

District of: British Columbia
Division No. 04 - Vernon
Court No. 11-1962432
Estate No. 11-1962432

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

☒ Original ☐ Amended

In the matter of the bankruptcy of
Arthon Equipment Ltd.
of the city of Kelowna, in the Province of British Columbia

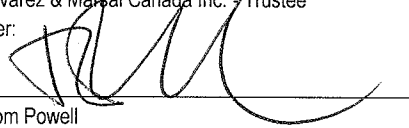
Take notice that:

1. Arthon Equipment Ltd. filed (or was deemed to have filed) an assignment on the 18th day of February 2015, and the undersigned, Alvarez & Marsal Canada Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 10th day of March 2015, at 2:00 PM, at the Sandman Hotel and Suites, Westbank Room, 2130 Harvey Avenue, Kelowna, BC, V1Y 6G8.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Vancouver in the Province of British Columbia, this 20th day of February 2015.

Alvarez & Marsal Canada Inc. - Trustee

Per:



Tom Powell

Commerce Place

Suite 1680, 400 Burrard Street

Vancouver BC V6C 3A6

Phone: (604) 638-7440 Fax: (604) 638-7441

District of: British Columbia
Division No. 04 - Vernon
Court No.
Estate No.

-- FORM 21 --

Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the matter of the bankruptcy of
Arthon Equipment Ltd.
of the city of Kelowna, in the Province of British Columbia

This indenture made this 18th day of February 2015
between

Arthon Equipment Ltd.
#9-1790 KLO Road
Kelowna BC V1W 3P6
hereinafter called "the debtor"
and
Alvarez & Marsal Canada Inc.
hereinafter called "the trustee."

☐ Natural person

☒ Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.


Signed at the city of Kelowna in the Province of British Columbia, in the presence of Karen Ayotte.



Karen Ayotte
Witness

18-Feb-2015

Date



Arthon Equipment Ltd.
Debtor

District of: British Columbia
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☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
Arthon Equipment Ltd.
of the city of Kelowna, in the Province of British Columbia

To the bankrupt:


You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 18th day of February 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.


LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	3,604,924.02	1. Inventory	0.00
Balance of secured claims as per list "B"	3,699,411.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	7,304,335.02	3. Accounts receivable and other receivables, as per list "E"	
		Good	0.00
		Doubtful	0.00
2. Secured creditors as per list "B"	0.00	Bad	0.00
3. Preferred creditors as per list "C"	0.00	Estimated to produce	0.00
4. Contingent, trust claims or other liabilities as per list "D"	39,667,141.77	4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
estimated to be reclaimable for		5. Deposits in financial institutions	0.00
Total liabilities	46,971,476.79	6. Cash	0.00
Surplus	NIL	7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIAs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	46,971,476.79

I, Darren Bidulka, of the city of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of affairs of Arthon Equipment Ltd. on the 18th day of February 2015 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Kelowna in the Province of British Columbia, on this 18th day of February 2015.


JON BUNYAN
Lawyer
Doak Shirreff LLP
200 - 537 Leon Ave.
Kelowna, BC V1Y 2A9


Darren Bidulka

District of: British Columbia
Division No. 04 - Vernon
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FORM 78 -- Continued

List "A"
Unsecured Creditors

Arthon Equipment Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	0873371 BC Ltd (RT Equipment Solutions)	799 Curtis Rd Kelowna BC V1V 2C9	936.04	0.00	936.04
2	Ace Courier Services	122, 3016 - 10 Ave NE Calgary AB T2A 6A3	1,734.96	0.00	1,734.96
3	Acklands Grainger	90 West Beaver Creek Rd Richmond Hill ON L4B 1E7	173.34	0.00	173.34
4	Air Canada Cargo	PO Box 966 Winnipeg MB R3C 2V6	1,008.36	0.00	1,008.36
5	Air Liquide Canada Inc	23231 Fraserwood Way Richmond BC V6V 3B3	1,810.36	0.00	1,810.36
6	AJ Forsythe	830 Carlisle Rd Delta BC V3M 5P4	151.98	0.00	151.98
7	All West Glass	330 Enterprise Way Kitimat BC V8C 2C9	139.24	0.00	139.24
8	Allan's Hose N All	3-240 Lougheed Rd Kelowna BC V1V 2M1	1,037.09	0.00	1,037.09
9	Applied Industrial Technologies	286A Campion St Kelowna BC V1X 3P6	251.52	0.00	251.52
10	Arthon Industries Limited Attn: Kerry Ning Leong	#9-1790 KLO Road Kelowna BC V1W 3P6	0.00	3,699,411.00	3,699,411.00
11	Bandstra	Box 95 Smithers BC V0J 2N0	3,477.93	0.00	3,477.93
12	BC Bearing Engineers Ltd	PO Box 9165, Station M Calgary AB T2P 5E1	270.66	0.00	270.66
13	BC Fasteners & Tools Ltd	3-1960 Windsor Rd Kelowna BC V1Y 4R5	164.58	0.00	164.58
14	Belterra Corporation	1638 Fosters Way Delta BC V3M 6S6	37,187.20	0.00	37,187.20
15	Ben's Delivery	119-6900 Tronson Rd Vernon BC V1H 1X7	78.75	0.00	78.75
16	Big Dog Deck Services & Towing	27034 PO Box Willow Park Kelowna BC V1X 7L7	414.65	0.00	414.65
17	Bon Voyage Motor Inn	4222 Highway 16 West Prince George BC V2N 5N7	161.00	0.00	161.00
18	Brandt Tractor	3104 - 48th Ave Vernon BC V1T 3R6	50,929.86	0.00	50,929.86
19	Bravo's Welding	246 Third St Kitimat BC V8C 2B8	1,344.00	0.00	1,344.00
20	Canada Revenue Agency	9755 King George Boulevard Surrey BC V3T 5E1	0.00	0.00	0.00
21	Canadian Image Custom	2012 Springfield Rd Kelowna BC V1Y 5V8	2,569.62	0.00	2,569.62
22	Canyon Farms	PO Box 29053 Okanagan Mission Kelowna BC V1W 4A7	114,140.04	0.00	114,140.04
23	Cary's Custom Cuts	Box 99 Beaverdell BC V1H 1A0	949.64	0.00	949.64
24	Caterpillar Financial Services Limited	PO Box 9929 STN A Toronto ON M5W 2J2	200,000.00	0.00	200,000.00

18-Feb-2015

Date

VB

Darren Bidulka

District of: British Columbia
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FORM 78 - Continued

List "A"
 Unsecured Creditors

Arthon Equipment Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Central Valley Truck Services	105 Adams Rd Kelowna BC V1X 7R1	1,372.02	0.00	1,372.02
26	Cintas	Box 1060 Aldergrove BC V4W 2V1	1,272.02	0.00	1,272.02
27	Cloverdale Paint	2-1726 Byland Rd West Kelowna BC V1Z 1A9	223.01	0.00	223.01
28	Coast Powertrain (KEL)	3358 Sexsmith Road Kelowna BC V1X 7S5	6,383.56	0.00	6,383.56
29	Continental Equipment	1240 Industrial Rd Kelowna BC V1Z 1G5	1,293.25	0.00	1,293.25
30	Cookson Motors Ltd	1150 Gordon Dr Kelowna BC V1Y 3E4	2,729.58	0.00	2,729.58
31	Crystal Glass Canada Ltd	6424 Gateway Blvd Edmonton AB T6H 2H9	381.79	0.00	381.79
32	D & M Industrial Supplies Ltd	2870 Fifth St Houston BC V0J 1Z0	45.29	0.00	45.29
33	Dave's Crane & Equipment Ltd	4530 Stewart Rd E Kelowna BC V1W 4C1	341.25	0.00	341.25
34	Denmar Holdings	126-1045 Sutherland Ave Kelowna BC V1Y 5Y1	784.00	0.00	784.00
35	Doak Shirreff LLP	200-537 Leon Ave Kelowna BC V1Y 2A9	1,638.62	0.00	1,638.62
36	Don Folk Chevrolet - Kelowna	2350 Highway 97N Kelowna BC V1X 4H8	1,053.76	0.00	1,053.76
37	Doug Stevens Ltd	23-4520 Gallagher's Lookout Kelowna BC V1W 3Z8	645,370.14	0.00	645,370.14
38	EB Horsman & Son	19295 25 Ave Surrey BC V3S 3X1	11,372.19	0.00	11,372.19
39	Electric Motor and Pump Service Ltd.	#1-675 Evans Crt Kelowna BC V1X 6G4	910.25	0.00	910.25
40	Ellery's Mechanical	3900 - 15 Mile Rd Prince George BC V2N 5Y4	3,696.00	0.00	3,696.00
41	Elrus	4409 Glenmore Trail SE Calgary AB T2C 2R8	73,283.59	0.00	73,283.59
42	Emco	2343 Dominion Rd Westbank BC V1Z 2Y4	20.09	0.00	20.09
43	Emporium Builders Supplies Ltd	611 Commercial Dr Kitimat BC V8C 2J5	383.56	0.00	383.56
44	Entrec Cranes & Heavy Haul (Western) Ltd	PO Box 3490, 100 Diamond Ave Spruce Grove AB T7X 3A7	504.00	0.00	504.00
45	Farmer Mechanical	10650 Seaton Rd Lake Country BC V4V 1K4	2,862.72	0.00	2,862.72
46	Fenders Autobody	5 - 1340 Stevens Rd Kelowna BC V1Z 1G2	4,522.89	0.00	4,522.89
47	Finning Canada	PO Box 9179 Station Main Calgary AB T2P 5E1	506,811.27	0.00	506,811.27
48	First Canada ULC	4904 Highway 16 West Terrace BC V8G 1L8	967.70	0.00	967.70

18-Feb-2015

Date

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Darren Bidulka

District of: British Columbia
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FORM 78 -- Continued

List "A"
Unsecured Creditors

Arthon Equipment Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	Ford Credit Canada Limited	PO Box 4600 STN Agincourt Scarborough ON M1S 5V2	10,811.50	0.00	10,811.50
50	Fountain Tire (Kelowna) Ltd	8801-24 St, PO Box 4530 Edmonton AB T6E 5G4	1,776.67	0.00	1,776.67
51	General Fasteners Ltd	2270 Portland St SE Calgary AB T2G 4M6	994.42	0.00	994.42
52	GLF Environmental West	4208 - 84 Avenue Edmonton AB T6B 3N5	1,161.66	0.00	1,161.66
53	Great West Equipment	1800 Kosmina Road Vernon BC V1T 8T2	98,664.85	0.00	98,664.85
54	H2O Powerwash	2940 Shannon Lake Rd West Kelowna BC V4T 1T6	1,746.40	0.00	1,746.40
55	HC Smith Services Ltd	4939 Hundal Dr Terrace BC V8G 5N8	32,082.75	0.00	32,082.75
56	Inland Kenworth Parker Pacific	1995 Quinn St Prince George BC V2N 2X2	56,936.62	0.00	56,936.62
57	Inland Kenworth Parker Pacific	1051 Middleton Way Vernon BC V1B 4A7	34,818.79	0.00	34,818.79
58	Inland Kenworth Parker Pacific	1690 Fairview Rd Penticton BC V2A 6A8	18,265.59	0.00	18,265.59
59	James Western Star	2 - 555 Adams Rd Kelowna BC V1X 7R9	1,003.59	0.00	1,003.59
60	Kal Tire	1225 Industrial Rd Kelowna BC V1Z 1G4	171,062.51	0.00	171,062.51
61	Kamloops Electric Motor Sales	1260 Dalhousie Dr Kamloops BC V2C 6G3	4,153.04	0.00	4,153.04
62	Kitimat Iron and Metal Works Ltd	752 Enterprise Ave Kitimat BC V8C 2E6	26,836.60	0.00	26,836.60
63	KNH Automotive & Industrial	149 - 7th St Kitimat BC V8C 2C4	192.67	0.00	192.67
64	KS Maude Electric Ltd	1479 Dominion St North Vancouver BC V7J 1B3	1,350.43	0.00	1,350.43
65	Lakeside Fasteners Ltd	1121 Gordon Dr Kelowna BC V1Y 3E3	768.68	0.00	768.68
66	Lordco Auto Parts	22866 Dewdney Trunk Rd Maple Ridge BC V2X 3K6	15.21	0.00	15.21
67	Mac's Auto Parts	Box 538 - 193 Vermillion Ave Princeton BC V0X 1W0	18,046.80	0.00	18,046.80
68	McCarthy Motors (Terrace) Ltd	5004 Highway 16 West Kitimat BC V8G 5S5	268.51	0.00	268.51
69	MNP LLP	Suite 600, 1628 Dickson Ave Kelowna BC V1Y 9X1	14,736.75	0.00	14,736.75
70	Monashee Manufacturing Corp Ltd	1247 Ellis St Kelowna BC V1Y 1Z6	403.20	0.00	403.20
71	Multi-Power Products Ltd	975 Crowley Ave Kelowna BC V1Y 9R6	9,166.80	0.00	9,166.80
72	Nadina Truck Service Ltd	2235 Nadina Ave, Box 1019 Houston BC V0J 1Z0	558.64	0.00	558.64

18-Feb-2015

Date

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Darren Bidulka

District of: British Columbia
 Division No. 04 - Vernon
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FORM 78 -- Continued


List "A"
 Unsecured Creditors

Arthon Equipment Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	Napa Auto Parts Kitimat (0537)	164A Fourth St Kitimat BC V8C 2K1	1,851.92	0.00	1,851.92
74	Napa Auto Parts Westbank (0754)	102-2662 Compass Crt Westbank BC V1Z 3P3	84,949.91	0.00	84,949.91
75	Nor Mar Industries Ltd	682 Okanagan Ave E Penticton BC V2A 3K7	28,826.00	0.00	28,826.00
76	Ok Valley Sales & Service	2-2670 Enterprise Way Kelowna BC V1X 7J6	1,285.19	0.00	1,285.19
77	Okanagan Radiators	109 - 2714 Highway 97 N Kelowna BC V1X 4J7	308.50	0.00	308.50
78	Optic Signs & Marketing Ltd	2-2652 Compass Crt West Kelowna BC V1Z 3P3	761.04	0.00	761.04
79	Pacific Bit of Canada Ltd	204-9485 189th St Surrey BC V4N 5L8	2,555.84	0.00	2,555.84
80	Pinnacle Drilling Products Ltd.	5037 Still Creek Ave Burnaby BC V5C 5V1	10,201.50	0.00	10,201.50
81	Pioneer Parts Rebuilding Ltd	9184 National Pl Prince George BC V2N 5T1	2,325.25	0.00	2,325.25
82	Premium Truck and Trailer (Terrace)	5408 Highway 16 West Terrace BC V8G 0C6	3,970.60	0.00	3,970.60
83	Premium Truck and Trailer (West Kelowna)	103-2485 Ross Rd West Kelowna BC V1Z 1M2	25,606.04	0.00	25,606.04
84	R James Western Star	150 Edwards Rd Kelowna BC V1X 7J5	2,557.77	0.00	2,557.77
85	Raydon Rentals	11634-142 St Unit 300 Edmonton AB T5M 1V4	30,928.28	0.00	30,928.28
86	RG's Auto Marine Ltd.	741 Enterprise Ave Kitimat BC V8C 2E7	3,357.87	0.00	3,357.87
87	Royal Bank of Canada	PO Box 5050 Station A Mississauga ON L5A 4N3	50,000.00	0.00	50,000.00
88	Sandhill Materials Inc.	#9-1790 KLO Road Kelowna BC V1W 3P6	970,094.92	0.00	970,094.92
89	Siluch Industrial Repairs Ltd	1279 Stevens Rd Kelowna BC V1Z 2S9	3,071.70	0.00	3,071.70
90	SK Welding	5400 McCulloch Rd Kelowna BC V1W 4G1	29,791.23	0.00	29,791.23
91	SMS Equipment	53113 RR263A Zone 1 Acheson AB T7X 5A5	52,647.96	0.00	52,647.96
92	Southcomm Communications	10370 Monte Bella Rd Winfield BC V4V 1K7	1,041.60	0.00	1,041.60
93	Southland International	4310- 9TH Ave N Lethbridge AB T1H 6N1	1,552.50	0.00	1,552.50
94	Spartan Metal Processing Ltd	351 Tilley Rd Lake Country BC V4V 2K5	20,232.03	0.00	20,232.03
95	Summit International Trade Services	1621 Bertram St Kelowna BC V1Y 2G5	38.23	0.00	38.23
96	Suncor Energy (Lubricants)	2489 North Sheridan Way Mississauga ON L5K 1A8	2,644.46	0.00	2,644.46

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Date


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District of: British Columbia
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FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Arthon Equipment Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	Suncor Energy (Superpass)	2489 North Sheridan Way Mississauga ON L5K 1A8	7,734.73	0.00	7,734.73
98	Terrace Rewind	3055 River Dr Terrace BC V8G 3P6	1,753.50	0.00	1,753.50
99	Top Shelf Systems	1685 Powick Rd Kelowna BC V1X 4L1	873.15	0.00	873.15
100	Traxxon Rock Drills Ltd	2780 Norland Ave Burnaby BC V5B 3A6	14,015.58	0.00	14,015.58
101	TrEo Port Mann	Box 13107 Vancouver BC V6B 4W6	494.50	0.00	494.50
102	Triple A Enterprises	503-3400 Coldstream Ave Vernon BC V1T 8B5	240.00	0.00	240.00
103	Tri-West Tractor Inc	6281 South Front Rd Livermore CA 94551 USA	3,336.90	0.00	3,336.90
104	Wajax Industrial Components	PO Box 206 Stn M Calgary AB T2P 2H6	19.96	0.00	19.96
105	Ward's Starters & Alternators	144B Old Vernon Rd Kelowna BC V1X 4R2	349.39	0.00	349.39
106	Westburne West	Box 28410 Burnaby BC V5C 6E9	4,483.15	0.00	4,483.15
107	Western Belting Ltd	6468 Beresford St Burnaby BC V5E 1B6	15,906.49	0.00	15,906.49
108	Western Canadian Screens Ltd	1750 Brigantine Dr Coquitlam BC V3K 7B5	31,026.91	0.00	31,026.91
109	Westlund	8308 - 129th St Surrey BC V3W 0A6	375.01	0.00	375.01
110	Westside Home Building Centre	1650 Springfield Rd Kelowna BC V1Y 5V4	144.04	0.00	144.04
111	Wyatt Auto Parts	2476 Main St West Kelowna BC V4T 1Z1	480.36	0.00	480.36
112	Zanron Fabrication & Maching Co Ltd	256 Third St Kitimat BC V8C 2B8	113.96	0.00	113.96
Total:			3,604,924.02	3,699,411.00	7,304,335.02

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FORM 78 -- Continued

List "B"
Secured Creditors

Arthon Equipment Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Arthon Industries Limited Attn: Kerry Ning Leong	#9-1790 KLO Road Kelowna BC V1W 3P6	3,699,411.00	Cash on Hand		0.00		3,699,411.00
Total:			3,699,411.00			0.00	0.00	3,699,411.00

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District of: British Columbia
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FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Arthon Equipment Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

18-Feb-2015

Date

DBO

Darren Bidulka

District of: British Columbia
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FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Arthon Equipment Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	Callidus Capital Corp.	77 King Street West, Suite 4320 Toronto ON M5K 1K2	39,667,141.77	0.00		
Total:			39,667,141.77	0.00		

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Date



Darren Bidulka

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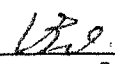
FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
Arthon Equipment Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
Total:				0.00 0.00 0.00			0.00	

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Date


Darren Bidulka

District of: British Columbia
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FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Arthon Equipment Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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VB

Darren Bidulka

District of: British Columbia
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FORM 78 -- Continued


List "G"
Real Property or Immovables Owned by Bankrupt

Arthon Equipment Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

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Date


Darren Bidulka

District of: British Columbia
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FORM 78 -- Concluded

List "H"
Property

Arthon Equipment Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

18-Feb-2015

Date



Darren Bidulka

Court No.

File No.

In the matter of the bankruptcy of
Arthon Equipment Ltd.
of the city of Kelowna, in the Province of British
Columbia

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Alvarez & Marsal Canada Inc. - Trustee
Per:

Tom Powell
Commerce Place
Suite 1680, 400 Burrard Street
Vancouver BC V6C 3A6
Phone: (604) 638-7440 Fax: (604) 638-7441

District of: British Columbia
Division No. 04 - Vernon
Court No. 11-1962432
Estate No. 11-1962432

- FORM 31 -
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Arthon Equipment Ltd.
of the city of Kelowna, in the Province of British Columbia

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Arthon Equipment Ltd. of the city of Kelowna in the Province of British Columbia and the claim of _____, creditor.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 18th day of February 2015, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

- ☐ E. CLAIM BY WAGE EARNER OF \$ _____
- ☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____.
- ☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____.
- ☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- ☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____.
- ☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____.
- ☐ G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- ☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

Phone Number: _____

Fax Number : _____

E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.



CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner.

General

- The **signature of a witness** is required.
- The document **must be signed** by the individual completing the declaration.
- **Provide the complete address** where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the Trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors is at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote by an authorized agent or mandatory at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate boxes at the bottom of the proof of claim form, you may request that the Trustee advise you of any material change in the financial situation of the bankrupt or the amount of the bankrupt is required to pay into the bankruptcy, and a copy of the Trustee's report on the discharge of the bankrupt.

Paragraph (1)

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

Paragraph (3)

- The amount owing must be set out in paragraph 3.
- A **detailed statement of account** must be attached to the proof of claim and marked "Schedule A" and must show the date, number and amount of all the invoices, charges, credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

Paragraph (4)

Notes:

- **Paragraph A** applies to the ordinary unsecured claims. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- **Paragraph B** applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to secured claims. Please indicate the dollar value of the security and attach copies of the security documents. In addition, please attach copies of the security registration, where appropriate.
- **Paragraph D** applies to inventory claims of farmers, fisherman and aquaculturists. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreement and delivery slips.
- **Paragraph E** applies to claims by wage earners. Please note that such claims apply only for unpaid wages owed upon bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to claims by employees for unpaid amounts regarding pension plans. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to claims against directors. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to claims of customers of a bankrupt securities firm. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.
- In order to prepare its claim, the creditor should refer to the Bankruptcy and Insolvency Act, copy of which is accessible at <http://laws.justice.gc.ca/eng/StatutesByTitle>.

Paragraph (5)

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm's length manner.

Paragraph (6)

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - a) **within the three (3) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal);
 - b) **within the twelve (12) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.

District of: British Columbia
Division No. 04 - Vernon
Court No. 11-1962432
Estate No. 11-1962432

- FORM 36 -

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Arthon Equipment Ltd.
of the city of Kelowna, in the Province of British Columbia

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Alvarez & Marsal Canada Inc. - Trustee

Per: 

Tom Powell

Commerce Place

Suite 1680, 400 Burrard Street

Vancouver BC V6C 3A6

Phone: (604) 638-7440 Fax: (604) 638-7441

E-mail: marianna.lee@alvarezandmarsal.com