

District of: British Columbia  
Division No. 04 - Vernon  
Court No. 11-1962433  
Estate No. 11-1962433

\_FORM 68\_

Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

☒ Original ☐ Amended

In the matter of the bankruptcy of  
Coalmont Energy Corp.  
of the city of Kelowna, in the Province of British Columbia

Take notice that:

1. Coalmont Energy Corp. filed (or was deemed to have filed) an assignment on the 18th day of February 2015, and the undersigned, Alvarez & Marsal Canada Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 10th day of March 2015, at 3:00 PM, at the Sandman Hotel and Suites, Westbank Room, 2130 Harvey Avenue, Kelowna, BC, V1Y 6G8.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Vancouver in the Province of British Columbia, this 20th day of February 2015.

Alvarez & Marsal Canada Inc. - Trustee

Per:



Tom Powell  
Commerce Place  
Suite 1680, 400 Burrard Street  
Vancouver BC V6C 3A6  
Phone: (604) 638-7440 Fax: (604) 638-7441

District of: British Columbia  
Division No. 04 - Vernon  
Court No.  
Estate No.

-- FORM 21 --  
Assignment for the General Benefit of Creditors  
(Section 49 of the Act)

In the matter of the bankruptcy of  
Coalmont Energy Corp.  
of the city of Kelowna, in the Province of British Columbia

This indenture made this 18th day of February 2015

between

Coalmont Energy Corp.

#9-1790 KLO Road

Kelowna BC V1W 3P6

hereinafter called "the debtor"

and

Alvarez & Marsal Canada Inc.

hereinafter called "the trustee."

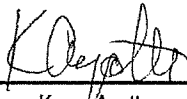
☐ Natural person

☒ Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the city of Kelowna in the Province of British Columbia, in the presence of Karen Ayotte.



Karen Ayotte  
Witness

18-Feb-2015

Date



Coalmont Energy Corp.  
Debtor

District of: British Columbia  
Division No. 04 - Vernon  
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☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity  
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
Coalmont Energy Corp.  
of the city of Kelowna, in the Province of British Columbia

To the bankrupt:

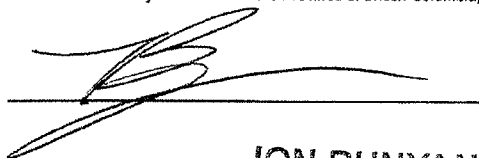
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 18th day of February 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	37,448,202.38	1. Inventory .....	0.00
Balance of secured claims as per list "B" .....	8,024,752.00	2. Trade fixtures, etc. ....	0.00
Total unsecured creditors .....	45,472,954.38	3. Accounts receivable and other receivables, as per list "E"	
		Good .....	0.00
		Doubtful .....	0.00
2. Secured creditors as per list "B" .....	0.00	Bad .....	0.00
3. Preferred creditors as per list "C" .....	0.00	Estimated to produce .....	0.00
4. Contingent, trust claims or other liabilities as per list "D"		4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
estimated to be reclaimable for .....	31,642,389.77	5. Deposits in financial institutions .....	0.00
Total liabilities .....	77,115,344.15	6. Cash .....	0.00
Surplus .....	NIL	7. Livestock .....	0.00
		8. Machinery, equipment and plant .....	0.00
		9. Real property or immovable as per list "G" .....	0.00
		10. Furniture .....	0.00
		11. RRSPs, RRIFs, life insurance, etc. ....	0.00
		12. Securities (shares, bonds, debentures, etc.) .....	0.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	0.00
		15. Other property, as per list "H" .....	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital .....	0.00
		Amount paid on capital .....	0.00
		Balance subscribed and unpaid .....	0.00
		Estimated to produce .....	0.00
		Total assets .....	0.00
		Deficiency .....	77,115,344.15


I, Darren Bidulka, of the city of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of affairs of Coalmont Energy Corp. on the 18th day of February 2015 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Kelowna in the Province of British Columbia, on this 18th day of February 2015.



**JON BUNYAN**  
Lawyer  
Doak Shirreff LLP  
200 - 537 Leon Ave.  
Kelowna, BC V1Y 2A9

  
Darren Bidulka

District of: British Columbia  
Division No. 04 - Vernon  
Court No.  
Estate No.

FORM 78 -- Continued

List "A"  
Unsecured Creditors  
Coalmont Energy Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	0712602 BC Ltd. DBA Canyon Electric	15416 Victoria Rd. N Summerland BC V0H 1Z3	95,536.41	0.00	95,536.41
2	A & G Supply	827 Fairweather Pl Vernon BC V1T 9B5	160.77	0.00	160.77
3	Ace Courier Services	122, 3016 - 10 Ave NE Calgary AB T2A 6A3	131.03	0.00	131.03
4	Ace Ina	1400-25 York St Toronto ON M5J 2V5	1,036.36	0.00	1,036.36
5	Acklands Grainger	90 West Beaver Creek Rd Richmond Hill ON L4B 1E7	8,636.42	0.00	8,636.42
6	Advantage Trailer Rentals	26416 TWP Road 531A Aceson AB T7X 5A3	15,680.00	0.00	15,680.00
7	Air Liquide Canada Inc	23231 Fraserwood Way Richmond BC V6V 3B3	2,232.52	0.00	2,232.52
8	AJ Forsythe	830 Carlisle Rd Delta BC V3M 5P4	2,666.50	0.00	2,666.50
9	Akita Safety Inc	1506 Kate St Enderby BC V0E 1V2	8,137.50	0.00	8,137.50
10	Allan's Hose N All	3-240 Lougheed Rd Kelowna BC V1V 2M1	3,191.87	0.00	3,191.87
11	Alpine Greenhouses	858 Columbia St Abbotsford BC V2T 5X8	20,000.00	0.00	20,000.00
12	ALS Canada Ltd	11191 Coppersmith Pl Richmond BC V7A 5H1	213,256.46	0.00	213,256.46
13	AltaStream Power Systems	6475 - 64 Street Delta BC V4K 4E2	4,563.09	0.00	4,563.09
14	Alvarez and Marsal, Trustee-in-Bankruptcy of Arthon Contractors Inc.	1680 - 400 Burrard Street Vancouver BC V6C 3A6	16,366,646.69	0.00	16,366,646.69
15	Applied Industrial Technologies	288A Campion St Kelowna BC V1X 3P6	6,884.41	0.00	6,884.41
16	Aquadyne Industries Inc.	5722 Ferguson Court Delta BC V4L 2J4	7,563.34	0.00	7,563.34
17	Arthon Industries Limited	#9-1790 KLO Road Kelowna BC V1W 3P6	4,072,611.28	0.00	4,072,611.28
18	BASF Canada Inc.	100 Milverton Drive Mississauga ON L5R 3G2	159,821.80	0.00	159,821.80
19	Belterra Corporation	1638 Fosters Way Delta BC V3M 6S6	1,267.40	0.00	1,267.40
20	Berry & Smith Trucking	301 Warren Ave East Penticton BC V2A 3M1	3,937.50	0.00	3,937.50
21	Big Dog Deck Services & Towing	27034 PO Box Willow Park Kelowna BC V1X 7L7	179.03	0.00	179.03
22	Big Steel Box	Box 333 Salmon Arm BC V1E 4N5	10,037.22	0.00	10,037.22
23	Black Pearl Enterprises	9584 Coote St Chilliwack BC V2P 6B3	45,271.87	0.00	45,271.87
24	Bon Voyage Motor Inn	4222 Highway 16 West Prince George BC V2N 5N7	74.26	0.00	74.26

18-Feb-2015

Date

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Darren Bidulka

District of: British Columbia  
 Division No. 04 - Vernon  
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 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Coalmont Energy Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Bosch Rexroth Canada Corp	490 Prince Charles Drive South Welland ON L3B 5X7	2,609.60	0.00	2,609.60
26	Boyd Kelowna	1838 Byland Rd West Kelowna BC V1Z 3E5	2,454.01	0.00	2,454.01
27	Brandt Tractor	3104 - 48th Ave Vernon BC V1T 3R6	513.22	0.00	513.22
28	Callidus Capital Corp.	77 King Street West, Suite 4320 Toronto ON M5K 1K2	0.00	8,024,752.00	8,024,752.00
29	Cal's Welding	4294 June Springs Rd Kelowna BC V1W 4C6	9,310.90	0.00	9,310.90
30	Canada Revenue Agency	9755 King George Boulevard Surrey BC V3T 5E1	389,627.23	0.00	389,627.23
31	Canadian Nuclear Safety Commission	PO Box 1046, Station "B" Ottawa, ON ON K1P 5S9	3,202.50	0.00	3,202.50
32	Cancadd Imaging Solutions Ltd	120-1715 Dickson Ave Kelowna BC V1Y 9G6	278.00	0.00	278.00
33	Canruss Paramedic Oil Services Ltd	2248 Linfield Dr Kamloops BC V1S 0B8	3,589.95	0.00	3,589.95
34	Central Interior Rebuilders	776 Level Cres Kamloops BC V2C 5P3	2,577.75	0.00	2,577.75
35	Checkmate Fire Prevention Inc	1172 Battle St Kamloops BC V2C 2N5	1,840.55	0.00	1,840.55
36	Chevron Canada Limited	1500 - 1050 West Pender St Vancouver BC V6E 3T4	395,019.31	0.00	395,019.31
37	Cintas	Box 1060 Aldergrove BC V4W 2V1	1,503.44	0.00	1,503.44
38	Cloverdale Paint	2-1726 Byland Rd West Kelowna BC V1Z 1A9	1,066.95	0.00	1,066.95
39	Cool Creek Agencies	455 Dene Drive Kamloops BC V2H 1J1	183.63	0.00	183.63
40	Courtney Agencies	Suite 802, 535 Thurlow Street Vancouver BC V6E 3L2	3,254.49	0.00	3,254.49
41	Cowboy Coffee & CoCo's Bistro	255 Vermillion Avenue, PO Box 1839 Princeton BC V0X 1W0	318.69	0.00	318.69
42	Craigmont Industries Ltd	200 - 532 Leon Avenue Kelowna BC V1Y 6J6	12,600.00	0.00	12,600.00
43	CWA Engineers Inc	Suite 380-2925 Virtual Way Vancouver BC V5M 4X5	960.75	0.00	960.75
44	Dave's Crane & Equipment Ltd	4530 Stewart Rd E Kelowna BC V1W 4C1	588.00	0.00	588.00
45	Davis LLP	2800 Park Pl, 666 Burrard Ave Vancouver BC V6V 2Z7	108,766.99	0.00	108,766.99
46	DCH Excavating	2755 - 216 St Langley BC V2Z 1P4	4,442.76	0.00	4,442.76
47	Derek Parnaby Cyclones International Ltd.	Chilton Industrial Estate, Chilton, Nr. Ferryhill DL17 0SH Co. Durham UK	504,698.19	0.00	504,698.19
48	Doug Stevens Ltd	23-4520 Gallagher's Lookout Kelowna BC V1W 3Z8	452,531.61	0.00	452,531.61

18-Feb-2015

Date

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Darren Bidulka

District of: British Columbia  
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FORM 78 -- Continued

List "A"  
Unsecured Creditors  
Coalmont Energy Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	EB Horsman & Son	19295 25th Ave Surrey BC V3Z 3X1	5,192.77	0.00	5,192.77
50	Electric Motor and Pump Service Ltd.	#1-675 Evans Crt Kelowna BC V1X 6G4	9,727.97	0.00	9,727.97
51	Elite Farm Services	6-8465 Harvard Pl Chilliwack BC V2P 7Z5	19,601.97	0.00	19,601.97
52	Emco	2343 Dominion Rd Westbank BC V1Z 2Y4	20,448.47	0.00	20,448.47
53	Emmet J Duncan Barrister & Solicitor	Suite 760 - 475 W Georgia St Vancouver BC V6B 4M9	9,374.40	0.00	9,374.40
54	Empire Life	259 King St E Kingston ON K7L 3A8	8,671.10	0.00	8,671.10
55	Employees	9, 1790 KLO Road Kelowna BC V1W 3P6	30,909.60	0.00	30,909.60
56	Eric Beresford	Box 1529 Carstairs AB T0M 0N0	71,105.74	0.00	71,105.74
57	Farmer Mechanical	10650 Seaton Rd Lake Country BC V4V 1K4	8,263.52	0.00	8,263.52
58	Finning (Canada) a division of Finning International	16901 - 109 Avenue Edmonton AB T5P 4P6	468,943.90	0.00	468,943.90
59	First Aid Certified Training Systems Ltd	4-470 Banks Rd Kelowna BC V1X 6A3	1,520.00	0.00	1,520.00
60	G Little Electric Ltd	101 1960 Barnes St Penticton BC V2A 4C3	10,215.79	0.00	10,215.79
61	Gene Moses Construction Ltd	4170 Hwy 97C Merritt BC V1K 1M8	27,968.85	0.00	27,968.85
62	GeoPacific Consultants	215 - 1200 West 73rd Ave Vancouver BC V6P 6G5	19,734.70	0.00	19,734.70
63	Governor Controls Sales & Service Ltd	1805 Franklin St Vancouver BC V5L 1P9	1,789.20	0.00	1,789.20
64	Graycon Group	325 - 10th Avenue SW Calgary AB T2R 0A5	8,773.19	0.00	8,773.19
65	Greyhound Courier Express	PO Box 15414, Station A Toronto ON M5W 1C1	82.35	0.00	82.35
66	Grizzly Springs Water Co.	104-500 Warren Ave E Penticton BC V2A 3M4	1,240.00	0.00	1,240.00
67	Growers Press Inc	Box 189 Princeton BC V0X 1W0	974.40	0.00	974.40
68	Guy Ferrari	Box 795 Banff AB T1L 1A8	296.71	0.00	296.71
69	HC Smith Services Ltd	4939 Hundal Dr Terrace BC V8G 5N8	396.90	0.00	396.90
70	Heartland Family Restaurant	101 Frontage Rd Princeton BC V0X 1W0	6,761.47	0.00	6,761.47
71	Her Majesty the Queen in right of The Province of British Columbia	Ministry of Justice, Legal Services Branch 1675 Douglas Street, PO Box 9289 Stn. Prov Govt. Victoria BC V8W 9J7	25,821.76	0.00	25,821.76
72	Inlet Diesel Recon Ltd.	108-140 Commercial Dr Kelowna BC V1X 7X6	1,419.30	0.00	1,419.30

18-Feb-2015

Date



Darren Bidulka

District of: British Columbia  
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Court No.  
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FORM 78 -- Continued

List "A"  
Unsecured Creditors

Coalmont Energy Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	iTel Networks	348 Tranquille Road Kelowna BC V2B 3G6	167.82	0.00	167.82
74	Jack Nolet Hot Shot	35149 Morgan Way Abbotsford BC V2S 5T7	3,896.75	0.00	3,896.75
75	Jura Transport	PO Box 586 Princeton BC V0X 1W0	46,338.75	0.00	46,338.75
76	Kal Tire	1225 Industrial Rd Kelowna BC V1Z 1G4	50,233.05	0.00	50,233.05
77	Ken Thomas Trucking Ltd	Box 428 Princeton BC V0X 1W0	95,130.00	0.00	95,130.00
78	Lafarge Canada Inc.	19633-98A Ave. Langley BC V1M 3G5	8,935,137.93	0.00	8,935,137.93
79	Lakeside Fasteners Ltd	1121 Gordon Dr Kelowna BC V1Y 3E3	2,012.57	0.00	2,012.57
80	Lost Lagoon Photo Inc	301 - 1665 Nelson St Vancouver BC V6G 1M3	9,284.76	0.00	9,284.76
81	Lower Similkameen Indian Band	Box 100 Keremeos BC V0X 1N0	1,000.00	0.00	1,000.00
82	M Thomas Contracting	Box 428 Princeton BC V0X 1W0	46,642.50	0.00	46,642.50
83	Mac's Auto Parts	Box 538 - 193 Vermillion Ave Princeton BC V0X 1W0	24,474.88	0.00	24,474.88
84	Mar King Logistics	Box 1208 Merritt BC V1K 1B8	4,079.25	0.00	4,079.25
85	Mills Basics	1111 Clark Dr Vancouver BC V5L 3K5	917.69	0.00	917.69
86	Ministry of Environment	102 Industrial Place Penticton BC V2A 7C8	0.00	0.00	0.00
87	Monashee Manufacturing Corp Ltd	1247 Ellis St Kelowna BC V1Y 1Z6	3,888.46	0.00	3,888.46
88	Mudryk Consulting	2631 Sea Blush Dr NanOOSE Bay BC V9P 9E4	20,192.10	0.00	20,192.10
89	Multi-Power Products Ltd	975 Crowley Ave Kelowna BC V1Y 9R6	11,337.89	0.00	11,337.89
90	Napa Auto Parts Westbank (0754)	102-2662 Compass Crt Westbank BC V1Z 3P3	21,545.08	0.00	21,545.08
91	Noremtech Inc	45 Caroline Ave Ottawa ON K1Y 0S8	1,050.00	0.00	1,050.00
92	North West Survey & Design	4986 Airport Way Kelowna BC V0E 2S3	2,307.38	0.00	2,307.38
93	Northern Dispatch 2012	Box 208 Onoway AB T0E 1V0	6,562.50	0.00	6,562.50
94	Northern Trailer	260 Neave Rd Kelowna BC V1V 2L9	1,606.02	0.00	1,606.02
95	Northland Properties Corporation	310-1755 West Broadway Vancouver BC V6J 4S5	22,832.35	0.00	22,832.35
96	NuTech Fire & Safety	4-953 Laval Cres Kamloops BC V2C 5P4	5,225.95	0.00	5,225.95

18-Feb-2015

Date

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Darren Bidulka

District of: British Columbia  
Division No. 04 - Vernon  
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FORM 78 - Continued

List "A"  
Unsecured Creditors  
Coalmont Energy Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	Old Style Disposal	PO 948, 331 Old Hedley Rd Princeton BC V0X 1W0	5,373.40	0.00	5,373.40
98	Optic Signs & Marketing Ltd	2-2652 Compass Crt West Kelowna BC V1Z 3P3	2,247.89	0.00	2,247.89
99	Overland Freight	2805 Achland Kelowna BC V1X 7X2	259.23	0.00	259.23
100	Pacific West Coal Ltd.	(c/o Bull Housser Tupper LLP) Suite 900, 900 Howe Street Vancouver BC V6Z 2M4	9,964.02	0.00	9,964.02
101	Pacific Western Plastics	386 Loughhead Rd Kelowna BC V1X 7R8	718.20	0.00	718.20
102	Pioneer Gourmet Coffee	1980 Windsor Rd Kelowna BC V1Y 4R5	255.00	0.00	255.00
103	Ponderosa Motel	130 Bridge St Princeton BC V0X 1W0	3,744.85	0.00	3,744.85
104	Princeton Builders Mart 2012	Box 1090 - 222 Burton Ave Princeton BC V0X 1W0	12,208.77	0.00	12,208.77
105	Princeton Freightways	229 David Brown Way Princeton BC V0X 1W0	5,531.32	0.00	5,531.32
106	Princeton Home Hardware	206 Bridge St, Box 700 Princeton BC V0X 1W0	206.70	0.00	206.70
107	Princeton Inn & Suites (50447 BC	Box 1555, 169 Highway 3 Princeton BC V0X 1W0	33,822.93	0.00	33,822.93
108	Princeton Redi-Mix	PO Box 2200 Princeton BC V0X 1W0	18,024.93	0.00	18,024.93
109	Princeton Septic Service	PO Box 1810 Princeton BC V0X 1W0	14,560.00	0.00	14,560.00
110	Purolator Courier	PO Box 1100, Etobicoke Post Stn A Etobicoke ON M9C 5K2	1,186.23	0.00	1,186.23
111	Q4 Logistics	6, 8465 Harvard Pl Chilliwack BC V2P 7Z5	408,017.76	0.00	408,017.76
112	Raydon Rentals Ltd. DBA The Cat Rental Store	11634-142 Street, Unit 300 Edmonton AB T5M 1V4	324,146.45	0.00	324,146.45
113	RCAP Leasing Inc.	Suite 300, 5575 North Service Road Burlington ON L7L 6M1	6,501.40	0.00	6,501.40
114	Reichert, Tom	Box 1C, Comp 2 Tulameen BC V0X 2L0	1,054.81	0.00	1,054.81
115	Right Weigh Scales Ltd	460 Loughhead Rd Kelowna BC V1X 7R8	35,269.76	0.00	35,269.76
116	Sandhill Materials Inc.	#9-1790 KLO Road Kelowna BC V1W 3P6	2,560,694.47	0.00	2,560,694.47
117	SGS Canada Inc	7500-76th St Delta BC V4G 1E6	8,408.64	0.00	8,408.64
118	Shaun Lind Trucking	PO Box 923, 1448 Summers Creek Rd. Princeton BC V0X 1W0	35,235.00	0.00	35,235.00
119	SK Welding	5400 McCulloch Rd Kelowna BC V1W 4G1	58,580.43	0.00	58,580.43
120	Southcomm Communications	10370 Monte Bella Rd Winfield BC V4V 1K7	10,655.68	0.00	10,655.68

18-Feb-2015

Date

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Darren Bidulka



District of: British Columbia  
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FORM 78 -- Continued

List "A"  
Unsecured Creditors

Coalmont Energy Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
121	Spartan Metal Processing Ltd	351 Tilley Rd Lake Country BC V4V 2K5	32,391.03	0.00	32,391.03
122	Sterling Crane	8125 Dallas Dr Kamloops BC V2C 6X2	4,253.09	0.00	4,253.09
123	Sumas Transport Inc.	PO Box 9, Stn Mt. Lehman Abbotsford BC T5P 4P6	397,629.05	0.00	397,629.05
124	Summit Electric Ltd.	1055 Cariboo Hwy Quesnel BC V2J 2Y3	61,595.16	0.00	61,595.16
125	T Macdonald Contracting	Box 198 NanOOSE BC V9P 9J9	51,941.72	0.00	51,941.72
126	Telus Mobility	PO Box 8950 STN Terminal Vancouver BC V6B 3C3	738.70	0.00	738.70
127	The Coal Association of Canada	Suite 150, 205 Ninth Avenue S.E. Calgary AB T2G 0R3	3,150.00	0.00	3,150.00
128	Tops Telecom	104-1905 Baron Rd Kelowna BC V1X 6W2	4,067.66	0.00	4,067.66
129	Tower, William K	1041 Ewson St White Rock BC V4B 4V3	2,550.00	0.00	2,550.00
130	Triton Environmental	8971 Beckwith Rd Richmond BC V6X 1V4	155,562.49	0.00	155,562.49
131	Turn Key Controls	Box 3020 Vernon BC V1B 3M1	1,886.85	0.00	1,886.85
132	Unit Electrical Engineering	1406 Maple St, RR2 Okanagan Falls BC V0H 1R2	0.00	0.00	0.00
133	Vankam Freightways	10155 Grace Rd Surrey BC V3V 3V7	1,905.32	0.00	1,905.32
134	Ward's Starters & Alternators	144B Old Vernon Rd Kelowna BC V1X 4R2	1,381.67	0.00	1,381.67
135	Warner Leasing	330 - 4th Ave E Regina SK S4N 4Z6	33,468.75	0.00	33,468.75
136	Welco Expediting	6-7003 - 30th St SE Calgary AB T2C 1N6	52,427.66	0.00	52,427.66
137	Westcoast Equipment	PO Box 668 Princeton BC V0X 1W0	6,763.68	0.00	6,763.68
138	Western Industrial Enterprises	7962 Winston St Burnaby BC V5A 2H5	32,164.65	0.00	32,164.65
139	Westside Home Building Centre	301-1516 Fairview Place Penticton BC V2A 6A3	468.35	0.00	468.35
140	Westside Irrigation	1524 Byland Rd Kelowna BC V1Z 1A8	1,424.34	0.00	1,424.34
141	Westside Sales & Rentals (2007) Ltd.	1834 Byland Rd West Kelowna BC V1Z 3E5	9,714.72	0.00	9,714.72
142	William Michael Harrison	(c/o Bull Housser Tupper LLP) Suite 900, 900 Howe Street Vancouver BC V6Z 2M4	0.00	0.00	0.00
143	Wolseley Canada Inc - Calgary	Box 1478 Station T Calgary AB T2H 2H7	4,351.38	0.00	4,351.38
144	Wolseley Canada Inc - Edmonton	3780 - 98 St Edmonton AB T6E 6B4	5,138.25	0.00	5,138.25

18-Feb-2015

Date

*Bee*

Darren Bidulka

District of: British Columbia  
Division No. 04 - Vernon  
Court No.  
Estate No.

FORM 78 -- Continued

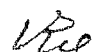
List "A"  
Unsecured Creditors

Coalmont Energy Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
145	WorkSafe BC	PO Box 9600 Stn. Terminal Vancouver BC V6B 5J5	0.00	0.00	0.00
Total:			37,448,202.38	8,024,752.00	45,472,954.38

18-Feb-2015

Date



Darren Bidulka

District of: British Columbia  
Division No. 04 - Vernon  
Court No.  
Estate No.

FORM 78 -- Continued

List "B"  
Secured Creditors

Coalmont Energy Corp.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Callidus Capital Corp.	77 King Street West, Suite 4320 Toronto ON M5K 1K2	8,024,752.00	Cash on Hand		0.00		8,024,752.00
Total:			8,024,752.00			0.00	0.00	8,024,752.00

18-Feb-2015

Date



Darren Bidulka

District of: British Columbia  
Division No. 04 - Vernon  
Court No.  
Estate No.

FORM 78 -- Continued

List "C"  
Preferred Creditors for Wages, Rent, etc.

Coalmont Energy Corp.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

18-Feb-2015

Date

*Beo*

Darren Bidulka

District of: British Columbia  
Division No. 04 - Vernon  
Court No.  
Estate No.

FORM 78 -- Continued

List "D"  
Contingent or Other Liabilities

Coalmont Energy Corp.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	Callidus Capital Corp.	77 King Street West, Suite 4320 Toronto ON M5K 1K2	31,642,389.77	0.00		
Total:			31,642,389.77	0.00		

18-Feb-2015

Date



Darren Bidulka

District of: British Columbia  
Division No. 04 - Vernon  
Court No.  
Estate No.

FORM 78 -- Continued

List "E"  
Debts Due to the Bankrupt  
Coalmont Energy Corp.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
Total:				0.00 0.00 0.00			0.00	

18-Feb-2015

Date



Darren Bidulka

District of: British Columbia  
Division No. 04 - Vernon  
Court No.  
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Coalmont Energy Corp.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

18-Feb-2015

Date



Darren Bidulka

District of: British Columbia  
Division No. 04 - Vernon  
Court No.  
Estate No.

FORM 78 - Continued

List "G"  
Real Property or Immovables Owned by Bankrupt

Coalmont Energy Corp.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

18-Feb-2015

Date



Darren Bidulka



District of: British Columbia  
Division No. 04 - Vernon  
Court No.  
Estate No.

FORM 78 -- Concluded

List "H"  
Property

Coalmont Energy Corp.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

18-Feb-2015

Date



Darren Bidulka

Court No.

File No.

---

In the matter of the bankruptcy of  
Coalmont Energy Corp.  
of the city of Kelowna, in the Province of British  
Columbia

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Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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Alvarez & Marsal Canada Inc. - Trustee

Per:



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Tom Powell  
Commerce Place  
Suite 1680, 400 Burrard Street  
Vancouver BC V6C 3A6  
Phone: (604) 638-7440 Fax: (604) 638-7441

District of: British Columbia  
Division No. 04 - Vernon  
Court No. 11-1962433  
Estate No. 11-1962433

FORM 31  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of  
Coalmont Energy Corp.  
of the city of Kelowna, in the Province of British Columbia

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Coalmont Energy Corp. of the city of Kelowna in the Province of British Columbia and the claim of \_\_\_\_\_, creditor.  
I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 18th day of February 2015, and still is, indebted to the creditor in the sum of \$\_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$\_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

☐ Regarding the amount of \$\_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$\_\_\_\_\_, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$\_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$\_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$\_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$\_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$\_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

- ☐ E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
- ☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- ☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,
- ☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
- ☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- ☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,
- ☐ G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

- ☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Creditor

Phone Number: \_\_\_\_\_

Fax Number : \_\_\_\_\_

E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.



### CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner.

#### **General**

- The **signature of a witness** is required.
- The document **must be signed** by the individual completing the declaration.
- **Provide the complete address** where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

#### **Notes:**

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the Trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors is at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote by an authorized agent or mandatory at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate boxes at the bottom of the proof of claim form, you may request that the Trustee advise you of any material change in the financial situation of the bankrupt or the amount of the bankrupt is required to pay into the bankruptcy, and a copy of the Trustee's report on the discharge of the bankrupt.

#### **Paragraph (1)**

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

#### **Paragraph (3)**

- The amount owing must be set out in paragraph 3.
- A **detailed statement of account** must be attached to the proof of claim and marked "Schedule A" and must show the date, number and amount of all the invoices, charges, credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

#### Paragraph (4)

##### Notes:

- **Paragraph A** applies to the ordinary unsecured claims. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- **Paragraph B** applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to secured claims. Please indicate the dollar value of the security and attach copies of the security documents. In addition, please attach copies of the security registration, where appropriate.
- **Paragraph D** applies to inventory claims of farmers, fisherman and aquaculturists. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreement and delivery slips.
- **Paragraph E** applies to claims by wage earners. Please note that such claims apply only for unpaid wages owed upon bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to claims by employees for unpaid amounts regarding pension plans. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to claims against directors. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to claims of customers of a bankrupt securities firm. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.
- In order to prepare its claim, the creditor should refer to the Bankruptcy and Insolvency Act, copy of which is accessible at <http://laws.justice.gc.ca/eng/StatutesByTitle>.

#### Paragraph (5)

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm's length manner.

#### Paragraph (6)

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
  - a) **within the three (3) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal);
  - b) **within the twelve (12) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.



District of: British Columbia  
Division No. 04 - Vernon  
Court No. 11-1962433  
Estate No. 11-1962433

FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of  
Coalmont Energy Corp.  
of the city of Kelowna, in the Province of British Columbia

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to be  
my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without)  
power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Alvarez & Marsal Canada Inc. - Trustee

Per:



Tom Powell  
Commerce Place  
Suite 1680, 400 Burrard Street  
Vancouver BC V6C 3A6  
Phone: (604) 638-7440 Fax: (604) 638-7441  
E-mail: marianna.lee@alvarezandmarsal.com