

NO. S-138873 VANCOUVER REGISTRY



IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, AS AMENDED R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF ARTHON INDUSTRIES LIMITED, ARTHON CONTRACTORS INC., ARTHON EQUIPMENT LTD., COALMONT ENERGY CORP., ROBEKA PROJECTS INC. AND 0755049 B.C. LTD.

PETITIONERS

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE) THURSDAY, THE 24 TH DAY OF
MR. JUSTICE SEWELL) JULY, 2014)

THE APPLICATION of Arthon Industries Limited, Arthon Equipment Ltd., Coalmont Energy Corp., Robeka Projects Inc. and 0755049 B.C. Ltd. (the "Remaining Petitioners") coming on for hearing at Vancouver, British Columbia, on the 24th day of July, 2014; AND ON HEARING Mary I.A. Buttery and H. Lance Williams, counsel for the Remaining Petitioners, and those other counsel listed on Schedule "A" hereto; AND UPON READING the material filed herein;

THIS COURT ORDERS THAT:

- 1. All relief granted to the Remaining Petitioners in the Order made in the within proceeding on November 29, 2013, as modified and amended herein, by the Order made December 9, 2013 and the Order made December 20, 2013 (the "Initial Order"), and extended by the Orders made February 27, 2014, April 30, 2014 and May 8, 2014, including the stay of proceedings, is hereby continued and extended to October 31, 2014.
- 2. THIS COURT REQUESTS the aid and recognition of other Canadian and foreign Courts, tribunal, regulatory or administrative bodies, including any Court or administrative tribunal of

any Federal or State Court or administrative body in the United States of America, to act in aid of and to be complementary to this Court in carrying out the terms of this Order where required. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Remaining Petitioners and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Remaining Petitioners and the Monitor and their respective agents in carrying out the terms of this Order.

3. Endorsement of this Order by counsel appearing, other than counsel for the Remaining Petitioners, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Davis LLP (Mary I.A. Buttery and H. Lance Williams)

Counsel for the Remaining Petitioners

BY THE COURT

REGISTRAR

M. ARNAU DEPUTY DISTRICT REGISTRAR

SCHEDULE "A"

Counsel List	
Name	Party Represented
H. SCHWOAKS	MCWITOR, ALVAREZ & MARSAL CANADA INC.
M. VERBRUGE	CALLIAIS CAPITAL CURREATION
D. HARRISON	CANJEST CAATAL CORPORATION 9 STEVE DIMOND
D Toigo	HSBC BANK CANADA
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