

No. S091670
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36

- AND -

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,
R.S.C. 1985 c. C-44

- AND -

IN THE MATTER OF THE BRITISH COLUMBIA *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57

- AND -

IN THE MATTER OF
REDCORP VENTURES LTD.
and REDFERN RESOURCES LTD.

ORDER

MASTER
BEFORE A ~~JUDGE~~ OF THE COURT

TUESDAY DAY, THE *12TH* DAY OF
~~NOVEMBER, 2009~~ *JANUARY 2010*

ON THE APPLICATION of Alvarez & Marsal Canada Inc. (formerly McIntosh & Morawetz Inc.), an affiliate of Alvarez & Marsal Canada ULC, the Court-appointed Interim Receiver and Receiver of the Petitioners (the "Receiver"), without a hearing, and BY CONSENT.

THIS COURT ORDERS that:

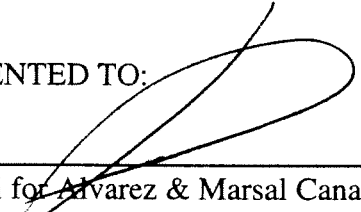
1. the Receiver pay the sum of \$1,500,000 to CIBC Mellon Trust Company in partial satisfaction of the security held by the Noteholders in respect of assets being administered by the Receiver.

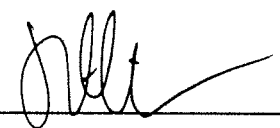
SEE ATTACHED
SIGNATURE PAGE

~~BY THE COURT~~

~~DEPUTY DISTRICT REGISTRAR~~

CONSENTED TO:



Counsel for Alvarez & Marsal Canada Inc.
(formerly McIntosh & Morawetz Inc.), an
affiliate of Alvarez & Marsal Canada ULC,
the Court-appointed Interim Receiver and Receiver
of the Petitioners

Counsel for Abakhan & Associates Inc.,
Trustee in Bankruptcy of Redfern Resources Ltd.

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