



**CANADA**  
**PROVINCE OF ALBERTA**  
**CITY OF CALGARY**  
**ESTATE NO. 25-094429**  
Alvarez & Marsal Canada Inc.

**IN THE MATTER OF THE BANKRUPTCY OF DO ALL INDUSTRIES LTD.**, a duly constituted corporation,  
having its head office and principal place of business at 703 21<sup>st</sup> Avenue, Nisku, AB T9E 7X9

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS**  
(Subsection 102(1) of the Bankruptcy and Insolvency Act)

TAKE NOTICE that:

1. Upon an application by a creditor a Bankruptcy Order was issued against Do All Industries Ltd. (the "Company") on the 26<sup>th</sup> day of February, 2014, and the undersigned, Alvarez & Marsal Canada Inc., was appointed as trustee in bankruptcy by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 26<sup>th</sup> day of March 2014 at 10:00 am at the Best Western Cedar Park Inn, 5116 Gateway Blvd, Edmonton, Alberta.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
6. For further information and copies of the certificate of assignment and other bankruptcy related documents to these proceedings, please visit the trustee's web-site at [www.amcanadadocs.com](http://www.amcanadadocs.com).

**DATED AT CALGARY, ALBERTA**, this 5<sup>th</sup> day of March, 2014.

**ALVAREZ & MARSAL CANADA INC.**  
**in its capacity as Trustee of Do All Industries Ltd., a Bankrupt, and not in is personal capacity**

A handwritten signature in blue ink, appearing to read 'Tim Reid'.

**Per:** \_\_\_\_\_  
Tim Reid, CA CIRP  
Senior Vice - President