

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25
 Estate No. 25-094429

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 26th day of February 2014. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" <u>6,142,958.43</u>	1. Inventory <u>5,000,000.00</u>
Balance of secured claims as per list "B" <u>14,798,192.89</u>	2. Trade fixtures, etc. <u>0.00</u>
Total unsecured creditors <u>20,941,151.32</u>	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" <u>11,880,877.51</u>	Good <u>4,000,000.00</u>
3. Preferred creditors as per list "C" <u>288,687.60</u>	Doubtful <u>0.00</u>
4. Contingent, trust claims or other liabilities as per list "D"	Bad <u>0.00</u>
estimated to be reclaimable for <u>0.00</u>	Estimated to produce <u>0.00</u>
Total liabilities <u>33,110,716.43</u>	4. Bills of exchange, promissory note, etc., as per list "F" <u>0.00</u>
Surplus <u>NIL</u>	5. Deposits in financial institutions <u>0.00</u>
	6. Cash <u>700,000.00</u>
	7. Livestock <u>0.00</u>
	8. Machinery, equipment and plant <u>3,927,186.41</u>
	9. Real property or immovable as per list "G" <u>0.00</u>
	10. Furniture <u>253,691.10</u>
	11. RRSPs, RRIFs, life insurance, etc. <u>0.00</u>
	12. Securities (shares, bonds, debentures, etc.) <u>0.00</u>
	13. Interests under wills <u>0.00</u>
	14. Vehicles <u>0.00</u>
	15. Other property, as per list "H" <u>3,000,000.00</u>
	If bankrupt is a corporation, add:
	Amount of subscribed capital <u>0.00</u>
	Amount paid on capital <u>0.00</u>
	Balance subscribed and unpaid <u>0.00</u>
	Estimated to produce <u>0.00</u>
	Total assets <u>12,880,877.51</u>
	Deficiency <u>20,229,838.92</u>

I, Bryn Jones, of the city of Nisku in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 26th day of February 2014 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Nisku in the Province of Alberta, on this 26th day of February 2014.

 Bryn Jones