

Court File No. CV-10-9023-00CL
Estate File Nos. 31-456611, 31-456614, 31-456616, 31-456617

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

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| THE HONOURABLE |) | TUESDAY, THE 23rd DAY |
| |) | |
| ● JUSTICE ● |) | OF OCTOBER, 2012 |

**IN THE MATTER OF THE BANKRUPTCY OF
DB MEDIA DISTRIBUTION INC., DB MEDIA DISTRIBUTION (CANADA),
CH LLC (CANADA) AND CH SUB LLC (CANADA)**

ORDER

THIS MOTION, made by Alvarez & Marsal Canada Inc. in its capacity as Trustee in bankruptcy of each of DB Media Distribution Inc. ("**DB Media**"), DB Media Distribution (Canada) ("**DB Media Distribution**"), CH LLC (Canada) and CH Sub LLC (Canada), for relief contemplated in the Third Report of the Trustee dated October 12, 2012 (together with all exhibits attached thereto, the "**Third Report**") and such further and other relief as counsel may advise and the Court deems just, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion dated October 16, 2012, the Third Report, and on hearing the submissions of counsel for the Trustee, no one else appearing although served as evidenced by the Affidavit of ● sworn ●, 2012, filed;

1. **THIS COURT ORDERS** that time for service of the Notice of Motion and Motion Record dated October 16, 2012 is hereby abridged so that the motion is properly returnable today and hereby dispenses with further service thereof.
2. **THIS COURT ORDERS** that the Direct Brands Settlement and the Mutual Release (each as defined and described in the Third Report) be and are hereby approved and that

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the Trustee is authorized and directed to take such steps and execute such documents as may be necessary or desirable to give effect to the Direct Brands Settlement, including without limitation the Mutual Release.

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**IN THE MATTER OF THE BANKRUPTCY OF DB MEDIA DISTRIBUTION INC.,
DB MEDIA DISTRIBUTION (CANADA), CH LLC (CANADA) AND
CH SUB LLC (CANADA)**

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| ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST) | |
| Proceeding commenced at TORONTO | |
| ORDER | |
| OSLER, HOSKIN & HARCOURT LLP P.O. Box 50, First Canadian Place Toronto, ON M5X 1B8 | |
| Marc S. Wasserman (LSUC # 44066M) Tel: (416) 862-4908 Fax: (416) 862-6666 | |
| Andrea M. Lockhart (LSUC #55444K) Tel: (416) 862-6829 Fax: (416) 862-6666 | |
| Solicitors for Alvarez & Marsal Canada Inc. in its capacity as Trustee of DB Media Distribution Inc., DB Media Distribution (Canada), CH LLC (Canada and CH Sub LLC (Canada) and not in its personal capacity | |