

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

THE HONOURABLE MR.)	WEDNESDAY, THE 24th DAY
)	
JUSTICE MORAWETZ)	OF DECEMBER, 2008

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF INTERTAN CANADA LTD. AND TOURMALET CORPORATION

APPLICANTS

ORDER

- 1. THIS COURT ORDERS that, until the earlier of January 14, 2009 or further order of this Court, the Applicants shall not:
 - distribute or otherwise permit the payment of any proceeds of any of the Applicants' property, assets and undertaking to any of their affiliates or lenders, provided that nothing herein prevents the distribution or payment of such proceeds to the DIP Lender in accordance with the Amended and Restated Initial Order and the DIP Agreement on account of direct indebtedness owing by the Applicants to the DIP Lender; or
 - (b) make any advances to any of its U.S. debtor affiliates.

ENTERED AT / INSCRIT À TORONTO ON / BOOK NO:

LE / DANS LE REGISTRE NO .:

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PER / PAR: >S >

Joanne Nicoara Registrar, Superior Court of Justice Court File No: 08-CL-7851

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SUPERIOR COURT OF JUSTICE COMMERCIAL LIST Ontario

Proceeding commenced at Toronto

ORDER

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