

TAB G

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
SEARCH RESULTS

Date Search Conducted: 5/14/2009
File Currency Date : 05/13/2009
Family(ies) : 4
Page(s) : 7

SEARCH : Business Debtor : THE ROSSEAU RESORT DEVELOPMENTS INC.

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PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
SEARCH RESULTS

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SEARCH : Business Debtor : THE ROSSEAU RESORT DEVELOPMENTS INC.

FAMILY : 1 OF 4 ENQUIRY PAGE : 1 OF 7
SEARCH : BD : THE ROSSEAU RESORT DEVELOPMENTS INC.

00 FILE NUMBER : 631573794 EXPIRY DATE : 20DEC 2016 STATUS :
01 CAUTION FILING : PAGE : 001 OF 001 MV SCHEDULE ATTACHED :
REG NUM : 20061220 1017 1862 6529 REG TYP: P PPSA REG PERIOD: 10
02 IND DOB : IND NAME:
03 BUS NAME: THE ROSSEAU RESORT DEVELOPMENTS INC.

OCN :
04 ADDRESS : 110 HANOVER DRIVE, SUITE 203B
CITY : ST. CATHARINES PROV: ON POSTAL CODE: L2R 7P7
05 IND DOB : IND NAME:
06 BUS NAME:

OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
ST. PAUL GUARANTEE INSURANCE COMPANY
09 ADDRESS : 77 KING STREET WEST, 34TH FLOOR
CITY : TORONTO PROV: ON POSTAL CODE: M5K 1K2
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X
YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION
13 SECURITY INTEREST IN DEPOSITS AS SET OUT IN DEPOSIT TRUST AGREEMENT
14 DATED OCTOBER 25, 2004 WITH RESPECT TO THE NORTH SHORE OF LAKE
15 ROSSEAU, MINETT, ONTARIO
16 AGENT: BAKER SCHNEIDER RUGGIERO LLP (LARRY GINSLER)
17 ADDRESS : SUITE 1000, 120 ADELAIDE STREET WEST
CITY : TORONTO PROV: ON POSTAL CODE: M5H 3V1

FAMILY : 1 OF 4 ENQUIRY PAGE : 2 OF 7
SEARCH : BD : THE ROSSEAU RESORT DEVELOPMENTS INC.

FILE NUMBER 631573794

PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 001 OF 001 MV SCHED: 20070117 1441 1862 8120
21 REFERENCE FILE NUMBER : 631573794
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: THE ROSSEAU RESORT DEVELOPMENTS INC.

25 OTHER CHANGE:
26 REASON: AMEND SECURED PARTY ON PAGE 1, LINE 8 OF REGISTRATION NUMBER
27 /DESCR: 20061220 1017 1862 6529
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :
TRAVELERS GUARANTEE COMPANY OF CANADA
09 ADDRESS : 77 KING STREET WEST, 34TH FLOOR
CITY : TORONTO PROV : ON POSTAL CODE : M5K 1K2
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : BAKER SCHNEIDER RUGGIERO LLP - LARRY GINSLER
17 ADDRESS : 120 ADELAIDE STREET W., STE. 1000
CITY : TORONTO PROV : ONT POSTAL CODE : M5H 3V1

FAMILY : 2 OF 4 ENQUIRY PAGE : 3 OF 7
SEARCH : BD : THE ROSSEAU RESORT DEVELOPMENTS INC.

00 FILE NUMBER : 632492487 EXPIRY DATE : 31JAN 2015 STATUS :
01 CAUTION FILING : PAGE : 001 OF 002 MV SCHEDULE ATTACHED :
REG NUM : 20070131 0852 1862 8897 REG TYP: P PPSA REG PERIOD: 8

02 IND DOB : IND NAME:
03 BUS NAME: THE ROSSEAU RESORT DEVELOPMENTS INC.

OCN :

04 ADDRESS : P.O. BOX 24091, 110 HANNOVER DRIVE,
CITY : ST. CATHARINES PROV: ON POSTAL CODE: L2R 7P7
05 IND DOB : IND NAME:

06 BUS NAME:

OCN :

07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

WESTLB AG, TORONTO BRANCH, AS ADMINISTRATIVE AGENT FOR THE SECURED

09 ADDRESS : SUITE 2301, BOX 41, ROYAL BANK PLAZA,
CITY : TORONTO PROV: ON POSTAL CODE: M5J 2J1
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
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YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: BLAKE, CASSELS & GRAYDON LLP (S.D'ALIMONTE/MRO)

17 ADDRESS : BOX 25, COMMERCE COURT WEST
CITY : TORONTO PROV: ON POSTAL CODE: M5L 1A9

FAMILY : 2 OF 4 ENQUIRY PAGE : 4 OF 7
SEARCH : BD : THE ROSSEAU RESORT DEVELOPMENTS INC.

00 FILE NUMBER : 632492487 EXPIRY DATE : 31JAN 2015 STATUS :
01 CAUTION FILING : PAGE : 002 OF 002 MV SCHEDULE ATTACHED :
REG NUM : 20070131 0852 1862 8897 REG TYP: REG PERIOD:
02 IND DOB : IND NAME:
03 BUS NAME:

OCN :
04 ADDRESS : SUITE 203B
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:

OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
PARTIES

09 ADDRESS : NORTH TOWER, 200 BAY STREET
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10
YEAR MAKE MODEL V.I.N.

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12
GENERAL COLLATERAL DESCRIPTION

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16 AGENT:
17 ADDRESS :
CITY : PROV: POSTAL CODE:

FAMILY : 2 OF 4 ENQUIRY PAGE : 5 OF 7
SEARCH : BD : THE ROSSEAU RESORT DEVELOPMENTS INC.

FILE NUMBER 632492487

PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 001 OF 001 MV SCHED: 20090204 1002 1862 9851
21 REFERENCE FILE NUMBER : 632492487
22 AMEND PAGE: NO PAGE: X CHANGE: H PRT TRN REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: THE ROSSEAU RESORT DEVELOPMENTS INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: RED LEAVES DEVELOPMENTS INC.

OCN:

04/07 ADDRESS: P.O. BOX 24091
CITY: ST. CATHARINES PROV: ON POSTAL CODE: L2R 7P7
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : BLAKE, CASSELS & GRAYDON LLP (SMDA/MRO)
17 ADDRESS : BOX 25, COMMERCE COURT WEST
CITY : TORONTO PROV : ON POSTAL CODE : M5L 1A9

FAMILY : 3 OF 4 ENQUIRY PAGE : 6 OF 7
SEARCH : BD : THE ROSSEAU RESORT DEVELOPMENTS INC.

00 FILE NUMBER : 634828977 EXPIRY DATE : 01MAY 2012 STATUS :
01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
REG NUM : 20070501 1000 1590 3972 REG TYP: P PPSA REG PERIOD: 5
02 IND DOB : IND NAME:
03 BUS NAME: THE ROSSEAU RESORT DEVELOPMENTS INC.

OCN :

04 ADDRESS : PO BOX 24091
CITY : ST. CATHARINES PROV: ON POSTAL CODE: L2R 7P7
05 IND DOB : IND NAME:
06 BUS NAME:

OCN :

07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

FORTRESS CREDIT CORP., AS ADMINISTRATIVE AGENT

09 ADDRESS : 1345 AVENUE OF THE AMERICAS, 46TH FLOOR
CITY : NEW YORK PROV: NY POSTAL CODE: 10105
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X X X X
YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: GOODMAN LLP (JC/MB)

17 ADDRESS : 2400 250 YONGE STREET
CITY : TORONTO PROV: ON POSTAL CODE: M5B 2M6

FAMILY : 4 OF 4 ENQUIRY PAGE : 7 OF 7
SEARCH : BD : THE ROSSEAU RESORT DEVELOPMENTS INC.

00 FILE NUMBER : 640920924 EXPIRY DATE : 23NOV 2015 STATUS :
01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
REG NUM : 20071123 1535 2976 0002 REG TYP: P PPSA REG PERIOD: 08
02 IND DOB : IND NAME:
03 BUS NAME: THE ROSSEAU RESORT DEVELOPMENTS INC.

OCN :

04 ADDRESS : 1112 JUDD HAVEN ROAD
CITY : MINETT PROV: ON POSTAL CODE: P0B 1G0
05 IND DOB : IND NAME:
06 BUS NAME:

OCN :

07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

SPARLING'S PROPANE CO. LTD.

09 ADDRESS : 82948 LONDON ROAD, P.O. BOX 423
CITY : BLYTH PROV: ON POSTAL CODE: N0M 1H0
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X
YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: CAREY & OTTEWELL

17 ADDRESS : 22 NELSON STREET EAST
CITY : GODERICH PROV: ON POSTAL CODE: N7A 1R6