

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: )  
LIGHTSQUARED INC., *et al.*, ) Chapter 11  
Debtors.<sup>1</sup> ) Case No. 12-12080 (SCC)  
 ) Jointly Administered  
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**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST LIGHTSQUARED INC. AND ITS AFFILIATED DEBTORS (“LIGHTSQUARED”) PLEASE TAKE NOTICE OF THE FOLLOWING:

On May 14, 2012, each of the LightSquared debtors filed a voluntary petition for relief under title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”).

The United States Bankruptcy Court for the Southern District of New York has entered an order (the “Bar Date Order”) establishing (a) **September 25, 2012 at 5:00 p.m. (prevailing Eastern time)** (the “General Bar Date”) as the last date and time for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts, but not including governmental units (as defined in section 101(27) of the Bankruptcy Code, “Governmental Units”)) to file a proof of claim (“Proof of Claim”) with respect to any claim against any of the LightSquared debtors that arose prior to the Petition Date and (b) **November 12, 2012 at 5:00 p.m. (prevailing Eastern time)** (the “Governmental Bar Date”) and, together with the General Bar Date, the “Bar Dates”) as the last date and time for each Governmental Unit to file a Proof of Claim with respect to any claim against any of the LightSquared debtors that arose prior to the Petition Date.

**If you are a holder of a possible claim against any of the LightSquared debtors, you should consult an attorney regarding all matters contained in, or not covered by, this Publication Notice, such as whether you should file a Proof of Claim.**

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<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal or foreign tax or registration identification number, are: LightSquared Inc. (8845), LightSquared Investors Holdings Inc. (0984), One Dot Four Corp. (8806), One Dot Six Corp. (8763), SkyTerra Rollup LLC (N/A), SkyTerra Rollup Sub LLC (N/A), SkyTerra Investors LLC (N/A), TMI Communications Delaware, Limited Partnership (4456), LightSquared GP Inc. (6190), LightSquared LP (3801), ATC Technologies, LLC (3432), LightSquared Corp. (1361), LightSquared Finance Co. (6962), LightSquared Network LLC (1750), LightSquared Inc. of Virginia (9725), LightSquared Subsidiary LLC (9821), Lightsquared Bermuda Ltd. (7247), SkyTerra Holdings (Canada) Inc. (0631), SkyTerra (Canada) Inc. (0629), and One Dot Six TVCC Corp. (0040). The location of the debtors’ corporate headquarters is 450 Park Avenue, Suite 2201, New York, NY 10022.

You may need to file a Proof of Claim to vote on a chapter 11 plan or plans filed in these chapter 11 cases or to share in any distributions from LightSquared's estates if you have a claim that arose prior to May 14, 2012. Claims based on acts or omissions of LightSquared that occurred before May 14, 2012 must be filed on or prior to the applicable Bar Date, even if such claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before May 14, 2012.

For further information about the Bar Dates, whether you need to file a Proof of Claim, how and where to file a Proof of Claim, and other related information, you may access LightSquared's chapter 11 website at [www.kccllc.net/LightSquared](http://www.kccllc.net/LightSquared), or contact LightSquared's claims and noticing agent, Kurtzman Carson Consultants LLC, at (877) 499-4509 (toll free) or (424) 236-7239 (international toll free), by mail at 2335 Alaska Avenue, El Segundo, CA 90245, or by email at [lightsquaredinfo@kccllc.com](mailto:lightsquaredinfo@kccllc.com). The website also includes a list of all of the names under which the LightSquared debtors have operated in the past eight years and copies of the Bar Date Order, form Proofs of Claim, and other related materials.

**You should not file a Proof of Claim if you do not have a claim against a LightSquared debtor.**

**ANY CREDITOR WHO IS REQUIRED, BUT FAILS, TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST LIGHTSQUARED AND ITS CHAPTER 11 ESTATES (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO), LIGHTSQUARED AND ITS PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM, AND SUCH HOLDER SHALL NOT BE PERMITTED TO VOTE TO ACCEPT OR REJECT ANY PLAN OF REORGANIZATION FILED IN THESE CHAPTER 11 CASES OR PARTICIPATE IN ANY DISTRIBUTION IN LIGHTSQUARED'S CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM.**

Dated: New York, New York  
August 14, 2012

BY ORDER OF THE COURT

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