

APR - 8 2013

JUDICIAL CENTRE OF CALGARY

COURT FILE NUMBER

25-094321

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

IN BANKRUPTCY AND INSOLVENCY ·

PROCEEDING

IN THE MATTER OF THE NOTICE OF

INTENTION TO MAKE A PROPOSAL OF IMPACT

2000 INC.

APPLICANTS

IMPACT 2000 INC.

ALVAREZ & MARSAL CANADA INC.

CANADA REVENUE AGENCY

RESPONDENT

CANADIAN WESTERN BANK

DOCUMENT

ORDER

ADDRESS FOR SERVICE

AND CONTACT

INFORMATION OF PARTY

FILING THIS DOCUMENT:

MILES DAVISON LLP

Solicitors for the Applicant 1600 Bow Valley Square II

205 - 5 Avenue S.W.

Calgary, Alberta

T2P 2V7

Attention:

Susan L. Robinson Burns, Q.C.

Ward A. Mather

Telephone: (403) 298-0333

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DATE ON WHICH ORDER WAS PRONOUNCED:

Monday, April 8th, 2013

LOCATION WHERE ORDER WAS PRONOUNCED:

Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER:

K.D. Yamauchi

UPON THE APPLICATION of Impact 2000 Inc. ("Impact"); AND UPON REVIEWING the proceedings had and taken herein to date; AND UPON HEARING counsel for Impact, counsel for Canadian Western Bank and counsel for those other persons who appeared; IT IS HEREBY ORDERED AND DECLARED THAT:

- 1. The time for service of this application is abridged and service of formal notice hereof is dispensed with.
- 2. Impact is granted an extension, pursuant to s. 50.4(9) of the Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3, as amended, of the time for Impact to file a proposal to on or before April 9th, 2013.
- 3. The applications by Canadian Western Bank to terminate the proposal proceedings and for a Receivership Order are adjourned to April 9th, 2013. at 3:30 p.m.

4. Costs shall be reserved.

J.Q.C.B.A.

CONSENTED TO:

MILES DAVISON LLP

Solicitors for Canadian Western Bank

Susan L. Robinson Burns, Q.C.

Conserted To:

OSLER HOSKIN & HARCOURT LLP
Solicitors for Impact 2000 Inc.
Per:////
Robert Anderson
NORTON ROSE CANADA LLP
Solicitors for Alvarez & Marsal Canada Inc.
Per:
Kyle Kashuba
ENTERED this day
of April, 2013.
or / tp/ii, 2010.
Clerk of the Court

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