



NO. S-091670  
VANCOUVER REGISTRY

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*  
R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,  
R.S. 1985 c. C-44

AND

IN THE MATTER OF THE BRITISH COLUMBIA *BUSINESS CORPORATIONS ACT*,  
S.B.C. 2002, c. 57

AND

**IN THE MATTER OF  
REDCORP VENTURES LTD. and REDFERN RESOURCES LTD.**

PETITIONERS

**ORDER**  
**(D&O Claims Procedure)**

BEFORE THE HONOURABLE MR.	)	THURSDAY, THE 20 <sup>th</sup> DAY
	)	
JUSTICE BURNYEAT	)	OF AUGUST, 2009

THIS MOTION of the Former Directors and Officers of the Petitioners, coming on for hearing at Vancouver, British Columbia this 20<sup>th</sup> day of August, 2009; AND ON HEARING Steven D. Dvorak, counsel for the applicant Former Directors and Officers of the Petitioners, and Shelley C. Fitzpatrick, counsel for McIntosh and Morawetz Inc., Interim Receiver and Receiver of certain property of the Petitioners, and those counsel listed in Schedule "A" attached hereto; AND UPON READING the Notice of Motion dated July 31, 2009, the Affidavit #7 of Terry Chandler sworn July 22, 2009 and the pleadings and proceedings herein; AND pursuant to Rules 3, 44, 51A and 52 of the *Rules of Court* and the inherent jurisdiction of this Honourable Court;

## **DEFINITIONS**

1. **THIS COURT ORDERS** that for purposes of this Order the following terms shall have the following meanings:

- (a) "Business Day" means a day, other than a Saturday or a Sunday, on which banks are generally open for business in Vancouver, British Columbia;
- (b) "Court" means the Supreme Court of British Columbia;
- (c) "Creditor" means any Person asserting a D&O Claim or potentially having a D&O Claim as determined by the Receiver, the Designated Director or the Secured Noteholders;
- (d) "Designated Director" means Terry Chandler or such other person appointed by agreement between Terry Chandler and the Receiver, or by Court Order;
- (e) "D&O" means current or former Directors and Officers of a Petitioner;
- (f) "D&O Claim" has the meaning in accordance with the Initial Order granted herein, being any and all claims, costs, liabilities and expenses of or against the Directors and Officers relating to the failure of the Petitioners after March 4, 2009 to make payments of such obligations which the Directors and Officers sustain or incur by reason of or in relation to their respective capacities as Directors and Officers of any of the Petitioners both before and after March 4, 2009 ("Claims"). For greater certainty, D&O Claims are Claims against the Directors and Officers:
  - (i) arising after March 4, 2009;
  - (ii) in respect of any liability to employees of the Petitioners including liability for wages, vacation pay or severance pay, whether arising before or after March 4, 2009; and
  - (iii) in respect of any environmental liability including any liability arising out of or in any way connected with any environmental law, act or regulation in any jurisdiction, whether arising before or after March 4, 2009;
- (g) "D&O Claims Bar Date" means 4:00 p.m. (Pacific Time) on the day which is 30 days after the last of the D&O Notices to Creditors is placed in the newspapers referred to in paragraph 3 hereof;
- (h) "D&O Claims Package" means the document package which shall include a copy of the D&O Instruction Letter, a D&O Proof of Claim and such other materials as the Petitioners consider necessary or appropriate;
- (i) "D&O Claims Procedure" means the procedures outlined in this order in connection with the assertion of D&O Claims against one or more of the current or former Directors or Officers of a Petitioner;
- (j) "D&O Dispute Package" means, with respect to any D&O Claim, a copy of the related D&O Proof of Claim, D&O Notice of Revision or Disallowance and D&O Notice to Creditors;



- (k) "D&O Instruction Letter" means the letter regarding completion of a D&O Proof of Claim, which letter shall be substantially in the form attached hereto as **Schedule "B"**;
- (l) "D&O Notice of Revision or Disallowance" means a notice that may be delivered to a Creditor revising or disallowing such Creditor's D&O Claim as set out in its D&O Proof of Claim in whole or in part, which notice shall be substantially in the form attached hereto as **Schedule "D"**;
- (m) "D&O Notice to Creditors" means the notice substantially in the form attached hereto as **Schedule "E"**;
- (n) "D&O Notice of Claim Approval" means a notice that may be delivered by the Receiver allowing such Creditor's D&O Claim as set out in its D&O Proof of Claim, which notice shall be substantially in the form attached hereto as **Schedule "F"**;  
  
"D&O Proof of Claim" means the form to be completed and filed by a Creditor setting forth its D&O Claim, which proof of claim shall be substantially in the form attached hereto as **Schedule "C"**;
- (o) "Director" means any Person who is or was, or may be deemed to be or have been, a director of a Petitioner;
- (p) "Directors' Charge" means the Court-ordered charge granted in favour of Directors and Officers of a Petitioner pursuant to paragraphs 26, 27 and 28 of the Initial Order;
- (q) "Governmental Agency" means any federal, provincial, state or local government, agency or instrumentality thereof or similar entity, howsoever designated or constituted exercising executive, legislative, judicial, regulatory or administrative functions in Canada, the United States, or elsewhere;
- (r) "Initial Order" means the Initial Order of the Honourable Mr. Chief Justice Brenner of the Supreme Court of British Columbia dated March 4, 2009, as extended and amended from time to time;
- (s) "Officer" means any Person who is or was, or may be deemed to be or have been, an officer of a Petitioner;
- (t) "Person" means any individual, partnership, firm, joint venture, trust, entity, corporation, unincorporated organization, trade union, employee or other association, Governmental Agency, or similar entity, howsoever designated or constituted;
- (u) "Petitioners" means Redcorp Ventures Ltd. and Redfern Resources Ltd.;
- (v) "Proven D&O Claim" means the amount and status of the D&O Claim of a Creditor as determined in accordance with this D&O Claims Procedure;

- (w) "Receiver" means McIntosh & Morawetz Inc., Interim Receiver and Receiver of certain property of the Petitioners and not in its personal capacity; and
- (x) "Secured Noteholders" means Whitebox Advisors LLC, GMP Investment Management LP, Sandleman Partners LP and Global Partners LP as represented by their counsel, Davies Ward Phillips and Vineberg LLP.

#### **NOTICE OF D&O CLAIMS**

- 2. **THIS COURT ORDERS** that the Receiver shall cause a D&O Claims Package to be sent to each Creditor by prepaid mail on or before the day which is seven days after the date of this Order.
- 3. **THIS COURT ORDERS** that the Receiver shall cause a notice, substantially in the form of the D&O Instruction Letter, to be placed in the Globe and Mail (National Edition) and the Vancouver Sun by the date which is seven days after the date of this Order.
- 4. **THIS COURT ORDERS** that the Receiver shall cause the D&O Claims Package to be posted on the Receiver's Website [www.alvarezandmarsal.com/redcorpandredfern](http://www.alvarezandmarsal.com/redcorpandredfern) from the day which is seven days after the date of this Order until the D&O Claims Bar Date.
- 5. **THIS COURT ORDERS** that the Receiver shall cause a copy of the D&O Claims Package to be sent to any Person requesting such material as soon as practicable.

#### **FILING OF D&O PROOFS OF CLAIM**

- 6. **THIS COURT ORDERS** that every Creditor asserting a D&O Claim against a current or former Director or Officer shall set out its aggregate D&O Claim in a D&O Proof of Claim and deliver that D&O Proof of Claim to the Receiver so that it is received by no later than the D&O Claims Bar Date or such later date as the Receiver, the Secured Noteholders and the Designated Director may agree in writing.
- 7. **THIS COURT ORDERS** that the Receiver shall, within two (2) business days of receipt of any D&O Claims or any materially relevant correspondence, inquiries, or other documentation related to any D&O Claims or the procedure for submitting or proving D&O Claims, deliver copies of such documentation to the Designated Director and the Secured Noteholders.
- 8. **THIS COURT ORDERS** that any Creditor who does not deliver a D&O Proof of Claim in respect of a D&O Claim in accordance with paragraph 6 shall be forever barred from asserting such D&O Claim against any of the Directors and/or Officers and such D&O Claim shall be forever extinguished.

#### **DETERMINATION OF D&O CLAIMS**

- 9. **THIS COURT ORDERS** that the Receiver, the Designated Director and the Secured Noteholders are hereby authorized and directed to use reasonable discretion as to the adequacy of compliance in the manner in which D&O Proofs of Claim are completed and executed and where each of the Receiver, the Designated Director and the Secured Noteholders agree that a D&O Claim has been adequately proven, they may agree to



waive strict compliance with the requirements of this Order as to the completion and execution of the D&O Proof of Claim.

10. **THIS COURT ORDERS** that the Receiver, the Designated Director and the Secured Noteholders shall review each D&O Proof of Claim received by the D&O Claims Bar Date and shall accept, revise or disallow the D&O Claim. A D&O Claim shall only be disallowed, allowed or revised by mutual agreement of the Receiver, the Designated Director and the Secured Noteholders, each acting in their sole discretion, and failing such agreement, the D&O Claim shall be deemed to have been disallowed. In the event of a disallowance by reason of disagreement as between the Receiver, the Designated Director and the Secured Noteholders, any of such parties may bring an application to the court for a determination of the validity and/or amount of any D&O Proof of Claim.
11. **THIS COURT ORDERS** that any D&O Claim denominated in any currency other than Canadian dollars shall, for the purposes of this Order, be converted to and shall constitute obligations in Canadian dollars, such calculation to be effected using the Bank of Canada noon spot rate on March 4, 2009.

**D&O NOTICE OF REVISION OR DISALLOWANCE/ NOTICE OF D&O CLAIM APPROVAL**

12. **THIS COURT ORDERS** that if the Receiver, the Designated Director and the Secured Noteholders determine to revise or disallow a D&O Claim, the Receiver shall send a D&O Dispute Package to the Creditor. Copies of the D&O Dispute Package shall be provided to the Designated Directors and the Secured Noteholders.
13. **THIS COURT ORDERS** that if the Receiver, the Designated Director and the Secured Noteholders determine to allow a D&O Claim, the Receiver shall send to the Creditor a D&O Notice of Claim Approval and D&O Notice to Creditors. Copies of the D&O Notice of Claim Approval and D&O Notice to Creditors shall be provided to the Designated Director and the Secured Noteholders.

**NOTICE TO STAKEHOLDERS**

14. **THIS COURT ORDERS** that if the Receiver, the Designated Director and the Secured Noteholders shall determine to disallow, allow or revise a D&O Claim:
  - (a) the Receiver shall deliver notice of the D&O Dispute Package or D&O Notice of Claim Approval and D&O Notice to Creditors to all Directors and Officers (the "Affected Directors") whose rights or interests may be affected by the disallowed, allowed or revised D&O Claim;
  - (b) the Receiver shall deliver notice of the D&O Dispute Package or D&O Notice of Claim Approval and D&O Notice to Creditors to any insurance carrier having issued any directors and officers insurance policy (the "Insurer") whose rights or interests may be affected by the disallowed, accepted or revised D&O Claim; and
  - (c) the Receiver shall deliver notice of the D&O Dispute Package or D&O Notice of Claim Approval and D&O Notice to Creditors to any Trustee in bankruptcy of the Petitioners (the "Trustee") whose rights or interests may be affected by the disallowed, accepted or revised D&O Claim.

### **D&O CLAIM DISPUTES**

15. **THIS COURT ORDERS** that any Creditor, Affected Directors, Insurer or Trustee who disputes the allowance, revision or disallowance of a D&O Claim as set forth in a D&O Notice of Revision or Disallowance or D&O Notice of Claim Approval shall, within 10 days of receipt of the D&O Notice of Revision or Disallowance or D&O Notice of Claim Approval, seek a determination by the Court of the validity and/or value of the D&O Claim by filing and serving a Notice of Motion and supporting materials with the Court.
16. **THIS COURT ORDERS** that any Creditor, Affected Director, Insurer or Trustee who fails to file and serve a Notice of Motion within the deadline set forth in paragraph 15 hereof shall be deemed to accept the allowance, revision or disallowance of the D&O Claim as set out in the D&O Notice of Revision or Disallowance or D&O Notice of Claim Approval and such D&O Notice of Revision or Disallowance or D&O Notice of Claim Approval shall constitute a Proven D&O Claim.

### **GENERAL PROVISIONS**

17. **THIS COURT ORDERS** that any notice or communication required to be delivered pursuant to the D&O Claims Procedure shall be in writing and may be delivered by facsimile, electronic mail, personal delivery, courier or prepaid mail addressed to the respective parties as follows:

- (a) If to the Designated Director or Affected Directors:

c/o Bull, Housser & Tupper LLP  
3000 – 1055 West Georgia Street  
Vancouver, BC V6E 3R3  
Telephone: 604.  
Fax: 604.  
Attention: E. Jane Milton, Q.C.  
[ejm@bht.com](mailto:ejm@bht.com)

- (b) If to the Receiver:

McIntosh & Morawetz Inc.  
c/o Alvarez & Marsal Canada ULC  
Royal Bank Plaza, South Tower  
200 Bay Street, Suite 2000  
P.O. Box 22  
Toronto, ON M5J 2J1  
Telephone: 416.847.5158  
Fax: 416.847.5201  
Attention: Melanie MacKenzie  
[mmackenzie@alvarezandmarsal.com](mailto:mmackenzie@alvarezandmarsal.com)

and to:



Davis LLP  
Suite 2800 Park Place  
666 Burrard Street  
Vancouver, BC V6C 2Z7  
Telephone: 604.643.6329  
Fax: 604.605.3775  
Attention: Shelley Fitzpatrick  
[sfitzpatrick@davis.ca](mailto:sfitzpatrick@davis.ca)

- (c) If to the Secured Noteholders:

Davies Ward Phillips and Vineberg LLP  
44<sup>th</sup> Floor  
1 First Canadian Place  
Toronto, Ont. M5X 1B1  
Telephone: 416.863.5520  
Fax: 416.863.0871  
Attention: J. Swartz/M. Gottlieb  
[jswartz@dwpv.com](mailto:jswartz@dwpv.com)  
[mgottlieb@dwpv.com](mailto:mgottlieb@dwpv.com)

- (d) If to the Insurers:

Great American Insurance Companies  
Executive Liability Division, Claims Dept.  
P.O. Box 66943  
Chicago, Ill. 60666

- (e) If to the Trustee:

Abakhan & Associates Inc.  
Suite 1120 - 625 Howe Street  
Vancouver, BC V6C 2T6  
Telephone: 604.484.7845  
Fax: 604.689.4277  
Attention: Phil McCourt  
[pmccourt@abakhan.com](mailto:pmccourt@abakhan.com)

18. **THIS COURT ORDERS** that references in this Order to the singular shall include the plural, references to the plural shall include the singular and references to any gender shall include the other gender.



BURNYEAT, J.

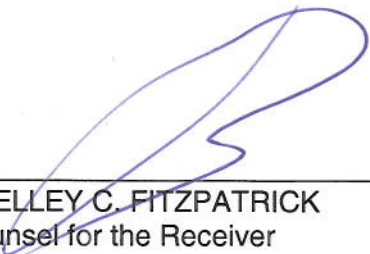
BY THE COURT

\_\_\_\_\_  
REGISTRAR

APPROVED AS TO FORM:



STEVEN D. DVORAK  
Counsel for the Directors and Officers



SHELLEY C. FITZPATRICK  
Counsel for the Receiver



GORDON A. BUCK  
Counsel for Sundial Marine & Construction Inc.



**SCHEDULE "A"**

(List of Counsel)

<b>COUNSEL APPEARING</b>	<b>REPRESENTING</b>
Steven D. Dvorak	Former Directors and Officers of the Petitioners
Shelley Fitzpatrick	McIntosh and Morawetz Inc., Interim Receiver and Receiver of certain property of the Petitioners
Gordon A. Buck	Sundial Marine & Construction Inc.

## SCHEDULE "B"

### INSTRUCTION LETTER FOR THE D&O CLAIMS AGAINST THE PETITIONERS LISTED HEREIN

Petitioners:

Redcorp Ventures Ltd.  
Redfern Resources Ltd.

#### A. D&O Claims Procedure

By Order of the Honourable Mr. Justice Burnyeat dated August 20, 2009 (the "D&O Claims Procedure Order") under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, McIntosh and Morawetz Inc. (the "Receiver") has been authorized to conduct a claims procedure for the determination of certain claims against current and former directors and/or officers of the Petitioners (the "D&O Claims Procedure").

This letter provides instructions for responding to or completing the D&O Proof of Claim. Defined terms which are not defined herein shall have the meaning ascribed thereto in the D&O Claims Procedure Order. A copy of the D&O Claims Procedure Order can be obtained from the Receiver's website at [www.alvarezandmarsal.com/redcorpandredfern](http://www.alvarezandmarsal.com/redcorpandredfern).

A "D&O Claim" is defined in the D&O Claims Procedure Order as any and all claims, costs, liabilities and expenses relating to the failure of the Petitioners after March 4, 2009 to make payments of such obligations which they sustain or incur by reason of or in relation to their respective capacities as Directors and Officers of any of the Petitioners both before and after March 4, 2009 ("Claims"). For greater certainty, D&O Claims are Claims:

- (i) arising after March 4, 2009;
- (ii) in respect of any liability to employees of the Petitioners including liability for wages, vacation pay or severance pay, whether arising before or after March 4, 2009; and
- (iii) any environmental liability including any liability arising out of or in any way connected with any environmental law, act or regulation in any jurisdiction, whether arising before or after March 4, 2009;

All enquiries with respect to the D&O Claims Procedure should be addressed to the Receiver at the address and contact numbers listed below.

#### B. For Creditors Submitting a D&O Proof of Claim

If you believe that you have a D&O Claim against one or more of the Directors and/or Officers of the Petitioners, you will have to file a **D&O Proof of Claim with the Receiver**. **D&O Proofs of Claim must be received by the Receiver by 4:00 p.m. (Pacific Time) on ▼ 2009 by facsimile, electronic mail, personal delivery, mail, courier or prepaid mail at the following address:**

McIntosh & Morawetz Inc.  
c/o Alvarez & Marsal Canada ULC  
Royal Bank Plaza, South Tower  
200 Bay Street, Suite 2000  
P.O. Box 22  
Toronto, ON M5J 2J1  
Telephone: 416.847.5158  
Fax: 416.847.5201  
Attention: Melanie MacKenzie

unless the Receiver, the Designated Director and the Secured Noteholders agree in writing that the D&O Proof of Claim may be accepted after that date.

Additional D&O Proof of Claim forms can be found on the Receiver's website at [www.alvarezandmarsal.com/redcorpandredfern](http://www.alvarezandmarsal.com/redcorpandredfern) or obtained by contacting the Receiver at the information indicated above and providing particulars as to your name, address, facsimile number and e-mail address. Once the Receiver has this information, you will receive, as soon as practicable, additional D&O Proof of Claim forms.

**C. Particulars of Claim:**

Creditors must provide all particulars of the D&O Claim and supporting documentation, the Director(s) and/or Officer(s) against whom the Creditor is claiming and a description and relevant dates of the transaction(s) or agreement(s) giving rise to the D&O Claim.

**FAILURE TO FILE YOUR D&O PROOF OF CLAIM AS DIRECTED BY 4:00 P.M. (PACIFIC TIME) ON ▼, 2009 WILL RESULT IN YOUR D&O CLAIM BEING BARRED AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING A D&O CLAIM AGAINST THE CURRENT OR FORMER DIRECTORS AND/OR OFFICERS OF THE PETITIONERS.**



## SCHEDULE "C"

**D&O PROOF OF CLAIM AGAINST THE PETITIONERS LISTED HEREIN**  
**(hereinafter referred to as the "Petitioners")**

**Petitioners:**

Redcorp Ventures Inc.  
 Redfern Resources Ltd.

**Please read the enclosed Instruction Letter carefully prior to completing this D&O Proof of Claim.**

**A. Particulars of Creditor**

1. Full legal Name of Creditor \_\_\_\_\_ (the "Creditor").
2. Full Mailing Address of the Creditor (the original Creditor, not the Assignee):

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3. Telephone Number: \_\_\_\_\_
- Facsimile Number: \_\_\_\_\_
- Email address: \_\_\_\_\_
- Attention (Contact Person): \_\_\_\_\_

**B. D&O Proof of Claim:**

I, \_\_\_\_\_ [name of Creditor or Representative of Creditor], of  
 \_\_\_\_\_ (City, Province or State) do hereby certify:

- (a) that I *[check one]*

(In the case of an individual which is a Creditor)

☐ am the Creditor in respect of one or more of the former or current Directors and/or Officers of the Petitioners set forth in (c) below; OR

(In the case of a corporation which is the Creditor)

☐ am \_\_\_\_\_ (state position or title) of  
 \_\_\_\_\_ (name of Creditor) in respect of one or more  
 of the former or current Directors and/or Officers of the Petitioners set forth in (c)  
 below.

- (b) that I have knowledge of all the circumstances connected with the D&O Claim referred to below;

- (c) that the Creditor asserts its claim against one or more of the current or former Directors and/or Officers of the Petitioners [*check one*]:

Redcorp Ventures Ltd.

(Specify names of Directors/Officers:

[ ]:

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Redfern Resources Ltd.

(Specify names of Directors/Officers:

[ ]:

- (d) that the Creditor asserts a Claim against one or more of the current or former Directors and/or Officers of the Petitioner identified in (c) above in the amount of CDN\$ \_\_\_\_\_ [insert CDN \$ value of D&O Claim];

(Note: Claims in a foreign currency (other than U.S. Dollars) are to be converted to Canadian Dollars at the noon spot rate as at March 4, 2009. U.S. Dollar claims are to be converted at the rate of US\$1 = CDN\$xxx).

(If you wish to assert a D&O Claim against Directors and/or Officers of more than one Petitioner, please provide a separate D&O Proof of Claim for each of the Petitioners.)

### C. Particulars/Documentation of D&O Claim

Particulars of the D&O Claim and supporting documentation, the Director(s) and/or Officer(s) against whom the Creditor is claiming and a description and relevant dates of the transaction(s) or agreement(s) giving rise to the D&O Claim are as follows:

This image shows a single sheet of white paper with horizontal blue or grey ruling lines. The lines are evenly spaced and run across the width of the page. There are no margins, text, or other markings on the paper.

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 2009.

\_\_\_\_\_  
[Name of Creditor]

Per:

\_\_\_\_\_  
[Print Name]



## SCHEDULE "D"

## D&amp;O NOTICE OF REVISION OR DISALLOWANCE

**Petitioners:**

Redcorp Ventures Inc.  
Redfern Resources Ltd.

Name of Creditor: \_\_\_\_\_

Reference #: \_\_\_\_\_

Pursuant to the Order of the Honourable Mr. Justice Burnyeat dated August 20, 2009 (the "D&O Claims Procedure Order"), McIntosh & Morawetz Inc., in its capacity as Receiver of the Petitioners, hereby gives you notice that it, the Designated Director and the Secured Noteholders have reviewed your D&O Proof of Claim against [▼] and has revised or disallowed your Claim as follows:

Petitioner	D&O Claim as Submitted (\$CDN)	D&O Claim as Accepted (\$CDN)
Total Claim		

*Reason for the Revision or Disallowance:*


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Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 2009.

MCINTOSH and MORAWETZ INC.

In its capacity as Court-appointed Receiver of the Petitioners

Per: \_\_\_\_\_  
Encl.

**Schedule "E"**

**D&O Notice to Creditors**

The Receiver has issued a [D&O Notice of Revision or Disallowance/D&O Notice of Claim Approval] in accordance with a D&O Claims Procedure Order dated August 20, 2009, a copy of which is attached hereto.

TAKE NOTICE of the following:

1. If you intend to dispute a [D&O Notice of Revision or Disallowance/D&O Notice of Claim Approval], you must, on or before 5:00 p.m. (Pacific Time) ten (10) Business Days following the date of this [D&O Notice of Revision or Disallowance/D&O Notice of Claim Approval], serve and file a Notice of Motion and supporting material in this proceeding, seeking the Court's determination of the validity and/or amount of the D&O Claim.
2. If you do not serve and file a Notice of Motion and supporting material as set out in paragraph 1 above, the validity and/or amount of the D&O Claim shall be deemed to be as set out in this [D&O Notice of Revision or Disallowance/D&O Notice of Claim Approval].

*Addresses for Service of motion materials can be obtained by contacting:*

Davis LLP  
Suite 2800 Park Place  
666 Burrard Street  
Vancouver, BC V6C 2Z7  
Telephone: 604.643.6329  
Fax: 604.605.3775  
Attention: Susan Wood  
[swood@davis.ca](mailto:swood@davis.ca)

**IF YOU FAIL TO TAKE ACTION WITHIN THE PRESCRIBED TIME PERIOD, THIS D&O NOTICE OR REVISION OR DISALLOWANCE WILL BE BINDING UPON YOU.**

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 2009.

MCINTOSH and MORAWETZ INC.

In its capacity as Court-appointed Receiver of the Petitioners

Per: \_\_\_\_\_  
Encl.

## Schedule "F"

## D&amp;O NOTICE OF CLAIM APPROVAL

**Petitioner:**

Redcorp Ventures Inc.  
Redfern Resources Ltd.

Pursuant to the Order of the Honourable Mr. Justice Burnyeat dated August 20, 2009, we hereby give you notice of our allowance of the D&O Claim bearing Reference Number \_\_\_\_\_ and dated \_\_\_\_\_, 2009, submitted by:

Name of Creditor: \_\_\_\_\_

Petitioner	D&O Claim as Submitted (\$CDN)	D&O Claim as Accepted (\$CDN)
Total Claim		

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 2009.

MCINTOSH and MORAWETZ INC.

In its capacity as Court-appointed Receiver of the Petitioners

Per: \_\_\_\_\_  
Encl.



NO. S077839  
VANCOUVER REGISTRY

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*  
R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,  
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AND

**IN THE MATTER OF  
REDCORP VENTURES LTD. and REDFERN RESOURCES LTD.**

PETITIONERS

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**ORDER**  
**(D&O Claims Process)**

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**BULL, HOUSSEY & TUPPER LLP**  
Barristers & Solicitors  
3000 - 1055 West Georgia Street  
Vancouver, B.C. V6E 3R3  
Telephone: (604) 687-6575  
Facsimile: (604) 641-4949  
Attention: Steven D. Dvorak

EJM/acs

File# 09-2226