

TAYLOR LAW OFFICE*

BARRISTERS & SOLICITORS

*denotes Conan J Taylor Professional Corporation

May 10, 2013

Canada Revenue Agency - **Via Fax - (780) 495-3050**
Room 140
9700 Jasper Avenue
Edmonton, Alberta
Attention: Rosemarie Taitinger

Her Majesty the Queen in the Right of Canada, as represented
by the Minister of National Revenue and Canada Revenue
Agency - **Via Fax - (780) 495-0424**
c/o Mr. Michael Pollock
9700 Jasper Avenue
Edmonton, Alberta
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Department of Justice
900 - 840 Howe Street,
Vancouver, BC, V6Z 2S9
Attention: Christine Matthews – Christine.Matthews@justice.gc.ca

S & D International Group Ltd.
Byron Loewen
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Barristers & Solicitors
400 the Dorchester
10357 - 109 Street
Edmonton, Alberta
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Attention: Bruce E. Mintz – bmintz@mintzlaw.ca

Axcess Capital
c/o Borden Ladner Gervais LLP
Barristers & Solicitors
1900 Centennial Place, East Tower
520 - 3rd Avenue S.W.
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Attention: Andrew K. Maciag – amaciag@blg.com

Ladysmith & District Credit Union
330 - First Avenue
PO Box 430
Ladysmith, BC V9G 1A3
Attention: Mr. John de Leeuw – jdeleeuw@ldcu.ca

Her Majesty the Queen in Right of the Province of British Columbia - **via fax: (250) 387-0700**
Minister of the Attorney General, Legal Services Branch
Suite 400, 1675 Douglas Street
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Attention: Mr. Aaron Welch

Bank of Montreal
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Barristers & Solicitors
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Attention: Ms. Kimberley Robertson – krobertson@lawsonlundell.com

Hall & Van Campenhout
Barristers & Solicitors
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Attention: Ms. Phyllis Van Campenhout – p.vancampenhout@hallvancamp.com

County of Strathcona Legal Services Department - **via fax - (780-464-8194)**
2001 Sherwood Drive
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Reynolds Mirth
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Attention: Douglas Tkachuk – dtkachuk@rmrf.com

Justice Canada, Prairie Region
Epcor Tower, 300, 10423 - 101 Street
Edmonton, Alberta
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Attention: George F. Body – george.body@justice.gc.ca

Kim Galavan
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Alvarez & Marsal Canada
Bow Valley Square I
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Attention: Tim Reid – treid@alvarezandmarsal.com

Cameron J. Ashmore – **via fax (780) 496-7267**
Corporate Services, Law Branch
9th Floor, Chancery Hall
3 Sir Winston Churchill Square
Edmonton, Alberta
T5J 2C3

Dear Sir/Madam:

RE: IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
CHAPTER C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF ARMAC INVESTMENTS LTD. (AB), LAKE EDEN PROJECTS INC. (AB), 1204583 ALBERTA INC. (AB) 1317517 ALBERTA INC. (AB), WESTRIDGE PARK LODGE DEVELOPMENT CORP (AB), WESTRIDGE PARK LODGE AND GOLF RESORT LTD. (AB), HALF MOON LAKE RESORT LTD. (AB) NO. 50 CORPORATE VENTURES LTD. (BC), FISHPATH RESORTS CORPORATION (BC), ARMAC INVESTMENT LTD. (BC), OSTROM ESTATES LTD. (BC), HAWKEYE MARINE GROUP LTD. (BC), JUBILEE MOUNTAIN HOLDINGS LTD. (BC), GIANT MOUNTAIN PROPERTIES LTD. (BC), AND CHERRY BLOSSOM PARK DEVELOPMENT CORP (BC) - ACTION NUMBER: 1103 18646

Further to the above matter, please find enclosed a filed Application of the Purdy Group of Companies scheduled for May 17th, at 9:00 a.m., before the Honourable Mr. Justice D.R.G. Thomas.

Yours truly,
TAYLOR LAW OFFICE



Conan J. Taylor
CJT/vf
Encl.