

Alvarez & Marsal Canada Inc.
 Royal Bank Plaza, South Tower
 200 Bay Street, Suite 2900
 P.O. Box 22
 Toronto, ON M5J 2J1
 Telephone (416) 847-5174
 Fax (416) 847-5201
 Attention: Audrey Singels-Ludvik



Proof of Claim

Bankruptcy and Insolvency Act ("Act")
 (Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
 and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

Creditor Name: _____	Telephone: _____
Address: _____	Fax: _____
_____	Email: _____
_____	Account No.: _____

In the matter of the bankruptcy (or the proposal, or the receivership) of: (select debtor below)

- | | |
|---|---|
| <input type="checkbox"/> DB Media Distribution Inc. | <input type="checkbox"/> DB Media Distribution (Canada) |
| <input type="checkbox"/> CH LLC (Canada) | <input type="checkbox"/> CH Sub LLC (Canada) |

of(city and province) and the claim of.....(creditor).

I, _____ (name of creditor or representative of the creditor), of
 _____ (city and province), do hereby certify:

- That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
- That I have knowledge of all of the circumstances connected with the claim referred to below.
- That the debtor was, at the date of bankruptcy, namely the 9th day of December 2010, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A," after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
- Check and complete appropriate category
 A. UNSECURED CLAIM OF \$ _____
 (Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
- Regarding the amount of \$ _____, I do not claim a right to a priority.
 (Set out on an attached sheet details to support priority claim)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____**
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: *(Give full particulars of the claim, including the calculations upon which the claim is based)*
- C. SECURED CLAIM OF \$ _____**
That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents)
- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____**
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts)
- E. CLAIM BY WAGE EARNER OF \$ _____**
(i) That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
(ii) That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____**
(i) That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
(ii) That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____
- G. CLAIM AGAINST DIRECTOR \$ _____**
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(To be completed when a proposal provides for the compromise of claims against directors)
(Give full particulars of the claim, including the calculations upon which the claim is based)
- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____**
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

5. That, to the best of my knowledge, I am *(or the above-named creditor is)* *(or am not or is not)* related to the debtor within the meaning of section 4 of the Act, and have *(or has)* *(or have not or has not)* dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months *(or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months)*

immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: *(provide details of payments, credits and transfers at undervalue)*

7. Dated at _____, this _____ day of _____.

Witness

(Signature of individual completing this form)

Telephone No.: _____

Fax No.: _____

Email address: _____

NOTES:

If an affidavit is attached, it must have been made before a person qualified to take affidavits. If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

WARNINGS:

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Proxy

Bankruptcy and Insolvency Act ("Act")

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

I, _____ (*name of creditor*), of
_____ (*name of town or city*), a creditor in the above matter,
hereby appoint _____, of _____, to be my proxyholder in
the above matter, except as to the receipt of dividends, with (*or without*) power to appoint
another proxyholder in his or her place.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Name of Corporate Creditor

Witness

Per: _____
Name and Title of Signing Officer

NOTE: If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.