

Affidavit #1 of John McLean Sworn $\frac{5}{24}$, 2013

> No. H110166 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

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н.	\mathbf{H}	\ \ \ /	н.	+ $+$. 1 •

1397225 ONTARIO LIMITED

PETITIONER

AND:

682202 B.C. LTD., KINGSWAY ARMS MANAGEMENT SERVICES INC., KINGSWAY ARMS HOLDINGS INC., KINGSWAY ARMS HOLDINGS B.C. LTD., PATRICK BYRNE also known as PATRICK CHARLES BYRNE, GRAHAM PARKER also known as GRAHAM M. PARKER also known as GRAHAM MELTON PARKER, CHAPLIN VENTURES LTD., MICHAEL CHAPLIN also known as MICHAEL R. CHAPLIN, COLTER INVESTMENTS (GP) LTD., COLTER INVESTMENTS LP also known as COLTER INVESTMENTS LIMITED PARTNERSHIP, 0780293 B.C. LTD. and HER MAJESTY THE QUEEN IN RIGHT OF CANADA

RESPONDENTS

AFFIDAVIT

- I, **JOHN I. McLEAN, Q.C.**, Barrister and Solicitor, of 2300 550 Burrard Street, Vancouver, British Columbia, MAKE OATH AND SAY AS FOLLOWS:
- 1. I am a Partner in the law firm of Gowling Lafleur Henderson LLP, counsel for the Receiver, and as such have personal knowledge of the facts and matters hereinafter deposed to save and except where the same are stated to be made upon information and belief and where so stated I verily believe them to be true.
- 2. Attached hereto and marked **Exhibit "A"** is a recent search of the Personal Property Registry with respect to 682202 BC Ltd.

3. That now produced and shown to me and marked **Exhibit "B"** is a recent Title Search in respect of the lands the subject of this application.

SWORN BEFORE ME at Vancouver, BC, on the day of STATION, 2013.

A Commissioner for taking Affidavits for British Columbia.

COLIN D. BROUSSON

BARRISTER & SOLICITON
SUITE 2300, 550 BURRARD STREET
SUITE 2300, 500 BURRARD STREET
SUITE 2300, 500 BURRARD STREET
PO. BOX 30, VANCOUVER, B.C. VSC 2B5
TELEPHONE (604) 683-6498

Page:

1

BC Online: PPRS SEARCH RESULT

2013/09/24

Lterm: XPSP0050

For: PJ31424 GOWLING LAFLEUR HENDERSON LLP

12:23:35

Index: BUSINESS DEBTOR

Search Criteria: 682202 B.C. LTD.

Reg. Date: JAN 31, 2007 Reg. Time: 12:58:54

Reg. Length: 5 YEARS

Expiry Date: JAN 31, 2019 Control #: B7822181

Base Reg. #: 479041D Expiry date includes subsequent registered renewal(s).

Block#

S0001 Secured Party: 1397225 ONTARIO LIMITED

5650 YONGE STREET, SUITE 300 TORONTO ON M2M 4H5

=D0001Base Debtor: 682202 B.C. LTD.

(Business) 1200-200 BURRARD STREET

VANCOUVER BC V7X 1T2

D0002 Bus. Debtor: KINGSWAY ARMS MANAGEMENT SERVICES

INC.

1200-200 BURRARD STREET

VANCOUVER BC V7X 1T2

D0003 Bus. Debtor: KINGSWAY ARMS HOLDINGS INC.

1200-200 BURRARD STREET VANCOUVER BC V7X 1T2

D0004 Bus. Debtor: CHAPLIN VENTURES LTD.

1200-200 BURRARD STREET

VANCOUVER BC V7X 1T2

Bus. Debtor: COLTER INVESTMENTS (GP) LTD. D0005

1200-200 BURRARD STREET VANCOUVER BC V7X1T2

D0006 Bus. Debtor: COLTER INVESTMENTS LIMITED

PARTNERSHIP

1200-200 BURRARD STREET VANCOUVER BC V7X 1T2

D0007 Bus. Debtor: KINGSWAY ARMS HOLDINGS B.C. LTD.

1200-200 BURRARD STREET VANCOUVER BC V7X 1T2

D0008 Bus. Debtor: 0780293 B.C. LTD.

1200-200 BURRARD STREET

VANCOUVER BC V7X 1T2

Ind. Debtor: BYRNE **PATRICK** D0009

1200-200 BURRARD STREET

VANCOUVER V7X 1T2

D0010 Ind. Debtor: PARKER

1200-200 BURRARD STREET

VANCOUVER V7X 1T2

GRAHAM

Birthdate:

Birthdate:

Continued on Page 2



Search Criteria: 682202 B.C. LTD.

Page: 2

D0011

Ind. Debtor: CHAPLIN

MICHAEL

1200-200 BURRARD STREET VANCOUVER BC

V7X 1T2

Birthdate:

General Collateral:

AS TO 682202 B.C. LTD.:

ALL OF THE PRESENT AND AFTER-ACQUIRED GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR SITUATE ON OR USED IN CONNECTION WITH OR ARISING FROM OR OUT OF THE REAL PROPERTY (AS DEFINED BELOW). PROCEEDS: ALL PROCEEDS THAT ARE GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY. TERMS USED IN THIS GENERAL COLLATERAL DESCRIPTION WHICH ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, SHALL HAVE THE MEANINGS SPECIFIED IN THAT ACT, UNLESS THE CONTEXT OTHERWISE REQUIRES. (2) PROCEEDS FROM A DEPOSIT IN THE PRINCIPAL SUM OF \$260,000.00 PLUS INTEREST THEREON PLEDGED TO THE SECURED PARTY TO SECURE A LOAN TO THE DEBTOR FROM THE SECURED PARTY (3) ALL RIGHTS UNDER ALL CONTRACTS INCLUDING BUT NOT LIMITED TO BUILDING OR DEVELOPMENT PERMITS, CONSTRUCTION CONTRACTS AND CONTRACTS FOR THE PROVISION OF SERVICES RELATING TO THE DEVELOPMENT OF THE REAL PROPERTY AND ALL LICENCES ISSUED AND ANY AND ALL OPERATING AND FUNDING AGREEMENTS ENTERED INTO RELATING TO THE INDEPENDENT LIVING FACILITY OPERATED ON THE REAL PROPERTY. THE TERM "REAL PROPERTY" AS USED HEREIN REFERS TO PROPERTY HAVING A CIVIC ADDRESS OF: 32331 7TH AVENUE, MISSION, BRITISH COLUMBIA AND A LEGAL DESCRIPTION OF: PID: 017-490-146, LOT A SECTION 20, TOWNSHIP 17, NWD, PLAN LMP1741 AS TO KINGSWAY ARMS MANAGEMENT SERVICES INC., KINGSWAY ARMS HOLDINGS INC., CHAPLIN VENTURES LTD., COLTER INVESTMENTS (GP) LTD., COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDÍNGS B.C. LTD., 0780293 B.C. LTD. PATRICK BYRNE, GRAHAM PARKER, MICHEAL CHAPLIN: ALL DEBTS AND LIABILITIES PRESENT AND FUTURE OF 682202 B.C. LTD. TO THE DEBTORS AND ALL PROCEEDS OF THE FOREGOING COLLATERAL INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHARTEL PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA AND REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO) AS TO COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. AND MICHAEL CHAPLIN:: A PLEDGE OF ALL OF THE ISSUED AND OUTSTANDING SHARES HELD BY THE DEBTOR IN 682202 B.C. LTD. TO THE SECURED PARTY.

Registering

Party: CELIA KLETT

401 88TH 6TH STREET

NEW WESTMINSTER BC V3L 5B3

Continued on Page 3

Search Criteria: 682202 B.C. LTD.

Page: 3

----- AMENDMENT / OTHER C H A N G E -----

Reg. #: 956248F

Reg. Date: JAN 17, 2011 Reg. Time: 09:29:55

Control #: D0362362

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg #: 479041D

Base Reg. Date: JAN 31, 2007

Details Description:

ADD DEBTOR NAME/ADDRESS, AND ADD COLLATERAL.

Block#

*** ADDED ***

D0012 Ind. Debtor: BYRNE PATRICK

CHARLES

1200-200 BURRARD STREET VANCOUVER

V7X 1T2

Birthdate:

*** ADDED ***

D0013

Ind. Debtor: PARKER

GRAHAM

MELTON

1200-200 BURRARD STREET

Birthdate:

V7X 1T2 VANCOUVER BC

*** ADDED ***

D0014

Ind. Debtor: CHAPLIN

MICHAEL

RAYMOND

1200-200 BURRARD STREET VANCOUVER

V7X 1T2 BC

Birthdate:

General Collateral:

*** ADDED ***

AS TO 682202 B.C. LTD., A DEPOSIT IN THE PRINCIPAL SUM OF \$260,000.00 PLUS INTEREST THEREON, AND ALL PROCEEDS THAT ARE GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA AND REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO).

AS TO COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. AND MICHEL CHAPLIN, ALL OF THE ISSUED AND OUTSTANDING SHARES HELD BY THE DEBTOR IN 682202 B.C. LTD., AND ALL PROCEEDS THAT ARE GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGÍBLES AND MONEY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA AND REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO).

Registering

Party: STIKEMAN ELLIOTT LLP 1700-666 BURRARD STREET VANCOUVER BC V6C 2X8

Reg. #: 956264F Req. Life: 5 YEARS Reg. Date: JAN 17, 2011

Reg. Time: 09:35:22

Page 3

Control #: D0369542

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 479041D Base Reg. Date: JAN 31, 2007

Continued on Page 4

Search Criteria: 682202 B.C. LTD.

Page:

Registering

Party: STIKEMAN ELLIOTT LLP

1700-666 BURRARD STREET VANCOUVER BC V6C 2X8

----- R E N E W A L ------

Reg. #: 558785G

Reg. Life: 2 YEARS

Reg. Date: JAN 26, 2012

Reg. Time: 11:21:35 Control #: D0986565

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 479041D

Base Reg. Date: JAN 31, 2007

Registering

Party: CLARK WILSON LLP

ATT. PPSA CLERK

800 - 885 WEST GEORGIA STREET

VANCOUVER BC V6C 3H1

***** P P S A A G R E E M E N T *********** SECURITY

Reg. Date: JAN 31, 2007 Reg. Time: 13:20:23 Base Reg. #: 479136D

Reg. Length: 5 YEARS Expiry Date: JAN 31, Control #: B7822317 2017

*** Expiry date includes subsequent registered renewal(s).

Block#

S0001 Secured Party: 1397225 ONTARIO LIMITED

5650 YONGE STREET, SUITE 300

TORONTO ON M2M 4H5

Base Debtor: 682202 B.C. LTD. =D0001

(Business) 1200-200 BURRARD STREET

VANCOUVER BC V7X 1T2

D0002 Bus. Debtor: KINGSWAY ARMS MANAGEMENT SERVICES

INC.

1200-200 BURRARD STREET VANCOUVER BC V7X 1T2

Bus. Debtor: KINGSWAY ARMS HOLDINGS INC. D0003

1200-200 BURRARD STREET

VANCOUVER BC V7X 1T2

D0004 Bus. Debtor: CHAPLIN VENTURES LTD.

1200-200 BURRARD STREET VANCOUVER BC V7X 1T2

Bus. Debtor: COLTER INVESTMENTS (GP) LTD. D0005

1200-200 BURRARD STREET VANCOUVER BC V7X 1T2

Page 4

D0006

Bus. Debtor: COLTER INVESTMENTS LIMITED

PARTNERSHIP

1200-200 BURRARD STREET VANCOUVER BC V7X 1T2

Continued on Page 5

Search Criteria: 682202 B.C. LTD.

Page: 5

D0007 Bus. Debtor: KINGSWAY ARMS HOLDINGS B.C. LTD.

1200-200 BURRARD STREET VANCOUVER BC V7X 1T2

D0008 Bus. Debtor: 0780293 B.C. LTD.

1200-200 BURRARD STREET VANCOUVER BC V7X 1T2

D0009 Ind. Debtor: BYRNE PATRICK

1200-200 BURRARD STREET Birthdate:

VANCOUVER BC V7X 1T2

D0010 Ind. Debtor: PARKER GRAHAM

1200-200 BURRARD STREET Birthdate:

VANCOUVER BC V7X 1T2

D0011 Ind. Debtor: CHAPLIN MICHAEL

1200-200 BURRARD STREET Birthdate:

VANCOUVER BC V7X1T2

General Collateral:

AS TO 682202 B.C. LTD.:

(1) ALL OF THE PRESENT AND AFTER-ACQUIRED GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR SITUATE ON OR USED IN CONNECTION WITH OR ARISING FROM OR OUT OF THE REAL PROPERTY (AS DEFINED BELOW). PROCEEDS: ALL PROCEEDS THAT ARE GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY. TERMS USED IN THIS GENERAL COLLATERAL DESCRIPTION WHICH ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, SHALL HAVE THE MEANINGS SPECIFIED IN THAT ACT, UNLESS THE CONTEXT OTHERWISE REQUIRES. (2) PROCEEDS FROM A DEPOSIT IN THE PRINCIPAL SUM OF \$86,000.00 PLUS INTEREST THEREON PLEDGED TO THE SECURED PARTY TO SECURE A LOAN TO THE DEBTOR FROM THE SECURED PARTY

(3) ALL RIGHTS UNDER ALL CONTRACTS INCLUDING BUT NOT LIMITED TO BUILDING OR DEVELOPMENT PERMITS, CONSTRUCTION CONTRACTS AND CONTRACTS FOR THE PROVISION OF SERVICES RELATING TO THE DEVELOPMENT OF THE REAL PROPERTY AND ALL LICENCES ISSUED AND ANY AND ALL OPERATING AND FUNDING AGREEMENTS ENTERED INTO RELATING TO THE INDEPENDENT LIVING FACILITY OPERATED ON THE

REAL PROPERTY.

THE TERM "REAL PROPERTY" AS USED HEREIN REFERS TO PROPERTY HAVING A CIVIC ADDRESS OF:

32331 7TH AVENUE, MISSION, BRITISH COLUMBIA

AND A LEGAL DESCRIPTION OF:

PID: 017-490-146, LOT A SECTION 20, TOWNSHIP 17, NWD, PLAN LMP1741 Page 5

AS TO KINGSWAY ARMS MANAGEMENT SERVICES INC., KINGSWAY ARMS HOLDINGS INC., CHAPLIN VENTURES LTD., COLTER INVESTMENTS (GP) LTD., COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. PATRICK BYRNE, GRAHAM PARKER, MICHEAL CHAPLIN: ALL DEBTS AND LIABILITIES PRESENT AND FUTURE OF 682202 B.C. LTD. TO

THE DEBTORS AND ALL PROCEEDS OF THE FOREGOING COLLATERAL INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES,

Continued on Page 6

Search Criteria: 682202 B.C. LTD.

Page: 6

INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA AND REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO)

AS TO COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. AND MICHAEL CHAPLIN:: A PLEDGE OF ALL OF THE ISSUED AND OUTSTANDING SHARES HELD BY THE DEBTOR IN 682202 B.C. LTD. TO THE SECURED PARTY.

Registering

Party: CELIA KLETT

401 88TH 6TH STREET

NEW WESTMINSTER BC V3L 5B3

----- AMENDMENT / OTHER C H A N G E -----

Reg. #: 956250F

Reg. Date: JAN 17, 2011 Reg. Time: 09:31:15

Control #: D0362535

Base Reg. Type: PPSA SECURITY AGREEMENT Base Reg. #: 479136D Base Reg

Base Reg. Date: JAN 31, 2007

Details Description:

ADD DEBTOR NAME/ADDRESS, AND ADD COLLATERAL.

Block#

D0012

*** ADDED ***

Ind. Debtor: BYRNE

PATRICK

CHARLES

1200-200 BURRARD STREET

V7X 1T2 VANCOUVER RC

Birthdate:

*** ADDED ***

D0013

Ind. Debtor: PARKER

VANCOUVER

GRAHAM

MELTON

1200-200 BURRARD STREET

BC V7X 1T2 Birthdate:

*** ADDED ***

D0014

Ind. Debtor: CHAPLIN **MICHAEL**

RAYMOND

1200-200 BURRARD STREET VANCOUVER

V7X 1T2 BC

Birthdate:

General Collateral:

*** ADDED ***

AS TO 682202 B.C. LTD., A DEPOSIT IN THE PRINCIPAL SUM OF \$86,000.00 PLUS INTEREST THEREON, AND ALL PROCEEDS THAT ARE GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL Page 6

PPRS_Search_Result.txt
PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PERSONAL
PROPERTY SECURITY ACT OF BRITISH COLUMBIA AND REGULATIONS
THEREUNDER AND ANY AMENDMENTS THERETO).

AS TO COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. AND MICHEL CHAPLIN, ALL OF THE ISSUED AND OUTSTANDING SHARES HELD BY THE DEBTOR IN 682202 B.C. LTD., AND ALL PROCEEDS THAT ARE GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA AND REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO).

Continued on Page 7

Search Criteria: 682202 B.C. LTD.

Page: 7

Registering

Party: STIKEMAN ELLIOTT LLP 1700-666 BURRARD STREET VANCOUVER BC V6C 2X8

Reg. #: 956259F Reg. Life: 5 YEARS

Reg. Date: JAN 17, 2011 Reg. Time: 09:33:16 Control #: D0369537

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 479136D

Base Reg. Date: JAN 31, 2007

Registering

Party: STIKEMAN ELLIOTT LLP 1700-666 BURRARD STREET VANCOUVER BC V6C 2X8

Some, but not all, tax liens and other Crown claims are registered at the Personal Property Registry (PPR) and if registered, will be displayed on this search result. HOWEVER, it is possible that a particular chattel is subject to a Crown claim that is not registered at the PPR. Please consult the Miscellaneous Registrations Act, 1992 for more details. If you are concerned that a particular chattel may be subject to a Crown claim not registered at the PPR, please consult the agency administering the type of Crown claim.

>>>>>>> END OF SEARCH <<<<<<<<<<<<<<<<<<<<<<<<<<<><

TITLE SEARCH PRINT

2013-09-24, 12:25:26

Requestor: PJ31424

Folio/File Reference:V37590

CURRENT INFORMATION ONLY - NO CANCELLED INFORMATION SHOWN



Land Title District NEW WESTMINSTER This is Exhibit " Land Title Office **NEW WESTMINSTER** affidavit of **Title Number** BW58419 sworn before me at. From Title Number BE244008 **Application Received** 2004-02-12 A Commissioner for taking Affidavits **Application Entered** 2004-02-20 within British Columbia

Registered Owner in Fee Simple

Registered Owner/Mailing Address:

682202 B.C. LTD., INC.NO. 682202

19814 37TH AVENUE

LANGLEY, BC V5H 2S5 COLIN D. BROUSSOI

BARRISTER & SOLICITOR SUITE 2300, 550 BURRARD STR RO. BOX 30, VANCOUVER, B.C. V61 TELEPHONE (604) 683-6498

Taxation Authority

MUNICIPALITY OF MISSION

Description of Land

Parcel Identifier:

017-490-146

Legal Description:

LOT A SECTION 20 TOWNSHIP 17 NEW WESTMINSTER DISTRICT PLAN LMP1741

Legal Notations

PERSONAL PROPERTY SECURITY ACT NOTICE, SEE BB465269, EXPIRES: N/A MODIFICATION OF BB465269, SEE CA3060691 MODIFICATION OF BB465269, SEE CA3060692

PERSONAL PROPERTY SECURITY ACT NOTICE, SEE BB465272, EXPIRES: N/A MODIFICATION OF BB465272, SEE CA3060697 MODIFICATION OF BB465272, SEE CA3060698

THIS TITLE MAY BE AFFECTED BY A PERMIT UNDER PART 26 OF THE LOCAL GOVERNMENT ACT, SEE BV66362 EXPIRES 2005/02/21

THIS TITLE MAY BE AFFECTED BY A PERMIT UNDER PART 26 OF THE LOCAL GOVERNMENT ACT, SEE BX311528 EXPIRES 2007/02/17

HERETO IS ANNEXED EASEMENT BE285794 (SEE BE247061) OVER (PLAN LMP1762) LOT B PLAN LMP1741 Requestor: PJ31424

Folio/File Reference: V37590

Charges, Liens and Interests

Nature:

Registration Number:

Registration Date and Time:

Registered Owner:

Remarks:

STATUTORY RIGHT OF WAY

BE76277

1991-05-29 15:17

DISTRICT OF MISSION

PLAN LMP519

ANCILLARY RIGHTS

INTER ALIA

Nature:

Registration Number:

Registration Date and Time:

Registered Owner:

COVENANT BE76280

1991-05-29 15:17

HER MAJESTY THE QUEEN IN RIGHT OF THE PROVINCE OF BRITISH

COLUMBIA

Remarks:

INCLUDES INDEMNITY UNDER SECTION 215(2)(A)

INTER ALIA

Nature:

Registration Number:

Registration Date and Time:

Registered Owner:

COVENANT

BE76282 1991-05-29 15:17

HER MAJESTY THE QUEEN IN RIGHT OF THE PROVINCE OF BRITISH

COLUMBIA

Remarks:

LTA SECTION 215

INTER ALIA

Nature:

Registration Number:

Registration Date and Time:

Remarks:

EASEMENT

BE247061

1991-09-26 14:56

PLAN LMP1762

APPURTENANT TO LOT B PLAN LMP1741

Nature:

Registration Number:

Registration Date and Time:

Registered Owner:

Remarks:

COVENANT

BN43344

1999-02-24 10:50

DISTRICT OF MISSION

S. 219, L.T.A.

Nature:

Registration Number:

Registration Date and Time:

Remarks:

Title Number: BW58419

EASEMENT

BR308003

2001-11-16 14:51

PLAN LMP51855

APPURTENANT TO THE COMMON PROPERTY OF STRATA PLAN LMS311 AND STRATA LOTS 1 TO 68 STRATA PLAN LMS311

Requestor: PJ31424

Folio/File Reference:V37590

Nature:

Registration Number:

Registration Date and Time:

Registered Owner:

COVENANT

BA598187

2006-12-29 14:27

HOMEOWNER PROTECTION OFFICE

Nature:

Registration Number:

Registration Date and Time:

Registered Owner:

Transfer Number:

MORTGAGE

BB465267

2007-02-07 14:51

2242229 ONTARIO INC.

CA3060689

Nature:

Registration Number:

Registration Date and Time:

Registered Owner:

Transfer Number:

ASSIGNMENT OF RENTS

BB465268

2007-02-07 14:51

2242229 ONTARIO INC.

CA3060690

Nature:

Registration Number:

Registration Date and Time:

Registered Owner:

Transfer Number:

MORTGAGE

BB465270

2007-02-07 14:52

2242229 ONTARIO INC.

CA3060695

Nature:

Registration Number:

Registration Date and Time:

Registered Owner:

Transfer Number:

ASSIGNMENT OF RENTS

BB465271

2007-02-07 14:52

2242229 ONTARIO INC.

CA3060696

Nature:

Registration Number:

Registration Date and Time:

Remarks:

PRIORITY AGREEMENT

BB373501

2007-03-15 13:26

GRANTING BB465267 PRIORITY OVER BB465270

AND BB465271

Nature:

Remarks:

Title Number: BW58419

Registration Number:

Registration Date and Time:

PRIORITY AGREEMENT

BB373502

2007-03-15 13:26

GRANTING BB465268 PRIORITY OVER BB465270

AND BB465271

TITLE SEARCH PRINT

2013-09-24, 12:25:26

Requestor: PJ31424

Folio/File Reference:V37590

Nature:

Registration Number:

Registration Date and Time:

Registered Owner:

STATUTORY RIGHT OF WAY

BB849135

2008-04-10 13:55

SHAW CABLESYSTEMS LIMITED INCORPORATION NO. A0072223

Nature:

Registration Number:

Registration Date and Time:

Registered Owner:

JUDGMENT

BB1293106

2010-11-10 10:50

THE CROWN IN RIGHT OF CANADA

Nature:

Registration Number:

Registration Date and Time:

Registered Owner:

CERTIFICATE OF PENDING LITIGATION

BB1933889

2011-02-09 13:35

1397225 ONTARIO LIMITED

Duplicate Indefeasible Title

NONE OUTSTANDING

Transfers

NONE

Pending Applications

Title Number: BW58419

NONE

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

1397225 ONTARIO LIMITED

-PETITIONER

AND:

682202 B.C. LTD., KINGSWAY ARMS MANAGEMENT SERVICES INC., KINGSWAY ARMS HOLDINGS INC., KINGSWAY ARMS HOLDINGS B.C. LTD., PATRICK BYRNE also known as PATRICK CHARLES BYRNE, GRAHAM PARKER also known as GRAHAM M. PARKER also known as GRAHAM MELTON PARKER, CHAPLIN VENTURES LTD., MICHAEL CHAPLIN also known as MICHAEL R. CHAPLIN, COLTER INVESTMENTS (GP) LTD., COLTER INVESTMENTS LP also known as COLTER INVESTMENTS LIMITED PARTNERSHIP, 0780293 B.C. LTD. and HER MAJESTY THE QUEEN IN RIGHT OF CANADA

RESPONDENTS

AFFIDAVIT

GOWLING LAFLEUR HENDERSON LLP
Barristers & Solicitors
Bentall 5, Suite 2300,
550 Burrard Street
Vancouver, BC V6C 2B5

Tel: 604.683.6498

Fax: 604.683.3558

File No. V37590

JIM/tml