



CANADA
PROVINCE OF ALBERTA
CITY OF EDMONTON
ESTATE NO. 24-1906774
Alvarez & Marsal Canada Inc.

IN THE MATTER OF THE BANKRUPTCY OF SPRAGUE-ROSSER CONTRACTING CO. LTD., a
company in receivership, having its head office and principal place of business at 26229 Township Road 531A
Edmonton, AB T7X 5A4

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the Bankruptcy and Insolvency Act)

TAKE NOTICE that:

1. Sprague-Rosser Contracting Co. Ltd. filed an assignment on the 3rd day of September, 2014 and the undersigned, Alvarez & Marsal Canada Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 22nd day of September 2014 at 10:00 am at the Hilton Garden Inn, 17610 Stony Plain Road NW, Edmonton, Alberta T5S 1A2.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
6. For further information and copies of the certificate of assignment and other bankruptcy related documents to these proceedings, please visit the trustee's website at www.alvarezandmarsal.com/sprague.

DATED AT EDMONTON, ALBERTA, this 8th day of September, 2014.

ALVAREZ & MARSAL CANADA INC.

in its capacity as Trustee of Sprague-Rosser Contracting Co. Ltd., a Bankrupt, and not in its personal capacity

A handwritten signature in blue ink, appearing to read 'Tim Reid'.

Per: _____
Tim Reid, CA CIRP
Senior Vice - President