

ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST



THE HONOURABLE  
REGIONAL SENIOR  
JUSTICE MORAWETZ

)  
)  
)

TUESDAY, THE 26<sup>th</sup> DAY  
OF AUGUST, 2014

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C 36, AS AMENDED

APPLICATION OF LIGHTSQUARED LP  
UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT*  
*ACT*, R.S.C. 1985, c. C 36, AS AMENDED

AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE  
UNITED STATES BANKRUPTCY COURT WITH RESPECT TO  
LIGHTSQUARED INC., LIGHTSQUARED INVESTORS HOLDINGS INC., ONE  
DOT FOUR CORP., ONE DOT SIX CORP., SKYTERRA ROLLUP LLC,  
SKYTERRA ROLLUP SUB LLC, SKYTERRA INVESTORS LLC, TMI  
COMMUNICATIONS DELAWARE, LIMITED PARTNERSHIP,  
LIGHTSQUARED GP INC., LIGHTSQUARED LP, ATC TECHNOLOGIES,  
LLC, LIGHTSQUARED CORP., LIGHTSQUARED FINANCE CO.,  
LIGHTSQUARED NETWORK LLC, LIGHTSQUARED INC. OF VIRGINIA,  
LIGHTSQUARED SUBSIDIARY LLC, LIGHTSQUARED BERMUDA LTD.,  
SKYTERRA HOLDINGS (CANADA) INC., SKYTERRA (CANADA) INC. AND  
ONE DOT SIX TVCC CORP. (COLLECTIVELY, THE "CHAPTER 11  
DEBTORS")

RECOGNITION ORDER  
(Joint Plan Confirmation Schedule)

THIS MOTION, made by LightSquared LP in its capacity as the foreign representative (the "Foreign Representative") of the Chapter 11 Debtors, pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA"), for an order substantially in the form attached as **Schedule "B"** to the notice

of motion of the Foreign Representative dated August 20, 2014 (the “**Notice of Motion**”), recognizing an order granted by the United States Bankruptcy Court for the Southern District of New York (the “**U.S. Bankruptcy Court**”) in the cases commenced by the Chapter 11 Debtors under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “**Chapter 11 Cases**”), was heard this day at 330 University Avenue, Toronto, Ontario.

**ON READING** the Notice of Motion, the affidavit of Elizabeth Creary sworn August 20, 2014, the nineteenth report of Alvarez & Marsal Canada Inc., in its capacity as court-appointed information officer of the Chapter 11 Debtors (the “**Information Officer**”), dated August 5, 2014 (the “**Nineteenth Report**”) and the twentieth report of the Information Officer, dated August 21, 2014 (the “**Twentieth Report**”) and on hearing the submissions of counsel for the Foreign Representative, counsel for the Information Officer, and counsel for the Ad Hoc Secured Group of LightSquared LP Lenders and the LP DIP Lenders, no one else appearing although duly served as appears from the affidavit of service of Sinikka Berglund-Yates sworn August 21, 2014, filed,

## **SERVICE**

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

## **RECOGNITION OF FOREIGN ORDER**

2. **THIS COURT ORDERS** that the following order of the U.S. Bankruptcy Court made in the Chapter 11 Cases is hereby recognized and given full force and effect in all provinces and territories of Canada pursuant to Section 49 of the CCAA:

- (a) *Order Scheduling Certain Hearing Dates and Establishing Deadlines In Connection With Chapter 11 Plan Process* [U.S. Bankruptcy Court Docket No. 1708] (the “**Joint Plan Confirmation Schedule Order**”);

attached hereto as Schedule "A", provided, however, that in the event of any conflict between the terms of the Joint Plan Confirmation Schedule Order and the Orders of this Court made in the within proceedings, the Orders of this Court shall govern with respect to the Chapter 11 Debtors' current and future assets, undertakings and properties of every nature and kind whatsoever in Canada.

3. **THIS COURT ORDERS** that the Nineteenth Report, the Twentieth Report and the activities of the Information Officer as described therein be and are hereby approved.



ENTERED AT / INSCRIT A TORONTO  
ON / BOOK NO.:  
LE / DANS LE REGISTRE NO.:



AUG 26 2014

**SCHEDULE "A"**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
In re:	)	Chapter 11
	)	
LIGHTSQUARED INC., <i>et al.</i> ,	)	Case No. 12-12080 (SCC)
	)	
Debtors. <sup>1</sup>	)	Jointly Administered
	)	

**ORDER SCHEDULING CERTAIN HEARING DATES AND ESTABLISHING  
DEADLINES IN CONNECTION WITH CHAPTER 11 PLAN PROCESS**

**WHEREAS**, a status conference was held before the Honorable Shelley C. Chapman, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), on August 11, 2014 at 4:30 p.m. (prevailing Eastern time); and

**WHEREAS**, the parties submitted to the Bankruptcy Court for consideration a schedule of dates and deadlines in connection with the chapter 11 plan process, a copy of which is attached hereto as Exhibit A (the “Schedule”).

**NOW, THEREFORE, IT IS HEREBY ORDERED** that the dates and deadlines set forth in the Schedule are approved.

Dated: August 15, 2014  
New York, New York

/s/ Shelley C. Chapman  
HONORABLE SHELLEY C. CHAPMAN  
UNITED STATES BANKRUPTCY JUDGE

<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal or foreign tax or registration identification number, are: LightSquared Inc. (8845), LightSquared Investors Holdings Inc. (0984), One Dot Four Corp. (8806), One Dot Six Corp. (8763), SkyTerra Rollup LLC (N/A), SkyTerra Rollup Sub LLC (N/A), SkyTerra Investors LLC (N/A), TMI Communications Delaware, Limited Partnership (4456), LightSquared GP Inc. (6190), LightSquared LP (3801), ATC Technologies, LLC (3432), LightSquared Corp. (1361), LightSquared Finance Co. (6962), LightSquared Network LLC (1750), LightSquared Inc. of Virginia (9725), LightSquared Subsidiary LLC (9821), Lightsquared Bermuda Ltd. (7247), SkyTerra Holdings (Canada) Inc. (0631), SkyTerra (Canada) Inc. (0629) and One Dot Six TVCC Corp. (0040). The location of the debtors’ corporate headquarters is 10802 Parkridge Boulevard, Reston, VA 20191.



**Exhibit A**

Schedule

## August 2014

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
					1	2
3	4	5	6	7	8	9
10	11 Status Conference	12 Deadline To File Harbinger Disclosure Statement	13	14	15 Deadline To File LP Debtor Only Plan	16
17	18	19	20 Deadline for Initial Discovery Requests	21	22	23
24	25 Voting Record Date	26	27	28 Commencement of Solicitation Period for Plans	29	30
31						

# September 2014

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
	1 Labor Day	2	3	4 Deadline for Responses to Initial Discovery Requests	5	6
7	8	9	10	11	12 Deadline for Substantial Completion of Initial Document Production	13
14	15	16 Deadline To File (1) Plan Supplements and (2) Harbinger Estimation Motion	17	18	19 Deadline for Supplemental Discovery Requests	20
21	22	23 (1) Voting Deadline for Plans; and (2) Deadline To File Vote Designation Motion (If Any)	24 Deadline for Responses to Supplemental Discovery Requests	25	26 Deadline for Substantial Completion of Supplemental Document Production	27
28	29 Designation of Potential Witnesses and Potential Experts (If Any) and Submission of Their Reports	30	Fact Depositions (September 30-October 2)			



## October 2014

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
			1 2 (1) Deadline To File Voting Report; and (2) Discovery Cutoff for Confirmation Hearing (Except for Expert Discovery)			4
5 6 Deadline To File Objections to Vote Designation Motion (If Any)			Fact Depositions (September 30-October 2)			11
			Expert Depositions (October 6-9)			18
12						
19 20 Commencement of Confirmation Hearing on Plans	21 20 Commencement of Confirmation Hearing on Plans (October 20-23 and October 27-31)	22 23				25
26 27	28 29	30 31				
			Confirmation Hearing on Plans (October 20-23 and October 27-31)			

November 2014

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
						1
2	3				7	8
9						15
16						22
23	24	25	26	27 Thanksgiving	28	29
30						

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**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
  
PROCEEDING COMMENCED AT  
TORONTO

**RECOGNITION ORDER**  
(Joint Plan Confirmation Schedule)  
(August 26, 2014)

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*Solicitors for the Foreign Representative and  
Canadian counsel to the Chapter 11 Debtors.*