

No. S117081
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, c. C-36

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*, R.S.C.
1985, c. C-44

AND

IN THE MATTER OF *STERLING SHOES INC. and STERLING SHOES GP INC.*

PETITIONERS

ORDER MADE AFTER APPLICATION

BEFORE)	THE HONOURABLE)	Thursday, the 10 th day of
)	MR. JUSTICE PEARLMAN)	January, 2013
))	

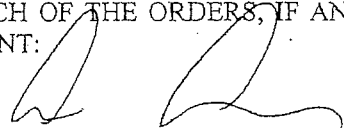
ON THE APPLICATION of the Petitioners coming on for hearing at 800 Smithe Street, Vancouver, British Columbia on the 10th day of January, 2013, AND ON HEARING Andrew Crabtree on behalf of the Petitioners, and those counsel listed on Schedule "A";

THIS COURT ORDERS that:

1. The stay of proceedings provided in the Order of this Court made herein on October 21, 2011 (the "**Initial Order**"), as extended by Orders dated November 18, 2011, April 2, 2012 and October 11, 2012, is hereby extended to March 29, 2013 or such other date as this Court may subsequently order.

2. Endorsement of this Order by counsel appearing on this application, other than counsel for the Company, is hereby dispensed with.

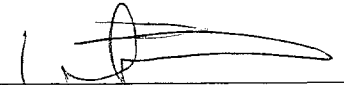
THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of

☐ party ☒ lawyer for the Company
Andrew Crabtree


BY THE COURT.



Registrar



Schedule "A"

List of Counsel

Name of Counsel	Party
Danielle Toigo	The Monitor, Alvarez & Marsal Canada Inc.

No. S117081
Vancouver Registry

IN THE SUPREME COURT OF BRITISH
COLUMBIA

IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
c. C-36

AND

IN THE MATTER OF THE CANADA BUSINESS
CORPORATIONS ACT, R.S.C.
1985, c. C-44

AND

IN THE MATTER OF STERLING SHOES INC.
and STERLING SHOES GP INC.

PETITIONERS

ORDER MADE AFTER APPLICATION

Andrew Crabtree
BLAKE, CASSELS & GRAYDON LLP
Barristers and Solicitors
Suite 2600, Three Bentall Centre
595 Burrard Street, P.O. Box 49314
Vancouver, BC V7X 1L3
604.631.3300
Agent: Dye & Durham