

COURT FILE NUMBER 25-2979735 / B201-979735
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *BANKRUPTCY
AND INSOLVENCY ACT*, RSC 1985, c B-3,
AS AMENDED



C101158

AND IN THE MATTER OF THE NOTICE OF INTENTION TO
MAKE A PROPOSAL OF GRIFFON PARTNERS OPERATION
CORPORATION, GRIFFON PARTNERS HOLDING
CORPORATION, GRIFFON PARTNERS CAPITAL
MANAGEMENT LTD., STELLION LIMITED, 2437801 ALBERTA
LTD., 2437799 ALBERTA LTD., 2437815 ALBERTA LTD., and
SPICELO LIMITED

ALVAREZ & MARSAL CANADA INC., IN ITS CAPACITY AS THE
PROPOSAL TRUSTEE UNDER THE NOTICE OF INTENTION
TO MAKE A PROPOSAL

DOCUMENT **AFFIDAVIT**

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

TORYS LLP
4600 Eighth Avenue Place East
525 - Eighth Ave SW
Calgary, AB T2P 1G1
Attention: Kyle Kashuba
Telephone: +1 403.776.3744
Fax: +1 403.776.3800
Email: kkashuba@torys.com
File Number: 39108-2011

AFFIDAVIT OF SERVICE OF JAMIE WELSH

Sworn on October 13th, 2023

I, Jamie Welsh, of the City of Calgary, in the Province of Alberta, Canada, MAKE OATH AND SAY THAT:

1. I am a Legal Assistant at Torys LLP and as such have personal knowledge of the matters herein deposed to, except where stated to be based upon information from another person, in which case I do verily believe the same to be true. Torys LLP is counsel to Alvarez & Marsal Canada Inc., in its capacity as trustee under a proposal (the "**Proposal Trustee**") of the applicants in these proceedings.
2. On October 11, 2023, I served all parties on the Service List attached hereto as **Exhibit "A"** (the "**Service List**") with unfiled copies of the Proposal Trustee's Second Report dated October 11,

A handwritten signature in black ink, appearing to be "JW", located at the bottom right of the page.

- SWORN BEFORE ME at Calgary, Alberta,
this 13th day of October, 2023.

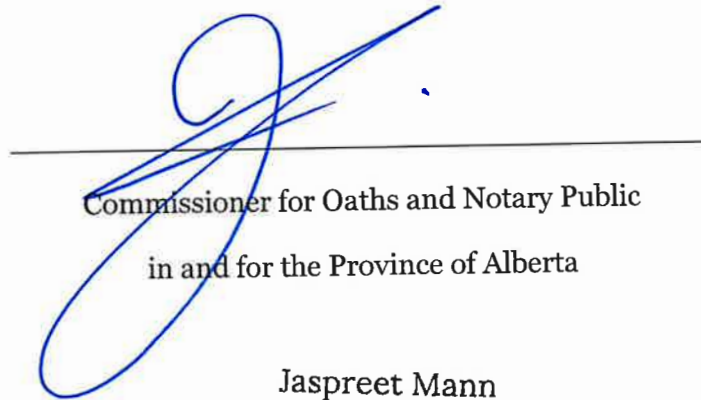

Jamie Welsh

39558070.2

THIS IS EXHIBIT "A"

TO THE AFFIDAVIT OF JAMIE WELSH

SWORN BEFORE ME THIS 13th DAY OF OCTOBER, 2023



Commissioner for Oaths and Notary Public
in and for the Province of Alberta

Jaspreet Mann
Barrister & Solicitor
A Commissioner for Oaths
in and for Alberta

COURT FILE NUMBER 25-2979735 / B201-979735

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, c B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF GRIFFON PARTNERS OPERATION CORPORATION, GRIFFON PARTNERS HOLDING CORPORATION, GRIFFON PARTNERS CAPITAL MANAGEMENT LTD., STELLION LIMITED, 2437801 ALBERTA LTD., 2437799 ALBERTA LTD., 2437815 ALBERTA LTD., and SPICELO LIMITED

DOCUMENT **SERVICE LIST (last updated October 11, 2023)**

Party/Counsel	Service Method
Alvarez & Marsal Holdings LLC 202 6 Avenue SW Calgary, AB T2P 2R9 Attention: Orest Konowalchuk and Duncan McRae Proposal Trustee	okonowalchuk@alvarezandmarsal.com dmacrae@alvarezandmarsal.com
Torys LLP 4600 Eighth Avenue Place East 525 - 8 th Avenue S.W. Calgary, AB T2P 1G1 Attention: Kyle Kashuba Counsel to the Proposal Trustee	kkashuba@torys.com

Osler, Hoskin & Harcourt LLP Suite 2700, Brookfield Place 255 - 6 th Avenue SW Calgary, AB T2P 1N2 Attention: Randal Van de Mosselaer/ Emily Paplawski Counsel to Griffon Partners Operation Corporation, Griffon Partners Holding Corporation, Griffon Partners Capital Management Ltd., Stellion Limited, 2437801 Alberta Ltd., 2437799 Alberta Ltd., 2437815 Alberta Ltd., and Spicelo Limited	rvandemosselaer@osler.com epaplawski@osler.com
McLeod Law LLP Manulife Place 500, 707 - 5 Street SW Calgary, AB T2P 1V8 Attention: Jeff Thom Counsel to 2437801 Alberta Ltd. and 2437799 Alberta Ltd.	jthom@mcleod-law.com
Stikeman Elliott LLP Bankers Hall West 4200 3 St SW West 888 Calgary, AB T2P 5C5 Attention: Karen Fellowes and Natasha Doelman Counsel to Trafigura Canada Limited and Signal Alpha C4 Limited	kfellowes@stikeman.com ndoelman@stikeman.com
Alberta Energy Regulator 250 5 St SW Suite 1000 Calgary, AB T2P 0R4 Attention: Scott Poitras In-house Counsel	Scott.Poitras@aer.ca insolvency@aer.ca


<p>Saskatchewan Ministry of Energy and Resources Liability Regulation, Liability Management Ministry of Energy and Resources 15th Floor, 1945 Hamilton Street Regina, SK, S4P 2H9</p> <p>Attention: Candy Dominique</p>	<p>Candy.Dominique@gov.sk.ca</p>
<p>Norton Rose Fulbright Canada LLP Suite 3700, 400 3rd Avenue SW Calgary, AB T2P 4H2</p> <p>Attention: Gunnar Benediktsson</p> <p>Counsel to Harvest Operations Corp.</p>	<p>gunnar.benediktsson@nortonrosefulbright.com</p>
<p>PrairieSky Royalty Ltd 1700, 350 – 7 Avenue SW Calgary, AB T2P 3N9</p> <p>Attention: James Nixon</p> <p>Land Compliance Negotiator for PrairieSky Royalty Ltd.</p>	<p>james.nixon@prairiesky.com landcomplianceinquiries@prairiesky.com</p>
<p>Stikeman Elliott LLP Bankers Hall West 4200 3 St SW West 888 Calgary, AB T2P 5C5</p> <p>Attention: Matti Lemmens and Jakub Maslowski</p> <p>Counsel to Tamarack Valley Energy Ltd.</p>	<p>mlemmens@stikeman.com jmaslowski@stikeman.com</p>
<p>Cassels Brock & Blackwell LLP Suite 3200, Bay Adelaide Centre - North Tower 40 Temperance Street Toronto, ON M5H 0B4</p> <p>Attention: Dr. Alison R. Manzer</p> <p>Counsel to GLAS USA LLC and GLAS Americas LLC</p>	<p>amanzer@cassels.com</p>

Canadian Natural Resources Limited Bankers Hall East 2100, 855 – 2 nd Street S.W. Calgary, AB T2P 4J8 Attention: Jenny Trieu-Ly	<u>Jenny.trieu-ly@cnrl.com</u>
Norton Rose Fulbright 400 3 rd Ave SW, Suite 3700 Calgary, AB T2P 4H2 Attention: Howard Gorman/Erin Colwell Counsel to Steel Reef Infrastructure Corp.	<u>Howard.gorman@nortonrosefulbright.com</u> <u>Erin.colwell@nortonrosefulbright.com</u>

THIS IS EXHIBIT "B"

TO THE AFFIDAVIT OF JAMIE WELSH

SWORN BEFORE ME THIS 13th DAY OF OCTOBER, 2023



Commissioner for Oaths and Notary Public
in and for the Province of Alberta

Jaspreet Mann
Barrister & Solicitor
A Commissioner for Oaths
in and for Alberta

Welsh, Jamie

From: Welsh, Jamie
Sent: Wednesday, October 11, 2023 4:31 PM
To: Pratt, Elena; okonowalchuk@alvarezandmarsal.com; Duncan MacRae; Kashuba, Kyle; jthom@mcleod-law.com; kfellowes@stikeman.com; Scott.Poitras@aer.ca; insolvency@aer.ca; Candy.Dominique@gov.sk.ca; gunnar.benediktsson@nortonrosefulbright.com; james.nixon@prairiesky.com; landcomplianceinquiries@prairiesky.com; Matti Lemmens; amanner@cassels.com; Jenny Trieu-Ly; Chiswell Paul; ralgar@bdplaw.com; howard.gorman@nortonrosefulbright.com; erin.colwell@nortonrosefulbright.com; Van de Mosselaer, Randal; Paplawski, Emily; Treleaven, Julie; ndoelman@stikeman.com
Cc: Kashuba, Kyle; Alomia, Tiffany
Subject: RE: In the matter of Griffon Partners Operation Corporation ("GPOC") et al // Court File No.'s 25-2979721, 25-2979725, 25-2979732, 25-2979735, 25-2979736, 25-2979737, 25-2979738 & 25-2979739 [IMAN-TORYSATWORK.FID2874983]
Attachments: Letter to the Service List enclosing Proposal Trustee's Second Report - October 11, 2023.pdf; Griffon - Proposal Trustee's Second Report - 11Oct23.pdf

Good afternoon Service List,

On behalf of Kyle Kashuba, please see the attached correspondence enclosing, for service upon you, the Second Report of the Proposal Trustee.

A filed copy of same will be provided in due course.

Regards,

Jamie Welsh
Legal Assistant

From: Pratt, Elena <EPratt@osler.com>
Sent: Tuesday, October 10, 2023 4:48 PM
To: okonowalchuk@alvarezandmarsal.com; Duncan MacRae <dmacrae@alvarezandmarsal.com>; Kashuba, Kyle <kkashuba@torys.com>; jthom@mcleod-law.com; kfellowes@stikeman.com; Scott.Poitras@aer.ca; insolvency@aer.ca; Candy.Dominique@gov.sk.ca; gunnar.benediktsson@nortonrosefulbright.com; james.nixon@prairiesky.com; landcomplianceinquiries@prairiesky.com; Matti Lemmens <mlemmens@stikeman.com>; amanner@cassels.com; Jenny Trieu-Ly <Jenny.Trieu-Ly@cnrl.com>; Chiswell Paul <pchiswell@bdplaw.com>; ralgar@bdplaw.com; howard.gorman@nortonrosefulbright.com; erin.colwell@nortonrosefulbright.com
Cc: Van de Mosselaer, Randal <rvandemosselaer@osler.com>; Paplawski, Emily <EPaplawski@osler.com>; Treleaven, Julie <jtreleaven@osler.com>
Subject: In the matter of Griffon Partners Operation Corporation ("GPOC") et al // Court File No.'s 25-2979721, 25-2979725, 25-2979732, 25-2979735, 25-2979736, 25-2979737, 25-2979738 & 25-2979739

SERVICE LIST,

Please find attached for service upon you the Application of GPOC returnable October 18, 2023, at 2 p.m. and the Affidavit of Daryl Stepanic, sworn October 10, 2023.

Proof of filing will be provided upon receipt from the Court.

Please also find attached Webex information for the hearing on October 18, 2023.

Regards,

OSLER

Elena Pratt

Legal Assistant to Randal S. Van de Mosselaer, Emily Paplawski and Julie Treleaven.
403.592.7269 | EP Pratt@osler.com

Osler, Hoskin & Harcourt LLP
Suite 2700, Brookfield Place
225 – 6th Avenue S.W.
Calgary, Alberta, Canada T2P 1N2

osler.com