



February 20, 2015

E-MAIL

SERVICE LIST

To Whom It May Concern:

Re: Target Canada Co. CCAA Proceedings, Court File No. CV-15-10832-00CL

2 Queen Street East
Suite 1500
Toronto, Canada M5C 3G5
416.593.1221 TEL
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Pursuant to the Endorsement of Regional Senior Justice Morawetz, dated February 19, 2015 (the “**Endorsement**”), a copy of which is attached hereto, suppliers were given permission to seek information and documentation from the Monitor and the Applicants with respect to the following issues:

1. all issues related to the 30 day goods;
2. all issues related to inventory orders while CCAA protection was being considered by the Applicants; and
3. all issues related to the timing of the discussion about or the decision to seek CCAA protection, and all issues related to the timing of the steps taken related thereto.

Lou Brzezinski
416.593.2952
lbrzez@blaney.com

The Endorsement provides suppliers with the opportunity to submit questions and requests for information on the aforementioned three issues by no later than **Monday, March 2, 2015 at 5:00 p.m.**

Blaney McMurtry LLP (“**Blaneys**”) and Solmon Rothbart Goodman (“**SRG**”) have been authorized by the Court to coordinate and facilitate this information gathering process. In that regard, Blaneys has created a form for suppliers and their counsel to submit questions and information requests. This form can be accessed on-line via the following link: <http://blaneytargetccaa.com/ask-monitor/>

Blaneys and SRG will review and consolidate all questions submitted through this forum to ensure that requests for information are limited to the relevant issues, as delineated above, and to avoid duplication of questions.

On Wednesday, February 25, 2015 at 12:00 p.m., Blaneys will provide the Service List with a memorandum outlining all relevant questions and requests for information submitted through the appropriate forum. Suppliers and their counsel will then have an opportunity to review and comment on the consolidated list of questions. Please ensure that all comments are submitted through the same on-line form no later than **Monday, March 2, 2015 at 12:00 p.m.** Unfortunately, because of the Court imposed deadline, all comments

and questions received after this deadline cannot be included in the final list of questions circulated to the Monitor and the Applicants.

Pursuant to the Endorsement, the Monitor and the Applicants are required to provide responses and supporting documentation to all requests for information within seven to fourteen days of March 2, 2015.

Thereafter, a determination will be made as to whether or not a cross-examination of Mark Wong will be in the best interests of the suppliers.

Yours very truly,

Blaney McMurtry LLP

A handwritten signature in black ink that reads "Lou Brzezinski". The signature is written in a cursive, flowing style.

Lou Brzezinski

LB/at

cc: Mel Solmon

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, C.C-3, AS AMENDED

February 11, 2015

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TARGET CANADA CO., TARGET CANADA HEALTH CO.,
TARGET CANADA MOBILE GP CO., TARGET CANADA PHARMACY (BC) CORP., TARGET CANADA PHARMACY (ONTARIO) CORP.,
TARGET CANADA PHARMACY CORP., TARGET CANADA PHARMACY (SK) CORP., and TARGET CANADA PROPERTY LLC
Applicants

Court File No. CV-15-10832-00CL

7 Feb 11, 2015
Regimed to Feb 19, 2015 at 9:30 a.m.

[Handwritten signature]

The Monitor is in the process of availability
informant which it expects will
respond to the inquiries of counsel to
ISSI Inc. Counsel to the Parties
expects the response could take 10-14
days to prepare.

Monitor directed to provide update
Report to the Court as to its progress
in responding to these inquiries. Such
Report to be prepared by close

of business Wednesday Feb 11, 2015.
Note adjourned to Feb 19, 2015 at
9:30 a.m. *[Handwritten signature]*

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

PROCEEDING COMMENCED AT TORONTO

MOTION RECORD

SOLMON ROTHBART GOODMAN LLP
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Melvyn L. Solmon (LSUC# 16156J)
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Lawyers for ISSI Inc.

File Number: 17455

RCP-E 4C (July 1, 2007)

[Handwritten signature]

February 19, 2015

J. Dachs and T. Sandler

for Target Canada Entities

A. Mark and M. Wagner for Alvarog and ~~Wald~~ Marsal Canada
- Mentor

H. Chaitin for Director and Officers

E. Craddock for Rosti Canada Ltd,
Warner Brothers and Conair

M. Solomon for ISSI Inc.

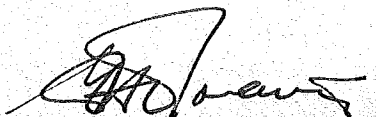
L. Brzezinski and A. Teodorescu for

Advitek Inc.

Nintendo
Unusud

The parties ~~above~~ represented by

Mr. Solomon and Mr. Brzezinski have
reached agreement with the Applicants
and the Mentor on the wording
of a consent endorsement. The
wording is attached. The
wording is acceptable to the
Court and is incorporated,
by reference, into this endorsement.

 A. Teodorescu R.S.

name/nom

project/projet

date/date 2/19/15

consent endorsement

tasks/tâches

(A)

The issues the suppliers have raised and are seeking information and documentation about are:

(1) all issues related to the 30 day goods.

(2) all issues related to inventory orders while CCAA protection was being considered.

(3) all issues related to the timing of the discussion about or decision to seek CCAA protection and all issues related to the timing of the steps taken related thereto.

(B)

On or before Mar 2, 2015 5:00pm the suppliers will provide their questions to the Monitor and TCC. Suppliers' counsel (SRQ + Bloney's) shall notify the service list and request whether they have further questions or requests for information.

(C)

Within 7-14 days thereafter the Monitor + TCC will provide ~~the~~^{their} responses and back up documentation for their responses or, if refused, the reason for the refusal; PROVIDED THAT all responses will be delivered by no later than March 16, 2015 4:00pm, subject to further direction from the court, once the questions are received.

(D)

Suppliers counsel (SRQ + Bloney's) shall have the right to cross-examine Mr. Wong and if they wish to do so, they will notify TCC and the Monitor in writing on or before March 30, 2015, and will set out the issues they intend to cross-examine upon. The parties will agree on the time and place of the cross-examination.