

## IN THE MATTER OF THE RECEIVERSHIP OF EAGLE RANCH RESOURCES LTD.

*Preliminary List of Creditors as at August 15, 2014, as submitted by the Debtor without Admission as to any Liabilities or Privilege Herein Shown*

<b>Secured Creditors</b>	<b>Attn:</b>	<b>Address</b>	<b>City</b>	<b>Province</b>	<b>Postal Code</b>	<b>Amount Outstanding</b>
National Bank of Canada	Beth Pineda	Suite 600, 311 - 6th Ave SW	Calgary	AB	T2P 3H2	\$ 600,000.00
<b>Total Secured creditors</b>						<u>\$ 600,000.00</u>
<b>Unsecured Creditors</b>						
Elkwater Resources Ltd.	Neil Burrows	840 - 7th Ave SW	Calgary	AB	T2P 3G2	729,621.00
MNP LLP		1500, 640 - 5th Ave SW	Calgary	AB	T2P 3G4	\$11,907.00
Olympia Trust Company		200, 237 8th Ave SW	Calgary	AB	T2G 5C3	\$693.54
Canada Revenue Agency		PO Box 14002 Stn Main	Winnipeg	MB	R3C CP8	Unknown
<b>Total unsecured creditors</b>						<u>\$742,221.54</u>
<b>Total outstanding liabilities</b>						<u>\$ 1,342,221.54</u>