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October 25, 2022

VIA E-MAIL / HAND DELIVERY

CommercialCoordinator.QBCalgary@albertacourts.ca

Reference: 00099766/000019

The Honourable Justice K.M. Horner
Court of King's Bench of Alberta
Calgary Courts Centre
601 - 5th Street S.W.
Calgary, AB T2P 5P7

RE: *In the Matter of the Notice of Intention to Make a Proposal of Petrolama Energy Canada Inc.*
Court File Number: 25-2851343

My Lady:

We act for Alvarez & Marsal Canada Inc. in its capacity as Proposal Trustee. Further to the application scheduled before you November 2, 2022, commencing at 11:00 a.m. in this matter, please find enclosed copies of the following sent for e-filing:

1. Application of the Proposal Trustee, with proposed forms of order attached as schedules thereto;
2. Third Report of the Proposal Trustee dated October 24, 2022; and
3. Confidential Appendix 1 to the Third Report of the Proposal Trustee.

We anticipate providing the court with a bench brief in support of our application by no later than October 31, 2022.

Should your Ladyship have any comments or questions or require anything further from us, please do not hesitate to contact me directly.

Yours truly,

James Reid

JR

Enclosures

c: Commercial List Coordinator
Service List
K. Bourassa (Firm)

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