Alvarez & Marsal Canada Inc.
Royal Bank Plaza, South Tower
200 Bay Street, Suite 2900
P.O. Box 22
Toronto, ON M5J 2J1

District of: ONTARIO
Division No.; 09 - Toronto
Court No: CV10-9023-00CL
Estate Nos.: 31-456611; 31-456614; 31-456616; 31-456617

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF
DB MEDIA DISTRIBUTION INC., DB MEDIA DISTRIBUTION (CANADA) (FORMERLY THE COLUMBIA HOUSE COMPANY (CANADA)),
CH LLC (CANADA) AND CH SUB LLC (CANADA)

TAKE NOTICE THAT:

1. DB Media Distribution Inc., DB Media Distribution (Canada), CH LLC (Canada) and CH Sub LLC (Canada) (collectively, "DB Media" or the "Companies") each filed an assignment in bankruptcy on the 9th day of December 2010 and the undersigned, Alvarez and Marsal Canada Inc. ("A&M Canada"), was appointed as trustee of the estates of the bankrupts by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on December 23, 2010 at 11:00 a.m. at the office of Osler, Hoskin & Harcourt LLP, at 1 First Canadian Place, 63rd Floor, Toronto, ON.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form and list of creditors showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

6. Additional information and documentation relating to the bankruptcy is available at the following A&M Canada website, being www.alvarezandmarsal/DBMD.

Dated at Toronto, this 13th day of December 2010.

Alvarez & Marsal Canada Inc., Trustee
Royal Bank Plaza, South Tower
200 Bay Street, Suite 2900
P.O. Box 22
Toronto, ON M5J 2J1