



Notice of Proposal to Creditors (Form 92)
First Meeting of Creditors
(Section 51 of the Act)

Take notice that John (Jack) Kenneth Purdy of the City of Edmonton in the Province of Alberta has lodged with me a proposal under the *Bankruptcy and Insolvency Act* (“BIA”).

A copy of the proposal, condensed statement of the debtor’s assets and liabilities and a list of the creditors affected by the proposal and whose claims amount to \$250 or more are enclosed.

A general meeting of creditors will be held on Friday, June 22, 2012 at The Sutton Place Hotels; 10235-101 Street; Edmonton, Alberta of 10:00 o’clock in the morning (local time).

The objective of the meeting is to consider the Trustee’s report on the proposal (which will be distributed at the meeting), receive information from the debtor and proceed to vote on the proposal.

The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the Court, the proposal is binding on all the creditors or the class of creditors affected.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with me prior to the commencement of the meeting.

Dated at Calgary, this 11th day of June 2012.

Alvarez & Marsal Canada Inc.
In its capacity as Trustee in the
Proposal of John (Jack) Kenneth Purdy

A handwritten signature in blue ink, appearing to read 'Tim Reid'.

Tim Reid, CA•CIRP
Senior Vice-President

Enclosure