

Court File No. CV-10-9023-00CL
Estate File Nos. 31-456611, 31-456614, 31-456616, 31-456617

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE Mr.)
JUSTICE *NEUBOLD*)

THURSDAY, THE 25TH DAY
OF SEPTEMBER, 2014

**IN THE MATTER OF THE BANKRUPTCY OF
DB MEDIA DISTRIBUTION INC., DB MEDIA DISTRIBUTION (CANADA),
CH LLC (CANADA) AND CH SUB LLC (CANADA)**

ORDER

THIS MOTION, made by Alvarez & Marsal Canada Inc. ("**A&M Canada**") in its capacity as Trustee in bankruptcy of each of DB Media Distribution Inc. ("**DB Media**"), DB Media Distribution (Canada) ("**DB Media Distribution**"), CH LLC (Canada) and CH Sub LLC (Canada) (collectively, the "**Companies**"), for relief contemplated in the Fourth Report of the Trustee dated September 18, 2014 together with all exhibits attached thereto, the "**Fourth Report**") and such further and other relief as counsel may advise and the Court deems just, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion dated September 18, 2014, the Fourth Report, and on hearing the submissions of counsel for the Trustee, no one else appearing although served as evidenced by the Affidavit of Caitlin Fell sworn September 22, 2014, filed;

1. **THIS COURT ORDERS** that time for service of the Notice of Motion and Motion Record is hereby abridged so that the motion is properly returnable today and hereby dispenses with further service thereof.
2. **THIS COURT ORDERS** that the Trustee is authorized and directed to distribute \$25,720.29 to DB Media's creditors and \$61,537.23 (inclusive of the distribution from DB

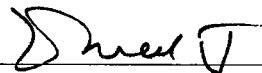
Media on account of the intracompany balance owing at the date of bankruptcy) to DB Media Canada's creditors in each case in accordance with such creditors' priority pursuant to the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "**Distribution**").

3. **THIS COURT ORDERS** that all steps taken by and activities of the Trustee and all amounts distributed by the Trustee are hereby approved and that A&M Canada shall have no further liability in respect thereof.

4. **THIS COURT ORDERS** that the Fourth Report be and is hereby accepted and approved and the activities of the Trustee as described in the Fourth Report be and are hereby approved.

5. **THIS COURT ORDERS** that the Trustee's Supplemental Dividend Sheets attached as Exhibit J to the Fourth Report and the Statement of Receipts and Disbursements as attached as Exhibit H to the Fourth Report are hereby approved.

6. **THIS COURT ORDERS** that effective on the date that is 60 days following the date of the Distribution, the Trustee shall be discharged as Trustee in bankruptcy of the Companies.



ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

SEP 25 2014



**IN THE MATTER OF THE BANKRUPTCY OF DB MEDIA DISTRIBUTION INC.,
DB MEDIA DISTRIBUTION (CANADA), CH LLC (CANADA) AND
CH SUB LLC (CANADA)**

Court File No. CV-10-9023-00CL
Estate File Nos. 31-456611, 31-456614,
31-456616, 31-456617

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at TORONTO

ORDER

OSLER, HOSKIN & HARCOURT LLP
P.O. Box 50, First Canadian Place
Toronto, ON M5X 1B8

Caitlin Fell LSUC #60091H
Tel: (416) 862-6690
Fax: (416) 862-6666

Solicitor for Alvarez & Marsal Canada
Inc. in its capacity as Trustee of DB
Media Distribution Inc., DB Media
Distribution (Canada), CH LLC (Canada)
and CH Sub LLC (Canada) and not in its
personal capacity