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BC OnLine: PPRS SEARCH RESULT  
 Lterm: XPSP0054 For: PM53800 CLARK, WILSON LLP

2010/11/15  
 10:39:10

Index: BUSINESS DEBTOR  
 Search Criteria: KINGSWAY ARMS MANAGEMENT SERVICES INC

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JAN 31, 2007 Reg. Length: 5 YEARS  
 Reg. Time: 12:58:54 Expiry Date: JAN 31, 2012  
 Base Reg. #: 479041D Control #: B7822181

Block#

S0001 Secured Party: 1397225 ONTARIO LIMITED  
 5650 YONGE STREET, SUITE 300  
 TORONTO ON M2M 4H5

D0001 Base Debtor: 682202 B.C. LTD.  
 (Business) 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

=D0002 Bus. Debtor: KINGSWAY ARMS MANAGEMENT SERVICES  
 INC.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0003 Bus. Debtor: KINGSWAY ARMS HOLDINGS INC.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0004 Bus. Debtor: CHAPLIN VENTURES LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0005 Bus. Debtor: COLTER INVESTMENTS (GP) LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X1T2

D0006 Bus. Debtor: COLTER INVESTMENTS LIMITED  
 PARTNERSHIP  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0007 Bus. Debtor: KINGSWAY ARMS HOLDINGS B.C. LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0008 Bus. Debtor: 0780293 B.C. LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0009 Ind. Debtor: BYRNE PATRICK  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X 1T2

D0010 Ind. Debtor: PARKER GRAHAM  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X 1T2

This is Exhibit F referred to in the affidavit of  
MARK KATZ sworn (or affirmed)  
 before me on ..... [dd/mm/yyyy]

A Commissioner for taking Affidavits  
 within British Columbia  
 Ontario

098

Continued on Page 2

Search Criteria: KINGSWAY ARMS MANAGEMENT SERVICES INC

Page: 2

D0011 Ind. Debtor: CHAPLIN MICHAEL  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X 1T2

## General Collateral:

AS TO 682202 B.C. LTD.:

(1) ALL OF THE PRESENT AND AFTER-ACQUIRED GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR SITUATE ON OR USED IN CONNECTION WITH OR ARISING FROM OR OUT OF THE REAL PROPERTY (AS DEFINED BELOW). PROCEEDS: ALL PROCEEDS THAT ARE GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY. TERMS USED IN THIS GENERAL COLLATERAL DESCRIPTION WHICH ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, SHALL HAVE THE MEANINGS SPECIFIED IN THAT ACT, UNLESS THE CONTEXT OTHERWISE REQUIRES.

(2) PROCEEDS FROM A DEPOSIT IN THE PRINCIPAL SUM OF \$260,000.00 PLUS INTEREST THEREON PLEDGED TO THE SECURED PARTY TO SECURE A LOAN TO THE DEBTOR FROM THE SECURED PARTY

(3) ALL RIGHTS UNDER ALL CONTRACTS INCLUDING BUT NOT LIMITED TO BUILDING OR DEVELOPMENT PERMITS, CONSTRUCTION CONTRACTS AND CONTRACTS FOR THE PROVISION OF SERVICES RELATING TO THE DEVELOPMENT OF THE REAL PROPERTY AND ALL LICENCES ISSUED AND ANY AND ALL OPERATING AND FUNDING AGREEMENTS ENTERED INTO RELATING TO THE INDEPENDENT LIVING FACILITY OPERATED ON THE REAL PROPERTY.

THE TERM "REAL PROPERTY" AS USED HEREIN REFERS TO PROPERTY HAVING A CIVIC ADDRESS OF:

32331 7TH AVENUE, MISSION, BRITISH COLUMBIA

AND A LEGAL DESCRIPTION OF:

PID: 017-490-146, LOT A SECTION 20, TOWNSHIP 17, NWD, PLAN LMP1741 AS TO KINGSWAY ARMS MANAGEMENT SERVICES INC., KINGSWAY ARMS HOLDINGS INC., CHAPLIN VENTURES LTD., COLTER INVESTMENTS (GP) LTD., COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. PATRICK BYRNE, GRAHAM PARKER, MICHEAL CHAPLIN:

ALL DEBTS AND LIABILITIES PRESENT AND FUTURE OF 682202 B.C. LTD. TO THE DEBTORS AND ALL PROCEEDS OF THE FOREGOING COLLATERAL INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA AND REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO)

AS TO COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. AND MICHAEL CHAPLIN:: A PLEDGE OF ALL OF THE ISSUED AND OUTSTANDING SHARES HELD BY THE DEBTOR IN 682202 B.C. LTD. TO THE SECURED PARTY.

## Registering

Party: CELIA KLETT  
 401 88TH 6TH STREET  
 NEW WESTMINSTER BC V3L 5B3

Continued on Page 3

Search Criteria: KINGSWAY ARMS MANAGEMENT SERVICES INC

Page: 3

## \*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JAN 31, 2007      Reg. Length: 5 YEARS  
 Reg. Time: 13:20:23      Expiry Date: JAN 31, 2012  
 Base Reg. #: 479136D      Control #: B7822317

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S0001 Secured Party: 1397225 ONTARIO LIMITED  
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 1200-200 BURRARD STREET  
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 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0008 Bus. Debtor: 0780293 B.C. LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0009 Ind. Debtor: BYRNE      PATRICK  
 1200-200 BURRARD STREET      Birthdate:  
 VANCOUVER      BC      V7X 1T2

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D0010	Ind. Debtor: PARKER	GRAHAM	Birthdate:
	1200-200 BURRARD STREET		
	VANCOUVER	BC V7X 4T2	
D0011	Ind. Debtor: CHAPLIN	MICHAEL	Birthdate:
	1200-200 BURRARD STREET		
	VANCOUVER	BC V7X1T2	

Continued on Page 4

Search Criteria: KINGSWAY ARMS MANAGEMENT SERVICES INC

Page: 4

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Page: 1

BC OnLine: PPRS SEARCH RESULT  
 Lterm: XPSP0054 For: PM53800 CLARK, WILSON LLP

2010/11/15  
 10:39:43

Index: BUSINESS DEBTOR

Search Criteria: KINGSWAY ARMS HOLDINGS INC.

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 INC.  
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 1200-200 BURRARD STREET  
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 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

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 VANCOUVER BC V7X1T2

D0006 Bus. Debtor: COLTER INVESTMENTS LIMITED  
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 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0007 Bus. Debtor: KINGSWAY ARMS HOLDINGS B.C. LTD.  
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 VANCOUVER BC V7X 1T2

D0008 Bus. Debtor: 0780293 B.C. LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0009 Ind. Debtor: BYRNE PATRICK  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X 1T2

D0010 Ind. Debtor: PARKER GRAHAM  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X 1T2

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Continued on Page 2

Search Criteria: KINGSWAY ARMS HOLDINGS INC.

Page: 2

D0011 Ind. Debtor: CHAPLIN MICHAEL  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X 1T2

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AS TO COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. AND MICHAEL CHAPLIN: A PLEDGE OF ALL OF THE ISSUED AND OUTSTANDING SHARES HELD BY THE DEBTOR IN 682202 B.C. LTD. TO THE SECURED PARTY.

## Registering

Party: CELIA KLETT  
 401 88TH 6TH STREET  
 NEW WESTMINSTER BC V3L 5B3

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Search Criteria: KINGSWAY ARMS HOLDINGS INC.

Page: 3

## \*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JAN 31, 2007                      Reg. Length: 5 YEARS  
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Block#

S0001    Secured Party: 1397225 ONTARIO LIMITED  
                          5650 YONGE STREET, SUITE 300  
                          TORONTO ON M2M 4H5

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                          (Business) 1200-200 BURRARD STREET  
                          VANCOUVER BC V7X 1T2

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                          INC.  
                          1200-200 BURRARD STREET  
                          VANCOUVER BC V7X 1T2

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                          VANCOUVER BC V7X 1T2

D0008    Bus. Debtor: 0780293 B.C. LTD.  
                          1200-200 BURRARD STREET  
                          VANCOUVER BC V7X 1T2

D0009    Ind. Debtor: BYRNE                      PATRICK  
                          1200-200 BURRARD STREET                      Birthdate:  
                          VANCOUVER                      BC                      V7X 1T2



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D0010	Ind. Debtor: PARKER	GRAHAM	Birthdate:
	1200-200 BURRARD STREET		
	VANCOUVER	BC V7X 1T2	
D0011	Ind. Debtor: CHAPLIN	MICHAEL	Birthdate:
	1200-200 BURRARD STREET		
	VANCOUVER	BC V7X1T2	

Continued on Page 4

Search Criteria: KINGSWAY ARMS HOLDINGS INC.

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## General Collateral:

AS TO 682202 B.C. LTD.:

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## Registering

Party: CELIA KLETT  
401 88TH 6TH STREET  
NEW WESTMINSTER BC V3L 5B3

Search Criteria: KINGSWAY ARMS HOLDINGS INC.

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\*\*\*\*\*

Some, but not all, tax liens and other Crown claims are registered at the Personal Property Registry (PPR) and if registered, will be displayed on this search result. HOWEVER, it is possible that a particular chattel is subject to a Crown claim that is not registered at the PPR. Please consult the Miscellaneous Registrations Act, 1992 for more details. If you are concerned that a particular chattel may be subject to a Crown claim not registered at the PPR, please consult the agency administering the type of Crown claim.

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BC OnLine: PPRS SEARCH RESULT  
 Lterm: XPSP0054 For: PM53800 CLARK, WILSON LLP

2010/11/15  
 10:39:56

Index: BUSINESS DEBTOR

Search Criteria: KINGSWAY ARMS HOLDINGS B.C. LTD

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Continued on Page 2

Search Criteria: KINGSWAY ARMS HOLDINGS B.C. LTD

Page: 2

D0011 Ind. Debtor: CHAPLIN MICHAEL  
1200-200 BURRARD STREET Birthdate:  
VANCOUVER BC V7X 1T2

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AND A LEGAL DESCRIPTION OF:

PID: 017-490-146, LOT A SECTION 20, TOWNSHIP 17, NWD, PLAN LMP1741

AS TO KINGSWAY ARMS MANAGEMENT SERVICES INC., KINGSWAY ARMS HOLDINGS INC., CHAPLIN VENTURES LTD., COLTER INVESTMENTS (GP) LTD., COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. PATRICK BYRNE, GRAHAM PARKER, MICHEAL CHAPLIN:

ALL DEBTS AND LIABILITIES PRESENT AND FUTURE OF 682202 B.C. LTD. TO THE DEBTORS AND ALL PROCEEDS OF THE FOREGOING COLLATERAL INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA AND REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO)

AS TO COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. AND MICHAEL CHAPLIN:: A PLEDGE OF ALL OF THE ISSUED AND OUTSTANDING SHARES HELD BY THE DEBTOR IN 682202 B.C. LTD. TO THE SECURED PARTY.

## Registering

Party: CELIA KLETT  
401 88TH 6TH STREET  
NEW WESTMINSTER BC V3L 5B3

Continued on Page 3

Search Criteria: KINGSWAY ARMS HOLDINGS B.C. LTD

Page: 3

## \*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JAN 31, 2007	Reg. Length: 5 YEARS
Reg. Time: 13:20:23	Expiry Date: JAN 31, 2012
Base Reg. #: 479136D	Control #: B7822317

Block#

S0001 Secured Party: 1397225 ONTARIO LIMITED  
5650 YONGE STREET, SUITE 300  
TORONTO ON M2M 4H5

D0001 Base Debtor: 682202 B.C. LTD.  
(Business) 1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0002 Bus. Debtor: KINGSWAY ARMS MANAGEMENT SERVICES  
INC.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0003 Bus. Debtor: KINGSWAY ARMS HOLDINGS INC.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0004 Bus. Debtor: CHAPLIN VENTURES LTD.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0005 Bus. Debtor: COLTER INVESTMENTS (GP) LTD.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0006 Bus. Debtor: COLTER INVESTMENTS LIMITED  
PARTNERSHIP  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

=D0007 Bus. Debtor: KINGSWAY ARMS HOLDINGS B.C. LTD.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0008 Bus. Debtor: 0780293 B.C. LTD.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0009 Ind. Debtor: BYRNE PATRICK  
1200-200 BURRARD STREET Birthdate:  
VANCOUVER BC V7X 1T2

D0010	Ind. Debtor: PARKER	GRAHAM	Birthdate:
	1200-200 BURRARD STREET		
	VANCOUVER	BC V7X 1T2	
D0011	Ind. Debtor: CHAPLIN	MICHAEL	Birthdate:
	1200-200 BURRARD STREET		
	VANCOUVER	BC V7X1T2	

Continued on Page 4

Search Criteria: KINGSWAY ARMS HOLDINGS B.C. LTD

Page: 4

## General Collateral:

AS TO 682202 B.C. LTD.:

(1) ALL OF THE PRESENT AND AFTER-ACQUIRED GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR SITUATE ON OR USED IN CONNECTION WITH OR ARISING FROM OR OUT OF THE REAL PROPERTY (AS DEFINED BELOW). PROCEEDS: ALL PROCEEDS THAT ARE GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY. TERMS USED IN THIS GENERAL COLLATERAL DESCRIPTION WHICH ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, SHALL HAVE THE MEANINGS SPECIFIED IN THAT ACT, UNLESS THE CONTEXT OTHERWISE REQUIRES.

(2) PROCEEDS FROM A DEPOSIT IN THE PRINCIPAL SUM OF \$86,000.00 PLUS INTEREST THEREON PLEDGED TO THE SECURED PARTY TO SECURE A LOAN TO THE DEBTOR FROM THE SECURED PARTY

(3) ALL RIGHTS UNDER ALL CONTRACTS INCLUDING BUT NOT LIMITED TO BUILDING OR DEVELOPMENT PERMITS, CONSTRUCTION CONTRACTS AND CONTRACTS FOR THE PROVISION OF SERVICES RELATING TO THE DEVELOPMENT OF THE REAL PROPERTY AND ALL LICENCES ISSUED AND ANY AND ALL OPERATING AND FUNDING AGREEMENTS ENTERED INTO RELATING TO THE INDEPENDENT LIVING FACILITY OPERATED ON THE REAL PROPERTY.

THE TERM "REAL PROPERTY" AS USED HEREIN REFERS TO PROPERTY HAVING A CIVIC ADDRESS OF:

32331 7TH AVENUE, MISSION, BRITISH COLUMBIA

AND A LEGAL DESCRIPTION OF:

PID: 017-490-146, LOT A SECTION 20, TOWNSHIP 17, NWD, PLAN LMP1741

AS TO KINGSWAY ARMS MANAGEMENT SERVICES INC., KINGSWAY ARMS HOLDINGS INC., CHAPLIN VENTURES LTD., COLTER INVESTMENTS (GP)

LTD., COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS

HOLDINGS B.C. LTD., 0780293 B.C. LTD. PATRICK BYRNE, GRAHAM PARKER, MICHAEL CHAPLIN:

ALL DEBTS AND LIABILITIES PRESENT AND FUTURE OF 682202 B.C. LTD. TO THE DEBTORS AND ALL PROCEEDS OF THE FOREGOING COLLATERAL INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA AND REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO)

AS TO COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. AND MICHAEL CHAPLIN::

A PLEDGE OF ALL OF THE ISSUED AND OUTSTANDING SHARES HELD BY

Registering  
Party: CELIA KLETT  
401 88TH 6TH STREET  
NEW WESTMINSTER BC V3L 5B3

Page: 5

Some, but not all, tax liens and other Crown claims are registered at the Personal Property Registry (PPR) and if registered, will be displayed on this search result. HOWEVER, it is possible that a particular chattel is subject to a Crown claim that is not registered at the PPR. Please consult the Miscellaneous Registrations Act, 1992 for more details. If you are concerned that a particular chattel may be subject to a Crown claim not registered at the PPR, please consult the agency administering the type of Crown claim.

[illegible]

Page: 1

BC OnLine: PPRS SEARCH RESULT 2010/11/15  
 Lterm: XPSP0054 For: PM53800 CLARK, WILSON LLP 10:40:21

Search Criteria: BYRNE PATRICK Index: INDIVIDUAL DEBTOR

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JAN 31, 2007 Reg. Length: 5 YEARS  
 Reg. Time: 12:58:54 Expiry Date: JAN 31, 2012  
 Base Reg. #: 479041D Control #: B7822181

Block#

S0001 Secured Party: 1397225 ONTARIO LIMITED  
 5650 YONGE STREET, SUITE 300  
 TORONTO ON M2M 4H5

D0001 Base Debtor: 682202 B.C. LTD.  
 (Business) 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0002 Bus. Debtor: KINGSWAY ARMS MANAGEMENT SERVICES  
 INC.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0003 Bus. Debtor: KINGSWAY ARMS HOLDINGS INC.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0004 Bus. Debtor: CHAPLIN VENTURES LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0005 Bus. Debtor: COLTER INVESTMENTS (GP) LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X1T2

D0006 Bus. Debtor: COLTER INVESTMENTS LIMITED  
 PARTNERSHIP  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0007 Bus. Debtor: KINGSWAY ARMS HOLDINGS B.C. LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0008 Bus. Debtor: 0780293 B.C. LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

=D0009 Ind. Debtor: BYRNE PATRICK  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X 1T2

D0010 Ind. Debtor: PARKER GRAHAM  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X 1T2



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Continued on Page 2

Search Criteria: BYRNE

PATRICK

Page: 2

D0011 Ind. Debtor: CHAPLIN MICHAEL  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X 1T2

## General Collateral:

AS TO 682202 B.C. LTD.:

(1) ALL OF THE PRESENT AND AFTER-ACQUIRED GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR SITUATE ON OR USED IN CONNECTION WITH OR ARISING FROM OR OUT OF THE REAL PROPERTY (AS DEFINED BELOW). PROCEEDS: ALL PROCEEDS THAT ARE GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY. TERMS USED IN THIS GENERAL COLLATERAL DESCRIPTION WHICH ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, SHALL HAVE THE MEANINGS SPECIFIED IN THAT ACT, UNLESS THE CONTEXT OTHERWISE REQUIRES.

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(3) ALL RIGHTS UNDER ALL CONTRACTS INCLUDING BUT NOT LIMITED TO BUILDING OR DEVELOPMENT PERMITS, CONSTRUCTION CONTRACTS AND CONTRACTS FOR THE PROVISION OF SERVICES RELATING TO THE DEVELOPMENT OF THE REAL PROPERTY AND ALL LICENCES ISSUED AND ANY AND ALL OPERATING AND FUNDING AGREEMENTS ENTERED INTO RELATING TO THE INDEPENDENT LIVING FACILITY OPERATED ON THE REAL PROPERTY.

THE TERM "REAL PROPERTY" AS USED HEREIN REFERS TO PROPERTY HAVING A CIVIC ADDRESS OF:

32331 7TH AVENUE, MISSION, BRITISH COLUMBIA

AND A LEGAL DESCRIPTION OF:

PID: 017-490-146, LOT A SECTION 20, TOWNSHIP 17, NWD, PLAN LMP1741

AS TO KINGSWAY ARMS MANAGEMENT SERVICES INC., KINGSWAY ARMS HOLDINGS INC., CHAPLIN VENTURES LTD., COLTER INVESTMENTS (GP) LTD., COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. PATRICK BYRNE, GRAHAM PARKER, MICHAEL CHAPLIN:

ALL DEBTS AND LIABILITIES PRESENT AND FUTURE OF 682202 B.C. LTD. TO THE DEBTORS AND ALL PROCEEDS OF THE FOREGOING COLLATERAL INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA AND REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO)

AS TO COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. AND MICHAEL CHAPLIN:: A PLEDGE OF ALL OF THE ISSUED AND OUTSTANDING SHARES HELD BY THE DEBTOR IN 682202 B.C. LTD. TO THE SECURED PARTY.

## Registering

Party: CELIA KLETT

401 88TH 6TH STREET

NEW WESTMINSTER BC V3L 5B3

Continued on Page 3

Search Criteria: BYRNE

PATRICK

Page: 3

## \*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JAN 31, 2007      Reg. Length: 5 YEARS  
 Reg. Time: 13:20:23      Expiry Date: JAN 31, 2012  
 Base Reg. #: 479136D      Control #: B7822317

## Block#

S0001 Secured Party: 1397225 ONTARIO LIMITED  
 5650 YONGE STREET, SUITE 300  
 TORONTO ON M2M 4H5

D0001 Base Debtor: 682202 B.C. LTD.  
 (Business) 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0002 Bus. Debtor: KINGSWAY ARMS MANAGEMENT SERVICES  
 INC.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0003 Bus. Debtor: KINGSWAY ARMS HOLDINGS INC.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0004 Bus. Debtor: CHAPLIN VENTURES LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0005 Bus. Debtor: COLTER INVESTMENTS (GP) LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0006 Bus. Debtor: COLTER INVESTMENTS LIMITED  
 PARTNERSHIP  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0007 Bus. Debtor: KINGSWAY ARMS HOLDINGS B.C. LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0008 Bus. Debtor: 0780293 B.C. LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

=D0009 Ind. Debtor: BYRNE      PATRICK  
 1200-200 BURRARD STREET      Birthdate:  
 VANCOUVER      BC      V7X 1T2

115

D0010	Ind. Debtor: PARKER	GRAHAM	Birthdate:
	1200-200 BURRARD STREET		
	VANCOUVER	BC V7X 1T2	
D0011	Ind. Debtor: CHAPLIN	MICHAEL	Birthdate:
	1200-200 BURRARD STREET		
	VANCOUVER	BC V7X1T2	

Continued on Page 4

Search Criteria: BYRNE

PATRICK

Page: 4

## General Collateral:

AS TO 682202 B.C. LTD.:

(1) ALL OF THE PRESENT AND AFTER-ACQUIRED GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR SITUATE ON OR USED IN CONNECTION WITH OR ARISING FROM OR OUT OF THE REAL PROPERTY (AS DEFINED BELOW). PROCEEDS: ALL PROCEEDS THAT ARE GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY. TERMS USED IN THIS GENERAL COLLATERAL DESCRIPTION WHICH ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, SHALL HAVE THE MEANINGS SPECIFIED IN THAT ACT, UNLESS THE CONTEXT OTHERWISE REQUIRES.

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(3) ALL RIGHTS UNDER ALL CONTRACTS INCLUDING BUT NOT LIMITED TO BUILDING OR DEVELOPMENT PERMITS, CONSTRUCTION CONTRACTS AND CONTRACTS FOR THE PROVISION OF SERVICES RELATING TO THE DEVELOPMENT OF THE REAL PROPERTY AND ALL LICENCES ISSUED AND ANY AND ALL OPERATING AND FUNDING AGREEMENTS ENTERED INTO RELATING TO THE INDEPENDENT LIVING FACILITY OPERATED ON THE REAL PROPERTY.

THE TERM "REAL PROPERTY" AS USED HEREIN REFERS TO PROPERTY HAVING A CIVIC ADDRESS OF:

32331 7TH AVENUE, MISSION, BRITISH COLUMBIA

AND A LEGAL DESCRIPTION OF:

PID: 017-490-146, LOT A SECTION 20, TOWNSHIP 17, NWD, PLAN LMP1741

AS TO KINGSWAY ARMS MANAGEMENT SERVICES INC., KINGSWAY ARMS HOLDINGS INC., CHAPLIN VENTURES LTD., COLTER INVESTMENTS (GP) LTD., COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS

HOLDINGS B.C. LTD., 0780293 B.C. LTD. PATRICK BYRNE, GRAHAM PARKER, MICHAEL CHAPLIN:

ALL DEBTS AND LIABILITIES PRESENT AND FUTURE OF 682202 B.C. LTD. TO THE DEBTORS AND ALL PROCEEDS OF THE FOREGOING COLLATERAL INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA AND REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO)

AS TO COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. AND MICHAEL CHAPLIN::

A PLEDGE OF ALL OF THE ISSUED AND OUTSTANDING SHARES HELD BY

116

THE DEBTOR IN 682202 B.C. LTD. TO THE SECURED PARTY.

## Registering

Party: CELIA KLETT  
 401 88TH 6TH STREET  
 NEW WESTMINSTER BC V3L 5B3

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: MAR 05, 2007      Reg. Length: 5 YEARS  
 Reg. Time: 09:12:32      Expiry Date: MAR 05, 2012  
 Base Reg. #: 535501D      Control #: B7880479

Block#

Continued on Page 5

Search Criteria: BYRNE

PATRICK

Page: 5

S0001 Secured Party: CHRYSLER FINANCIAL  
 1200-13131 LAKE FRASER DR SE  
 CALGARY AB T2J 7E8

S0002 Secured Party: DAIMLERCHRYSLER FINANCIAL SERVICES  
 CANADA INC.  
 1200-13131 LAKE FRASER DR SE  
 CALGARY AB T2J 7E8

=D0001 Base Debtor: BYRNE      PATRICK      LOUIS  
 (Individual) 1029 JUBILEE CRESCENT PO BOX 2      Birthdate: 44JAN24  
 PORT EDWARD      BC      V0V 1G0

D0002 Ind. Debtor: BYRNE      STEPHANIE      RAE  
 1029 JUBILEE CRESCENT PO BOX 2      Birthdate: 56NOV05  
 PORT EDWARD      BC      V0V 1G0

## Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	2C3KA53G06H252920	2006	CHRYSLER 300	

## Registering

Party: CHRYSLER FINANCIAL  
 1200-13131 LAKE FRASER DR SE  
 CALGARY AB T2J 7E8

\*\*\*\*\* MISCELLANEOUS REGISTRATIONS ACT \*\*\*\*\*

Type of Claim: MAINTENANCE LIEN

Reg. Date: SEP 14, 2007      Reg. Length: INFINITY  
 Reg. Time: 11:07:34      Expiry Date: N/A  
 Base Reg. #: 917015D      Control #: B8272893

Block#

S0001 Secured Party: DIRECTOR OF MAINTENANCE ENFORCEMENT  
 203-865 HORNBY STREET

117

VANCOUVER BC V6Z 2G3

=D0001 Base Debtor: BYRNE PATRICK ROY-JAMES  
 (Individual) BOX 435 Birthdate: 73SEP03  
 PRINCETON BC VOX 1W0

## Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	KL1TD55607B142351	2007	CHEVROLET AVEO	

## General Collateral:

ALL THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY,  
 INCLUDING BUT NOT RESTRICTED TO MACHINERY, EQUIPMENT, FURNITURE,  
 FIXTURES, INVENTORY AND RECEIVABLES.

Continued on Page 6

Search Criteria: BYRNE

PATRICK

Page: 6

## Registering

Party: FAMILY MAINTENANCE ENFORCEMENT  
 PROGRAM INTERIOR NORTH CLIENT OFFICE  
 BOX 830  
 KAMLOOPS BC V2C 5N1

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: DEC 22, 2009	Reg. Length: 5 YEARS
Reg. Time: 08:51:14	Expiry Date: DEC 22, 2014
Base Reg. #: 333058F	Control #: B9730452

Block#

S0001 Secured Party: VFC INC.  
 25 BOOTH AVE SUITE 101  
 TORONTO ON M4M 2M3

D0001 Base Debtor: BYRNE LORI  
 (Individual) 44 -700 GRENVILLE AVE Birthdate: 61SEP25  
 VICTORIA BC V9A 7J7

=D0002 Ind. Debtor: BYRNE PATRICK  
 44 -700 GRENVILLE AVE Birthdate: 58JUL01  
 VICTORIA BC V9A 7J7

D0003 Ind. Debtor: BYRNE PAT  
 44 -700 GRENVILLE AVE Birthdate: 58JUL01  
 VICTORIA BC V9A 7J7

## Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	1J4FA69S66P772317	2006	JEEP TJ RUBICON 2D UTILIT	

Reg. Date: DEC 22, 2009	Reg. Length: 4 YEARS
Reg. Time: 13:44:07	Expiry Date: DEC 22, 2013
Base Reg. #: 334002F	Control #: B9731434

S0001 Secured Party: HONDA CANADA FINANCE INC.  
13711 INT'L PLACE, SUITE 110  
RICHMOND BC V6V 2Z8

=D0001	Base Debtor: BYRNE	PATRICK	LEONARD
	(Individual) 9771 GEAL RD		Birthdate: 53JAN04
	RICHMOND	BC	V7E 1R4

Type	Serial #	Year	Make/Model	MH Reg.#
------	----------	------	------------	----------

V0001 MV 2HHFD5F79AH200191 2010 ACURA CSX

Party: HONDA CANADA FINANCE INC  
3650 VICTORIA PARK AVE NO.302  
NORTH YORK ON M2H 3P7

Search Criteria: BYRNE                      PATRICK                      Page: 7

Some, but not all, tax liens and other Crown claims are registered at the Personal Property Registry (PPR) and if registered, will be displayed on this search result. HOWEVER, it is possible that a particular chattel is subject to a Crown claim that is not registered at the PPR. Please consult the Miscellaneous Registrations Act, 1992 for more details. If you are concerned that a particular chattel may be subject to a Crown claim not registered at the PPR, please consult the agency administering the type of Crown claim.

[illegible]

BC OnLine: PPRS SEARCH RESULT  
 Lterm: XPSP0054 For: PM53800 CLARK, WILSON LLP

2010/11/15  
 10:42:31

Index: INDIVIDUAL DEBTOR

Search Criteria: PARKER

GRAHAM

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JAN 31, 2007 Reg. Length: 5 YEARS  
 Reg. Time: 12:58:54 Expiry Date: JAN 31, 2012  
 Base Reg. #: 479041D Control #: B7822181

Block#

S0001 Secured Party: 1397225 ONTARIO LIMITED  
 5650 YONGE STREET, SUITE 300  
 TORONTO ON M2M 4H5

D0001 Base Debtor: 682202 B.C. LTD.  
 (Business) 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0002 Bus. Debtor: KINGSWAY ARMS MANAGEMENT SERVICES  
 INC.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0003 Bus. Debtor: KINGSWAY ARMS HOLDINGS INC.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0004 Bus. Debtor: CHAPLIN VENTURES LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0005 Bus. Debtor: COLTER INVESTMENTS (GP) LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X1T2

D0006 Bus. Debtor: COLTER INVESTMENTS LIMITED  
 PARTNERSHIP  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0007 Bus. Debtor: KINGSWAY ARMS HOLDINGS B.C. LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0008 Bus. Debtor: 0780293 B.C. LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0009 Ind. Debtor: BYRNE PATRICK  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X 1T2

=D0010 Ind. Debtor: PARKER GRAHAM Birthdate:  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

Search Criteria: PARKER

GRAHAM

Page: 2

D0011 Ind. Debtor: CHAPLIN MICHAEL  
1200-200 BURRARD STREET Birthdate:  
VANCOUVER BC V7X 1T2

## General Collateral:

AS TO 682202 B.C. LTD.:

(1) ALL OF THE PRESENT AND AFTER-ACQUIRED GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR SITUATE ON OR USED IN CONNECTION WITH OR ARISING FROM OR OUT OF THE REAL PROPERTY (AS DEFINED BELOW). PROCEEDS: ALL PROCEEDS THAT ARE GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY. TERMS USED IN THIS GENERAL COLLATERAL DESCRIPTION WHICH ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, SHALL HAVE THE MEANINGS SPECIFIED IN THAT ACT, UNLESS THE CONTEXT OTHERWISE REQUIRES.

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THE TERM "REAL PROPERTY" AS USED HEREIN REFERS TO PROPERTY HAVING A CIVIC ADDRESS OF:

32331 7TH AVENUE, MISSION, BRITISH COLUMBIA

AND A LEGAL DESCRIPTION OF:

PID: 017-490-146, LOT A SECTION 20, TOWNSHIP 17, NWD, PLAN LMP1741

AS TO KINGSWAY ARMS MANAGEMENT SERVICES INC., KINGSWAY ARMS HOLDINGS INC., CHAPLIN VENTURES LTD., COLTER INVESTMENTS (GP)

LTD., COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS

HOLDINGS B.C. LTD., 0780293 B.C. LTD. PATRICK BYRNE, GRAHAM PARKER, MICHEAL CHAPLIN:

ALL DEBTS AND LIABILITIES PRESENT AND FUTURE OF 682202 B.C. LTD. TO THE DEBTORS AND ALL PROCEEDS OF THE FOREGOING COLLATERAL INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA AND REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO)

AS TO COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. AND MICHAEL CHAPLIN::

A PLEDGE OF ALL OF THE ISSUED AND OUTSTANDING SHARES HELD BY THE DEBTOR IN 682202 B.C. LTD. TO THE SECURED PARTY.

## Registering

Party: CELIA KLETT

401 88TH 6TH STREET

NEW WESTMINSTER BC V3L 5B3



Continued on Page 3

Search Criteria: PARKER

GRAHAM

Page: 3

## \*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JAN 31, 2007      Reg. Length: 5 YEARS  
 Reg. Time: 13:20:23      Expiry Date: JAN 31, 2012  
 Base Reg. #: 479136D      Control #: B7822317

Block#

S0001    Secured Party: 1397225 ONTARIO LIMITED  
                          5650 YONGE STREET, SUITE 300  
                          TORONTO ON M2M 4H5

D0001    Base Debtor: 682202 B.C. LTD.  
                          (Business) 1200-200 BURRARD STREET  
                          VANCOUVER BC V7X 1T2

D0002    Bus. Debtor: KINGSWAY ARMS MANAGEMENT SERVICES  
                          INC.  
                          1200-200 BURRARD STREET  
                          VANCOUVER BC V7X 1T2

D0003    Bus. Debtor: KINGSWAY ARMS HOLDINGS INC.  
                          1200-200 BURRARD STREET  
                          VANCOUVER BC V7X 1T2

D0004    Bus. Debtor: CHAPLIN VENTURES LTD.  
                          1200-200 BURRARD STREET  
                          VANCOUVER BC V7X 1T2

D0005    Bus. Debtor: COLTER INVESTMENTS (GP) LTD.  
                          1200-200 BURRARD STREET  
                          VANCOUVER BC V7X 1T2

D0006    Bus. Debtor: COLTER INVESTMENTS LIMITED  
                          PARTNERSHIP  
                          1200-200 BURRARD STREET  
                          VANCOUVER BC V7X 1T2

D0007    Bus. Debtor: KINGSWAY ARMS HOLDINGS B.C. LTD.  
                          1200-200 BURRARD STREET  
                          VANCOUVER BC V7X 1T2

D0008    Bus. Debtor: 0780293 B.C. LTD.  
                          1200-200 BURRARD STREET  
                          VANCOUVER BC V7X 1T2

D0009    Ind. Debtor: BYRNE      PATRICK  
                          1200-200 BURRARD STREET      Birthdate:  
                          VANCOUVER      BC      V7X 1T2

=D0010	Ind. Debtor: PARKER	GRAHAM	Birthdate:
	1200-200 BURRARD STREET		
	VANCOUVER	BC V7X 1T2	
D0011	Ind. Debtor: CHAPLIN	MICHAEL	Birthdate:
	1200-200 BURRARD STREET		
	VANCOUVER	BC V7X1T2	

Continued on Page 4

Search Criteria: PARKER

GRAHAM

Page: 4

## General Collateral:

AS TO 682202 B.C. LTD.:

(1) ALL OF THE PRESENT AND AFTER-ACQUIRED GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR SITUATE ON OR USED IN CONNECTION WITH OR ARISING FROM OR OUT OF THE REAL PROPERTY (AS DEFINED BELOW). PROCEEDS: ALL PROCEEDS THAT ARE GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY. TERMS USED IN THIS GENERAL COLLATERAL DESCRIPTION WHICH ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, SHALL HAVE THE MEANINGS SPECIFIED IN THAT ACT, UNLESS THE CONTEXT OTHERWISE REQUIRES.

(2) PROCEEDS FROM A DEPOSIT IN THE PRINCIPAL SUM OF \$86,000.00 PLUS INTEREST THEREON PLEDGED TO THE SECURED PARTY TO SECURE A LOAN TO THE DEBTOR FROM THE SECURED PARTY

(3) ALL RIGHTS UNDER ALL CONTRACTS INCLUDING BUT NOT LIMITED TO BUILDING OR DEVELOPMENT PERMITS, CONSTRUCTION CONTRACTS AND CONTRACTS FOR THE PROVISION OF SERVICES RELATING TO THE DEVELOPMENT OF THE REAL PROPERTY AND ALL LICENCES ISSUED AND ANY AND ALL OPERATING AND FUNDING AGREEMENTS ENTERED INTO RELATING TO THE INDEPENDENT LIVING FACILITY OPERATED ON THE REAL PROPERTY.

THE TERM "REAL PROPERTY" AS USED HEREIN REFERS TO PROPERTY HAVING A CIVIC ADDRESS OF:

32331 7TH AVENUE, MISSION, BRITISH COLUMBIA

AND A LEGAL DESCRIPTION OF:

PID: 017-490-146, LOT A SECTION 20, TOWNSHIP 17, NWD, PLAN LMP1741

AS TO KINGSWAY ARMS MANAGEMENT SERVICES INC., KINGSWAY ARMS HOLDINGS INC., CHAPLIN VENTURES LTD., COLTER INVESTMENTS (GP) LTD., COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS

HOLDINGS B.C. LTD., 0780293 B.C. LTD. PATRICK BYRNE, GRAHAM PARKER, MICHAEL CHAPLIN:

ALL DEBTS AND LIABILITIES PRESENT AND FUTURE OF 682202 B.C. LTD. TO THE DEBTORS AND ALL PROCEEDS OF THE FOREGOING COLLATERAL INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA AND REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO)

AS TO COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. AND MICHAEL CHAPLIN: A PLEDGE OF ALL OF THE ISSUED AND OUTSTANDING SHARES HELD BY

THE DEBTOR IN 682202 B.C. LTD. TO THE SECURED PARTY.

Registering

Party: CELIA KLETT  
401 88TH 6TH STREET  
NEW WESTMINSTER BC V3L 5B3

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: SEP 06, 2007      Reg. Length: 5 YEARS  
Reg. Time: 06:48:36      Expiry Date: SEP 06, 2012  
Base Reg. #: 898410D      Control #: B8253827

Block#

Continued on Page 5

Search Criteria: PARKER

GRAHAM

Page: 5

S0001 Secured Party: HONDA CANADA FINANCE INC.  
13711 INT'L PLACE, SUITE 110  
RICHMOND BC V6V 2Z8

D0001 Base Debtor: PARKER      BRENDA-JEAN  
(Individual) 2888 MT SEYMOUR PK      Birthdate: 50SEP23  
NORTH VANCOUVER BC V7H 1E9

=D0002 Ind. Debtor: PARKER      GRAHAM      DOUGLAS  
2888 MT SEYMOUR PK      Birthdate: 52FEB28  
NORTH VANCOUVER BC V7H 1E9

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	5J6RE48317L814966	2007	HONDA CRV	

Registering

Party: HONDA CANADA FINANCE INC  
3650 VICTORIA PARK AVE NO.302  
NORTH YORK ON M2H 3P7

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: DEC 09, 2009      Reg. Length: 5 YEARS  
Reg. Time: 09:37:05      Expiry Date: DEC 09, 2014  
Base Reg. #: 314267F      Control #: B9711096

This registration was selected and included for your protection  
because of close proximity to your search criteria.

Block#

S0001 Secured Party: CANADIAN WESTERN BANK  
101 6475 METRAL DRIVE  
NANAIMO BC V9T 2L9

=D0001 Base Debtor: PARKER      GRAEME  
(Individual) 5622 MALIBU TERRACE      Birthdate: 81DEC11

NANAIMO

BC

V9T 5W7

## Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
------	----------	------	------------	----------

V0001	MV	SALSH23436A969394	2006	LAND ROVER RANGE ROVER
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## General Collateral:

ALL PRESENT AND AFTER-ACQUIRED ADDITIONS, REPLACEMENTS AND OTHER  
ACCESSIONS THERETO AND ALL PROCEEDS THAT ARE PRESENT OR AFTER-ACQUIRED  
PERSONAL PROPERTY, FIXTURES OR CROPS

## Registering

Party: CANADIAN WESTERN BANK  
101 6475 METRAL DRIVE  
NANAIMO BC V9T 2L9

Continued on Page 6

Search Criteria: PARKER

GRAHAM

Page: 6

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: APR 26, 2010	Reg. Length: 5 YEARS
Reg. Time: 10:35:17	Expiry Date: APR 26, 2015
Base Reg. #: 523258F	Control #: B9925805

Block#

S0001 Secured Party: VW CREDIT CANADA INC.  
3333 COTE VERTU SUITE 500  
ST. LAURENT QC H4R 2N1

=D0001	Base Debtor: PARKER	GRAHAM	DOUGLAS
	(Individual) 2888 MT SEYMOUR PKY		Birthdate: 52FEB28
	NORTH VANCOUVER	BC	V7H 1E9

D0002	Ind. Debtor: PARKER	STEPHANIE	REBECCA
	2888 MT SEYMOUR PKY		Birthdate: 88SEP28
	NORTH VANCOUVER	BC	V7H 1E9

## Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
------	----------	------	------------	----------

V0001	MV	WVWBA7AJ0AW253629	2010	VW GOLF 3 DOORS-2.5L SP
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## Registering

Party: VW CREDIT CANADA INC.  
3333 COTE VERTU SUITE 500  
ST. LAURENT QC H4R 2N1

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: AUG 06, 2010	Reg. Length: 1 YEAR
Reg. Time: 16:48:11	Expiry Date: AUG 06, 2011

S0001 Secured Party: RBC ROYAL BANK OF CANADA  
180 WELLINGTON ST W, 7TH FLR  
TORONTO ON M5J 1J1

=D0001	Base Debtor: PARKER	GRAHAM	RICHARD
	(Individual) 5261 LABURNUM PLACE		Birthdate: 34NOV13
	DELTA	BC	V4K 4S6

D0002	Ind. Debtor: PARKER	JOYCE	ELIZABETH
	5261 LABURNUM PLACE		Birthdate: 36JUL07
	DELTA	BC	V4K 4S6

MONEYS OR AMOUNTS THAT MAY FROM TIME TO TIME BE ON DEPOSIT IN THE NAME OF DEBTOR WITH OR OWED TO DEBTOR BY SECURED PARTY, ROYAL BANK MORTGAGE CORPORATION, THE ROYAL TRUST COMPANY OR ROYAL TRUST CORPORATION OF CANADA OR ANY TWO OR MORE OF THEM, AND IN THE DEBTOR'S RIGHTS IN THOSE MONEYS OR THOSE AMOUNTS.

Page: 7

PROCEEDS: ALL PROCEEDS INCLUDING, WITHOUT LIMITATION, GOODS (INCLUDING INVENTORY AND EQUIPMENT (EQUIPMENT INCLUDES, WITHOUT LIMITATION, MACHINERY, TOOLS, APPARATUS, PLANT, FURNITURE, FIXTURES, AIRCRAFT AND VEHICLES OF WHATSOEVER NATURE AND KIND) BUT EXCLUDING CONSUMER GOODS), MONEY, CHATTEL PAPER, DOCUMENTS OF TITLE, INSTRUMENTS AND SECURITIES.

Party: RBC ROYAL BANK OF CANADA  
180 WELLINGTON ST W, 7TH FLR  
TORONTO ON M5J 1J1

\*\*\*\*\*

Some, but not all, tax liens and other Crown claims are registered at the Personal Property Registry (PPR) and if registered, will be displayed on this search result. HOWEVER, it is possible that a particular chattel is subject to a Crown claim that is not registered at the PPR. Please consult the Miscellaneous Registrations Act, 1992 for more details. If you are concerned that a particular chattel may be subject to a Crown claim not registered at the PPR, please consult the agency administering the type of Crown claim.

[illegible]

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Page: 1

BC OnLine: PPRS SEARCH RESULT 2010/11/15  
 Lterm: XPSP0054 For: PM53800 CLARK, WILSON LLP 10:40:39

Index: BUSINESS DEBTOR

Search Criteria: CHAPLIN VENTURES LTD

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JAN 31, 2007 Reg. Length: 5 YEARS  
 Reg. Time: 12:58:54 Expiry Date: JAN 31, 2012  
 Base Reg. #: 479041D Control #: B7822181

Block#

S0001 Secured Party: 1397225 ONTARIO LIMITED  
 5650 YONGE STREET, SUITE 300  
 TORONTO ON M2M 4H5

D0001 Base Debtor: 682202 B.C. LTD.  
 (Business) 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0002 Bus. Debtor: KINGSWAY ARMS MANAGEMENT SERVICES  
 INC.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0003 Bus. Debtor: KINGSWAY ARMS HOLDINGS INC.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

=D0004 Bus. Debtor: CHAPLIN VENTURES LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0005 Bus. Debtor: COLTER INVESTMENTS (GP) LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X1T2

D0006 Bus. Debtor: COLTER INVESTMENTS LIMITED  
 PARTNERSHIP  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0007 Bus. Debtor: KINGSWAY ARMS HOLDINGS B.C. LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0008 Bus. Debtor: 0780293 B.C. LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0009 Ind. Debtor: BYRNE PATRICK  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X 1T2

D0010 Ind. Debtor: PARKER GRAHAM  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X 1T2

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Continued on Page 2

Search Criteria: CHAPLIN VENTURES LTD

Page: 2

D0011 Ind. Debtor: CHAPLIN MICHAEL  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X 1T2

## General Collateral:

AS TO 682202 B.C. LTD.:

(1) ALL OF THE PRESENT AND AFTER-ACQUIRED GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR SITUATE ON OR USED IN CONNECTION WITH OR ARISING FROM OR OUT OF THE REAL PROPERTY (AS DEFINED BELOW). PROCEEDS: ALL PROCEEDS THAT ARE GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY. TERMS USED IN THIS GENERAL COLLATERAL DESCRIPTION WHICH ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, SHALL HAVE THE MEANINGS SPECIFIED IN THAT ACT, UNLESS THE CONTEXT OTHERWISE REQUIRES.

(2) PROCEEDS FROM A DEPOSIT IN THE PRINCIPAL SUM OF \$260,000.00 PLUS INTEREST THEREON PLEDGED TO THE SECURED PARTY TO SECURE A LOAN TO THE DEBTOR FROM THE SECURED PARTY

(3) ALL RIGHTS UNDER ALL CONTRACTS INCLUDING BUT NOT LIMITED TO BUILDING OR DEVELOPMENT PERMITS, CONSTRUCTION CONTRACTS AND CONTRACTS FOR THE PROVISION OF SERVICES RELATING TO THE DEVELOPMENT OF THE REAL PROPERTY AND ALL LICENCES ISSUED AND ANY AND ALL OPERATING AND FUNDING AGREEMENTS ENTERED INTO RELATING TO THE INDEPENDENT LIVING FACILITY OPERATED ON THE REAL PROPERTY.

THE TERM "REAL PROPERTY" AS USED HEREIN REFERS TO PROPERTY HAVING A CIVIC ADDRESS OF:

32331 7TH AVENUE, MISSION, BRITISH COLUMBIA

AND A LEGAL DESCRIPTION OF:

PID: 017-490-146, LOT A SECTION 20, TOWNSHIP 17, NWD, PLAN LMP1741 AS TO KINGSWAY ARMS MANAGEMENT SERVICES INC., KINGSWAY ARMS HOLDINGS INC., CHAPLIN VENTURES LTD., COLTER INVESTMENTS (GP) LTD., COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. PATRICK BYRNE, GRAHAM PARKER, MICHEAL CHAPLIN:

ALL DEBTS AND LIABILITIES PRESENT AND FUTURE OF 682202 B.C. LTD. TO THE DEBTORS AND ALL PROCEEDS OF THE FOREGOING COLLATERAL INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA AND REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO)

AS TO COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. AND MICHAEL CHAPLIN:: A PLEDGE OF ALL OF THE ISSUED AND OUTSTANDING SHARES HELD BY THE DEBTOR IN 682202 B.C. LTD. TO THE SECURED PARTY.

## Registering

Party: CELIA KLETT  
 401 88TH 6TH STREET  
 NEW WESTMINSTER BC V3L 5B3

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Continued on Page 3

Search Criteria: CHAPLIN VENTURES LTD

Page: 3

## \*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JAN 31, 2007      Reg. Length: 5 YEARS  
 Reg. Time: 13:20:23      Expiry Date: JAN 31, 2012  
 Base Reg. #: 479136D      Control #: B7822317

Block#

S0001 Secured Party: 1397225 ONTARIO LIMITED  
 5650 YONGE STREET, SUITE 300  
 TORONTO ON M2M 4H5

D0001 Base Debtor: 682202 B.C. LTD.  
 (Business) 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0002 Bus. Debtor: KINGSWAY ARMS MANAGEMENT SERVICES  
 INC.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0003 Bus. Debtor: KINGSWAY ARMS HOLDINGS INC.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

=D0004 Bus. Debtor: CHAPLIN VENTURES LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0005 Bus. Debtor: COLTER INVESTMENTS (GP) LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0006 Bus. Debtor: COLTER INVESTMENTS LIMITED  
 PARTNERSHIP  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0007 Bus. Debtor: KINGSWAY ARMS HOLDINGS B.C. LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0008 Bus. Debtor: 0780293 B.C. LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0009 Ind. Debtor: BYRNE      PATRICK  
 1200-200 BURRARD STREET      Birthdate:  
 VANCOUVER      BC      V7X 1T2



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D0010	Ind. Debtor: PARKER	GRAHAM	Birthdate:
	1200-200 BURRARD STREET		
	VANCOUVER	BC V7X 1T2	
D0011	Ind. Debtor: CHAPLIN	MICHAEL	Birthdate:
	1200-200 BURRARD STREET		
	VANCOUVER	BC V7X1T2	

Continued on Page 4

Search Criteria: CHAPLIN VENTURES LTD

Page: 4

## General Collateral:

AS TO 682202 B.C. LTD.:

(1) ALL OF THE PRESENT AND AFTER-ACQUIRED GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR SITUATE ON OR USED IN CONNECTION WITH OR ARISING FROM OR OUT OF THE REAL PROPERTY (AS DEFINED BELOW). PROCEEDS: ALL PROCEEDS THAT ARE GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY. TERMS USED IN THIS GENERAL COLLATERAL DESCRIPTION WHICH ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, SHALL HAVE THE MEANINGS SPECIFIED IN THAT ACT, UNLESS THE CONTEXT OTHERWISE REQUIRES.

(2) PROCEEDS FROM A DEPOSIT IN THE PRINCIPAL SUM OF \$86,000.00 PLUS INTEREST THEREON PLEDGED TO THE SECURED PARTY TO SECURE A LOAN TO THE DEBTOR FROM THE SECURED PARTY

(3) ALL RIGHTS UNDER ALL CONTRACTS INCLUDING BUT NOT LIMITED TO BUILDING OR DEVELOPMENT PERMITS, CONSTRUCTION CONTRACTS AND CONTRACTS FOR THE PROVISION OF SERVICES RELATING TO THE DEVELOPMENT OF THE REAL PROPERTY AND ALL LICENCES ISSUED AND ANY AND ALL OPERATING AND FUNDING AGREEMENTS ENTERED INTO RELATING TO THE INDEPENDENT LIVING FACILITY OPERATED ON THE REAL PROPERTY.

THE TERM "REAL PROPERTY" AS USED HEREIN REFERS TO PROPERTY HAVING A CIVIC ADDRESS OF:

32331 7TH AVENUE, MISSION, BRITISH COLUMBIA

AND A LEGAL DESCRIPTION OF:

PID: 017-490-146, LOT A SECTION 20, TOWNSHIP 17, NWD, PLAN LMP1741

AS TO KINGSWAY ARMS MANAGEMENT SERVICES INC., KINGSWAY ARMS HOLDINGS INC., CHAPLIN VENTURES LTD., COLTER INVESTMENTS (GP) LTD., COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS

HOLDINGS B.C. LTD., 0780293 B.C. LTD. PATRICK BYRNE, GRAHAM PARKER, MICHAEL CHAPLIN:

ALL DEBTS AND LIABILITIES PRESENT AND FUTURE OF 682202 B.C. LTD. TO THE DEBTORS AND ALL PROCEEDS OF THE FOREGOING COLLATERAL INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA AND REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO)

AS TO COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. AND MICHAEL CHAPLIN::

A PLEDGE OF ALL OF THE ISSUED AND OUTSTANDING SHARES HELD BY

130

THE DEBTOR IN 682202 B.C. LTD. TO THE SECURED PARTY.

## Registering

Party: CELIA KLETT  
 401 88TH 6TH STREET  
 NEW WESTMINSTER BC V3L 5B3

Continued on Page 5

Search Criteria: CHAPLIN VENTURES LTD

Page: 5

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: APR 26, 2007      Reg. Length: 4 YEARS  
 Reg. Time: 14:15:49      Expiry Date: APR 26, 2011  
 Base Reg. #: 636535D      Control #: B7984526

This registration was selected and included for your protection  
 because of close proximity to your search criteria.

## Block#

+++ Secured Party: DAIMLERCHRYSLER FINANCIAL SERVICES  
 CANADA INC.  
 2425 MATHESON BLVD. E, STE 300  
 MISSISSAUGA ON L4W 5N7

+++ Secured Party: MERCEDES-BENZ FINANCIAL  
 2425 MATHESON BLVD. E, STE 300  
 MISSISSAUGA ON L4W 5N7

=D0001 Base Debtor: CHAPLIN WEST VENTURES LTD.  
 (Business) 1603-100 PENDER ST. W  
 VANCOUVER BC V6B 1R8

D0002 Ind. Debtor: CHAPLIN      MICHAEL      RAYMOND  
 426-141 6200 MCKAY AVE      Birthdate: 63JUL25  
 BURNABY      BC      V5H 4L7

D0003 Ind. Debtor: CHAPLIN      MICHAEL  
 426-141 6200 MCKAY AVE      Birthdate: 63JUL25  
 BURNABY      BC      V5H 4L7

## Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	WDBNG84J46A461335	2006	MERCEDES-BENZ S500V4M	

## General Collateral:

ALL ATTACHMENTS, ACCESSORIES, ADDITIONS, ALTERATIONS, REPLACEMENTS &amp;

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REPAIRS (WHETHER PRESENT OR FUTURE) TO THE VEHICLE COLLATERAL.  
 PROCEEDS: ALL CASH AND NON-CASH PROCEEDS OF THE VEHICLE COLLATERAL  
 INCLUDING WITHOUT LIMITATION PROCEEDS DERIVED DIRECTLY OR INDIRECTLY  
 FROM ANY DEALING WITH THE VEHICLE COLLATERAL OR THAT INDEMNIFIES OR  
 COMPENSATES THE DEBTOR (S) FOR THE DESTRUCTION OR DAMAGE TO OR LOSS OF  
 THE VEHICLE COLLATERAL. THE PROCEEDS MAY TAKE THE FORM OF ANY ONE OR  
 MORE OF THE FOLLOWING: GOODS, DOCUMENTS OF TITLE, CHATTEL PAPER,  
 INSTRUMENTS, MONEY, SECURITIES OR INTANGIBLES. ACCORDINGLY, ANY OF  
 THE DEBTOR (S)' AFTER-ACQUIRED PERSONAL PROPERTY MAY BE PROCEEDS AND  
 THEREFORE SUBJECT TO THE SECURED PARTY'S SECURITY INTEREST.

## Registering

Party: DAIMLERCHRYSLER FINANCIAL SERVICES  
 CANADA INC.  
 2425 MATHESON BLVD. E, STE 300  
 MISSISSAUGA ON L4W 5N7

Continued on Page 6

Search Criteria: CHAPLIN VENTURES LTD

Page: 6

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 950074D

Reg. Date: SEP 28, 2007

Reg. Time: 10:23:39

Control #: B8306749

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 636535D

Base Reg. Date: APR 26, 2007

Block#

\*\* DELETED \*\*

+++ Secured Party: DAIMLERCHRYSLER FINANCIAL SERVICES  
 CANADA INC.  
 2425 MATHESON BLVD. E, STE 300  
 MISSISSAUGA ON L4W 5N7

\*\* DELETED \*\*

+++ Secured Party: MERCEDES-BENZ FINANCIAL  
 2425 MATHESON BLVD. E, STE 300  
 MISSISSAUGA ON L4W 5N7

\*\*\* ADDED \*\*\*

S0003 Secured Party: DCFS CANADA CORP.  
 2680 MATHESON BLVD. E. STE 500  
 MISSISSAUGA ON L4W 0A5

## Registering

Party: CANADIAN SECURITIES REGISTRATION  
 SYSTEMS  
 4126 NORLAND AVENUE  
 BURNABY BC V5G 3S8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

132

Reg. Date: SEP 19, 2008                      Reg. Length: 2 YEARS  
 Reg. Time: 12:47:59                      Expiry Date: SEP 19, 2013  
 Base Reg. #: 599861E                      Control #: B8977467  
 \*\*\* Expiry date includes subsequent registered renewal(s).

This registration was selected and included for your protection  
 because of close proximity to your search criteria.

Block#

S0001    Secured Party: IMOR CAPITAL CORP.  
                          1040 W GEORGIA ST STE 220  
                          VANCOUVER BC V6E 4H1

=D0001    Base Debtor: CHAPLIN WEST VENTURES LTD  
                          (Business) 1055 W GEORGIA ST STE 2010  
                          VANCOUVER BC V6E 3P3

D0002    Ind. Debtor: CHAPLIN                      MICHAEL                      RAYMOND  
                          100 W PENDER ST STE 1603                      Birthdate:  
                          VANCOUVER                      BC                      V6B 1R8

General Collateral:  
 ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY  
 AND AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.

Continued on Page 7

Search Criteria: CHAPLIN VENTURES LTD

Page: 7

#### Registering

Party: LAWSON LUNDELL LLP  
 1600 925 WEST GEORGIA STREET  
 VANCOUVER BC V6C 3L2

----- R E N E W A L -----

Reg. #: 260043F                      Reg. Date: NOV 04, 2009  
 Reg. Life: 3 YEARS                      Reg. Time: 16:45:02  
                          Control #: B9655419  
 Base Reg. Type: PPSA SECURITY AGREEMENT  
 Base Reg. #: 599861E                      Base Reg. Date: SEP 19, 2008

#### Registering

Party: IMOR MANAGEMENT CORP.  
 1040 W GEORGIA ST STE 220  
 VANCOUVER BC V6E 4H1

\*\*\*\*\*

Some, but not all, tax liens and other Crown claims are registered at the  
 Personal Property Registry (PPR) and if registered, will be displayed on  
 this search result. HOWEVER, it is possible that a particular chattel is  
 subject to a Crown claim that is not registered at the PPR. Please consult  
 the Miscellaneous Registrations Act, 1992 for more details. If you are  
 concerned that a particular chattel may be subject to a Crown claim not  
 registered at the PPR, please consult the agency administering the type  
 of Crown claim.

[illegible]

Page: 1

BC OnLine: PPRS SEARCH RESULT  
 Lterm: XPSP0054 For: PM53800 CLARK, WILSON LLP

2010/11/15  
 10:41:30

Index: BUSINESS DEBTOR

Search Criteria: COLTER INVESTMENTS (GP) LTD

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JAN 31, 2007 Reg. Length: 5 YEARS  
 Reg. Time: 12:58:54 Expiry Date: JAN 31, 2012  
 Base Reg. #: 479041D Control #: B7822181

Block#

S0001 Secured Party: 1397225 ONTARIO LIMITED  
 5650 YONGE STREET, SUITE 300  
 TORONTO ON M2M 4H5

D0001 Base Debtor: 682202 B.C. LTD.  
 (Business) 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0002 Bus. Debtor: KINGSWAY ARMS MANAGEMENT SERVICES  
 INC.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0003 Bus. Debtor: KINGSWAY ARMS HOLDINGS INC.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0004 Bus. Debtor: CHAPLIN VENTURES LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

=D0005 Bus. Debtor: COLTER INVESTMENTS (GP) LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X1T2

D0006 Bus. Debtor: COLTER INVESTMENTS LIMITED  
 PARTNERSHIP  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0007 Bus. Debtor: KINGSWAY ARMS HOLDINGS B.C. LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0008 Bus. Debtor: 0780293 B.C. LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0009 Ind. Debtor: BYRNE PATRICK  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X 1T2

D0010 Ind. Debtor: PARKER GRAHAM  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X 1T2

Continued on Page 2

Search Criteria: COLTER INVESTMENTS (GP) LTD

Page: 2

D0011 Ind. Debtor: CHAPLIN MICHAEL  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X 1T2

## General Collateral:

AS TO 682202 B.C. LTD.:

(1) ALL OF THE PRESENT AND AFTER-ACQUIRED GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR SITUATE ON OR USED IN CONNECTION WITH OR ARISING FROM OR OUT OF THE REAL PROPERTY (AS DEFINED BELOW). PROCEEDS: ALL PROCEEDS THAT ARE GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY. TERMS USED IN THIS GENERAL COLLATERAL DESCRIPTION WHICH ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, SHALL HAVE THE MEANINGS SPECIFIED IN THAT ACT, UNLESS THE CONTEXT OTHERWISE REQUIRES.

(2) PROCEEDS FROM A DEPOSIT IN THE PRINCIPAL SUM OF \$260,000.00 PLUS INTEREST THEREON PLEDGED TO THE SECURED PARTY TO SECURE A LOAN TO THE DEBTOR FROM THE SECURED PARTY

(3) ALL RIGHTS UNDER ALL CONTRACTS INCLUDING BUT NOT LIMITED TO BUILDING OR DEVELOPMENT PERMITS, CONSTRUCTION CONTRACTS AND CONTRACTS FOR THE PROVISION OF SERVICES RELATING TO THE DEVELOPMENT OF THE REAL PROPERTY AND ALL LICENCES ISSUED AND ANY AND ALL OPERATING AND FUNDING AGREEMENTS ENTERED INTO RELATING TO THE INDEPENDENT LIVING FACILITY OPERATED ON THE REAL PROPERTY.

THE TERM "REAL PROPERTY" AS USED HEREIN REFERS TO PROPERTY HAVING A CIVIC ADDRESS OF:

32331 7TH AVENUE, MISSION, BRITISH COLUMBIA

AND A LEGAL DESCRIPTION OF:

PID: 017-490-146, LOT A SECTION 20, TOWNSHIP 17, NWD, PLAN LMP1741

AS TO KINGSWAY ARMS MANAGEMENT SERVICES INC., KINGSWAY ARMS

HOLDINGS INC., CHAPLIN VENTURES LTD., COLTER INVESTMENTS (GP)

LTD., COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS

HOLDINGS B.C. LTD., 0780293 B.C. LTD. PATRICK BYRNE, GRAHAM PARKER,

MICHEAL CHAPLIN:

ALL DEBTS AND LIABILITIES PRESENT AND FUTURE OF 682202 B.C. LTD. TO

THE DEBTORS AND ALL PROCEEDS OF THE FOREGOING COLLATERAL

INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES,

INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES

AND MONEY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY

ACT OF BRITISH COLUMBIA AND REGULATIONS THEREUNDER AND ANY

AMENDMENTS THERETO)

AS TO COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS

HOLDINGS B.C. LTD., 0780293 B.C. LTD. AND MICHAEL CHAPLIN::

A PLEDGE OF ALL OF THE ISSUED AND OUTSTANDING SHARES HELD BY

THE DEBTOR IN 682202 B.C. LTD. TO THE SECURED PARTY.

## Registering

Party: CELIA KLETT

401 88TH 6TH STREET

NEW WESTMINSTER BC V3L 5B3

Continued on Page 3

Search Criteria: COLTER INVESTMENTS (GP) LTD

Page: 3

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JAN 31, 2007	Reg. Length: 5 YEARS
Reg. Time: 13:20:23	Expiry Date: JAN 31, 2012
Base Reg. #: 479136D	Control #: B7822317

Block#

S0001 Secured Party: 1397225 ONTARIO LIMITED  
5650 YONGE STREET, SUITE 300  
TORONTO ON M2M 4H5

D0001 Base Debtor: 682202 B.C. LTD.  
(Business) 1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0002 Bus. Debtor: KINGSWAY ARMS MANAGEMENT SERVICES  
INC.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0003 Bus. Debtor: KINGSWAY ARMS HOLDINGS INC.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0004 Bus. Debtor: CHAPLIN VENTURES LTD.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

=D0005 Bus. Debtor: COLTER INVESTMENTS (GP) LTD.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0006 Bus. Debtor: COLTER INVESTMENTS LIMITED  
PARTNERSHIP  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0007 Bus. Debtor: KINGSWAY ARMS HOLDINGS B.C. LTD.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0008 Bus. Debtor: 0780293 B.C. LTD.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0009 Ind. Debtor: BYRNE PATRICK  
1200-200 BURRARD STREET Birthdate:  
VANCOUVER BC V7X 1T2



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D0010	Ind. Debtor: PARKER	GRAHAM	Birthdate:
	1200-200 BURRARD STREET		
	VANCOUVER	BC V7X 1T2	
D0011	Ind. Debtor: CHAPLIN	MICHAEL	Birthdate:
	1200-200 BURRARD STREET		
	VANCOUVER	BC V7X1T2	

Continued on Page 4

Search Criteria: COLTER INVESTMENTS (GP) LTD

Page: 4

## General Collateral:

AS TO 682202 B.C. LTD.:

(1) ALL OF THE PRESENT AND AFTER-ACQUIRED GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR SITUATE ON OR USED IN CONNECTION WITH OR ARISING FROM OR OUT OF THE REAL PROPERTY (AS DEFINED BELOW). PROCEEDS: ALL PROCEEDS THAT ARE GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY. TERMS USED IN THIS GENERAL COLLATERAL DESCRIPTION WHICH ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, SHALL HAVE THE MEANINGS SPECIFIED IN THAT ACT, UNLESS THE CONTEXT OTHERWISE REQUIRES.

(2) PROCEEDS FROM A DEPOSIT IN THE PRINCIPAL SUM OF \$86,000.00 PLUS INTEREST THEREON PLEDGED TO THE SECURED PARTY TO SECURE A LOAN TO THE DEBTOR FROM THE SECURED PARTY

(3) ALL RIGHTS UNDER ALL CONTRACTS INCLUDING BUT NOT LIMITED TO BUILDING OR DEVELOPMENT PERMITS, CONSTRUCTION CONTRACTS AND CONTRACTS FOR THE PROVISION OF SERVICES RELATING TO THE DEVELOPMENT OF THE REAL PROPERTY AND ALL LICENCES ISSUED AND ANY AND ALL OPERATING AND FUNDING AGREEMENTS ENTERED INTO RELATING TO THE INDEPENDENT LIVING FACILITY OPERATED ON THE REAL PROPERTY.

THE TERM "REAL PROPERTY" AS USED HEREIN REFERS TO PROPERTY HAVING A CIVIC ADDRESS OF:

32331 7TH AVENUE, MISSION, BRITISH COLUMBIA

AND A LEGAL DESCRIPTION OF:

PID: 017-490-146, LOT A SECTION 20, TOWNSHIP 17, NWD, PLAN LMP1741 AS TO KINGSWAY ARMS MANAGEMENT SERVICES INC., KINGSWAY ARMS HOLDINGS INC., CHAPLIN VENTURES LTD., COLTER INVESTMENTS (GP) LTD., COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. PATRICK BYRNE, GRAHAM PARKER, MICHAEL CHAPLIN:

ALL DEBTS AND LIABILITIES PRESENT AND FUTURE OF 682202 B.C. LTD. TO THE DEBTORS AND ALL PROCEEDS OF THE FOREGOING COLLATERAL INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA AND REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO)

AS TO COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. AND MICHAEL CHAPLIN:: A PLEDGE OF ALL OF THE ISSUED AND OUTSTANDING SHARES HELD BY

Registering  
Party: CELIA KLETT  
401 88TH 6TH STREET  
NEW WESTMINSTER BC V3L 5B3

Page: 5

Some, but not all, tax liens and other Crown claims are registered at the Personal Property Registry (PPR) and if registered, will be displayed on this search result. HOWEVER, it is possible that a particular chattel is subject to a Crown claim that is not registered at the PPR. Please consult the Miscellaneous Registrations Act, 1992 for more details. If you are concerned that a particular chattel may be subject to a Crown claim not registered at the PPR, please consult the agency administering the type of Crown claim.

[illegible]

Page: 1

BC OnLine: PPRS SEARCH RESULT 2010/11/15  
Lterm: XPSP0054 For: PM53800 CLARK, WILSON LLP 10:41:50

Index: BUSINESS DEBTOR

Search Criteria: COLTER INVESTMENTS LP

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JAN 31, 2007 Reg. Length: 5 YEARS  
Reg. Time: 12:58:54 Expiry Date: JAN 31, 2012  
Base Reg. #: 479041D Control #: B7822181

This registration was selected and included for your protection  
because of close proximity to your search criteria.

Block#

S0001 Secured Party: 1397225 ONTARIO LIMITED  
5650 YONGE STREET, SUITE 300  
TORONTO ON M2M 4H5

D0001 Base Debtor: 682202 B.C. LTD.  
(Business) 1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0002 Bus. Debtor: KINGSWAY ARMS MANAGEMENT SERVICES  
INC.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0003 Bus. Debtor: KINGSWAY ARMS HOLDINGS INC.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0004 Bus. Debtor: CHAPLIN VENTURES LTD.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0005 Bus. Debtor: COLTER INVESTMENTS (GP) LTD.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X1T2

=D0006 Bus. Debtor: COLTER INVESTMENTS LIMITED  
PARTNERSHIP  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0007 Bus. Debtor: KINGSWAY ARMS HOLDINGS B.C. LTD.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0008 Bus. Debtor: 0780293 B.C. LTD.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0009 Ind. Debtor: BYRNE PATRICK  
1200-200 BURRARD STREET Birthdate:  
VANCOUVER BC V7X 1T2

Continued on Page 2

Search Criteria: COLTER INVESTMENTS LP

Page: 2

D0010	Ind. Debtor: PARKER	GRAHAM	
	1200-200 BURRARD STREET		Birthdate:
	VANCOUVER	BC V7X 1T2	
D0011	Ind. Debtor: CHAPLIN	MICHAEL	
	1200-200 BURRARD STREET		Birthdate:
	VANCOUVER	BC V7X 1T2	

## General Collateral:

AS TO 682202 B.C. LTD.:

(1) ALL OF THE PRESENT AND AFTER-ACQUIRED GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR SITUATE ON OR USED IN CONNECTION WITH OR ARISING FROM OR OUT OF THE REAL PROPERTY (AS DEFINED BELOW). PROCEEDS: ALL PROCEEDS THAT ARE GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY. TERMS USED IN THIS GENERAL COLLATERAL DESCRIPTION WHICH ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, SHALL HAVE THE MEANINGS SPECIFIED IN THAT ACT, UNLESS THE CONTEXT OTHERWISE REQUIRES.

(2) PROCEEDS FROM A DEPOSIT IN THE PRINCIPAL SUM OF \$260,000.00 PLUS INTEREST THEREON PLEDGED TO THE SECURED PARTY TO SECURE A LOAN TO THE DEBTOR FROM THE SECURED PARTY

(3) ALL RIGHTS UNDER ALL CONTRACTS INCLUDING BUT NOT LIMITED TO BUILDING OR DEVELOPMENT PERMITS, CONSTRUCTION CONTRACTS AND CONTRACTS FOR THE PROVISION OF SERVICES RELATING TO THE DEVELOPMENT OF THE REAL PROPERTY AND ALL LICENCES ISSUED AND ANY AND ALL OPERATING AND FUNDING AGREEMENTS ENTERED INTO RELATING TO THE INDEPENDENT LIVING FACILITY OPERATED ON THE REAL PROPERTY.

THE TERM "REAL PROPERTY" AS USED HEREIN REFERS TO PROPERTY HAVING A CIVIC ADDRESS OF:

32331 7TH AVENUE, MISSION, BRITISH COLUMBIA

AND A LEGAL DESCRIPTION OF:

PID: 017-490-146, LOT A SECTION 20, TOWNSHIP 17, NWD, PLAN LMP1741

AS TO KINGSWAY ARMS MANAGEMENT SERVICES INC., KINGSWAY ARMS HOLDINGS INC., CHAPLIN VENTURES LTD., COLTER INVESTMENTS (GP)

LTD., COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. PATRICK BYRNE, GRAHAM PARKER, MICHAEL CHAPLIN:

ALL DEBTS AND LIABILITIES PRESENT AND FUTURE OF 682202 B.C. LTD. TO THE DEBTORS AND ALL PROCEEDS OF THE FOREGOING COLLATERAL INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA AND REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO)

AS TO COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. AND MICHAEL CHAPLIN:: A PLEDGE OF ALL OF THE ISSUED AND OUTSTANDING SHARES HELD BY THE DEBTOR IN 682202 B.C. LTD. TO THE SECURED PARTY.

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## Registering

Party: CELIA KLETT  
 401 88TH 6TH STREET  
 NEW WESTMINSTER BC V3L 5B3

Continued on Page 3

Search Criteria: COLTER INVESTMENTS LP

Page: 3

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JAN 31, 2007	Reg. Length: 5 YEARS
Reg. Time: 13:20:23	Expiry Date: JAN 31, 2012
Base Reg. #: 479136D	Control #: B7822317

This registration was selected and included for your protection  
 because of close proximity to your search criteria.

## Block#

S0001 Secured Party: 1397225 ONTARIO LIMITED  
 5650 YONGE STREET, SUITE 300  
 TORONTO ON M2M 4H5

D0001 Base Debtor: 682202 B.C. LTD.  
 (Business) 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0002 Bus. Debtor: KINGSWAY ARMS MANAGEMENT SERVICES  
 INC.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0003 Bus. Debtor: KINGSWAY ARMS HOLDINGS INC.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0004 Bus. Debtor: CHAPLIN VENTURES LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0005 Bus. Debtor: COLTER INVESTMENTS (GP) LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

=D0006 Bus. Debtor: COLTER INVESTMENTS LIMITED  
 PARTNERSHIP  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0007 Bus. Debtor: KINGSWAY ARMS HOLDINGS B.C. LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0008 Bus. Debtor: 0780293 B.C. LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

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D0009 Ind. Debtor: BYRNE PATRICK  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X 1T2

D0010 Ind. Debtor: PARKER GRAHAM  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X 1T2

Continued on Page 4

Search Criteria: COLTER INVESTMENTS LP

Page: 4

D0011 Ind. Debtor: CHAPLIN MICHAEL  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X1T2

## General Collateral:

AS TO 682202 B.C. LTD.:

(1) ALL OF THE PRESENT AND AFTER-ACQUIRED GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR SITUATE ON OR USED IN CONNECTION WITH OR ARISING FROM OR OUT OF THE REAL PROPERTY (AS DEFINED BELOW). PROCEEDS: ALL PROCEEDS THAT ARE GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY. TERMS USED IN THIS GENERAL COLLATERAL DESCRIPTION WHICH ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, SHALL HAVE THE MEANINGS SPECIFIED IN THAT ACT, UNLESS THE CONTEXT OTHERWISE REQUIRES.

(2) PROCEEDS FROM A DEPOSIT IN THE PRINCIPAL SUM OF \$86,000.00 PLUS INTEREST THEREON PLEDGED TO THE SECURED PARTY TO SECURE A LOAN TO THE DEBTOR FROM THE SECURED PARTY

(3) ALL RIGHTS UNDER ALL CONTRACTS INCLUDING BUT NOT LIMITED TO BUILDING OR DEVELOPMENT PERMITS, CONSTRUCTION CONTRACTS AND CONTRACTS FOR THE PROVISION OF SERVICES RELATING TO THE DEVELOPMENT OF THE REAL PROPERTY AND ALL LICENCES ISSUED AND ANY AND ALL OPERATING AND FUNDING AGREEMENTS ENTERED INTO RELATING TO THE INDEPENDENT LIVING FACILITY OPERATED ON THE REAL PROPERTY.

THE TERM "REAL PROPERTY" AS USED HEREIN REFERS TO PROPERTY HAVING A CIVIC ADDRESS OF:

32331 7TH AVENUE, MISSION, BRITISH COLUMBIA

AND A LEGAL DESCRIPTION OF:

PID: 017-490-146, LOT A SECTION 20, TOWNSHIP 17, NWD, PLAN LMP1741  
 AS TO KINGSWAY ARMS MANAGEMENT SERVICES INC., KINGSWAY ARMS HOLDINGS INC., CHAPLIN VENTURES LTD., COLTER INVESTMENTS (GP) LTD., COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. PATRICK BYRNE, GRAHAM PARKER, MICHAEL CHAPLIN:

ALL DEBTS AND LIABILITIES PRESENT AND FUTURE OF 682202 B.C. LTD. TO THE DEBTORS AND ALL PROCEEDS OF THE FOREGOING COLLATERAL INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA AND REGULATIONS THEREUNDER AND ANY

Registering  
Party: CELIA KLETT  
401 88TH 6TH STREET  
NEW WESTMINSTER BC V3L 5B3

Search Criteria: COLTER INVESTMENTS LP

\*\*\*\*\*

[illegible]

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Page: 1

BC OnLine: PPRS SEARCH RESULT 2010/11/15  
 Lterm: XPSP0054 For: PM53800 CLARK, WILSON LLP 10:42:18

Index: BUSINESS DEBTOR

Search Criteria: 0780293 B.C. LTD

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JAN 31, 2007 Reg. Length: 5 YEARS  
 Reg. Time: 12:58:54 Expiry Date: JAN 31, 2012  
 Base Reg. #: 479041D Control #: B7822181

Block#

S0001 Secured Party: 1397225 ONTARIO LIMITED  
 5650 YONGE STREET, SUITE 300  
 TORONTO ON M2M 4H5

D0001 Base Debtor: 682202 B.C. LTD.  
 (Business) 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0002 Bus. Debtor: KINGSWAY ARMS MANAGEMENT SERVICES  
 INC.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0003 Bus. Debtor: KINGSWAY ARMS HOLDINGS INC.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0004 Bus. Debtor: CHAPLIN VENTURES LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0005 Bus. Debtor: COLTER INVESTMENTS (GP) LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X1T2

D0006 Bus. Debtor: COLTER INVESTMENTS LIMITED  
 PARTNERSHIP  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0007 Bus. Debtor: KINGSWAY ARMS HOLDINGS B.C. LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

=D0008 Bus. Debtor: 0780293 B.C. LTD.  
 1200-200 BURRARD STREET  
 VANCOUVER BC V7X 1T2

D0009 Ind. Debtor: BYRNE PATRICK  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X 1T2

D0010 Ind. Debtor: PARKER GRAHAM  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X 1T2



Continued on Page 2

Search Criteria: 0780293 B.C. LTD

Page: 2

D0011 Ind. Debtor: CHAPLIN MICHAEL  
 1200-200 BURRARD STREET Birthdate:  
 VANCOUVER BC V7X 1T2

## General Collateral:

AS TO 682202 B.C. LTD.:

(1) ALL OF THE PRESENT AND AFTER-ACQUIRED GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR SITUATE ON OR USED IN CONNECTION WITH OR ARISING FROM OR OUT OF THE REAL PROPERTY (AS DEFINED BELOW). PROCEEDS:

ALL PROCEEDS THAT ARE GOODS, CHATTEL PAPER, INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, SECURITIES, MONEY OR OTHER PRESENT OR AFTER-ACQUIRED PERSONAL PROPERTY. TERMS USED IN THIS GENERAL COLLATERAL DESCRIPTION WHICH ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, SHALL HAVE THE MEANINGS SPECIFIED IN THAT ACT, UNLESS THE CONTEXT OTHERWISE REQUIRES.

(2) PROCEEDS FROM A DEPOSIT IN THE PRINCIPAL SUM OF \$260,000.00 PLUS INTEREST THEREON PLEDGED TO THE SECURED PARTY TO SECURE A LOAN TO THE DEBTOR FROM THE SECURED PARTY

(3) ALL RIGHTS UNDER ALL CONTRACTS INCLUDING BUT NOT LIMITED TO BUILDING OR DEVELOPMENT PERMITS, CONSTRUCTION CONTRACTS AND CONTRACTS FOR THE PROVISION OF SERVICES RELATING TO THE DEVELOPMENT OF THE REAL PROPERTY AND ALL LICENCES ISSUED AND ANY AND ALL OPERATING AND FUNDING AGREEMENTS ENTERED INTO RELATING TO THE INDEPENDENT LIVING FACILITY OPERATED ON THE REAL PROPERTY.

THE TERM "REAL PROPERTY" AS USED HEREIN REFERS TO PROPERTY HAVING A CIVIC ADDRESS OF:

32331 7TH AVENUE, MISSION, BRITISH COLUMBIA

AND A LEGAL DESCRIPTION OF:

PID: 017-490-146, LOT A SECTION 20, TOWNSHIP 17, NWD, PLAN LMP1741

AS TO KINGSWAY ARMS MANAGEMENT SERVICES INC., KINGSWAY ARMS HOLDINGS INC., CHAPLIN VENTURES LTD., COLTER INVESTMENTS (GP)

LTD., COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. PATRICK BYRNE, GRAHAM PARKER, MICHEAL CHAPLIN:

ALL DEBTS AND LIABILITIES PRESENT AND FUTURE OF 682202 B.C. LTD. TO THE DEBTORS AND ALL PROCEEDS OF THE FOREGOING COLLATERAL INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA AND REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO)

AS TO COLTER INVESTMENTS LIMITED PARTNERSHIP, KINGSWAY ARMS HOLDINGS B.C. LTD., 0780293 B.C. LTD. AND MICHAEL CHAPLIN: A PLEDGE OF ALL OF THE ISSUED AND OUTSTANDING SHARES HELD BY THE DEBTOR IN 682202 B.C. LTD. TO THE SECURED PARTY.

## Registering

Party: CELIA KLETT  
 401 88TH 6TH STREET  
 NEW WESTMINSTER BC V3L 5B3

Continued on Page 3

Search Criteria: 0780293 B.C. LTD

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## \*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JAN 31, 2007	Reg. Length: 5 YEARS
Reg. Time: 13:20:23	Expiry Date: JAN 31, 2012
Base Reg. #: 479136D	Control #: B7822317

Block#

S0001 Secured Party: 1397225 ONTARIO LIMITED  
5650 YONGE STREET, SUITE 300  
TORONTO ON M2M 4H5

D0001 Base Debtor: 682202 B.C. LTD.  
(Business) 1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0002 Bus. Debtor: KINGSWAY ARMS MANAGEMENT SERVICES  
INC.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0003 Bus. Debtor: KINGSWAY ARMS HOLDINGS INC.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0004 Bus. Debtor: CHAPLIN VENTURES LTD.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0005 Bus. Debtor: COLTER INVESTMENTS (GP) LTD.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0006 Bus. Debtor: COLTER INVESTMENTS LIMITED  
PARTNERSHIP  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0007 Bus. Debtor: KINGSWAY ARMS HOLDINGS B.C. LTD.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

=D0008 Bus. Debtor: 0780293 B.C. LTD.  
1200-200 BURRARD STREET  
VANCOUVER BC V7X 1T2

D0009 Ind. Debtor: BYRNE PATRICK  
1200-200 BURRARD STREET Birthdate:  
VANCOUVER BC V7X 1T2

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D0010	Ind. Debtor: PARKER	GRAHAM	Birthdate:
	1200-200 BURRARD STREET		
	VANCOUVER	BC V7X 1T2	
D0011	Ind. Debtor: CHAPLIN	MICHAEL	Birthdate:
	1200-200 BURRARD STREET		
	VANCOUVER	BC V7X1T2	

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Search Criteria: 0780293 B.C. LTD

Page: 4

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Registering  
Party: CELIA KLETT  
401 88TH 6TH STREET  
NEW WESTMINSTER BC V3L 5B3

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Some, but not all, tax liens and other Crown claims are registered at the Personal Property Registry (PPR) and if registered, will be displayed on this search result. HOWEVER, it is possible that a particular chattel is subject to a Crown claim that is not registered at the PPR. Please consult the Miscellaneous Registrations Act, 1992 for more details. If you are concerned that a particular chattel may be subject to a Crown claim not registered at the PPR, please consult the agency administering the type of Crown claim.

[illegible]