

Clerk's Stamp:



COURT FILE NUMBER BE03-568045

ESTATE NUMBER 24-1568045

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE EDMONTON

APPLICANT IN THE MATTER OF THE BANKRUPTCY AND
INSOLVENCY ACT, RSC 1985, c B-3, AS AMENDED

AND IN THE MATTER OF THE PROPOSAL OF JOHN
KENNETH PURDY OTHERWISE KNOWN AS JACK
PURDY

DOCUMENT ORDER

ADDRESS FOR SERVICE AND CONTACT
INFORMATION OF PARTY FILING THIS
DOCUMENT

Ray C. Rutman
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File No.: 529227-7/RCR

DATE ON WHICH ORDER WAS PRONOUNCED: 28th day of September, 2012

LOCATION WHERE ORDER WAS PRONOUNCED: Edmonton, Alberta

NAME OF MASTER / JUSTICE WHO MADE THIS ORDER: The Honourable Mr. Justice D.R.G.
Thomas

UPON the application of the Alvarez & Marsal Canada Inc. in its capacity as Proposal Trustee of John (Jack) Kenneth Purdy (the "Proposal Trustee"); AND UPON having read the pleadings and proceedings filed herein; AND UPON noting that a meeting of creditors of John (Jack) Kenneth Purdy ("Purdy") was held on June 22, 2012 to, among other matters, vote on his Proposal; AND UPON noting that the Claims of a number of creditors were disallowed by

the Proposal Trustee and those creditors were accordingly not entitled to vote on the Proposal; AND UPON noting that the disallowed Claims, if valid, could impact the outcome of the vote on the Proposal; AND UPON noting that the meeting of creditors was adjourned and will be reconvened on October 9, 2012; AND UPON hearing the submissions of Counsel for the Proposal Trustee, Counsel for Purdy and Counsel for other interested persons; IT IS HEREBY ORDERED AND DECLARED THAT:

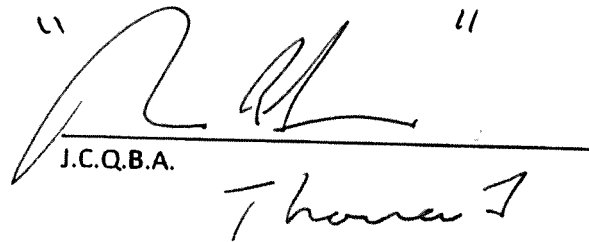
SERVICE

1. The time for service of the notice of application for this Order is hereby abridged and service thereof is deemed good and sufficient.

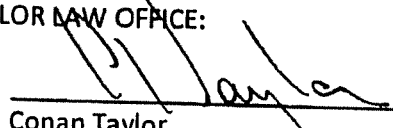
PROCEDURE FOR RESOLVING DISPUTE NOTICE

2. So long as the stay period imposed in these proceedings pursuant to s. 69.1 of the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3, as amended remains in effect, the following procedure and timelines which shall be implemented with respect to appeals filed by creditors of Purdy with respect to any Notice of Determination or Disallowance of Claim issued as at the date of this Order (an "Appealing Claimant") (all capitalized terms not herein defined being as defined in the Fifth Report of the Proposal Trustee):
 - (a) the Proposal Trustee shall, by October 26, 2012, file and serve on counsel for the Appealing Claimants a report summarizing the Claims for which it has issued a Notice of Determination or Disallowance of Claim, such report to include copies of the applicable Proofs of Claim, Notice of Determination or Disallowance of Claim and a summary of the basis for the Notice of Determination or Disallowance of Claim with reference, if applicable, to any information or records relied upon by the Proposal Trustee in respect of the decision to disallow or revise the Claim, and such report may be served by email to counsel for the Appealing Claimant if known to the Proposal Trustee and by posting to the Monitor's website at www.alvarezandmarsal.com/purdy;
 - (b) Appealing Claimants are to file and serve their briefs on Purdy and the Proposal Trustee by November 16, 2012 and Purdy is to file and serve its brief on the Appealing Claimants and the Proposal Trustee by November 30, 2012; and
 - (c) if the Proposal Trustee is directed by this Honourable Court to file a brief, it shall file and serve its brief on the Appealing Claimants and Purdy by December 14, 2012.
3. All evidence, reports and briefs filed in these proceedings shall be treated as evidence, reports and briefs in the proceedings pursuant to the *Companies Creditor Arrangement Act*, RSC 1985, c C-36, as amended, in court action no. 1103 18646.

4. This Order may be endorsed by counsel in counterpart and a facsimile or other electronic copy of any endorsement by counsel shall be as effective as an original.


J.C.Q.B.A.
Thomas J

AGREED AS BEING THE ORDER GRANTED:
TAYLOR LAW OFFICE:

Per: 
Conan Taylor
Solicitors for John (Jack) Kenneth Purdy

AGREED AS BEING THE ORDER GRANTED:
MINTZ LAW:

Per: _____
Bruce Mintz
Solicitors for Byron Loewen, P.D.Y. Management
Services Ltd., Hora Vamos Ventures Ltd.,
S&D International Group Ltd., Orest Rusnak/Zoobe
Ventures Inc., Brenda Lane, Allan McMullin
and Dawson McMullin

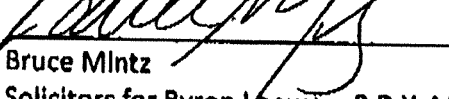
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