

## NOTICE OF CREDITORS' MEETING

**IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
LEMARE HOLDINGS LTD., LEMARE LAKE LOGGING LTD.,  
LONE TREE LOGGING LTD., C. & E. ROADBUILDERS LTD.,  
COAST DRYLAND SERVICES LTD., DOMINION LOG SORT LTD.  
AND CENTRAL COAST INDUSTRIES LTD.  
(the "Petitioners")**

TAKE NOTICE that by Order of the Supreme Court of British Columbia dated May 21, 2014, the Petitioners have been directed to hold a meeting of the Petitioners' Creditors to consider the Plan of Reorganization (the "**Plan**") in the proceedings commenced under the *Companies' Creditors Arrangement Act* ("**CCAA**") in Supreme Court of British Columbia Action No. S124409.

The Creditors' Meeting will be held at 2:00 p.m. on Tuesday, July 8, 2014 at the offices of Gowling, Lafleur, Henderson LLP Suite 2300, 550 Burrard Street, Vancouver, BC.

In order to participate in any vote associated with the Plan or the CCAA proceedings, a creditor must have filed a Proof of Claim in accordance with the Claims Process Order made October 26, 2012.

Copies of material relating to this proceeding can be found on the Monitor's website at [www.alvarezandmarsal.com/lemare](http://www.alvarezandmarsal.com/lemare).

Enquiries related to this process may be directed to:

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