

District of: Alberta
Division No. 02 - Calgary
Court No. 25-094321
Estate No. 25-094321

- FORM 30 -

Report on Cash-Flow Statement by the Person Making the Proposal
(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

The President of Impact 2000 Inc., has/have developed the assumptions and prepared the attached statement of projected cash flow of the insolvent person, as of the 8th day of November 2012, consisting of Projections for the 3 month period from November 2, 2012 to February 1, 2013.


The hypothetical assumptions are reasonable and consistent with the purpose of the projection described in the notes attached, and the probable assumptions are suitably supported and consistent with the plans of the insolvent person and provide a reasonable basis for the projection. All such assumptions are disclosed in the notes attached.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented, and the variations may be material.

The projection has been prepared solely for the purpose described in the notes attached, using a set of hypothetical and probable assumptions set out in the notes attached. Consequently, readers are cautioned that it may not be appropriate for other purposes.

Dated at the city of Calgary in the Province of Alberta, this 8th day of November 2012.

Impact 2000 Inc.
Debtor



Name and title of signing officer

MIKE WOLOWICH PRESIDENT
Name and title of signing officer

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FORM 30 - Attachment
Report on Cash-Flow Statement by the Person Making the Proposal
(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

Purpose:

Please see Note A in the Notes to Projected Cash Flow Statement attached to the Projected Cash Flow Statement

Projection Notes:

Please see the Note A in the Notes to Projected Cash Flow Statement attached to the Projected Cash Flow Statement

Assumptions:

Please see Notes C-L in the Notes to Projected Cash Flow Statement attached to the Projected Cash Flow Statement

Dated at the city of Calgary in the Province of Alberta, this 8th day of November 2012.



Impact 2000 Inc.