Bow Valley Square I Suite 570, 202 - 6th Avenue SW Calgary, Alberta T2P 2R9 Phone: +1 403 538 7555

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Proof of Claim (Form 31)

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

| | e matter of the proposal of John (Jack) Kenneth Purdy (<i>name of debtor</i>), of Edmonton, ta and the claim of, creditor. |
|--|--|
| I, | , (name of creditor or representative of the creditor), of |
| | (city and province), do hereby certify: |
| | That I am a creditor of the above-named debtor (or that I am (state on or title) of (name of creditor or representative of the or). |
| 2. below | That I have knowledge of all of the circumstances connected with the claim referred to |
| was from control was fr | That the debtor was, at the date of bankruptcy (or the date of the receivership, or, in the of a proposal, the date of the notice of intention or of the proposal, if no notice of intention ided), namely the 2nd day of December, 2011, and still is, indebted to the creditor in the of \$, as specified in the statement of account (or affidavit) attached narked Schedule "A," after deducting any counterclaims to which the debtor is entitled. attached statement of account or affidavit must specify the vouchers or other evidence in ort of the claim.) |
| 4. | Check and complete appropriate category |
| | UNSECURED CLAIM OF \$ r than as a customer contemplated by Section 262 of the Act) |
| That i | in respect of this debt, I do not hold any assets of the debtor as security and |

That in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description)

| FORM 31Continued |
|---|
| Regarding the amount of \$, I claim a right to a priority under section 136 o the Act. |
| Regarding the amount of \$, I do not claim a right to a priority. (Set out on an attached sheet details to support priority claim) |
| B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ |
| That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as |
| follows: (Give full particulars of the claim, including the calculations upon which the claim is based) |
| C. SECURED CLAIM OF \$ |
| That in respect of this debt, I hold assets of the debtor valued at \$as security, |
| particulars of which are as follows: |
| (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents) |
| D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ |
| That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ |
| (Attach a copy of sales agreement and delivery receipts) |
| E. CLAIM BY WAGE EARNER OF \$ |
| That I have by make a claim under subsection \$1.2(9) of the Act in the amount of \$ |
| That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ |
| That I hereby make a claim under subsection of(0) of the 7 et in the amount of \$\psi_{ |
| F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLANOF \$ |
| That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ |
| That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ |



| G. CLAIM AGAINST DIRECTOR \$ |
|------------------------------|

(To be completed when a proposal provides for the compromise of claims against directors) That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

- 5. That, to the best of my knowledge, I am (*or* the above-named creditor is) (*or* am not *or* is not) related to the debtor within the meaning of section 4 of the Act, and have (*or* has) (*or* have not *or* has not) dealt with the debtor in a non-arm's-length manner.
- 6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (*or*, *if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length*, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act:

(provide details of payments, credits and transfers at undervalue)



FILING OF CLAIM

This Proof of Claim form must be received in proper form by the Trustee prior to the time appointed for the first meeting of creditors scheduled on **June 22, 2012 at 10:00 AM MST** ("First Meeting of Creditors") at the Sutton Place Hotel (Angus Shaw Room); 10235 – 101 Street; Edmonton, Alberta, Canada and should be delivered to the Trustee by prepaid registered mail, personal delivery, courier or email at the following address:

Alvarez & Marsal Canada Inc.
The Trustee acting in re: the Proposal of John (Jack) Kenneth Purdy and not in its personal capacity
Attn: Ms. Jill Strueby
Bow Valley Square I
Suite 570, 202 – 6th Avenue SW
Calgary, Alberta T2P 2R9

E-mail: jstrueby@alvarezandmarsal.com

Fax: (403) 538-7551

| Dated at | , this | day of | |
|----------|--------|----------------|---|
| | | | |
| | | | |
| Witness | | Creditor | |
| | | Telephone No.: | _ |
| | | Fax No.: | _ |
| | | Email address: | |



FORM 31 -Concluded

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits. If a

copy of this form is sent electronically by means such as email, the name and contact information

of the sender, prescribed in Form 1.1, must be added at the end of the document.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the

secured creditor of the debt or the value of the security as assessed, in a proof of security, by the

secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof,

declaration or statement of account.