



November 7, 2012

**To the Creditors of Impact 2000 Inc.:**

On November 2, 2012, Impact 2000 Inc. (“Impact”) filed a Notice of Intention to Make a Proposal (the “NOI”) with the Office of the Superintendent of Bankruptcy Canada pursuant to the *Bankruptcy and Insolvency Act* (“BIA”). Alvarez & Marsal Canada Inc. was also appointed trustee under the NOI of Impact (the “Trustee”).

Enclosed are the following documents:

1. NOI;
2. List of Creditors and the amount of their claims;
3. Certificate of Filing of a NOI; and
4. Consent to Act as Trustee under the NOI

The following explanation is provided as a courtesy to assist you in understanding this type of filing under the BIA. The NOI provisions of the BIA are more extensive than outlined below and you should contact a lawyer if you require more detailed information.

All claims against Impact as at November 2, 2012 are stayed pursuant to the BIA. Impact has thirty-days (30) from the date of filing the NOI to lodge a Proposal with the Trustee; however, this time period is subject to extension with Court approval.

Impact intends to carry on its business affairs during the period following the filing of the NOI (the “Period”). While the Trustee monitors Impact’s financial affairs during the Period, the Trustee has no control or oversight of Impact’s actions whatsoever.

The amounts included in the List of Creditors were obtained from Impact’s records and may be incorrect. If you disagree with the amount listed, it is NOT NECESSARY to advise us at this time. A Proof of Claim form (which requires supporting documentation) will be mailed to you in due course.

Should you have any general questions, please contact the undersigned or Jill Strueby of the Trustee’s office by email at [okonowalchuk@alvarezandmarsal.com](mailto:okonowalchuk@alvarezandmarsal.com) and [jstrueby@alvarezandmarsal.com](mailto:jstrueby@alvarezandmarsal.com) , respectively.

Copies of the materials filed in the Division I Proposal proceedings may be obtained from the Proposal Trustee’s website at [www.amcanadadocs.com/impact](http://www.amcanadadocs.com/impact) .

**Alvarez & Marsal Canada Inc.**

The Trustee acting in re: the Notice of Intention to  
Make a Proposal of Impact 2000 Inc.  
and not in its personal capacity

A handwritten signature in black ink, appearing to read 'Orest Konowalchuk'.

Orest Konowalchuk, CA•CIRP  
Senior Manager