Court of Appeal File No. CA40371

COURT OF APPEAL

In the Matter of the Companies' Creditors
Arrangement Act, R.S.C. 1985, c. C-36, As Amended

And:

In the Matter of the *Business Corporations Act*, S.B.C. 2002, c.57, As Amended

And:

In the Matter of a Plan of Compromise or Arrangement of Lemare Holdings Ltd., Lemare Lake Logging Ltd., Lone Tree Logging Ltd., C. & E. Roadbuilders Ltd., Coast Dryland Services Ltd., Dominion Log Sort Ltd., and Central Coast Industries Ltd.

Petitioners

Between:

Lemare Holdings Ltd., Lemare Lake Logging Ltd., Lone Tree Logging Ltd., C. & E. Roadbuilders Ltd., Coast Dryland Services Ltd., Dominion Log Sort Ltd., and Central Coast Industries Ltd.

Respondents (Applicants/Petitioners)

And:

Her Majesty the Queen in right of the Province of British Columbia

Appellant (Application Respondent)

And:

The Toronto-Dominion Bank and TD Equipment Finance Canada Inc.

Respondents (Application Respondents)

NOTICE OF MOTION FOR LEAVE TO APPEAL

TO: The Respondents

TAKE NOTICE THAT AN APPLICATION will be made by Her Majesty the Queen in right of the Province of British Columbia to the presiding justice at 800 Smithe Street, Vancouver, British Columbia, at 9:30 a.m. on Thursday, November 22, 2012, for leave to appeal the claims process order of Mr. Justice Grauer of the Supreme Court of British Columbia pronounced October 26, 2012, and amended November 2, 2012 (the "Claims Process Order"), and for an order that:

- 1. by consent, the timelines in the Rules be abridged with respect to filing and serving motion books, reply books, and books of authorities such that this application is properly returnable on November 22, 2012;
- if leave be granted in this matter and in any of the matters of the applications for leave to appeal in Court of Appeal file numbers CA40370 and CA040365, that all the appeals be heard together;
- 3. if leave to appeal is granted, the Claims Process Order be stayed pending the outcome of the appeal; and
- 4. costs of this application will be costs in the appeal.

Dated: November 19, 2012

Aaron Welch Solicitor for the Appellant

This application will take no more than 30 minutes to be heard.

Court of Appeal File No. CA40371

COURT OF APPEAL

In the Matter of the Companies' Creditors
Arrangement Act, R.S.C. 1985, c. C-36, As Amended

And:

In the Matter of the *Business Corporations Act*, S.B.C. 2002, c.57, As Amended

And:

In the Matter of a Plan of Compromise or Arrangement of Lemare Holdings Ltd., Lemare Lake Logging Ltd., Lone Tree Logging Ltd., C. & E. Roadbuilders Ltd., Coast Dryland Services Ltd., Dominion Log Sort Ltd., and Central Coast Industries Ltd.

Petitioners

NOTICE OF MOTION FOR LEAVE TO APPEAL

Ministry of Justice Legal Services Branch PO BOX 9289 STN PROV GOVT 400 - 1675 Douglas Street Victoria BC V8W 9J7 Telephone: 250 356-8589

Facsimile: 250 387-0700

Aaron Welch Barrister and Solicitor