District of

Alberta

Division No.

02 - Calgary 25-094321

Court No. Estate No.

25-094321

- FORM 34 -

Report of Trustee on Non-filing of Cash-flow Statement or Proposal (Paragraph 50.4(8)(b) of the act)

We, Alvarez & Marsal Canada Inc., the trustee under a notice of intention to make a proposal filed by Impact 2000 Inc., , hereby report to the official receiver as follows:

1. That the insolvent person did, on the 2nd day of November 2012, file with the official receiver a notice of intention to make a proposal.

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a projected cash-flow statement was not filed within the period of 10 days after the filing of the n intention.	otice of
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a proposal was not filed within the period of 30 days after the day on which the notice of intention was filed or within any extension of that period granted by the court under the subsection 50.4(9) of the Act. (If an extension of the time has been granted by the court, attach a copy of the court order.)

Dated at the city of Calgary in the Province of Alberta, this 3rd day of May 2013.

Alvarez & Marsal Canada Inc. - Trustee

Per:

Tim Reid

Bow Valley Square I 202 6th Avenue S.W. Calgary AB T2P 2R9

Phone: (403) 538-4756 Fax: (403) 538-7511