

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

THE HONOURABLE ) TUESDAY, THE 23rd DAY  
MR. JUSTICE PATTILLO ) OF OCTOBER, 2012

**IN THE MATTER OF THE BANKRUPTCY OF  
DB MEDIA DISTRIBUTION INC., DB MEDIA DISTRIBUTION (CANADA),  
CH LLC (CANADA) AND CH SUB LLC (CANADA)**

**ORDER**

**THIS MOTION**, made by Alvarez & Marsal Canada Inc. ("**A&M Canada**") in its capacity as Trustee in bankruptcy of each of DB Media Distribution Inc. ("**DB Media**"), DB Media Distribution (Canada) ("**DB Media Distribution**"), CH LLC (Canada) and CH Sub LLC (Canada), for relief contemplated in the Third Report of the Trustee dated October 16, 2012 (together with all exhibits attached thereto, the "**Third Report**") and such further and other relief as counsel may advise and the Court deems just, was heard this day at 330 University Avenue, Toronto, Ontario.

**ON READING** the Notice of Motion dated October 17, 2012, the Third Report, and on hearing the submissions of counsel for the Trustee, no one else appearing although served as evidenced by the Affidavit of Andrea Lockhart sworn October 17, 2012, filed;

1. **THIS COURT ORDERS** that time for service of the Notice of Motion and Motion Record dated October 17, 2012 is hereby abridged so that the motion is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT ORDERS** that the Direct Brands Settlement and the Mutual Release (each as defined and described in the Third Report) be and are hereby approved and that

the Trustee is authorized and directed to take such steps and execute such documents as may be necessary or desirable to give effect to the Direct Brands Settlement, including without limitation the Mutual Release.



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ENTERED AT / INSCRIT A TORONTO  
ON / BOOK NO.  
LE / DANS LE REGISTRE NO.:



OCT 23 2012

**IN THE MATTER OF THE BANKRUPTCY OF DB MEDIA DISTRIBUTION INC.,  
DB MEDIA DISTRIBUTION (CANADA), CH LLC (CANADA) AND  
CH SUB LLC (CANADA)**

Court File No. CV-10-9023-00CL  
Estate File Nos. 31-456611, 31-456614,  
31-456616, 31-456617

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Proceeding commenced at TORONTO

**ORDER**

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Solicitors for Alvarez & Marsal Canada  
Inc. in its capacity as Trustee of DB  
Media Distribution Inc., DB Media  
Distribution (Canada), CH LLC (Canada)  
and CH Sub LLC (Canada) and not in its  
personal capacity