



December 13, 2013

To whom it may concern:

Re: Alston Energy Inc. (“Alston” or the “Company”)

On December 9, 2013, Alston was granted an Order (the “Initial Order”) by the Court of Queen’s Bench of Alberta (the “Court”) and obtained creditor protection under the *Companies’ Creditors Arrangement Act* (“CCAA”).

The Initial Order granted the Company various relief, including but not limited to, imposing a stay of proceedings against the Company and its current and future assets, undertakings and properties of every nature (the “Property”) until December 11, 2013 (the “Initial Stay Period”), appointing Alvarez and Marsal Canada Inc. as monitor (the “Monitor”) of the business and financial affairs of the Company, and providing the Company an opportunity to prepare and file a plan of arrangement or compromise under the CCAA for the consideration of its creditors and other stakeholders.

Under the Initial Order, the Initial Stay Period may be extended by the Court from time to time and the Company is to continue carrying on the business in a manner consistent with the preservation of its business and assets.

On December 11, 2013, the Court granted a further order (the “Amended and Restated Initial Order”) that, amongst other things, extended the Initial Stay Period to January 8, 2014 (the “Amended Initial Stay Period”).

A copy of the Initial Order, the Amended and Restated Initial Order and copies of the materials filed in the CCAA proceedings including the Monitor’s pre-filing report and subsequent post-filing reports may be obtained from the Monitor’s website at www.amcanadadocs.com/alston.

The Company is continuing to operate in the ordinary course pursuant to the terms of the Amended and Restated Initial Order.

Pursuant to the Amended and Restated Initial Order, all persons having oral or written agreements with the Company or statutory or regulatory mandates for the supply of goods and/or services are restrained until further order of the Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Company, provided that the normal prices or charges for all such goods or services received after the date of the Order are paid by the Company in accordance with normal payment practices of the

Company or such other practices as may be agreed upon by the supplier or service provider and each of the Company and the Monitor, or as may be ordered by the Court.

During the Amended Initial Stay Period, all parties are prohibited from commencing or continuing legal action against Alston and all rights and remedies of any party against or in respect of the Company or their assets are stayed and suspended except with the written consent of the Company and the Monitor, or leave of the Court.

To date, no claims procedure has been approved by the Court and creditors are therefore not required to file a proof of claim at this time.

If you wish to speak to a representative of the Company or the Monitor, please contact:

Alston Representatives:

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Neil Burrows, Chief Financial Officer
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Monitor's Representatives:

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Yours very truly,
Alvarez & Marsal Canada Inc.
in its capacity as court-appointed Monitor
of Alston Energy Inc.



Orest Konowalchuk
Director