**") and Delta 9 Cannabis Store Inc. ("**Store**", and collectively with D9 Parent, Logistics, Bio-Tech and Lifestyle, the "**Applicants**" or "**Delta 9**") for, among other things, an amended and restated initial order pursuant to the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36, as amended (the "**CCAA**") and for an order sealing the Confidential Affidavit of

Danielle Christiansen, sworn July 24, 2024 (the "Confidential Affidavit") and the Confidential Appendices (the "Confidential Appendices") appended to the First Report of the monitor, Alvarez & Marsal Canada Inc. (the "Monitor"), dated July 22, 2024 (the "First Report"); AND UPON having read the Application, the Second Affidavit of John Arbuthnot IV sworn and filed on July 18, 2024, the Second Supplemental Affidavit of John Arbuthnot IV, sworn and filed on July 22, 2024, the Affidavit of Mark Townsend sworn on July 19, 2024 and filed on July 22, 2024, the Confidential Affidavit and the Affidavit of Service of Regie Agcaoili sworn July 23, 2024; AND UPON having read the First Report, the Confidential Appendices and the Bench Brief of the Applicants, filed on July 22, 2024; AND UPON hearing the submissions of counsel for the Applicants, counsel for the Monitor and counsel for any other parties present; IT IS HEREBY ORDERED AND DECLARED THAT:

- 1. The time for service of the notice of the Application is hereby abridged and service thereof is seemed good and sufficient and this Application is properly returnable today.
- The Confidential Affidavit and Confidential Appendices shall be sealed until the earlier of:
 (a) completion of the Applicants' proceedings under the CCAA; (b) January 24, 2025; or
 (c) by further order of the Court.
- 3. If directed by the Court, the Applicants can provide a copy of the Confidential Affidavit and the Confidential Appendices to the Clerk of the Court, who is hereby directed to seal any such copy of the Confidential Affidavit and Confidential Appendices in a sealed eneveloped which shall have a notice attached that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL DOCUMENTS. THESE CONFIDENTIAL DOCUMENTS ARE SEALED ON COURT FILE NO. 2401-09688 PURSUANT TO THE ORDER ISSUED BY THE HONOURABLE ASSOCIATE CHIEF JUSTICE NIELSEN ON JULY 24, 2024. THESE CONFIDENTIAL DOCUMENTS ARE NOT TO BE ACCESSED BY ANY PERSON UNLESS OR UNTIL THE EARLIER OF: (i) COMPLETION OF THE APPLICANTS' PROCEEDINGS UNDER THE CCAA; (ii) JANUARY 24, 2025; OR (iii) FURTHER ORDER OF THE COURT.

The Honourable Associate Chief Justice Nielsen Justice of the Court of King's Bench of Alberta

July 26, 2024