

District of: Ontario  
Court File No.: CV10-9023-00CL  
Estate File Nos.: 31-456611, 31-456614, 31-456616, 31-456617

Notice of Supplementary Dividend and Discharge of the Trustee in Bankruptcy

In the matter of the bankruptcy of  
DB Media Distribution Inc., DB Media Distribution (Canada),  
CH LLC (Canada) and CH Sub LLC (Canada)

Take notice that:

1. Supplementary dividend sheets for DB Media Distribution Inc. and DB Media Distribution (Canada) have been prepared.
2. In accordance with the Order of Justice Newbould granted on September 25, 2014, the Trustee's supplementary statement of receipts and disbursements as taxed and the supplementary dividend sheets for the DB Media Distribution Inc. estate and the DB Media Distribution (Canada) estate, respectively, were approved. A copy of the Order can be found on the Trustee's website at [www.amcanadadocs.com/dbmd](http://www.amcanadadocs.com/dbmd).
3. Copies of the supplementary dividend sheets and my supplementary statement of receipts and disbursements can also be found on the Trustee's website at [www.amcanadadocs.com/dbmd](http://www.amcanadadocs.com/dbmd). Should you require a paper copy of the supplementary dividend sheets and/or the supplementary statement of receipts and disbursements, please contact Audrey Singels-Ludvik of the Trustee's office at 416-847-5174 or at [asingels-ludvik@alvarezandmarsal.com](mailto:asingels-ludvik@alvarezandmarsal.com).
4. The supplementary dividends will be paid after the expiration of 15 days following the date of the mailing of this notice.
5. After the expiration of 60 days following the date of the mailing of the dividend cheques, the Trustee will be discharged as Trustee in bankruptcy of the estates.

Dated at the City of Toronto, in the Province of Ontario, this 29<sup>th</sup> day of September, 2014.

Alvarez & Marsal Canada Inc. - Trustee

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