


IMPACT 2000 INC.
Projected Cash Flow Statement*
For the period of November 3, 2012 to February 1, 2013 (the "Forecast Period")
(in CDN dollars)

	Notes	Week 1 to Week 4 Nov.3/12 to Nov.30/12	Week 5 to Week 8 Dec. 1/12 to Jan.4/13	Week 9 to Week 13 Dec.29/12 to Feb.1/13	Total
RECEIPTS					
Rental receipts	C	75,000	65,000	188,000	328,000
Total receipts		75,000	65,000	188,000	328,000
DISBURSEMENTS					
Management and contracting fees	D	27,400	25,960	20,960	74,320
Fleet registration costs	E	-	-	5,000	5,000
Rent	F	5,000	5,000	5,000	15,000
Equipment maintenance and repairs	G	2,500	2,500	-	5,000
Insurance	H	5,000	2,500	5,000	12,500
Interest charges	I	-	6,000	12,000	18,000
Professional fees and costs	J	35,000	20,000	70,000	125,000
Miscellaneous	K	-	1,000	1,000	2,000
Total disbursements		74,900	62,960	118,960	256,820
NET CHANGE IN CASH		100	2,040	69,040	71,180
OPENING CASH	L	-	100	2,140	-
Net change in cash		100	2,040	69,040	71,180
ENDING CASH		100	2,140	71,180	71,180


Impact 2000 Inc.
Mike Wolowich, President

November 8, 2012
Date

This statement of projected cash flow of Impact 2000 Inc. has been prepared in accordance with s.50.4(2) of the *Bankruptcy and Insolvency Act* and should be read in conjunction with the Trustee's Report on Cash-Flow Statement dated the 8th day of November 2012.


Timothy Reid, Trustee
Alvarez & Marsal Inc.

November 8, 2012
Date

IMPACT 2000 INC.
Notes to Projected Cash Flow Statement
For the period of November 3, 2012 to February 1, 2013
(in CDN dollars)

Notes and Assumptions:

- A** The cash-flow statement is to be read in conjunction with the attached Form 29 - Trustee's Report on Cash-Flow Statement and Form 30 - Report on Cash Flow Statement by the Person Making the Proposal.


The projection has been prepared solely for the purpose of determining the ability of Impact 2000 Inc. ("Impact") to fund its operations as set out herein.

Readers are cautioned that it may not be appropriate for their purposes.

- B** The Cash-Flow Statement is presented on a monthly basis from November 3, 2012 to February 1, 2013 (the "Forecast Period") and represents Impact's best estimates of the results of its financial affairs during the Forecast Period.
- C** Rental receipts of approximately \$328,000 over the course of the Forecast Period relates to the rental of certain oil field service equipment that Impact owns and intends to rent out to several customers for a five (5) month period ending of March 31, 2013.
- D** Management and contractor fees of approximately \$75,000 relates to fees expected to be paid to six individuals over the Forecast Period for management, advisory, accounting and mechanical related services required to operate Impact.
- E** Fleet registration costs of approximately \$5,000 relate to annual vehicle and equipment registration costs with the Province of Alberta for all of Impact's equipment.
- F** Rent expense of approximately \$15,000 relates to lease space required to store Impact's equipment. Rent is expected to cost \$5,000 per month.
- G** Equipment maintenance and repairs of approximately \$5,000 relates to certain product required (oil, tools, etc) for its maintenance staff to maintain and/or repair Impact's heavy equipment over the winter season.
- H** Insurance costs of approximately \$12,500 relates to monthly insurance payments for Impact's equipment. Impact is currently finalizing a new insurance policy over its equipment and it is estimated to cost approximately \$25,000 per annum. Customers that are renting equipment from Impact are required to insure the equipment they are renting at full replacement value as part of the rental agreement.
- I** Interest costs of approximately \$18,000 relating to monthly interest payments to Impact's secured lender.
- J** Professional fees and costs of approximately \$125,000 relate to estimated costs to be paid by Impact during the first three (3) months of the proceedings. These costs are uncertain and may not be the total professional costs incurred during the Forecast Period. It is expected that the Trustee and Impact's legal counsel may be seeking an administration charge for its fees against Impact.
- K** Miscellaneous costs approximately \$2,000 relate to potential unanticipated costs that may occur over the Forecast Period.
- L** Opening cash balance on November 2, 2012 was \$NIL.

IMPACT 2000 INC.


Per:


Mike Wolowich
President

Date: November 8, 2012

**Alvarez & Marsal Inc., the Trustee acting in re: the
Notice of Intention to Make a Proposal of
Impact 2000 Inc.**

Per:


Timothy Reid, CA-CIRP
Senior Vice-President

Date: November 8, 2012