



December 3, 2013

To whom it may concern:

Re: Arthon Industries Ltd., Arthon Contractors Inc., Arthon Equipment Ltd., Coalmont Energy Corp., Robeka Projects Inc. and 0755049 B.C. Ltd. (collectively the "Arthon Group")

On November 28, 2013, the Arthon Group commenced proceedings (the "Proceedings") in the Supreme Court of British Columbia (the "Court") under the *Companies' Creditors Arrangement Act*.

On November 29, 2013, the Court granted an order (the "Initial Order"), which provides for, among other things, a stay of proceedings against the Arthon Group until December 20, 2013 (the "Stay Period"). The Stay Period may be extended by the Court on subsequent applications by the Arthon Group. Alvarez & Marsal Canada Inc. was appointed monitor ("Monitor") of the Arthon Group's business and financial affairs.

Copies of the Initial Order, select materials filed in the Proceedings and a list of known creditors as at November 29, 2013 may be obtained at www.amcanadadocs.com/arthon.

In accordance with the terms of the Initial Order, the Arthon Group is continuing to carry on its business while under protection from its creditors.

The Initial Order prohibits the Arthon Group from making payment of amounts owing as at November 29, 2013, other than under certain conditions as set-out in the Initial Order.

Pursuant to the Initial Order, all persons having oral or written agreements with the Arthon Group or mandates under an enactment for the supply of goods and/or services are restrained until further Order of the Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Arthon Group provided in each case that the normal prices or charges for all such goods or services received after the Order Date are paid by the Arthon Group.

To date, no claims procedure has been approved by the Court and creditors are, therefore, not required to file a proof of claim at this time.

If, having consulted the Monitor's website, you wish to speak to a representative of the Arthon Group or the Monitor, please contact Shay Casavant of Arthon at: (+1) 250-868-6550 or Marianna Lee of the Monitor at: (+1) 604-639-0845.

Yours very truly,

Alvarez & Marsal Canada Inc.

in its Capacity as Monitor of
Arthon Industries Ltd., Arthon Contractors Inc.,
Arthon Equipment Ltd., Coalmont Energy Corp.,
Robeka Projects Inc. and 0755049 B.C. Ltd.

Per:
Tom Powell