

NO. S-138873
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT
OF ARTHON INDUSTRIES LIMITED, ARTHON CONTRACTORS INC.,
ARTHON EQUIPMENT LTD., COALMONT ENERGY CORP.,
ROBEKA PROJECTS INC. AND 0755049 B.C. LTD.

PETITIONERS

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE
MR. JUSTICE SEWELL

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THURSDAY, THE 29TH DAY OF
JANUARY, 2015

THE APPLICATION of Arthon Equipment Ltd. ("**Equipment**") and Coalmont Energy Corp. ("**Coalmont**" and collectively with Equipment, the "**Remaining Petitioners**") coming on for hearing at Vancouver, British Columbia, on the 29th day of January, 2015; AND ON HEARING H. Lance Williams, counsel for the Remaining Petitioners, and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed herein;


THIS COURT ORDERS THAT:

1. Service of notice of this application and the supporting materials is deemed to be good and sufficient and the time for service is abridged to the time actually given.
2. All relief granted to the Remaining Petitioners in the Order made in the within proceeding on November 29, 2013, as modified and amended herein, by the Order made December 9, 2013 and the Order made December 20, 2013, and extended by the Orders made February 27, 2014, April 30, 2014, May 8, 2014 and October 30, 2014, including the stay of proceedings (the "**Stay**"), is hereby continued and extended to February 18, 2015.

3. Following the completion of the sale by Equipment to Arthon Industries Limited approved by this Court pursuant to the order of even date, Equipment is hereby authorized to assign itself into bankruptcy, at which time the Stay in relation to Equipment shall terminate and expire without further order.
4. Following the completion of the sale by Coalmont to Sandhill Materials Inc. approved by this Court pursuant to the order of even date, Coalmont is hereby authorized to assign itself into bankruptcy, at which time the Stay in relation to Coalmont shall terminate and expire without further order.
5. Endorsement of this Order by counsel appearing, other than counsel for the Remaining Petitioners, is hereby dispensed with.

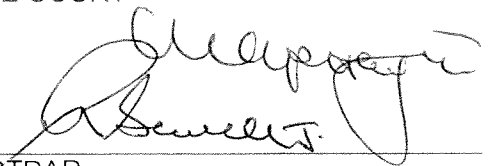
THIS COURT REQUESTS the aid and recognition of other Canadian and foreign Courts, tribunal, regulatory or administrative bodies, including any Court or administrative tribunal of any Federal or State Court or administrative body in the United States of America, to act in aid of and to be complementary to this Court in carrying out the terms of this Order where required. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Remaining Petitioners and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Remaining Petitioners and the Monitor and their respective agents in carrying out the terms of this Order.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Davis LLP (Mary I.A. Buttery/H. Lance Williams)
Counsel for the Remaining Petitioners

BY THE COURT



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SCHEDULE "A"

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ORDER MADE AFTER APPLICATION

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