

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, c. C-36, AS AMENDED**

**APPLICATION OF LIGHTSQUARED LP
UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED STATES
BANKRUPTCY COURT WITH RESPECT TO LIGHTSQUARED INC., LIGHTSQUARED
INVESTORS HOLDINGS INC., ONE DOT FOUR CORP., ONE DOT SIX CORP., SKYTERRA
ROLLUP LLC, SKYTERRA ROLLUP SUB LLC, SKYTERRA INVESTORS LLC, TMI
COMMUNICATIONS DELAWARE, LIMITED PARTNERSHIP, LIGHTSQUARED GP INC.,
LIGHTSQUARED LP, ATC TECHNOLOGIES LLC, LIGHTSQUARED CORP.,
LIGHTSQUARED FINANCE CO., LIGHTSQUARED NETWORK LLC, LIGHTSQUARED INC.
OF VIRGINIA, LIGHTSQUARED SUBSIDIARY LLC, LIGHTSQUARED BERMUDA LTD.,
SKYTERRA HOLDINGS (CANADA) INC., SKYTERRA (CANADA) INC. AND ONE DOT SIX
TVCC CORP. (COLLECTIVELY, THE "CHAPTER 11 DEBTORS")**

NOTICE OF RECOGNITION ORDERS

PLEASE BE ADVISED that this Notice is being published pursuant to an order of the Ontario Superior Court of Justice (Commercial List) (the "Canadian Court"), granted on May 18, 2012.

PLEASE TAKE NOTICE that on May 14, 2012, each of the Chapter 11 Debtors filed voluntary petitions under chapter 11 of title 11 of the *United States Code* (collectively, the "Chapter 11 Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "U.S. Court"). The Chapter 11 Debtors include three Canadian companies, namely, LightSquared Corp., SkyTerra Holdings (Canada) Inc. and SkyTerra (Canada) Inc. Collectively the Chapter 11 Debtors also carry on business in Canada under the name LightSquared. In connection with the Chapter 11 Proceedings, the U.S. Court has appointed LightSquared LP as the foreign representative of the estates of the Chapter 11 Debtors (the "Foreign Representative").

PLEASE TAKE FURTHER NOTICE that, upon the application made by the Foreign Representative under section 46 of the *Companies' Creditors Arrangement Act* (the "CCAA Recognition Proceedings"), the Canadian Court has, on May 18, 2012, granted an Initial Recognition Order and a Supplemental Order that, among other things: (i) recognize the Chapter 11 Proceedings as a "foreign main proceeding"; (ii) recognize LightSquared LP as the Foreign Representative in respect of the Chapter 11 Proceedings; (iii) recognize certain orders granted by the U.S. Court in the Chapter 11 Proceedings; (iv) stay all claims against the Chapter 11 Debtors and their directors and officers in Canada; and (v) appoint Alvarez & Marsal Canada Inc. as Information Officer with respect to the CCAA Recognition Proceedings.

PLEASE TAKE FURTHER NOTICE that the Foreign Representative may be contacted through its Canadian legal counsel at the address below:

FRASER MILNER CASGRAIN LLP

77 King Street West, Suite 400
Toronto-Dominion Centre
Toronto, ON M5K 0A1
Attention: Ms. Jane O. Dietrich

Telephone: 416-863-4467
Facsimile: 416-863-4592
Email: jane.dietrich@fmc-law.com

PLEASE TAKE FURTHER NOTICE that persons wishing to receive a copy of the Initial Recognition Order and/or Supplemental Order or obtain further information in respect thereof or in respect of the matters set out in this Notice should contact the Information Officer at the address below:

ALVAREZ & MARSAL CANADA INC.

Royal Bank Plaza, South Tower
200 Bay Street, Suite 2900
P.O. Box 22
Toronto, ON M5J 2J1
Attention: Ms. Andrea Yandreski

Telephone: 416-847-5153
Facsimile: 416-847-5201
Email: ayandreski@alvarezandmarsal.com

PLEASE TAKE FURTHER NOTICE that motions, orders and notices filed with the U.S. Court in the Chapter 11 Proceedings are available at www.kcellc.net/LightSquared.

PLEASE TAKE FURTHER NOTICE that the Initial Recognition Order, Supplemental Order and any other orders issued in the CCAA Recognition Proceedings by the Canadian Court, together with reports of the Information Officer and such other materials as the Canadian Court may order are available at www.amcanadadocs.com/lightsquared.

DATED this 18th day of May, 2012 at Toronto, Canada.

**ALVAREZ & MARSAL CANADA INC.
IN ITS CAPACITY AS INFORMATION OFFICER OF
LIGHTSQUARED LP AND NOT IN ITS PERSONAL
OR CORPORATE CAPACITY**