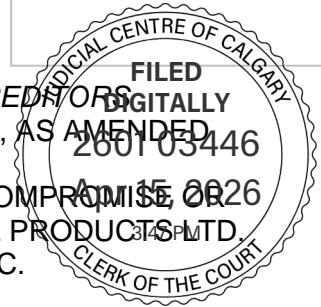


COURT FILE NUMBER 2601-03446
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

Clerk's Stamp

APPLICANTS IN THE MATTER OF THE COMPANIES' CREDITORS' ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED, 2601-03446
AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF RDFN FUM NATURAL PRODUCTS LTD. AND RDFN FUM NATURAL PRODUCTS INC.



DOCUMENT **APPLICATION**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
McCarthy Tétrault LLP
4000, 421 – 7th Avenue SW
Calgary, AB T2P 4K9
Attention: Sean Collins, KC / Nathan Stewart / Samantha Arbor
Tel: 403-260-3531 / 3534 / 3506
Fax: 403-260-3501
Email: scollins@mccarthy.ca / nstewart@mccarthy.ca / sarbor@mccarthy.ca

NOTICE TO RESPONDENT(S)

This application is made against you. You are a respondent.

You have the right to state your side of this matter before the judge.

To do so, you must be in Court when the application is heard, as shown below:

Date: April 23, 2026
Time: 10:00 a.m.
Where: Edmonton Law Courts via Webex. Videoconference details are enclosed as Schedule "A" to this Application and found here: <https://albertacourts.webex.com/meet/virtual.courtroom86>
Before Whom: Honourable Justice A.G. Kuntz

Go to the end of this document to see what else you can do and when you must do it.

Remedy claimed or sought: RDFN FUM Natural Products Ltd. ("**FUM Canada**") and RDFN FUM Natural Products Inc. ("**FUM US**", FUM Canada and FUM US are collectively referred to as, the "**Applicants**") apply for two (2) Orders granting the following relief:

1. Declaring that the time for service of this application (the “**Application**”), and the Affidavit #3 of Braeden Pauls, sworn on April 15, 2026 (the “**Pauls #3 Affidavit**”), is abridged, if necessary, the Application is properly returnable on April 23, 2026, that service of the Application and Pauls #3 Affidavit, on the service list (the “**Service List**”) created and maintained in respect of these proceeding (the “**CCAA Proceedings**”), is validated, good, and sufficient, and that no persons, other than those on the Service List, are entitled to service of the materials filed in connection with the within Application;

2. An Order, substantially in the form of Order (Stay Extension and Guarantee Stay) (the “**Stay Extension and Guarantee Stay Order**”), attached as Schedule “**B**” hereto:

- (a) extending the “**Stay Period**” (as such term is defined in paragraph 14 of the Amended and Restated Initial Order, granted by the Honourable Justice J.S. Little on March 12 (the “**ARIO**”) in the within CCAA Proceedings), from May 26, 2026 to July 31, 2026;
- (b) extending the stay of proceedings granted under the ARIO (the “**Stay**”), to include a stay of any claims against any of the former, current, or future directors, officers, or employees of the Applicants (collectively, the “**Guarantee Stay Parties**”) with respect to any claim that arose prior to February 4, 2026 (the “**NOI Filing Date**”), or relates in whole or in part to facts or matters in existence before the NOI Filing Date, which relates to any obligations of the Guarantor Stay Parties under or in connection with any guarantee, indemnity, suretyship, or other claim, contract, or agreement, by which any Guarantee Stay Party may be asserted or alleged to be liable for any obligations, liabilities, or indebtedness, of any Applicant(s) (collectively, the “**Guarantee Claims**”);
- (c) declaring that any claims under the guarantee, dated August 22, 2024 (the “**BDC Loan Guarantee**”), granted by Braeden Wesley Pauls, Daniel David Ogden, and Josiah John Pauls (collectively, the “**Personal Guarantors**”), to and in favour of Business Development Bank of Canada (“**BDC**”), are Guarantee Claims against Guarantee Stay Parties and are subject to such Stay;
- (d) approving the Monitor’s (as defined below) actions, activities, and conduct, as set out in the reports filed by the Monitor; and,

- (e) approving the accounts of the Monitor and the Monitor's legal counsel, Osler, Hoskin & Harcourt LLP and Norton Rose Fulbright Canada LLP, for their respective fees and disbursements.
3. An Order, substantially in the form of Claims Process Order (the "**Claims Process Order**"), attached as Schedule "**C**" hereto:
- (a) approving the Applicants' proposed claims process attached as Appendix "**A**" to the proposed form of Claims Process Order (the "**Claims Process**"), for the determination of any and all claims asserted against the Applicants; and,
 - (b) authorizing the Monitor and the Applicants to implement and carry out the Claims Process.
4. Such further and other relief as may be sought by the Applicants.

Grounds for Making this Application: The grounds for the Application are as follows:

Capitalized Terms

5. Capitalized terms used in this Application and not otherwise defined, have the same meaning as ascribed to such terms in the Pauls #3 Affidavit.

Background

6. On the NOI Filing Date, the Applicants each filed a Notice of Intention to Make a Proposal (the "**NOIs**", and such proceedings, the "**Proposal Proceedings**") under and pursuant to section 50.4 of the *Bankruptcy and Insolvency Act*, 1985, c. B-3 (the "**BIA**").
7. Alvarez and Marsal Canada Inc. ("**A&M**") was appointed to act as the proposal trustee of the Applicants in the Proposal Proceedings.
8. On March 2, 2026, this Honourable Court pronounced the Initial Order in the CCAA Proceedings, which, among other things: (i) continued the Applicants' Proposal Proceedings under the *Companies' Creditors Arrangement Act* (Canada) (the "**CCAA**"); (ii) established the Stay, for the initial ten (10) day Stay period; and, (iii) appointed A&M as the monitor (when referred to in such capacity, the "**Monitor**") of the Applicants.

9. On March 12, 2026, the Honourable Justice J.S. Little granted the ARIO in respect of the Applicants. The ARIO, among other things, extended the Stay Period, to May 26, 2026.

Activities Since the Granting of the Initial Order

10. The Applicants have continued to advance their restructuring since the granting of the ARIO, on March 12, 2026. Specifically, among other things, the Applicants' activities have included:

- (a) continuing to advance the Chapter 15 Proceedings (as defined in the Pauls #3 Affidavit);
- (b) engaging with the Applicants' professional advisors and the Monitor in relation to various cross-border matters arising in relation to the CCAA Proceedings and the Chapter 15 Proceedings, and other international operational matters, including with respect to the treatment of the Applicants' pre- and post-filing tax obligations in various jurisdictions and certain of the Applicants' insurance policies;
- (c) engaging with the Applicants' professional advisors and the Monitor in relation to the formulation of a plan or plans of arrangement, including continuing in-progress preparatory work such as the preparation of a long-term financial forecast;
- (d) engaging with various creditors and stakeholders, including, among others, contractual counterparties and other trade creditors, regarding the Applicants' CCAA Proceedings, post-filing credit and payment terms (including the resolution of certain post-filing credit issues with operationally critical advertising partners, as referred to in my previous affidavits filed in the CCAA Proceedings), the overall restructuring plan being advanced by the Applicants, and other matters;
- (e) responding to questions and enquiries from creditors and stakeholders, concerning these CCAA Proceedings;
- (f) engaging with the Monitor and certain creditors regarding potential disputes concerning their claims;
- (g) working with the Monitor and the Applicants' professional advisors to prepare the Claims Process;

- (h) working with the Monitor to prepare a Third Cash Flow Forecast (as defined in the Pauls #3 Affidavit); and,
- (i) carrying on operations in the ordinary course.

Extension of the Stay Period

- 11. The Applicants have acted, and are continuing to act, in good faith and with due diligence.
- 12. The Stay will expire on May 26, 2026, unless the Stay Period is extended by further order of this Honourable Court. The Applicants seek an extension of the Stay Period, up to and including July 31, 2026, in order to, among other things, provide the Applicants with time to continue advancing their restructuring on a going concern basis, assist the Monitor in carrying out the Claims Process, and take other steps in relation to these CCAA Proceedings, as described in further detail in the Pauls #3 Affidavit.
- 13. The Applicants anticipate having sufficient liquidity to fund their obligations and the costs of the CCAA Proceedings, to the end of the proposed extension of the Stay Period.
- 14. It is just, convenient, necessary, and in the best interest of the Applicants and their stakeholders, that the Applicants be afforded an extension of the Stay Period.
- 15. The Monitor supports the extension of the Stay Period, as sought by the Applicants.

Stay of Guarantee Claims

- 16. FUM Canada is the borrower under a Letter of Offer, dated August 15, 2024 (the “**BDC Loan Agreement**”), pursuant to which BDC advanced, to FUM Canada, an unsecured term loan (the “**BDC Loan**”) denominated in Canadian Dollars.
- 17. As at the NOI Filing Date, BDC was owed approximately CAD\$312,000 in respect of the BDC Loan.
- 18. BDC has indicated that it intends to take steps to realize upon the BDC Guarantee.
- 19. Each of the Personal Guarantors is an employee or director of FUM Canada. As described in the Pauls #3 Affidavit, each of the Personal Guarantors plays a key role in FUM Canada’s operations.

20. The Applicants are continuing to act in good faith and with due diligence in these CCAA Proceedings. The Applicants have requested the relief concerning the Stay of Guarantee Claims to facilitate the restructuring process.

21. The prospect of enforcement of the BDC Guarantee risks diverting the attention of key employees and management at a critical point in the Applicants' restructuring. A successful resolution to these CCAA Proceedings will require the active, committed involvement of the Guarantee Stay Parties, including, but not limited to, the Personal Guarantors, in order to carry on the Applicants' businesses for the benefit of their stakeholders.

22. In particular, the Applicants' continued ordinary course operations are reliant on the strategic oversight, marketing and customer acquisition, and customer retention functions performed by the Personal Guarantors; including as the Applicants' business is heavily dependent upon direct to consumer sales and continuous digital marketing.

23. Further, the extension of the Stay to include Guarantee Claims is requested to be coterminous with the Stay Period in respect of the Applicants, so that the Stay will continue in effect only for the period during which it will serve the purpose of ensuring that the Guarantor Stay Parties can focus on the restructuring process.

24. While BDC is the only known creditor holding an executed guarantee agreement, the Applicants have identified at least one other creditor which may seek to assert a claim for indemnity against a Guarantee Stay Party under the terms of its agreement with FUM Canada. Accordingly, the proposed relief in respect of Guarantee Claims has been framed broadly, to capture any such claims which may be asserted, against any Guarantee Stay Parties, regardless of whether such claim relates to an obligation of FUM Canada or FUM US.

25. The extension of the Stay to address Guarantee Claims is appropriate in the circumstances.

Approval of the Monitor's Actions, Activities, and Conduct

26. Details concerning the actions, activities, conduct of the Monitor are included in the in the First Report of the Monitor, dated March 10, 2026, filed, and are to be further addressed in the forthcoming Second Report of the Monitor, to be filed (collectively, the "**Monitor's Reports**").

27. The Monitor's Reports outline the activities taken by the Monitor in the CCAA Proceedings for which the approval of this Honourable Court is sought. Detailed descriptions of such activities are set out in the Monitor's Reports.

Approval of the Monitor's and the Monitor's Counsel's Fees and Disbursements

28. Pursuant to the ARIO, the Monitor, and counsel to the Monitor, among others, are to be paid their reasonable fees and disbursements, in each case at their standard rates and charges, by the Applicants.

29. The ARIO provides that the Monitor and its legal counsel shall pass their accounts from time to time.

30. In performing their duties pursuant to the ARIO, the Monitor and its counsel have incurred the fees and disbursements to be detailed in the Second Report.

31. In accordance with CCAA practices, the Applicants and the Monitor seek approval of the interim fees, disbursements, conduct, and activities of the Monitor, and the interim fees and disbursements of counsel to the Monitor.

32. The Applicants request the Court's approval of such fees and disbursements.

Claims Process

33. In order to allow the Applicants to address the claims of their creditors as part of the within proceedings, the Applicants propose conducting the Claims Process.

34. The primary purpose of the Claims Process is to identify, quantify, and, if and when necessary, determine, all existing claims against the Applicants.

35. As described in further detail in the Pauls #3 Affidavit and the proposed form of Claims Process Order, the Claims Process contemplates that any Persons asserting Claims will submit Proofs of Claim (each as defined in the Claims Process), and their Claims will be accepted, revised, or disallowed by the Monitor, and subsequently (if necessary) adjudicated upon.

36. Obtaining certainty regarding the nature or characterization, priority status, and quantum of all claims, will be necessary to ensure that any plan(s) of arrangement are viable and represent a reasonable and fair compromise.

37. To promote efficiency and timeliness, the Applicants intend to continue advancing their restructuring plan, in parallel, while the Claims Process is ongoing. The proposed Claims Process would result in the identification, and potentially the resolution, of any disputed claims within the extended Stay Period. At present, the Applicants anticipate than any plan(s) of arrangement which may be proposed will incorporate terms addressing such disputed claims, depending upon the ultimate determination of such claims in connection with the Claims Process.

38. The Claims Process Order is reasonable and appropriate in the circumstances as, among other reasons:

- (a) the Monitor supports the approval of the Claims Process;
- (b) the Claims Process is similar in structure to other claims processes approved in similar proceedings;
- (c) the Claims Process will provide an expedited, efficient means of addressing claims, permitting the Applicants to focus on their restructuring;
- (d) establishing the quantum, classification, and priority of claims is key for the development of any plan(s) of arrangement or other restructuring; and,
- (e) the Claims Process is structured to strike a reasonable balance between the Applicants' need for an accelerated process, with the objective of providing creditors with a reasonable opportunity to establish a claim.

Material or evidence to be relied upon:

39. The Applicants intend to rely upon the following materials:

- (a) Affidavit #1 of Braeden Pauls, sworn on February 23, 2026, filed;
- (b) Affidavit #3 of Braeden Pauls, sworn on April 15, 2026, filed concurrently;
- (c) First Report of the Monitor, dated February 26, 2026, filed;
- (d) Second Report of the Monitor, to be filed;
- (e) Any further reports of the Monitor in relation to these CCAA Proceedings, to be filed;

- (f) such further and other material or evidence as counsel to the Applicants may advise and this Honourable Court may permit.

Applicable Acts, Regulations, and Rules:

40. The Applicants will rely upon and refer to the following:

- (a) the CCAA and the inherent and equitable jurisdiction of this Honourable Court;
- (b) the *Judicature Act*, R.S.A. 2000, c. J-2;
- (c) the *Alberta Rules of Court*, Alta Reg 124/2010; and,
- (d) such further and other Acts and regulations as counsel to the Applicants may advise.

WARNING

If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to rely on an affidavit or other evidence when the application is heard or considered, you must reply by giving reasonable notice of the material to the applicant.

SCHEDULE "A" WEBEX DETAILS

Virtual Courtroom 86 has been assigned for the above noted matter:

Virtual Courtroom Link:

<https://albertacourts.webex.com/meet/virtual.courtroom86>

Instructions for Connecting to the Meeting

1. Click on the link above or open up Chrome or Firefox and cut and paste it into your browser address bar.
2. If you do not have the Cisco Webex application already installed on your device, the site will have a button to install it. Follow installation instructions. Enter your full name and email address when prompted
3. Click on the **Open Cisco Webex Meeting**.
4. You will see a preview screen. Click on **Join Meeting**.

Key considerations for those attending:

1. Please connect to the courtroom **15 minutes prior** to the start of the hearing.
2. Please ensure that your microphone is muted and remains muted for the duration of the proceeding, unless you are speaking. Ensure that you state your name each time you speak.
3. If bandwidth becomes an issue, some participants may be asked to turn off their video and participate by audio only.
4. **Note: Recording or rebroadcasting of the video is prohibited.**
5. **Note: It is highly recommended you use headphones with a microphone or a headset when using Webex. This prevents feedback.**

For more information relating to Webex protocols and procedures, please visit:

<https://www.albertacourts.ca/qb/court-operations-schedules/webex-remote-hearings-protocol>

You can also join the meeting via the "Cisco Webex Meetings" App on your smartphone/tablet or other smart device. You can download this via the App marketplace and join via the link provided above.

SCHEDULE "B"
FORM OF STAY EXTENSION AND GUARANTEE STAY ORDER

[See attached]

COURT FILE NUMBER 2601-03446
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

Clerk's Stamp

APPLICANT(S) IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.
C-36, AS AMENDED
AND IN THE MATTER OF THE PLAN OF
COMPROMISE OR ARRANGEMENT OF RDFN
FUM NATURAL PRODUCTS LTD. AND RDFN FUM
NATURAL PRODUCTS INC.

DOCUMENT **ORDER (Stay Extension and Guarantee Stay)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
McCarthy Tétrault LLP
Sean Collins, K.C. / Nathan Stewart
Suite 4000, 421 – 7th Avenue SW
Calgary, AB T2P 4K9
Phone: 403-260-3531 / 3534
Fax: 403-260-3501
Email: scollins@mccarthy.ca / nstewart@mccarthy.ca

DATE ON WHICH ORDER WAS PRONOUNCED: April 23, 2026

NAME OF JUDGE WHO MADE THIS ORDER: Justice A.G. Kuntz

LOCATION OF HEARING: Calgary, Alberta

UPON the application (the "**Application**") of RDFN FUM Natural Products Ltd. ("**FUM Canada**") and RDFN FUM Natural Products Inc. ("**FUM US**", FUM Canada and FUM US are collectively referred to as, the "**Applicants**" and each an "**Applicant**"); **AND UPON** having read the Application, the Affidavit #3 of Braeden Pauls, sworn on April 15, 2026 (the "**Pauls #3 Affidavit**"), the Affidavit of Service of Katie Hynne, sworn on April •, 2026 (the "**Service Affidavit**"), and the Second Report of Alvarez & Marsal Canada Inc., in its capacity as the Court-appointed monitor (the "**Monitor**") of the Applicants, dated April 17, 2026 (the "**Second Report**"), all filed; **AND UPON** having read the Amended and Restated Initial Order, pronounced on March 12, 2026 by the Honourable Justice J.S. Little (the "**ARIO**") in the within proceedings; **AND UPON** hearing counsel for the Applicants, counsel for the Monitor, and any other parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of the Application and the Pauls #3 Affidavit is hereby abridged, the Application is properly returnable today, service of the Application and Pauls #3 Affidavit on the service list (the “**Service List**”) attached as Exhibit “A” to the Service Affidavit, in the manner described in the Service Affidavit, is good and sufficient, and no other persons, other than those listed on the service list, are entitled to service of the Application or the Pauls #3 Affidavit.

CAPITALIZED TERMS

2. All capitalized terms used in this Order and not otherwise defined shall have the same meaning as ascribed to such terms in the ARIO.

EXTENSION OF STAY PERIOD

3. Paragraph 14 of the ARIO is hereby amended by deleting the date “May 26, 2026” and replacing it with the date “July 31, 2026”.

GUARANTEE STAY

4. During the Stay Period, no Proceeding shall be commenced or continued against or in respect of any of the former, current, or future directors, officers, or employees of the Applicants (collectively, the “**Guarantee Stay Parties**”) with respect to any claim that arose before February 4, 2026, or which relates in whole or in part to facts or matters in existence before February 4, 2026, which relates to any obligations of the Guarantee Stay Parties under or in connection with any guarantee, indemnity, suretyship, or other claim, contract, or agreement (whether express or implied), by which any Guarantee Stay Party may be asserted or alleged to be liable for any obligations, liabilities, or indebtedness, of any Applicant(s) (collectively, “**Guarantee Claims**”), except with leave of this Court, and any and all Proceedings currently under way against or in respect of the Guarantee Stay Party in relation to any Guarantee Claims are hereby stayed and suspended pending further order of this Court.

5. Without limiting paragraph 4 hereof, for greater certainty, any claims or Proceedings which are or may be advanced under or in connection with the Guarantee, dated August 22, 2024, granted by Braeden Wesley Pauls, Daniel David Ogden, and Josiah John Pauls, to and in favour

of Business Development Bank of Canada, are Guarantee Claims against Guarantee Stay Parties and are subject to paragraph 4 of this Order.

ACTIVITIES AND FEES

6. The Monitor's activities, actions, and conduct, as set out in the First Report of the Monitor, dated March 10, 2026, and the Second Report, are hereby ratified and approved.

7. The Monitor's accounts for fees and disbursements, as set forth in the Second Report, are hereby approved.

8. The accounts of the Monitor's legal counsel, Osler, Hoskin & Harcourt LLP and Norton Rose Fulbright Canada LLP, for their respective fees and disbursements, as set forth in the Second Report, are hereby approved.

GENERAL

9. References in this Order to the singular shall include the plural, references to the plural shall include the singular and to any gender shall include the other gender.

10. Service of this Order on the Service List by email, facsimile, registered mail, courier, or personal delivery shall constitute good and sufficient service of this Order, and no Persons, other than those on the Service List, are entitled to be served with a copy of this Order. Service is deemed to be effected the next business day following the transmission or delivery of such documents.

11. Service of this Order on any party not attending this application is hereby dispensed with.

J.C.K.B.A.

SCHEDULE "C"
FORM OF CLAIMS PROCESS ORDER

[See attached]

COURT FILE NUMBER 2601-03446
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

Clerk's Stamp

APPLICANT(S) IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.
C-36, AS AMENDED
AND IN THE MATTER OF THE PLAN OF
COMPROMISE OR ARRANGEMENT OF RDFN
FUM NATURAL PRODUCTS LTD. AND RDFN FUM
NATURAL PRODUCTS INC.

DOCUMENT **ORDER (Claims Process)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
McCarthy Tétrault LLP
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Calgary, AB T2P 4K9
Phone: 403-260-3531 / 3534
Fax: 403-260-3501
Email: scollins@mccarthy.ca / nstewart@mccarthy.ca

DATE ON WHICH ORDER WAS PRONOUNCED: April 23, 2026

NAME OF JUDGE WHO MADE THIS ORDER: Justice A.G. Kuntz

LOCATION OF HEARING: Calgary, Alberta

UPON the application (the "**Application**") of RDFN FUM Natural Products Ltd. ("**FUM Canada**") and RDFN FUM Natural Products Inc. ("**FUM US**", FUM Canada and FUM US are collectively referred to as, the "**Applicants**" and each an "**Applicant**"); **AND UPON** having read the Application, the Affidavit #3 of Braeden Pauls, sworn on April 15, 2026 (the "**Pauls #3 Affidavit**"), the Affidavit of Service of Katie Hynne, sworn on April •, 2026 (the "**Service Affidavit**"), and the Second Report of Alvarez & Marsal Canada Inc., in its capacity as the Court-appointed monitor (the "**Monitor**") of the Applicants, dated April 17, 2026 (the "**Second Report**"), all filed; **AND UPON** hearing counsel for the Applicants, counsel for the Monitor, and any other parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of the Application and the Pauls #3 Affidavit is hereby abridged, the Application is properly returnable today, service of the Application and Pauls #3 Affidavit on the service list (the "**Service List**") attached as Exhibit "A" to the Service Affidavit, in the manner described in the Service Affidavit, is good and sufficient, and no other persons, other than those listed on the service list, are entitled to service of the Application or the Pauls #3 Affidavit.

DEFINED TERMS

2. Capitalized terms used herein or not otherwise defined shall have the meaning ascribed to such terms in the Claims Process attached as Appendix "**A**" hereto (the "**Claims Process**").

APPROVAL OF CLAIMS PROCESS

3. The Claims Process for determining any and all Claims of all Creditors is hereby approved and the Monitor and the Applicants are hereby authorized and directed to implement the Claims Process.

4. The form of Instruction Letter, Proof of Claim, Newspaper Notice and Notice of Revision or Disallowance, all as set forth in the attached Appendix "**B**", Appendix "**C**", Appendix "**D**" and Appendix "**E**", respectively, together with any non-substantive amendments as the Monitor may determine necessary or advisable, are hereby approved.

CLAIMS BAR DATE

5. Any Creditor who has a Claim against an Applicant as of the Filing Date and who has not, as of the Claims Bar Date, submitted a Proof of Claim to the Monitor in respect of a Claim, in accordance with this Claims Process, shall be forever barred, estopped and enjoined from asserting such Claim against the Applicants, and such Claim shall be forever barred and extinguished, unless otherwise ordered by the Court.

NOTICE OF TRANSFEREES

6. If a Creditor or any subsequent holder of a Claim who has been acknowledged by an Applicant as the holder of the Claim transfers or assigns that Claim to another Person, the Monitor

shall not be required to give notice to or to otherwise deal with the transferee or assignee of the Claim as the holder of such Claim unless and until actual notice of transfer or assignment, together with satisfactory evidence of such transfer or assignment, has been delivered to the Monitor. Thereafter, such transferee or assignee shall, for all purposes hereof, constitute the holder of such Claim and shall be bound by notices given and steps taken in respect of such Claim in accordance with the provisions of the Claims Process.

7. If a Creditor or any subsequent holder of a Claim who has been acknowledged by the Monitor as the holder of the Claim transfers or assigns the whole of such Claim to more than one Person or part of such Claim to another Person or Persons, such transfers or assignments shall not create separate Claims and such Claims shall continue to constitute and be dealt with as a single Claim notwithstanding such transfers or assignments. The Monitor shall not, in each such case, be required to recognize or acknowledge any such transfers or assignments and shall be entitled to give notices to and to otherwise deal with such Claim only as a whole and then only to and with the Person last holding such Claim provided such Creditor may, by notice in writing delivered to the Monitor, direct that subsequent dealings in respect of such Claim, but only as a whole, shall be dealt with by a specified Person and, in such event, such Person shall be bound by any notices given or steps taken in respect of such Claim with such Creditor in accordance with the provisions of the Claims Process.

NOTICE AND COMMUNICATION

8. Except as otherwise provided herein, the Monitor may deliver any notice or other communication to be given under this Order to Creditors or other interested Persons by forwarding true copies thereof by ordinary mail, courier, personal delivery, facsimile or email to such Creditors or Persons at the address last shown on the books and records of the Debtor, and any such notice by courier, personal delivery, facsimile or email shall be deemed to be received on the next Business Day following the date of forwarding thereof, or, if sent by ordinary mail on the third Business Day after mailing within Alberta, the fifth Business Day after mailing within Canada, and the tenth Business Day after mailing internationally.

9. Any notice or other communication to be given under this Order by a Creditor to the Monitor shall be in writing in substantially the form, if any, provided for in this Order and will be sufficiently given only if delivered by registered mail, courier, email (in PDF format), personal delivery or facsimile transmission and addressed to:

Alvarez & Marsal Canada Inc., in its capacity as Monitor of RDFN FUM Natural Products Ltd. and RDFN FUM Natural Products Inc.
Bow Valley Square 4
Suite 1110, 250 6th Avenue SW
Calgary, AB T2P 3H7

Contact: Alvarez & Marsal Canada Inc.
Email: FUM@alvarezandmarsal.com
Phone: +1-403-538-4881

10. In the event that the day on which any notice or communication required to be delivered pursuant to the Claims Process is not a Business Day then such notice or communication shall be required to be delivered on the next Business Day.

GENERAL

11. The Monitor, in consultation with the Applicants, is authorized to use reasonable discretion as to the adequacy of compliance with respect to the manner in which Proofs of Claim are submitted, completed and executed and may, if satisfied that a Claim has been adequately proven, waive strict compliance with the requirements of the Claims Process and this Order as to the submission, completion and execution of Proofs of Claim.

12. References in this Order to the singular shall include the plural, references to the plural shall include the singular and to any gender shall include the other gender.

13. Notwithstanding the terms of this Order, the Monitor or any interested Person may apply to this Court from time to time for such further order or orders as it considers necessary or desirable to amend, supplement or modify the Claims Process or this Order.

14. The Monitor shall be at liberty to apply to the Court for assistance in determining any Claims set forth in a Proof of Claim, including, without limitation, any Proof of Claim for which the Receiver has sent a Notice of Revision or Disallowance or received a Notice of Dispute.

15. Service of this Order on the Service List by email, facsimile, registered mail, courier, or personal delivery shall constitute good and sufficient service of this Order, and no Persons, other than those on the Service List, are entitled to be served with a copy of this Order. Service is deemed to be effected the next business day following the transmission or delivery of such documents.

16. Service of this Order on any party not attending this application is hereby dispensed with.

J.C.K.B.A.

**APPENDIX "A" TO CLAIMS PROCESS ORDER
CLAIMS PROCESS**

DEFINITIONS

1. For purpose of this Claims Process the following terms shall have the following meanings:
 - (a) **"Applicant"** or **"Applicants"** means RDFN FUM Natural Products Ltd. and RDFN FUM Natural Products Inc., and includes either or both of them, as context may require;
 - (b) **"BIA"** means the *Bankruptcy and Insolvency Act* (Canada), as may be subsequently amended and restated;
 - (c) **"Business Day"** means a day, other than a Saturday or a Sunday, on which banks are generally open for business in Calgary, Alberta;
 - (d) **"CCAA"** means the *Companies' Creditors Arrangement Act* (Canada), as may be subsequently amended;
 - (e) **"Claim"** has the meaning ascribed to it in the CCAA and, for greater certainty but without limitation, includes any right or claim or any Person that may be asserted or made in whole or in part against the Applicants, whether or not asserted or made, in connection with any indebtedness, liability or obligation of any kind whatsoever, and any interest accrued thereon or costs payable in respect thereof, including without limitation, by reason of the commission of a tort (intentional or unintentional), by reason of any breach of contract or other agreement (oral or written), by reason of any breach of duty (including, without limitation, any legal, statutory, regulatory, equitable or fiduciary duty or obligation) or by reason of any right of ownership or title to property or assets or right to a trust or deemed trust (statutory, express, implied, resulting, constructive or otherwise), and whether or not any indebtedness, liability or obligation is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, unsecured, perfected, unperfected, present or future, known or unknown, by guarantee, surety or otherwise, and whether or not any right or claim is executory or anticipatory in nature including, without limitation, any right or

ability of any Person to advance a claim for contribution or indemnity or otherwise with respect to any matter, action, cause or chose in action, whether existing at present or commenced in the future, which indebtedness, liability or obligation, and any interest accrued thereon or costs payable in respect thereof (i) is based in whole or in part on facts prior to the Filing Date, (ii) relates to a time period prior to the Receivership Date, or (iii) is a right or claim of any kind that would be a debt provable in bankruptcy within the meaning of the BIA had the Applicants become bankrupt on the Filing Date.

- (f) **“Claims Bar Date”** means 5:00 p.m. (Mountain Time) on June 15, 2026 or such other date as may be ordered by the Court;
- (g) **“Claims Package”** means the document package which shall include a copy of the Claims Process Order, the Instruction Letter, a Proof of Claim, and such other materials as the Monitor considers necessary or appropriate;
- (h) **“Claims Process”** means the procedures outlined herein in connection with the assertion of any Claim against an Applicant;
- (i) **“Claims Process Order”** means the Order pronounced by Justice A.G. Kuntz of the Court on April 23, 2026, approving this Claims Process;
- (j) **“Court”** means the Court of King’s Bench of Alberta;
- (k) **“Creditor”** means any Person asserting a Claim against the Applicants as of the Filing Date;
- (l) **“Filing Date”** means February 4, 2026.
- (m) **“Instruction Letter”** means the letter to be sent to Known Creditors providing instructions on the completion of a Proof of Claim, which letter shall be substantially in the form attached to the Claims Process Order as Appendix **“B”**;
- (n) **“Known Creditors”** means Creditors which the books and records of the Applicants disclose as having a Claim against an Applicant as of the Filing Date;

- (o) **“Monitor”** means Alvarez & Marsal Canada Inc., in its capacity as the Court appointed monitor of the Applicants, and not in its personal capacity or corporate capacity;
- (p) **“Newspaper Notice”** means the notice of the Claims Process to be published in certain newspapers in accordance with the Claims Process, in substantially the form attached to the Claims Process Order as Appendix **“D”**;
- (q) **“Notice of Dispute”** means the form sent to the Monitor by a Person disputing a Notice of Revision or Disallowance, which notice shall be substantially in the form attached to the Claims Process Order as Appendix **“F”**;
- (r) **“Notice of Revision or Disallowance”** means the form sent by the Monitor revising or disallowing a Proof of Claim submitted by any Person, which notice shall be substantially in the form attached to the Claims Process Order as Appendix **“E”**;
- (s) **“Person”** shall be broadly interpreted and includes an individual, corporation, firm, partnership, joint venture, venture capital fund, limited liability company, unlimited liability company, association, trust, unincorporated association or organization, syndicate, committee, the government or a country or any political subdivision thereof, or any agency, board, tribunal, commission, bureau, instrumentality or department of such government or political subdivision, or any other entity, however designated or constituted, and the trustees, executors, administrators, or other legal representatives of any individual;
- (t) **“Proof of Claim”** means the form setting forth a Creditor’s Claim, which proof of claim shall be substantially in the form attached to the Claims Process Order as Appendix **“C”**;
- (u) **“Proven Claim”** means the quantum and classification of the Claim of a Creditor as finally determined in accordance with the Claims Process, provided that a Proven Claim will be “finally determined” in accordance with the Claims Process when: (i) it has been accepted by the Monitor; (ii) the applicable time period for

challenging a Notice of Revision or Disallowance issued by the Monitor has expired and the Creditor has not taken the steps required by this Claims Process to challenge such Notice of Revision or Disallowance; or (iii) any court of competent jurisdiction has made a determination with respect to the classification and quantum of the Claim and no appeal or motion for leave to appeal therefrom shall have been taken or served on either party, or if any appeal(s) or motion(s) for leave to appeal or further appeal shall have been taken therefrom or served on either party, any and all such appeal(s) or motion(s) shall have been dismissed, determined or withdrawn;

- (v) **"Website"** means the website established by the Monitor and located at <https://www.alvarezandmarsal.com/FUM>;

NOTICE OF CLAIMS PROCESS

2. The Monitor shall cause a Claims Package to be sent to each Known Creditor by regular prepaid mail, courier, facsimile or email on or prior to April 30, 2026.
3. The Monitor shall cause the Newspaper Notice to be published in the *Globe and Mail* (national edition), the *Insolvency Insider*, and any other newspaper or publication the Monitor consider advisable, on or prior to April 30, 2026.
4. The Monitor shall cause the Claims Package to be posted on the Website, on or prior to April 27, 2026.
5. The Monitor shall cause a copy of the Claims Package or a Proof of Claim to be sent to any Person requesting such material as soon as practicable following such request.

PROOFS OF CLAIM

6. Any Person who has a Claim against an Applicant, as of the Filing Date, and who wishes to assert such Claim against the Applicant(s), shall, on or before the Claims Bar Date, send a completed Proof of Claim to the Monitor setting out the classification and quantum of its Claim together with supporting documentation.

7. Any Person who fails to comply with Paragraph 6 of this Claims Process shall be forever barred, enjoined and estopped from asserting such Claim against the Applicant(s), and such Claim shall be forever extinguished, except as otherwise may be ordered by the Court.

RESOLUTION OF CLAIMS

8. The Monitor, in consultation with the Applicants, shall review any Proof of Claim that is submitted to it on or before the Claims Bar Date and, subject to the terms of the Claims Process Order, may accept, revise or disallow the Proof of Claim.

9. The Monitor may attempt to consensually resolve the classification or quantum of any Proof of Claim submitted by any Person prior to the Monitor accepting, revising or disallowing such Proof of Claim.

10. In the event that the Monitor elects to accept the quantum and classification of the Claim as set forth in the Proof of Claim, the Monitor shall inform the Creditor, and the Creditor shall have a Proven Claim in the quantum and with the classification specified in the Proof of Claim submitted by that Person.

11. In the event that the Monitor elects to revise or disallow the Proof of Claim, including with respect to the quantum, secured or unsecured status, priority, or any other aspect thereof, the Monitor shall send a Notice of Revision or Disallowance to the Creditor, by any method permitted by this Claims Process or the Claims Process Order, as soon as reasonably practicable.

12. Any Person who wishes to dispute the Notice of Revision or Disallowance received from the Monitor shall, no later than seven (7) days following the date the Notice of Revision or Disallowance was delivered, deliver a Notice of Dispute to the Monitor setting out the particulars of the dispute. In addition, the disputing Person must file an application with the Court (a "**Creditor Application**") supported by an affidavit setting out the basis for the dispute and must send the Creditor Application and the affidavit to the Monitor immediately upon filing. The Creditor Application and affidavit must be filed by the disputing Person within fourteen (14) days following the date the Notice of Dispute was delivered, or such longer period as the Monitor may agree in writing. All such Creditor Applications shall, to the extent reasonably practicable, be heard on the same date, to be scheduled with the consent of the Monitor.

13. The Monitor, in consultation with the Applicants, may attempt to consensually resolve a Notice of Dispute and, if such Notice of Dispute is resolved with the consent of the Applicants and

the Person who submitted the Notice of Dispute, that Person shall have a Proven Claim in the amount, quantum, and classification agreed upon. For greater certainty, such resolution may occur before or after the filing of a Creditor Application and supporting affidavit by the Person who submitted the Notice of Dispute.

14. Any Person who receives a Notice of Revision or Disallowance from the Monitor and who fails to take the steps set out and within the time periods prescribed in Paragraph 12 of this Claims Process shall be:

- (a) deemed to have accepted the classification and quantum of its Claim as set forth in the Notice of Revision or Disallowance;
- (b) deemed to have a Proven Claim in the quantum and with the classification specified in the Notice of Revision or Disallowance; and
- (c) forever barred, enjoined and estopped from challenging the classification and quantum of its Claim as set forth in the Notice of Revision or Disallowance delivered to it by the Monitor, except as otherwise may be ordered by the Court.

CURRENCY OF CLAIMS

15. Any Claim set out in a Proof of Claim shall be denominated in Canadian dollars, failing which such Claim shall be converted to and shall constitute obligations in Canadian dollars and such calculation will be effected using the noon spot rate of the Bank of Canada as of the date of the Claims Process Order.

**APPENDIX “B” TO CLAIMS PROCESS ORDER
INSTRUCTION LETTER FOR THE CLAIMS PROCESS OF RDFN FUM NATURAL
PRODUCTS LTD. AND RDFN FUM NATURAL PRODUCTS INC.
(THE “DEBTORS”)**

**NOTICE TO CREDITORS OF THE DEBTORS AND
PROOF OF CLAIM INSTRUCTION LETTER**

TO: [NAME AND ADDRESS OF CREDITOR]

On February 4, 2026 (the “**Filing Date**”), the Debtors each filed Notices of Intention to Make a Proposal (the “**NOIs**”) pursuant to Section 50.4 of the *Bankruptcy and Insolvency Act* (Canada).

On March 2, 2026, the Court of King’s Bench of Alberta (the “**Court**”) granted an Initial Order (the “**Initial Order**”) pursuant to the *Companies’ Creditors Arrangement Act* (Canada) (the “**CCAA**”), which, among other things, continued the Debtors’ NOI proceedings under the CCAA and appointed Alvarez & Marsal Canada Inc. as the monitor (the “**Monitor**”) of the Debtors. The Initial Order was subsequently amended and restated pursuant to an Amended and Restated Initial Order granted by the Court on March 12, 2026.

On April 23, 2026, the Court granted a further order prescribing a process by which the identity and status of all creditors of the Debtors and the amounts of their claims will be established for the purposes of the Debtors’ CCAA proceedings (the “**Claims Process Order**”). A copy of the Claims Process Order may be viewed at <https://www.alvarezandmarsal.com/FUM>. All capitalized terms used herein and not otherwise defined shall have the meaning ascribed to them in the Claims Process Order.

Pursuant to the Claims Process Order, the Monitor is to send a notice to each Known Creditor of the Debtors (this “**Notice to Creditor**”)

The Claims Process Order provides that any Creditor who wishes to assert a Claim **must complete and return to the Monitor, on or before 5:00 pm (MST) on June 15, 2026**, a completed Proof of Claim advancing its Claim and specifying the classification and quantum thereof. A blank Proof of Claim form is enclosed herewith.

Any Person who fails to comply with these requirements shall be forever barred, enjoined and estopped from asserting such Claims against the Debtor(s) and such Claims shall be forever extinguished, except as may otherwise be ordered by the Court.

Claims not proven in accordance with the procedures set out above shall, except as may otherwise be ordered by the Court, be deemed to be forever barred and may not thereafter be advanced against the Debtor(s).

To the extent practicable, you must submit your Proof of Claim with all relevant supporting documentation by e-mail to the Monitor at fum@alvarezandmarsal.com. If you are submitting your Proof of Claim electronically, please submit it in PDF format and ensure the name of the file is **[legal name of creditor]POC.pdf**.

If unable to submit a Proof of Claim through e-mail, and in order for your Proof of Claim to be deemed to be filed with the Monitor in a timely manner, the Monitor requests that you submit your Proof of Claim via prepaid registered mail, courier, or facsimile transmission to the Monitor at the

following address:

Alvarez & Marsal Canada Inc., in its capacity as Monitor of RDFN FUM Natural Products Ltd. and RDFN FUM Natural Products Inc.
Bow Valley Square 4
Suite 1110, 250 6th Avenue SW
Calgary, AB T2P 3H7

Contact: Alvarez & Marsal Canada Inc.
Email: FUM@alvarezandmarsal.com
Phone: +1-403-538-4881

If you have any questions regarding the claims process or the attached materials, please contact the Monitor at the address above, or contact Gabby Menzies of Alvarez & Marsal Canada Inc. at +1-403-538-4881 or FUM@alvarezandmarsal.com.

Dated the _____ day of April, 2026, in Calgary, Alberta.

**Alvarez & Marsal Canada Inc., in its capacity
as Monitor of RDFN FUM Natural Products
Ltd. and RDFN FUM Natural Products Inc.**

Per:

**APPENDIX "C" TO CLAIMS PROCESS ORDER
PROOF OF CLAIM AGAINST RDFN FUM NATURAL PRODUCTS LTD.
AND RDFN FUM NATURAL PRODUCTS INC.
(THE "DEBTORS")**

PROOF OF CLAIM

For Claims Arising On or Before February 4, 2026
(See Reverse for Instructions)

Regarding the claim of _____ (referred to in this form as "the creditor")
(name of creditor)

All notices or correspondence regarding this claim to be forwarded to the creditor at the following address:

Telephone: _____ Fax: _____

Email: _____

I, _____ residing in the _____
(name of person signing claim) (city, town, etc.)

of _____ in the Province of _____
(name of city, town, etc.)

Do hereby certify that:

1.A I am the creditor

OR I am _____ of the
creditor.
(if an officer or employee of the company, state position or title)

B The claim referred to in this form is asserted against RDFN FUM Natural Products Ltd.

The claim referred to in this form is asserted against RDFN FUM Natural Products Inc.
(select one or both boxes, as applicable)

2. I have knowledge of all the circumstances connected with the claim referred to in this form.

3.A The Debtor(s) was, as at February 4, 2026, and still is indebted to the creditor in the sum of \$ _____ as shown by the statement of account attached

hereto and marked Schedule "A". Claims should **not** include the value of goods and/or services supplied or claims arising after February 4, 2026. If a creditor's claim is to be reduced by deducting any counter claims to which the Debtor(s) is entitled and/or amounts associated with the return of equipment and/or assets by the Debtor(s), please specify.

The statement of account must specify the vouchers or other evidence in support of the claim including the date and location of the delivery of all services and materials. Any claim for interest must be supported by contractual documentation evidencing the entitlement to interest.

B The indebtedness referred to in paragraph 3.A is in the following currency:

- Canadian Dollars
- United States Dollars

4.A **Unsecured claim.** \$ _____. In respect to the said debt, the creditor does not and has not since February 4, 2026, held any assets of the Debtor(s) as security.

B **Secured claim.** \$ _____. In respect of the said debt, the creditor holds assets of the Debtor(s) valued at \$ _____ as security:

Provide full particulars of security, including the date on which the security was given and the value at which the creditor assesses the security together with the basis of valuation, and attach a copy of the security documents as Schedule "B".

C **Property or other claim.** \$ _____. If the creditor asserts any property claim or other priority or entitlement as against the Debtor(s), specify:

Provide full particulars of the claim, including any supporting documentation and attach a copy of such documents as Schedule "C".

Dated at _____, this _____ day of _____, 2026.

Witness

Must be signed and witnessed

Instructions for Completing Proof of Claim Forms

In completing the attached form, your attention is directed to the notes on the form and to the following requirements:

Proof of Claim:

1. A. The form must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc., and the full legal name of the party you represent.

B. Tick the box(es) beside the name(s) of the legal entity the claim is asserted against.
2. The person signing the form must have knowledge of the circumstances connected with the claim.
3. A. A Statement of Account containing details of secured and unsecured claims, and if applicable, of the amount due in respect of property claims, and must be attached and marked Schedule "A". Claims should **not** include the value of goods and/or services arising after February 4, 2026. It is necessary that all creditors indicate the date and location of the delivery of all goods and/or services. Any amounts claimed as interest should be clearly noted as being for interest.

B. Tick the appropriate currency.
4. The nature of the claim must be indicated by ticking the type of claim which applies. e.g.
—

Ticking (A) indicates the claim is unsecured;

Ticking (B) indicates the claim is secured, such as a mortgage, lease or other security interest, and the value of which the creditor assesses the security must be inserted, together with the basis of valuation. Details of each item of security held should be attached as Schedule "B" and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.;;

Ticking (C) indicates the claim is a property claim asserting ownership of certain property or assets, or otherwise asserts a priority or entitlement as against the Debtors. Details of such claims should be attached as Schedule "C" and submitted with a copy of any relevant documentation.

A creditor may have separate claims in different categories, in which case a separate claim form must be submitted for each claim.
5. The person signing the form must insert the place and date in the space provided, and the signature must be witnessed.

Send a copy of the completed Proof of Claim, by 5:00 pm (MST) on June 15, 2026, to the Monitor at the below addresses:

Alvarez & Marsal Canada Inc., in its capacity as Monitor of RDFN FUM Natural Products Ltd. and RDFN FUM Natural Products Inc.
Bow Valley Square 4
Suite 1110, 250 6th Avenue SW
Calgary, AB T2P 3H7

Contact: Alvarez & Marsal Canada Inc.
Email: FUM@alvarezandmarsal.com
Phone: +1-403-538-4881

If you have any questions regarding the claims process or the attached materials, please contact the Monitor at the address above, or contact Gabby Menzie of Alvarez & Marsal Canada Inc. at +1-403-538-4881 or FUM@alvarezandmarsal.com.

**APPENDIX "D" TO CLAIMS PROCESS ORDER
NEWSPAPER NOTICE**

**NOTICE TO CREDITORS OF RDFN FUM NATURAL PRODUCTS LTD. AND RDFN FUM
NATURAL PRODUCTS INC.**

On February 4, 2026 (the "**Filing Date**"), RDFN FUM Natural Products Ltd. and RDFN FUM Natural Products Inc. (collectively, the "**Debtors**") each filed Notices of Intention to Make a Proposal (the "**NOIs**") pursuant to Section 50.4 of the *Bankruptcy and Insolvency Act* (Canada).

On March 2, 2026, the Court of King's Bench of Alberta (the "**Court**") granted an Initial Order (the "**Initial Order**") pursuant to the *Companies' Creditors Arrangement Act* (Canada) (the "**CCAA**"), which, among other things, continued the Debtors' NOI proceedings under the CCAA and appointed Alvarez & Marsal Canada Inc. as the monitor (the "**Monitor**") of the Debtors. The Initial Order was subsequently amended and restated pursuant to an Amended and Restated Initial Order granted by the Court on March 12, 2026.

On April 23, 2026, the Court granted a further order prescribing a process by which the identity and status of all creditors of the Debtors and the amounts of their claims will be established for the purposes of the Debtors' CCAA proceedings (the "**Claims Process Order**"). A copy of the Claims Process Order may be viewed at <https://www.alvarezandmarsal.com/FUM>. All capitalized terms used herein and not otherwise defined shall have the meaning ascribed to them in the Claims Process Order.

Pursuant to the Claims Process Order the Monitor was required, by **April 30, 2026**, to send a notice to each known creditor of the Debtor (the "**Notice to Creditor**"), advising such creditors of claims process.

THE CLAIMS PROCESS ORDER PROVIDES THAT ANY CREDITOR WHO WISHES TO ASSERT A CLAIM AGAINST THE DEBTORS MUST COMPLETE AND RETURN TO THE MONITOR, ON OR BEFORE 5:00 P.M. (MST) ON JUNE 15, 2026, A COMPLETED PROOF OF CLAIM FORM ADVANCING ITS CLAIM AND SPECIFYING THE CLASSIFICATION AND QUANTUM THEREOF.

ANY PERSON WHO FAILS TO COMPLY WITH THESE REQUIREMENTS SHALL BE FOREVER BARRED, ENJOINED AND ESTOPPED FROM ASSERTING SUCH CLAIMS AGAINST THE DEBTOR(S) AND SUCH CLAIMS SHALL BE FOREVER EXTINGUISHED, EXCEPT AS MAY OTHERWISE BE ORDERED BY THE COURT.

Any creditor who chooses to file a Proof of Claim is required to provide whatever supporting documentation they may have, such as contracts, bonds, investment forms, cancelled cheques, bills of sale, receipts, or invoices in support of their claim, as at February 4, 2026.

All claims must be made in the prescribed "Proof of Claim" form together with the required supporting documentation and be received by the Monitor on or before the Claims Bar Date, being 5:00 pm (MST) on **June 15, 2026**.

The prescribed "Proof of Claim" form may be found at <https://www.alvarezandmarsal.com/FUM> or can otherwise be obtained by contacting:

Alvarez & Marsal Canada Inc., in its capacity as Monitor of RDFN FUM Natural Products

Ltd. and RDFN FUM Natural Products Inc.
Bow Valley Square 4
Suite 1110, 250 6th Avenue SW
Calgary, AB T2P 3H7

Contact: Alvarez & Marsal Canada Inc.
Email: FUM@alvarezandmarsal.com
Phone: +1-403-538-4881

Alvarez & Marsal Canada Inc.,
in its capacity as Monitor of RDFN FUM Natural Products Ltd.
and RDFN FUM Natural Products Inc.

**APPENDIX "E" TO CLAIMS PROCESS ORDER
NOTICE OF REVISION OR DISALLOWANCE FOR CLAIMS AGAINST RDFN FUM
NATURAL PRODUCTS LTD. AND RDFN FUM NATURAL PRODUCTS INC.
(THE "DEBTORS")**

NOTICE OF REVISION OR DISALLOWANCE

TO: [NAME AND ADDRESS OF CREDITOR]

DATE:

PROOF OF CLAIM NO:

Take notice that Alvarez & Marsal Canada Inc., in its capacity as Court-appointed monitor (the "**Monitor**") of the Debtors, has reviewed the Proof of Claim you submitted against the Debtor(s), as part of the Debtors' Claims Process pursuant to the order issued by the Court of King's Bench of Alberta on April 23, 2026 (the "**Claims Process Order**"). All capitalized terms used herein and not otherwise defined shall have the meaning ascribed to them in the Claims Process Order.

The Receiver has revised your Proof of Claim as follows:

Classification: _____

Quantum: _____

IF YOU WISH TO DISPUTE THE REVISION OR DISALLOWANCE OF YOUR CLAIM AS SET FORTH HEREIN YOU MUST TAKE THE STEPS OUTLINED BELOW.

The Claims Process Order requires that if you disagree with the revision or disallowance of your claim as set out in this Notice of Revision or Disallowance, you must, within seven (7) days of receipt of this Notice of Revision or Disallowance from the Monitor, deliver a Notice of Dispute to the Monitor setting out the particulars of the dispute. In addition, you must, within fourteen (14) days of delivery of the Notice of Dispute, file an application before the Court of King's Bench of Alberta for the determination of your Claim, with such application to be supported by an affidavit setting out the basis for the dispute. Such application and affidavit must be delivered to the Monitor immediately upon filing. If you fail to deliver a Notice of Dispute or file an application before the Court of King's Bench of Alberta for the determination of your Claim, together with a supporting affidavit, in the timeframe specified herein, you shall be deemed to have accepted the classification and quantum of your Claim as set forth in this Notice of Revision or Disallowance, shall have a Proven Claim in the quantum and with the classification specified in this Notice of Revision or Disallowance, and shall be forever barred, enjoined and estopped from challenging the classification and quantum of the Claim as set forth in this Notice of Revision or Disallowance, except as otherwise may be ordered by the Court.

If you have any questions regarding the claims process or the attached materials, please contact Gabby Menzies of Alvarez & Marsal Canada Inc. at +1-403-538-4881.

Dated the _____ day of _____, 2026 in Calgary, Alberta.

**Alvarez & Marsal Canada Inc.,
in its capacity as Monitor of RDFN FUM
Natural Products Ltd.
and RDFN FUM Natural Products Inc.**

Per: _____

**APPENDIX “F” TO CLAIMS PROCESS ORDER
NOTICE OF DISPUTE FOR CLAIMS AGAINST RDFN FUM NATURAL PRODUCTS LTD.
AND RDFN FUM NATURAL PRODUCTS INC.
(THE “DEBTORS”)**

NOTICE OF DISPUTE

IN THE MATTER OF THE PLAN OF ARRANGEMENT OR COMPROMISE OF RDFN FUM NATURAL PRODUCTS LTD. AND RDFN FUM NATURAL PRODUCTS INC.

By order of the Court of King’s Bench of Alberta (the “**Court**”) dated April 23, 2026 (the “**Claims Process Order**”) in the *Companies’ Creditors Arrangement Act* (Canada) proceedings of RDFN FUM Natural Products Ltd. and RDFN FUM Natural Products Inc. (the “**Debtors**”), Alvarez & Marsal Canada Inc., in its capacity as Court-appointed monitor (the “**Monitor**”) of the Debtors, has been authorized to conduct a claims process (the “**Claims Process**”).

A copy of the Claims Process Order, with all schedules, may be found on the Monitor’s website at: <https://www.alvarezandmarsal.com/FUM> (the “**Monitor’s Website**”). All capitalized terms used herein and not otherwise defined shall have the meaning ascribed to them in the Claims Process Order.

Name of Debtor:¹ _____

Name of Claimant: _____

Claimant’s contact information and address for service:

Telephone: _____ Fax: _____

Email: _____

PLEASE TAKE NOTICE THAT, pursuant to the Claims Process Order, we hereby give you notice of our intention to dispute the Notice of Revision or Disallowance dated _____, 2026, issued by Alvarez & Marsal Canada Inc., in its capacity as Court-appointed Monitor of the Debtors, in respect of our Claim. We accept/dispute the following portion(s) of our Claim as revised and/or disallowed in the said Notice of Revision or Disallowance:

Revised Claim as Accepted by Claimant (\$CAD)	Revised Claim as Disputed by Claimant (\$CAD)

¹ Please indicate whether your claim is against RDFN FUM Natural Products Ltd. and/or RDFN FUM Natural Products Inc.

Reason for the dispute (attach copies of any supporting documentation):

The address for service of a Notice of Dispute upon the Monitor is as follows:

Alvarez & Marsal Canada Inc., in its capacity as Monitor of RDFN FUM Natural Products Ltd. and RDFN FUM Natural Products Inc.
Bow Valley Square 4
Suite 1110, 250 6th Avenue SW
Calgary, AB T2P 3H7

Contact: Alvarez & Marsal Canada Inc.
Email: FUM@alvarezandmarsal.com
Phone: +1-403-538-4881

THIS FORM AND ANY REQUIRED SUPPORTING DOCUMENTATION MUST BE RETURNED TO THE MONITOR BY PREPAID REGISTERED MAIL, E-MAIL (IN PDF FORMAT), FACSIMILE OR COURIER TO THE ADDRESS INDICATED ABOVE AND MUST BE ACTUALLY RECEIVED BY THE MONITOR BY 5:00 P.M. PREVAILING MOUNTAIN TIME ON THE DAY WHICH IS SEVEN (7) DAYS AFTER THE DATE OF THE CLAIMANT’S DEEMED RECEIPT OF THE NOTICE OF REVISION OR DISALLOWANCE. IN ADDITION, AN AFFIDAVIT AND APPLICATION MUST BE FILED WITH THE COURT WITHIN FOURTEEN (14) DAYS OF THE DATE ON WHICH THIS NOTICE OF DISPUTE IS DELIVERED TO THE MONITOR, AND MUST BE PROVIDED TO THE MONITOR IMMEDIATELY UPON FILING THEREOF.

Dated at _____, this ____ day of _____, 2026.

Witness

Must be signed and witnessed