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John I. McLean, Q.C.
Direct 604-891-2285
john.mclean@gowlings.com
File No. V37590

September 27, 2013

Dept. of Justice
900 – 840 Howe Street
Vancouver, BC V6Z 2S9

Attention: Loretta Chun
Fax: 604-666-1462
*for Her Majesty The Queen In Right of Canada –
Ministry of National Revenue*

Alexander Jeletzky
Barrister and Solicitor
804 – 750 West Pender Street
Vancouver, BC V6C 2T7

Email: ajeletzky@shaw.ca
Counsel for Michael Chaplin

0780293 B.C. Ltd.
c/o Benson Law LLP
270 Highway 33 W
Kelowna, BC V1X 1X7

Attention: Robert Tonsoo
Email: rtonsoo@bensonlawllp.com

Colter Investments (GP) Ltd.
Registered and Records office:
33695 South Fraser Way
Abbotsford, BC V2S 2C1
VIA COURIER
(as a courtesy – no Response filed)

Stikeman Elliott LLP
17000 - 666 Burrard Street
Vancouver, BC V6C 2X8

Attention: David R. Brown
Email: drbrown@stikeman.com
Counsel for the Petitioner

Davis LLP
2800 – 666 Burrard Street
Vancouver, BC V6C 2Z7

Attention: Max J. Weder
Email: mweder@davis.ca

Chaplin Ventures Ltd.
Registered and Records Office
Suite 2010, 1055 West Georgia Street
Vancouver, BC V6E 3P3
VIA COURIER
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Chaplin Ventures Ltd.
4974 Kingsway
Burnaby, BC V5H 4M9
Attention: Michael Chaplin
Email: havenplex@gmail.com

Colter Investments LP
c/o Colter Developments
#3 – 11711 No. 5 Road
Richmond, BC V7A 4E8
VIA COURIER
(as a courtesy – no Response filed)

Graham Parker
38 Bridewell Crescent
Richmond Hill, ON L4C 9C2
VIA COURIER
(as a courtesy – no Response filed)

Dear Sirs:

Re: 1397225 Ontario Limited v. 682202 B.C. Ltd. and others: SCBC No. H110166

VAN_LAW\1299882\1

Gowling Lafleur Henderson LLP • Lawyers • Patent and Trade-mark Agents

550 Burrard Street • Suite 2300 • Bentall 5 • Vancouver • BC • V6C 2B5 • Canada T 604-683-6498 F 604-683-3558 gowlings.com

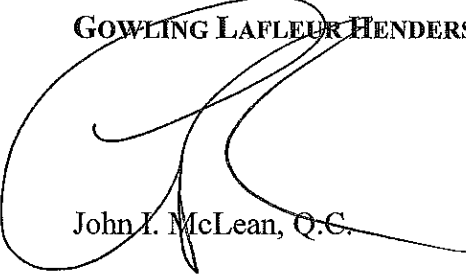
Please find enclosed for service upon you the following:

1. Notice of Application of the Respondent, Alvarez & Marsal Canada Inc., Court-appointed Receiver-Manager of 682202 BC Ltd., set for hearing Thursday, October 10, 2013;
2. Affidavit #1 of John McLean sworn September 24, 2013; and
3. Receiver-Manager's Third Report.

Kindly acknowledge receipt by signing the enclosed copy of this letter and returning same to our office at your earliest opportunity.

Yours truly,

GOWLING LAFLEUR HENDERSON LLP



John I. McLean, Q.C.

JIM:tml/dgb
Enclosures

cc: Client



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COPY

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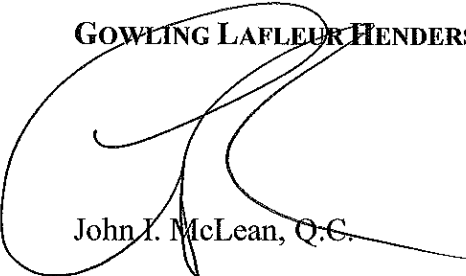
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Enclosures

cc: Client

SERVICE/DELIVERY OF THE
DOCUMENTS ENCLOSED WITH
THIS LETTER ACKNOWLEDGED
THIS.....DAY OF
....., 20.....

.....
Solicitor for