



**CANADA
PROVINCE OF ALBERTA
CITY OF CALGARY
ESTATE NO. 25-094321**

IN THE MATTER OF THE BANKRUPTCY OF IMPACT 2000 INC., a duly constituted corporation, having its head office and principal place of business at 2806 Ogden Road, Calgary, Alberta, T2G 4R7

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the *Bankruptcy and Insolvency Act*)

TAKE NOTICE that:

1. Impact 2000 Inc. was deemed to have filed an assignment on the 3rd day of May 2013, and the undersigned, Alvarez & Marsal Canada Inc., was appointed as trustee in bankruptcy by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 23rd day of May 2013 at 10:00 a.m. at the office of the trustee, Alvarez & Marsal Canada Inc., at Bow Valley Square I, 202-6th Avenue SW, 5th Floor, Calgary, Alberta.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
6. For further information and copies of the certificate of assignment and other bankruptcy related documents to these proceedings, please visit the trustee's web-site at www.amcanadadocs.com/impact.

DATED AT CALGARY, ALBERTA, this 3rd day of May, 2013.

ALVAREZ & MARSAL CANADA INC.
in its capacity as Trustee of the Estate of Impact 2000 Inc., a Bankrupt, and not in its personal capacity

Per: 
Tim Reid, CA-CIRP
Senior Vice-President