# SUPREME COURT OF BRITISH COLUMBIA VANCOUVER REGISTRY

DEC 2 0 2013

No. S138873 Vancouver Registry



### IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C - 36 as amended

- AND -

IN THE MATTER OF THE CANADA BUSINESS CORPORATIONS ACT, R.S.C. 1985, c. C-44 and the BUSINESS CORPORATIONS ACT, R.S.B.C. 2002 c. 57

- AND -

IN THE MATTER OF ARTHON INDUSTRIES LIMITED, ARTHON CONTRACTORS INC., ARTHON EQUIPMENT LTD., COALMONT ENERGY CORP., ROBEKA PROJECTS INC. and 0755049 B.C. LTD.

**PETITIONERS** 

#### ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE	)	FRIDAY, THE 20 <sup>TH</sup> DAY
	)	
MR. JUSTICE SEWELL	)	OF DECEMBER, 2013

THE APPLICATION of the Lafarge Canada Inc. coming on for hearing before me on this day at 800 Smithe Street, Vancouver, BC; AND ON HEARING John I. McLean, Q.C., counsel for Lafarge Canada Inc., and those other counsel listed on Schedule "A" hereto; AND UPON READING the materials filed herein;

#### THIS COURT ORDERS that:

1. the sale of approximately 3,000 tonnes of non-exportable coal currently situate at the Lafarge Canada Inc. ("Lafarge") facility on Texada Island to Lafarge for \$31.50 per tonne is hereby approved;

- 2. the sale of approximately 1,065 tonnes of non-exportable coal currently situate at the Lafarge Canada Inc. ("Lafarge") facility at Mission, BC to Lafarge for \$33.50 per tonne is hereby approved;
- 3. the sale proceeds of the coal are to be paid to the Monitor, Alvarez & Marsal in trust and are to stand in place and instead of the coal and to be subject to all claims, charges, liens (including the Warehouse lien claimed by Lafarge) and security interest that exist as of the date of this Order, and the sale of the coal as provided herein will not prejudice any such claim. The Monitor shall hold the sale proceeds of the coal in trust pending further Order of this Court on notice to all parties;
- 4. the approval of this Order by counsel appearing, other than counsel for Lafarge Canada Inc., is hereby dispensed with;

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Counsel for Lafarge Canada Inc.

John I. McLean, Q.C.

Opwling Lafleur Henderson LLP

By the Court

Registrar

## SCHEDULE "A"

## LIST OF COUNSEL

NAME OF COUNSEL	REPRESENTING:	

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#### **ORDER**

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JIM/msh