

THE QUEEN'S BENCH
Winnipeg Centre

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF
A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO
ARCTIC GLACIER INCOME FUND, ARCTIC GLACIER INC., ARCTIC GLACIER
INTERNATIONAL INC. and the ADDITIONAL APPLICANTS LISTED ON
SCHEDULE "A" HERETO

(collectively, the "APPLICANTS")

ORDER

(Motion for Stay Extension, Approval of Desert Mountain Settlement and Other Relief)

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THE HONOURABLE)	WEDNESDAY, THE 16 th DAY
)	
MADAM JUSTICE SPIVAK)	OF OCTOBER, 2013.

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

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APPLICANTS LISTED ON SCHEDULE "A" HERETO

(collectively, the "APPLICANTS")

ORDER

THIS MOTION, made by Alvarez & Marsal Canada Inc., in its capacity as monitor of the Applicants (the "**Monitor**"), for an order (i) extending the Stay Period as defined in paragraph 30 of the Order of the Honourable Madam Justice Spivak made February 22, 2012 (the "**Initial Order**") until February 7, 2014; (ii) approving the Desert Mountain Settlement; and (iii) approving the Thirteenth Report and the Monitor's activities as described therein; was heard this day at the Law Courts Building at 408 York Avenue, in The City of Winnipeg, in the Province of Manitoba.

ON READING the Notice of Motion, the Thirteenth Report of the Monitor (the "**Thirteenth Report**") and the Bill of Costs of the Purchasers, Arctic Glacier LLC, Arctic Glacier Canada Inc., and Arctic Glacier USA Inc. ("**Purchasers**"), and on hearing the submissions of counsel for the Monitor, counsel for the Applicants and Glacier Valley Ice Company, L.P. (California) (together, "**Arctic Glacier**" or the "**Arctic Glacier Parties**"),

counsel for Trustees of Arctic Glacier Income Fund, counsel for Desert Mountain Ice LLC and Peggy Johnson, counsel for Robert Nagy and Keith Burrows, counsel for the Purchasers, counsel for certain of the Management Claimants and Canadian Counsel to Wild Law Group, Canadian counsel to US Indirect Purchaser Class Action Plaintiff, and also appearing the Chief Process Supervisor and representatives of Indaba Capital Management LLC, Fulcra Asset Management Inc. and Stoneline, no one appearing for any other party although duly served as appears from the affidavit of service, filed:

SERVICE

1. THIS COURT ORDERS that the time for service of this Motion and the Thirteenth Report is hereby abridged and validated such that this Motion is properly returnable today and hereby dispenses with further service thereof.

DEFINED TERMS

2. THIS COURT ORDERS that all capitalized terms used herein and not otherwise defined herein shall have the meaning ascribed thereto in the Thirteenth Report.

STAY EXTENSION

3. THIS COURT ORDERS that the Stay Period is hereby extended until February 7, 2014.

MONITOR'S ACTIVITIES AND REPORT

4. THIS COURT ORDERS that the Thirteenth Report of the Monitor and the activities described therein are hereby approved.

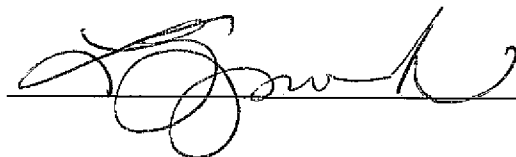
APPROVAL OF DESERT MOUNTAIN SETTLEMENT

5. THIS COURT ORDERS that the Desert Mountain Settlement be and is hereby approved in its entirety, and the Monitor and Applicants are hereby authorized and directed to comply with their obligations in respect thereof.

6. THIS COURT ORDERS that once the conditions precedent to the abandonment of the Desert Mountain Motion as provided for in the Desert Mountain Settlement are satisfied, then the Desert Mountain Motion shall be and be deemed to be abandoned with prejudice and without costs to any party.

GENERAL PROVISIONS

7. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, the United States, including the United States Bankruptcy Court for the District of Delaware, or in any other foreign jurisdiction, to give effect to this Order and to assist the Arctic Glacier Parties, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Arctic Glacier Parties and to the Monitor, as an officer of the court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceedings, or to assist the Arctic Glacier Parties and the Monitor and their respective agents in carrying out the terms of this Order.

A handwritten signature in black ink, appearing to read "Gow", is written over a horizontal line.

SCHEDULE "A" - ADDITIONAL APPLICANTS

Arctic Glacier California Inc.
Arctic Glacier Grayling Inc.
Arctic Glacier Lansing Inc.
Arctic Glacier Michigan Inc.
Arctic Glacier Minnesota Inc.
Arctic Glacier Nebraska Inc.
Arctic Glacier Newburgh Inc.
Arctic Glacier New York Inc.
Arctic Glacier Oregon Inc.
Arctic Glacier Party Time Inc.
Arctic Glacier Pennsylvania Inc.
Arctic Glacier Rochester Inc.
Arctic Glacier Services Inc.
Arctic Glacier Texas Inc.
Arctic Glacier Vernon Inc.
Arctic Glacier Wisconsin Inc.
Diamond Ice Cube Company Inc.
Diamond Newport Corporation
Glacier Ice Company, Inc.
Ice Perfection Systems Inc.
ICESurance Inc.
Jack Frost Ice Service, Inc.
Knowlton Enterprises, Inc.
Mountain Water Ice Company
R&K Trucking, Inc.
Winkler Lucas Ice and Fuel Company
Wonderland Ice, Inc.