THIS IS EXHIBIT "E" TO THE AFFIDAVIT OF IAN YOUNG SWORN ON THIS 17th DAY OF FEBRUARY, 2009.

A commissioner for taking Affidavits, etc.

GILLIAN SA SUOT

Gregg M. Galardi, Esq.
Ian S. Fredericks, Esq.
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM, LLP
One Rodney Square
PO Box 636
Wilmington, Delaware 198990636
(302) 651-3000

Dion W. Hayes (VSB No. 34304) Douglas M. Foley (VSB No. 34364) MCGUIREWOODS LLP One James Center 901 E. Cary Street Richmond, Virginia 23219 (804) 775-1000

- and -

Chris L. Dickerson, Esq. SKADDEN, ARPS, SLATE, MEAGHER & FLOM, LLP 333 West Wacker Drive Chicago, Illinois 60606 (312) 407-0700

Counsel to the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re:

CIRCUIT CITY STORES, INC., et : Case No. 08-35653 (KRH)

al.,

Debtors. : Jointly Administered

# ORDER APPROVING AGENCY AGREEMENT, STORE CLOSING SALES AND RELATED RELIEF

Upon the Debtors' Motion for Orders Pursuant to Bankruptcy Code Sections 105, 363 and 364 (I)(A) Approving Procedures in Connection With Sale of All or Substantially All of the Business or Additional Post-Petition Financing for the Business, (B) Authorizing Debtors to Enter into Stalking Horse or Financing Agreements in Connection with Going Concern Transactions or Stalking Horse Agreements in Connection with Store Closing and Miscellaneous Asset Sales, (C) Approving the Payment of

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Termination Fees in Connection Therewith, and (D) Setting Auction and Hearing Dates, (II) Approving Sale of Debtors' Assets Free and Clear of All Interests and (III) Granting Related Relief (the "Motion"), filed by the above-captioned debtors and debtors in possession (collectively, the "Debtors"); the Court reviewed the Motion and all pleadings related thereto; the Court finding that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A), and (iii) notice of the Motion was sufficient under the circumstances and that no other or further notice need be provided; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtors and their estates; and after due deliberation and sufficient cause appearing therefor

# IT IS HEREBY FURTHER FOUND AND DETERMINED, AS FOLLOWS:

- A. The findings and conclusions set forth herein constitute the Court's findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052, made applicable to this proceeding pursuant to Bankruptcy Rule 9014.
- B. To the extent any of the following findings of fact constitute conclusions of law, they are adopted as such. To the extent any of the following conclusions of law constitute findings of fact, they are adopted as such.
- C. Notice of the Motion, and of the hearing to consider approval of the Motion was given in accordance with the directive

of the Court and as otherwise required by applicable law, as evidenced by the affidavits of service on file with the Clerk of the Court.

- D. The notice provided of the Motion and of the hearing to consider approval of the Motion was adequate and sufficient under the circumstances, and any otherwise applicable requirement for notice is hereby waived and dispensed with.
- E. The Bidding Procedures were substantively and procedurally fair to all parties, were consented to by all parties in the chapter 11 cases, and were the result of intense arms length negotiations among the Debtors, the Committee, and the DIP Agent.
- F. The Debtors and their professionals marketed the Debtors' assets and conducted the sale process in accordance with the Bidding Procedures. Based upon the record of these proceedings, all creditors and other parties-in-interest and all prospective purchasers have been afforded a reasonable and fair opportunity to bid for the Debtors' assets.

After an auction held on January 15, 2009, the Debtors determined that the highest or otherwise best Qualified Bid was that of Agent. At the Auction, the Agent bid (as set forth and in the form of the Agency Agreement) and such Bid was a valid and proper offer pursuant to the Bidding Procedures and Bankruptcy Code Sections 363(b) and 363(k).

- Unless otherwise defined herein, capitalized terms used herein shall have the meanings ascribed to them in the Agency Agreement made as of January 15, 2008, by and between Circuit City Stores, Inc. ("CCI"), Circuit City Stores West Coast and indirect Debtor subsidiaries CCI's other direct and (collectively, the "Merchant"), on the one hand, and Great American Group WF, LLC, Hudson Capital Partners, LLC, SB Capital Group, LLC and Tiger Capital Group, LLC (collectively, the "Agent"), on the other hand (the "Agency Agreement"), a copy of which is attached hereto as Exhibit A.
- H. The Agent is acting in good faith, as that term is used in the Bankruptcy Code and the decisions thereunder, and is entitled to the protections of sections 363(m) and (n) of the Bankruptcy Code in connection with all of the transactions contemplated by the Agency Agreement. The Agency Agreement was negotiated and entered into in good faith, based upon arm's length bargaining, and without collusion or fraud. Neither the Debtors nor the Agent have engaged in any conduct that would prevent the application of section 363(m) of the Bankruptcy Code or cause the application of or implicate section 363(n) of the Bankruptcy Code to the Agency Agreement or to the consummation of the transactions contemplated thereby. The Agent is entitled to all the protections and immunities of section 363(m) of the Bankruptcy Code.
- I. The offer of the Agent, upon the terms and conditions set forth in the Agency Agreement, including the form and total consideration to be realized by the Debtors pursuant to the

Agreement, (i) is the highest and best offer received by the Debtors; (ii) is fair and reasonable; and (iii) is in the best interests of the Debtors' creditors and estates.

- J. The closing of the Closing Locations is in the best interest of the Debtors' estates.
- K. The conduct of the Sale will provide an efficient means for the Debtors to dispose of their assets in accordance with the terms of the Agency Agreement.
- L. The Debtors have represented to this Court that they are neither selling nor leasing personally identifiable information, as defined in section 101(41A) of the Bankruptcy Code ("Personally Identifiable Information") (or assets containing personally identifiable information) pursuant to the Motion, although the Agent will be authorized to distribute promotional materials to the Debtors' customers through the Debtors' ordinary course channels.

Based upon all of the foregoing, and after due deliberation, THE COURT ORDERS, ADJUDGES, AND DECREES THAT:

- 1. The Motion is granted to the extent provided herein. All objections to the Motion with respect to the relief granted in this Order that have not been withdrawn, waived, settled, or specifically addressed in this Order, and all reservations of rights included in such objections, are overruled in all respects on the merits and denied.
- 2. The Debtors are hereby authorized, pursuant to sections 105(a) and 363(b)(1) of the Bankruptcy Code, to conduct

the Sale at the stores (the "Stores") and distribution centers identified on Exhibit 1 to the Agency Agreement in accordance with the Agency Agreement. No bulk sale, "going-out-of-business", or similar law shall prohibit the Debtors or the Agent from taking any action contemplated by the Agency Agreement.

- 3. The Debtors are hereby authorized and empowered to enter into the Agency Agreement, and the Agency Agreement is hereby approved in its entirety and is incorporated herein by reference, and it is further ordered that all amounts payable to the Agent under the Agency Agreement shall be payable to the Agent without the need for any application of the Agent therefor or a further order of the Court.
- Subject to applicable state and local public health and safety laws ("Safety Laws"), and applicable tax, labor, employment, environmental, and consumer protection including consumer laws regulating deceptive practices and false advertising (collectively, "General Laws"), but excluding GOB Laws (as defined herein), the Debtors and the Agent be, and they hereby are, authorized to take such actions necessary and appropriate to implement the Agency Agreement and to conduct the Sale without the necessity of a further order of this Court as provided by the Agency Agreement, including, but not limited to, advertising the Sale through the posting of signs in accordance with the sale guidelines attached to the Agency Agreement as Exhibit 2 thereto (the "Sale Guidelines"), which Sale Guidelines are hereby approved.

- Except as otherwise provided in the Agency Agreement, pursuant to section 363(f) of the Bankruptcy Code, the assets being sold pursuant to the Agency Agreement shall be sold free all interests, including, and clear of any and limitation, mortgages, security interests, conditional sales or title retention agreements, pledges, hypothecations, encumbrances or claims of any kind or judqments, (including, without limitation, any and all "claims" as defined in section 101(5) of the Bankruptcy Code), including, without limitation, the liens and security interests of the DIP Lenders, whether arising by agreement, any statute or otherwise and whether arising before, on or after the date on which these chapter 11 cases were commenced (collectively, the "Liens"), with such Liens, if any, to attach to the Guaranteed Amount, and any other amounts payable to Merchant under the Agency Agreement with the same validity, force and effect as the same had with respect to the assets at issue, subject to any and all defenses, and/or counterclaims or setoffs that may claims Notwithstanding anything in this Order, reclamation rights, if any, of Cormark, Inc. are reserved and survive the Agency Agreement and any sale.
- 6. Except as expressly provided for in the Agency Agreement, nothing in this Order or the Agency Agreement and none of the Agent's actions taken in respect of the Sale shall be deemed to constitute an assumption by Agent of any of Debtors' obligations relating to any of the Debtors' employees, nor shall Agent become liable under any collective bargaining or

employment agreement or be deemed a joint or successor employer with respect to such employees.

- 7. All of the transactions contemplated by the Agency Agreement shall be protected by section 363(m) of the Bankruptcy Code in the event that this Order is reversed or modified on appeal.
- 8. The provisions of this Order shall be self-executing notwithstanding any restrictions in the Agency Agreement on the Agent's ability to conduct the Sale in compliance with applicable laws or Closing Location leases. Unless otherwise ordered by the Court, all newspapers and other advertising media in which the Sale may be advertised, and all landlords are directed to accept this Order as binding authority so as to authorize the Debtors and the Agent to consummate the Agency Agreement and to conduct the Sale at the Closing Locations, including, without limitation, conducting and advertising of the Sale (at the contractual rates charged to the Debtors prior to entry of this Order) in accordance with the Agency Agreement, the Sale Guidelines and this Order; and no further approval, license or permits of any governmental authority shall be required.
- 9. Except as expressly provided for herein or in the Sale Guidelines: no person or entity, including but not limited to any landlord or federal or Local Governmental Unit (as defined below), (i) served with a copy of the Motion; or (ii) served with a copy of this Order who does not object pursuant to the provisions of this Order, shall take any action to directly or

indirectly prevent, interfere with, or otherwise hinder consummation of the Sale, or the advertising and promotion (including the posting of signs and use of sign walkers) of such Sale, and all such parties and persons of every nature and description, including landlords and utility companies and all those acting for or on behalf of such parties, are prohibited and enjoined from (a) interfering in any way with, or otherwise impeding the conduct of the Sale and/or (b) instituting any action or proceeding in any court (other than this Court) or administrative body seeking an order or judgment against, among others, the Debtors, the Agent, or the Debtors' landlords for the Closing Locations, that might in any way directly or indirectly obstruct or otherwise interfere with or adversely affect the conduct of the Sale and/or seek to recover damages for breach of covenants or provisions in any lease or sublease based upon any relief authorized herein. This Court shall retain exclusive jurisdiction to resolve any such dispute, and such parties or persons shall take no action against the Debtors, the Agent, the landlords or the Sale until this Court has resolved such dispute. This Court shall hear the request of such persons or parties with respect to any such disputes on an expedited basis, as may be appropriate under the circumstances. No Governmental Units (as defined in section 101(27) of the Bankruptcy Code) shall be bound by this injunctive provision it was either previously served with the Motion or subsequently served with this Order, and has had an opportunity to object as provided in this Order, and failed to timely file an objection.

The Sale at the Debtors' applicable retail store 10. locations shall be conducted by the Debtors and the Agent without the necessity of compliance with any federal, state or local statute or ordinance, lease provision or licensing requirement affecting store closing, "going out of business," auction sales, or affecting advertising, liquidation or including signs, banners, posting of signage, and use of sign walkers, and including ordinances establishing licensing or permitting requirements, waiting periods, time limits or bulk sale restrictions that would otherwise apply to the Sale ("GOB Laws"), other than Safety Laws and General Laws, except as may otherwise expressly be provided for in the Sale Guidelines. NOTWITHSTANDING THE FOREGOING SENTENCE, OR ANY OTHER PROVISION OF THIS ORDER, OR OF THE AGREEMENT, OR OF THE SALE GUIDELINES TO THE CONTRARY, with respect solely to Agent's use, in conformity with the Sale Guidelines and this Order, of (i) signwalkers; interior store signage and banners; and (ii) exterior banners ("Banner and Signwalker Advertising"), (A) Agent is Signwalker unconditionally authorized Banner and to use Advertising (except only to the extent limited by an agreement between Agent and a landlord entered into in connection with the Sale) notwithstanding any local GOB Laws, Safety Laws, General Laws, or lease provision which purports to regulate, prohibit, restrict, or in any way limit such activity so long as such activity is undertaken by Agent in a safe and professional

manner; (B) any person (including without limitation any local Governmental Unit, or landlord) who, after having received a copy of this Order, and after having been specifically advised in writing of the provisions of this Section, continues to Signwalker Advertisement, interfere with any Banner and including any action by a local Governmental Unit taken against a landlord based on the activities of Agent undertaken pursuant to this Order (other than by seeking redress to this Court as provided herein or as permitted by further ruling of the Court as a result thereof) shall be liable to Agent and/or Debtors and affected landlord(s) for any and all damages resulting from such interference; and (C) this Court shall continued exclusive jurisdiction with respect to any claim or issue by any person (including without limitation any local Governmental Unit or landlord) that seeks to regulate, prohibit, restrict, or in any other way limit Banner and Signwalker Advertising, or that alleges that Banner and Signwalker Advertising is not being undertaken in a safe and professional manner, with any such claim or issue to be heard by this Court on an expedited basis.

Agreement, the Sale at the Closing Locations shall be conducted by the Debtors and the Agent notwithstanding any restrictive provision of any lease, sublease or other agreement relative to occupancy affecting or purporting to restrict the conduct of the Sale, the rejection of leases, abandonment of assets or "going dark" provisions, provided, however, that nothing in this Order shall impact any objection that any of the Debtors' landlords

may have to assumption, assignment or rejection of their respective lease or to any proposed cure amount or rejection damages claim in association with such assumption, assignment or rejection.

- 12. Except as may otherwise be specifically set forth in the Sale Guidelines, the Debtors and/or the Agent (as the case may be), are authorized and empowered to transfer assets among the Closing Locations.
- Except as expressly provided in this Order, nothing in this Order shall be deemed to bar any Governmental Units from enforcing Safety Laws and General Laws in the applicable nonbankruptcy forum, subject to the Debtors' or Agent's right to assert that any such laws are not in fact Safety Laws or General Laws or that such enforcement is impermissible under the Bankruptcy Code, this Order or otherwise, and provided further that any local Governmental Unit shall in the first instance present the matter to this Court for resolution, or to request that they be permitted to proceed with the matter in the non-bankruptcy forum, provided however the applicable Governmental Unit shall provide the Debtors and Agent and any affected landlord with reasonable notice and opportunity to cure any such alleged violation absent extenuating circumstances and/or to oppose the relief sought by such Governmental Unit; provided further, however, cessation of alleged unlawful conduct after notice shall not, in and of itself, render court action by any State moot, under any circumstances, any injunctive relief that may lie even if the Debtors or the Agent has ceased the

alleged unlawful conduct. The Debtors and/or the Agent and affected landlord do not waive the right to argue that the conduct was in compliance with this Order and/or any applicable law, or preempted by applicable law.

- 14. The Debtors shall make reasonable efforts to serve copies of this Order within five (5) business days, via first class mail, upon (i) the Attorney General's office for each state where the Sale is being held, (ii) the county consumer protection agency or similar agency for each county where the Sale will be held, and (iii) the division of consumer protection for each state where the Sale will be held. Except as provided for in paragraph 15 below, this Court shall retain exclusive jurisdiction to resolve any dispute arising under local GOB Laws and related to the Sale Guidelines, the Agency Agreement, or this Order, by any Local Governmental Unit filed within 20 days of service of this Order. Except as provided in Section 10 with respect to Banner and Signwalker Advertising, nothing herein shall preclude any Governmental Unit from enforcing Safety Laws or General Laws in an appropriate non bankruptcy forum.
- 15. The Debtors are authorized to conduct the Sale in accordance with the terms of this Order, the Sale Guidelines, and the Agency Agreement. Provided that the Sale is so conducted (and subject to the provisions of this Order) the Debtors, the Agent, and the Debtors' landlords, shall be presumed to be in compliance with any State, county, parish, or municipal or other local government's (herein referred to as

"Local") GOB Laws. Except as provided in Section 10 with respect to Banner and Signwalker Advertising, nothing herein shall exempt the Debtors and/or the Agent from compliance with any Safety Laws or General Laws.

- 16. If there is a dispute (a "Reserved Dispute") over the enforceability of a GOB Law, resolution of such Reserved Dispute will take place before this Court, as provided herein and shall only operate prospectively.
- Any time before the tenth (10th) day following the 17. service of this Order as provided for above, any Local Governmental Unit may assert a Reserved Dispute by sending a notice explaining the nature of the dispute to Debtors', counsel to the Committee, and Agent's counsel. If the Debtors and the objecting Local Governmental Unit (as the case may be, the "Objecting Party") are unable to resolve the Reserved Dispute within ten (10) days of receipt of the Objecting Parties notice, either party may file a motion with the Court requesting a resolution of the dispute ("Dispute Resolution Motion"). such a Dispute Resolution Motion is timely filed, the Debtors and Agent shall each be entitled to assert that the provisions in question are preempted by the Bankruptcy Code and/or that neither the terms of this Order nor the conduct of the Sale violates the GOB Law. The timely filing of a Dispute Resolution Motion will not affect the finality of this Order or limit or interfere with the ability to conduct the Sale. filing a Dispute Resolution Motion, all Governmental Units shall be entitled to assert any jurisdictional, procedural

substantive argument that it might heretofore have been entitled to raise. Any such Dispute Resolution Motion will also be served upon any affected landlord.

- 18. Nothing herein shall be deemed to constitute a ruling on whether any non-bankruptcy state law, regulation or rule applicable to the Sale is preempted by the Bankruptcy Code nor as to whether the automatic stay applies nor is this Order a ruling with respect to whether sovereign immunity applies.
- 19. This Court shall retain exclusive jurisdiction with regard to all issues or disputes in connection with the order and the relief provided for herein, including, without limitation, to protect the Debtors, the landlords and/or the Agent from interference with the Sale, and to resolve any disputes related to the Sale or arising under the Agency Agreement or the implementation thereof.
- 20. The Agent shall not be liable for any claims against the Debtors other than as expressly provided for in the Agency Agreement, including (without limitation) section 14.2.
- 21. All state and federal laws relating to implied warranties for latent defects shall be complied with and are not superseded by the sale of said goods or the use of the terms "as is" or "final sales".
- 22. The Debtors, the Agent and each of their respective officers, employees and agents be, and they hereby are, authorized to execute such documents and to do such acts as are necessary or desirable to carry out the Sale and effectuate the Agency Agreement and the related actions set forth therein.

- 23. The Agent shall have the right to use the Stores and all related Store services, furniture, fixtures, equipment and other assets of Merchant as designated hereunder for the purpose of conducting the Sale, in accordance with the provisions of the Agency Agreement through the Sale Termination Date.
- 24. The Agent shall be granted a limited license and right to use until the termination date of the Sale the trade names, logos, customer lists, and e-mail lists relating to and used in connection with the operation of the Stores, solely for the purpose of advertising the Sale in accordance with the terms of the Agency Agreement.
- 25. Upon issuance of the Letter of Credit provided for in the Agency Agreement, the Agent shall have a valid and perfected security interest in and lien upon the Merchandise and the Proceeds, owned FF&E (if Merchant makes a request under section 16), proceeds from the sale of owned FF&E, and proceeds from the sale of Merchant Consignment Goods to secure all obligations of Merchant to Agent under the Agency Agreement, junior only to (a) the Lender Agent's lien until the Guaranteed Amount and the Expenses are paid in full, and (b) any amount owed by Agent to Merchant for Recovery Amount ((a) and (b), together, the "Agent's Payment Obligations"), which security interest shall be perfected without the necessity of filing financing statements. Upon entry of this Order or other action, the security interest

granted hereby shall be properly perfected without the need for further filings or further documentation.

- 26. Subject to Agent having satisfied the Agent's Payment Obligations, any amounts owed by Merchant to Agent under the Agency Agreement shall be granted the status of superpriority claims in these chapter 11 cases pursuant to Bankruptcy Code section 364(a), senior to all other claims (other than the claims of the DIP Lenders and the prepetition secured lenders).
- The provisions of this Order and the Agency Agreement and any actions taken pursuant hereto or thereto shall survive order which may be entered confirming entry of any consummating any plan of reorganization of the Debtors, or which may be entered converting Debtors' cases from chapter 11 to chapter 7, and the terms and provisions of the Agency Agreement as well as the rights and interests granted pursuant to this Order and the Agency Agreement shall continue in this or any superseding case and shall be binding upon the Debtors, the Agent and their respective successors and permitted assigns, including any trustee or other fiduciary hereafter appointed as a legal representative of the Debtors under chapter 7 or chapter 11 of the Bankruptcy Code. Any trustee appointed in these cases shall be and hereby is authorized to operate the business of the Debtors to the fullest extent necessary to permit compliance with the terms of this Order and the Agency Agreement and the Agent and the trustee shall be and hereby are authorized to perform under the Agency Agreement upon the appointment of a trustee without need for further order of this Court. In the

event the chapter 7 trustee determines that it needs further order of this Court in connection with the continued operation of the business, such motion shall be heard on an expedited basis.

- Within three (3) business days of the Debtors receipt 28. of a notice of Sale Termination Date as to any Closing Location pursuant to Section 6.1 of the Agency Agreement, the Debtors shall electronically file a notice of sale termination date with the Court, and shall serve a copy of such notice on the affected landlord(s) for the subject Store; provided however, such notice shall not serve as a rejection of the lease for such named Store, and the Debtors shall have no obligation to serve such notice on any other party in interest. In the event of an agreement between the Debtors, the Agent and the applicable landlord to extend the Sale at a Store beyond March 31, 2009, Debtors shall electronically file a notice of extension, and mail a copy of such notice to the affected landlord, counsel to Lenders, counsel to the Official Committee, the US Trustee, and the Attorney(s) General for the State(s) in which the subject Store is located, with such parties having the right to object to such extension and to seek an expedited hearing before this Court.
- 29. The time for the Merchant to assume or reject all of the leases associated with the Stores under section 365(d)(4) of the Bankruptcy Code has been extended to a time period after the Sale Termination Date. The Agent shall have the right to use such Stores as provided for in the Agency Agreement, without

interference from any landlord, through the Sale Termination Date.

- 30. Before any sale or other disposition of computers (including software) and/or cash registers and any other point of sale FF&E (collectively, "POS Equipment") which may contain Personally Identifiable Information, the Debtors shall remove or cause to be removed the Personally Identifiable Information from the POS Equipment.
- 31. This Order constitutes an authorization of conduct by the Debtors and nothing contained herein shall be deemed to constitute a ruling with regard to the sovereign immunity of any state, and the failure of any state to object to the entry of this Order shall not operate as a waiver with respect thereto.
- 32. To the extent, if any, anything contained in this Order conflicts with a provision in the Agency Agreement or the Sale Guidelines, this Order shall govern and control. The Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or related to the implementation of this Order.
- 33. To the extent that the disposition of the assets under the Agency Agreement would constitute the sale of an interest in a consumer credit transaction that is subject to the Truth in Lending Act or an interest in a consumer credit contract (as defined in section 433.1 of title 16 of the Code of Federal Regulations (January 1, 2004), as amended from time to time, then the purchaser shall remain subject to all claims and defenses that are related to such consumer credit transaction or

such consumer credit contract, to the same extent as such person would be subject to such claims and defenses of the consumer had such interest been purchased at a sale not under this section.

- 34. Gift certificates, gift cards, and merchandise credits issued by the Debtors prior to the Sale Commencement Date (as defined in the Agency Agreement) shall be accepted and honored by the Agent during the Sale Term as provided in the Agency Agreement. The Debtors shall reimburse the Agent for any gift certificates, gift cards, and merchandise credits honored during the Sale as part of the weekly sale reconciliation process.
- 35. Nothing in this Order shall (a) alter or affect the Debtors' obligation to comply with section 365(d)(3) of the Bankruptcy Code or (b) alter or modify the rights of any lessor or other counterparty to a Lease with the Debtors to file an appropriate motion or otherwise seek appropriate relief if the Debtors fails to comply with section 365(d)(3) of the Bankruptcy Code.
- 36. The transactions contemplated by the Agency Agreement are not subject to avoidance pursuant to section 363(n) of the Bankruptcy Code.
- 37. Notwithstanding Bankruptcy Rules 6004 and 6006, this Order shall be effective and enforceable immediately upon entry and its provisions shall be self-executing. In the absence of any person or entity obtaining a stay pending appeal, the Debtors and the Agent are free to perform under the Agency Agreement at any time, subject to the terms of the Agency Agreement and the Agent shall be afforded the protections of

section 363(m) of the Bankruptcy Code as to all aspects of the transactions under and pursuant to the Agency Agreement if this Order or any authorization contained herein is reversed or modified on appeal.

- 38. The Agent is a party in interest and shall have the ability to appear and be heard on all issues related to or otherwise connected to this Agency Agreement and the conduct of the Sale.
- 39. Nothing in this Order shall alter any statutory priorities respecting the tax claims of governmental entities, to the extent any such claims are valid, senior, due and owing, and become allowed claims under applicable law.
- 40. Notwithstanding anything in the Agency Agreement to the contrary, all Proceeds received by the Debtors and credited against Agent's Payment Obligations shall remain subject to the liens and claims of the DIP Lenders and the prepetition secured lenders as set forth in, and shall otherwise be subject to, the prior orders of this Court and such Proceeds shall be deposited in accordance with the existing cash management order, the DIP financing order, and the Agency Agreement.

Dated: Jan 16 2009 2009

Richmond, Virginia

/s/ Kevin Huennekens

United States Bankruptcy Judge

Entered on docket: January 16, 2009

#### WE ASK FOR THIS:

Gregg M. Galardi, Esq.
Ian S. Fredericks, Esq.
SKADDEN, ARPS, SLATE, MEAGHER & FLOM, LLP
One Rodney Square
PO Box 636
Wilmington, Delaware 19899-0636
(302) 651-3000

- and -

Chris L. Dickerson, Esq. SKADDEN, ARPS, SLATE, MEAGHER & FLOM, LLP 333 West Wacker Drive Chicago, Illinois 60606 (312) 407-0700

- and -

/s/ Douglas M. Foley
Dion W. Hayes (VSB No. 34304)
Douglas M. Foley (VSB No. 34364)
MCGUIREWOODS LLP
One James Center
901 E. Cary Street
Richmond, Virginia 23219
(804) 775-1000

Counsel to the Debtors and Debtors in Possession

### **CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022-1(C)**

Pursuant to Local Bankruptcy Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Douglas M. Foley

# EXHIBIT A

[Agency Agreement]

#### AGENCY AGREEMENT

This Agency Agreement (the "Agreement") is made as of this 15th day of January, 2009 by and between Great American Group WF, LLC, Hudson Capital Partners, LLC, SB Capital Group, LLC, and Tiger Capital Group, LLC (collectively, the "Agent") and Circuit City Stores, Inc., a Virginia corporation ("CCI"), Circuit City Stores West Coast, Inc., a California corporation, and CCI's other direct and indirect subsidiaries (collectively, "Merchant") that are debtors in possession in chapter 11 bankruptcy cases jointly administered under Case No. 08-35653 (KRH) (E.D. Va.) (collectively, the "Chapter 11 Cases") and with a principal place of business at 9950 Mayland Drive, Richmond, Virginia 23233.

#### **RECITALS**

WHEREAS, Merchant desires that Agent act as Merchant's exclusive agent for the purpose of conducting a sale (the "Sale") of all of the Merchandise (as hereinafter defined) located in 567 retail store locations ("Stores") and distribution centers set forth on Exhibit 1 (each a "Closing Location," and collectively the "Closing Locations").

NOW THEREFORE, in consideration of the mutual covenants and agreements set forth herein, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Agent and Merchant hereby agree as follows:

Section 1. <u>Defined Terms</u>. The terms set forth below are defined in the Sections referenced of this Agreement:

Defined Term		Section Reference
Additional Stores		Section 21
Agency Account		Section 7.2(a)
Agency Documer	nts	Section 12.1(b)
Agent		Preamble
Agent Claim		Section 13.5
Agent Letter of Credit		Section 3.3(b)
Agent's Fee		Section 3.2
Agent Indemnified Parties		Section 14.1
Agreement		Preamble
Approval Order		Section 2.1
Benefits Cap		Section 4.1(b)
Central Service Expenses		Section 4.1
Chapter 11 Cases		Preamble
Closing Locations		Recitals
Cost File		Section 5.3(a)
Cost Value		Section 5.3(a)
Defective Merchandise		Section 5.1(b)
Designated	Merchant	Section 7.2(b)

Discount Discount Display Merchandise Estimated Guarantee Amount Events of Default Excluded Defective Merchandise Excluded Goods Expenses Section 5.1 Expens
Display Merchandise Estimated Guarantee Amount Events of Default Excluded Defective Merchandise Excluded Goods Excluded Goods Expenses Excluded Goods Expenses Section 5.1 Expenses Section 3.1(a) Gross Rings Section 3.4 Guaranteed Amount Guaranty Percentage Section 3.1(a) Cayaway Inventory Section 9.3(c) Lender Agent Merchard Merchandise Merchant Merchant Merchant Merchant Merchant Merchant Section 5.1(a) Merchant Merchant Merchant Consignment Goods Occupancy Expenses Payment Date Premitted Installation Services Pricing Adjustment Proceeds Pricing Adjustment Section 5.3 Recovery Amount Section 9.8 Remaining Merchandise Reserve Inventory Reserve & Layaway Inventory Retained Employee Section 10.1
Estimated Guarantee Amount Events of Default Excluded Defective Merchandise Excluded Goods Expenses Excluded Goods Expenses Excluded Goods Expenses Section 5.1 Expenses FF&E Section 5.1(b) Final Reconciliation Gross Rings Guaranteed Amount Guaranty Percentage Layaway Inventory Lender Agent Merchandise Merchandise Merchant Merchant Merchant Merchant Consignment Goods Occupancy Expenses Payment Date Permitted Installation Services Pricing Adjustment Proceeds Recovery Amount Refund Remaining Merchandise Reserve Inventory Reserve & Layaway Inventory Retained Employee  Section 3.3(a) Section 1.5 Section 1.5 Section 5.1 Section 5.1 Section 5.1 Section 3.1(a) Section 3.1(a) Section 9.3(c) Bank of America, N.A., in its capacity as agent under Merchant's existing credit facility Section 5.1(a) Preamble Section 5.2(a) Section 5.2(a) Section 4.1 Section 3.3(c) Section 3.3(c) Section 5.2 Section 8.2 Section 5.3(b) Section 5.3 Section 7.1 Section 9.8 Section 9.8 Section 9.8 Section 9.2(c) Section 9.2(c) Section 9.2(c) Section 9.2(c) Section 10.1
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#### Section 2. Appointment of Agent.

- 2.1 <u>Appointment of Agent.</u> Merchant hereby irrevocably appoints Agent, and Agent hereby agrees to serve as Merchant's exclusive agent for the limited purpose of conducting the Sale and, to the extent designated by Merchant, disposing of Merchant's owned FF&E, in accordance with the terms and conditions of this Agreement.
- 2.2 <u>Bankruptcy Court Approval</u>. Merchant's and Agent's obligations hereunder are subject to approval of the Bankruptcy Court and shall be of no force and effect in the event that it is not so approved. As soon as practicable after Merchant's execution of this Agreement, Merchant shall apply to the Bankruptcy Court for an order approving this Agreement in its entirety in form and substance provided by Agent, which order shall be reasonably satisfactory to Merchant (the "Approval Order").

# Section 3. Guaranteed Amount and Other Payments.

# 3.1 Payments to Merchant.

- (a) As a guaranty of Agent's performance hereunder, Agent guarantees to Merchant that the Proceeds of the Sale shall equal or exceed seventy and one half percent (70.5%) (the "Guaranty Percentage") of the aggregate Cost Value of the Merchandise included in the Sale (the "Guaranteed Amount") plus an amount sufficient to pay all Expenses.
- (b) To the extent that Proceeds exceed the sum of (x) the Guaranteed Amount, (v) Expenses of the Sale, and (z) one percent (1.0%) of the aggregate Cost Value of the Merchandise (the "Agent's Fee") (the sum of (x), (y) and (z), the "Initial Sharing Threshold"), then Proceeds of the Sale above the Initial Sharing Threshold shall be shared seventy percent (70%) to Merchant and thirty percent (30%) to Agent until Agent has received an aggregate amount (including the Agent's Fee and its 30% sharing) equal to three percent (3%) of the aggregate Cost Value of the Merchandise (the "Additional Sharing Threshold" and collectively with the "Initial Sharing Threshold", the "Sharing Thresholds"), and then all remaining Proceeds of the Sale above the Additional Sharing Threshold shall be shared ninety percent (90%) to Merchant and ten percent (10%) to Agent. All amounts, if any, to be received by the Merchant from Proceeds in excess of the Sharing Thresholds shall be referred to as the "Recovery Amount." The Agent shall pay to the Merchant the Guaranteed Amount, the Recovery Amount, if any, in the manner and at the times specified in Section 3.3 below. The Guaranteed Amount and the Recovery Amount will be calculated based upon the aggregate Cost Value of the Merchandise as determined by the amount of Gross Rings, as adjusted for shrinkage per this Agreement.

#### 3.2 Payments to Agent.

(a) The Agent shall receive as its compensation for services rendered to the Merchant, the Agent's Fee, plus all remaining Proceeds of the Sale after

payment of the Guaranteed Amount, Expenses of the Sale, the Recovery Amount, if any, and all other amounts payable to the Merchant from Proceeds hereunder.

(b) Subject to Merchant's rights with respect to the Recovery Amount, all Merchandise remaining, if any, at the Sale Termination Date (the "Remaining Merchandise") shall become the property of Agent, free and clear of all liens, claims and encumbrances, provided, however, that Agent shall use its best efforts to sell all of the Merchandise during the Sale. Any proceeds received from the sale of any Remaining Merchandise shall be deemed Proceeds under this Agreement.

#### 3.3 Time of Payments.

- (a) During each week's reconciliation as provided for in section 3.5 during the Sale Term, all Proceeds of the Sale shall be deposited into the Designated Merchant Accounts. Proceeds shall be disbursed, on a weekly basis, as follows: (i) first, to Merchant, to reimburse Merchant for Expenses paid by Merchant during the previous week, (ii) second, to Agent, to reimburse Agent for Expenses paid by Agent during the previous week, (iii) third, to Merchant, until the Guaranteed Amount is paid in full, (iv) fourth, to Agent, until the Agent's Fee is paid in full, (v) fifth, to Merchant, in payment of the Recovery Amount, and (vi) sixth, to Agent, the remainder. All amounts shall be deposited in Designated Merchant Accounts or such other accounts as designated by Lender Agent.
- No later than two (2) business days after entry of the Approval Order (the "Payment Date"), and to secure payment of the unpaid portion of the Guaranteed Amount and Expenses from Agent to Merchant hereunder, Agent shall deliver to Merchant an irrevocable standby letter of credit, naming Lender Agent as beneficiary, substantially in the form of Exhibit 3.3(b) attached hereto, in the original face amount equal to the \$100 million (the "Agent Letter of Credit"). Agent shall use its best efforts to cause the Agent Letter of Credit to be delivered no later than the Payment Date. In the event that Agent shall fail to pay to Merchant, any amount required to be paid hereunder, Lender Agent shall be entitled to draw on the Agent Letter of Credit to fund such amount following five (5) days' written notice to Agent of the Merchant's intention to do so. The Agent Letter of Credit shall expire no less than sixty days after Sale Termination; provided however; Merchant and Agent agree that after payment of the unpaid portion of the Guaranteed Amount pursuant to Section 3.3(a) the face amount of the Agent Letter of Credit shall be reduced in an amount(s) to be agreed upon by Merchant and Agent, but in any event not less than the sum of any and all amounts then due or to be due and payable from Agent under this Agreement. Unless the parties shall have mutually agreed that they have completed the Final Reconciliation under this Agreement, then, at least thirty (30) days prior to the initial or any subsequent expiry date, Merchant shall receive an amendment to the Agent Letter of Credit solely extending (or further extending, as the case may be) the expiry date by at least sixty (60) days. If Merchant does not receive such amendment to the Agent Letter of Credit no later than thirty (30) days before the expiry date, then all amounts hereunder shall become immediately due and payable and Lender Agent shall be permitted to draw under the

Agent Letter of Credit and Merchant shall hold the amount drawn under the Agent Letter of Credit as security for amounts that may become due and payable to Merchant hereunder.

- (c) Merchant agrees that if at any time during the Sale Term Merchant holds any amounts due to Agent as Proceeds hereunder, Agent may, in its discretion, after 5 business days notice to Merchant and Lender Agent, offset such Proceeds being held by Merchant against any amounts due and owing to Merchant pursuant to this Section 3.3 or otherwise under this Agreement. In addition, Merchant and Agent further agree that if at any time during the Sale Term, Agent holds any amounts due to Merchant under this Agreement, Agent may, in its discretion, after 5 business days notice to Merchant and Lender Agent, offset such amounts being held by it against any amounts due and owing by, or required to be paid by, Merchant hereunder.
- 3.4 <u>Gross Rings</u>. During the Sale Term, Agent and Merchant shall keep a strict count of register receipts and reports to determine the actual Cost Value of the Merchandise sold by SKU. All such records and reports shall be made available to Agent and Merchant during regular business hours upon reasonable notice. Agent shall pay that portion of the Guaranteed Amount calculated on the Gross Rings basis, to account for shrinkage, on the basis of 102% of the aggregate Cost Value of Merchandise sold during the Sale Term.

# 3.5 Reconciliation

- (a) On each Thursday during the Sale Term, commencing on the second Thursday after the Sale Commencement Date, Agent and Merchant shall cooperate to jointly prepare a reconciliation of the weekly Proceeds of the Sale, Expenses and any other Sale related items that either party may reasonably request (the "Weekly Sale Reconciliation").
- (b) Within thirty (30) days after the Sale Termination Date, Agent and Merchant shall jointly prepare a final reconciliation of the Sale, including, without limitation, a summary of Proceeds, Expenses, and any other accounting required hereunder (the "Final Reconciliation") and deliver the same to each other. Within five (5) days of completion of the Final Reconciliation, Agent shall pay to Merchant, or Merchant shall pay to Agent, as the case may be, any and all amounts due the other pursuant to the Final Reconciliation. During the Sale Term, and until all of Agent's obligations under this Agreement have been satisfied, Merchant and Agent shall have reasonable access to Merchant's and Agent's records with respect to Proceeds and Expenses to review and audit such records.
- (c) In the event that there is a dispute with respect to the Final Reconciliation, such dispute shall be promptly (and in no event later than the third business day following the request by either Merchant or Agent) submitted to the Bankruptcy Court for a determination. Merchant and Agent hereby agree to submit to the jurisdiction of the Bankruptcy Court for such determination.

# Section 4. Sale Expenses.

- 4.1 <u>Expenses</u>. Agent shall unconditionally be responsible for all Expenses incurred in conducting the Sale. As used herein, "<u>Expenses</u>" shall mean Storelevel operating expenses of the Sale which arise during the Sale Term (except in the case of (c), (d) and (m) below, which may arise prior to the Sale Commencement Date) at the Closing Locations limited to the following:
  - (a) all payroll (including SPIFS) for Retained Employees for actual days/hours worked in the conduct of the Sale and third party payroll processing fees;
  - (b) amounts payable including FICA, unemployment taxes, worker's compensation, healthcare insurance benefits, and paid time-off benefits that accrue during the Sale for Retained Employees in an amount not to exceed 19.8% of base payroll for each Retained Employee (the "Benefits Cap");
  - on-site supervision of the Stores, including base fees and bonuses of Agent's field personnel, actual costs of temporary employees retained by Agent through third-party agencies during the Sale Term, travel to and from the Stores and incidental out-of-pocket and commercially reasonable travel expenses relating thereto (including reasonable and documented corporate travel to monitor and manage the Sale)
  - (d) advertising and signage expenses (at Merchant's contract rates, if available);
  - (e) local, leased line, satellite broadband connections and long distance telephone (including network connection charges such as T-1 lines) expenses incurred in the conduct of the Sale and not reflected in 4.1(1);
  - (f) credit card, Telecheck and bank card fees, chargebacks, discounts, bad debt expense, check guarantee fees and any other bank charges relating to store operations;
  - (g) costs of all security services, including, without limitation, security systems, courier and guard

maintenance and armored car expenses; store cash theft and other store cash shortfalls in the (h) registers; (i) a pro-rata portion of Merchant's property, casualty, general liability and/or other insurance premiums attributable to the Merchandise, which are not reflected in 4.1(1), and the incremental cost of Agent's insurance necessary to fulfill Agent's obligations as set forth in Section 12 herein; costs of transfers of Merchandise initiated by Agent (j) between the Stores during the Sale Term, including freight and delivery costs; Retention Bonuses as described in Section 10.4 (k) below; actual Occupancy Expenses for the Stores on a per (1) location and per diem basis in an amount equal to the per Store per diem amount set forth on Exhibit 4.1 hereto; Agent's actual cost of capital, reasonable attorney's (m) fees, letter of credit fees, insurance costs and other transaction costs; additional Supplies; (n) the actual cost of delivering Merchandise to (o) customers minus any reimbursement from customers, which reimbursement shall not constitute Proceeds hereunder; the actual cost of installing Merchandise for (p) customers minus any reimbursement from customers, which reimbursement shall not constitute Proceeds hereunder; Central Services Expenses of \$10,000 per week (q) during the Sale Term; postage, courier and overnight mail charges to and (r) from or among the Closing Locations and central office to the extent relating to the Sale;

service, building alarm service, alarm services

(t) housekeeping, cleaning services and snow and trash removal; and

There will be no double payment of Expenses to the extent Expenses appear or are contained in more than one Expense category. Notwithstanding anything herein to the contrary, to the extent that an Expense listed in Section 4.1 is also included on Exhibit 4.1, then Exhibit 4.1 shall control and such Expense shall not be double counted.

As used herein, the following terms have the following respective meanings:

"Central Service Expenses" means costs and expenses for Merchant's central administrative services necessary for the Sale, including, but not limited to, MIS services, payroll processing, cash reconciliation, inventory processing and handling, and data processing and reporting.

"Excluded Benefits" means, with respect to each Retained Employee, (i) the following benefits arising or accruing prior to the Sale Commencement Date: (v) vacation days or vacation pay, (w) sick days or sick leave or any other form of paid time off, (x) maternity leave or other leaves of absence, termination or severance pay, and (y) ERISA coverage and similar contributions and/or (ii) any benefits in excess of the Benefits Cap, including any payments due under the Worker Adjustment Retraining Notification Act ("WARN Act").

"Occupancy Expenses" means actual base rent, percentage rent, HVAC, utilities, CAM, storage costs, real estate and use taxes, merchant's association dues and expenses, personal property leases (including, without limitation, point of sale equipment), cash register maintenance, building maintenance, rental for furniture, fixtures and other equipment, and building insurance relating to the Closing Locations limited on a per diem, per Closing Location basis and limited to those amounts and categories as described on Exhibit 4.1 attached hereto.

"Expenses" shall not include: (i) Excluded Benefits; (ii) expenses associated with any of Merchant's distribution centers; (iii) any Occupancy Expenses in excess of the amounts set forth on Exhibit 4.1; (iv) costs of transferring Merchandise from Merchant's distribution centers to the Stores, and (v) any other costs, expenses, or liabilities arising during the Sale Term in connection with the Sale, other than the Expenses listed above, all of which shall be paid by Merchant promptly when due during the Sale Term.

- 4.2 <u>Payment of Expenses</u>. All Expenses incurred during each week of the Sale (<u>i.e.</u>, Sunday through Saturday) shall be paid by Agent to or on behalf of Merchant immediately following the weekly Sale reconciliation by Merchant and Agent pursuant to Sections 3.3 and 3.5, based upon invoices and other documentation reasonably satisfactory to Agent.
- 4.3 The Agent shall be unconditionally responsible for the payment of all Expenses whether or not there are sufficient Proceeds collected to pay such Expenses after the payment of the Guaranteed Amount.

#### Section 5. <u>Merchandise</u>.

#### 5.1 Merchandise Subject to this Agreement.

- (a) For purposes of this Agreement, "Merchandise" shall mean: all finished goods inventory that is owned by Merchant and located at the Closing Locations as of the Sale Commencement Date, including, Display Merchandise, and Defective Merchandise, and all On Order Merchandise. For the avoidance of doubt, Merchandise shall include all Panasonic consignment goods on display in a Closing Location.
- (b) Notwithstanding the foregoing, "Merchandise" shall not include: (1) goods which belong to sublessees, licensees or concessionaires of Merchant; (2) furnishings, trade fixtures, equipment and improvements to real property that are located in the Closing Locations (collectively, "FF&E"); (3) Return to Vendor (RTV)/to be serviced or repaired merchandise; (4) merchandise subject to Manufacturer's recall; (5) Bose branded merchandise; (6) Reserve & Layaway Inventory; (7) Department #111 Direct TV Receivers, Department #118 Seating and Department 505 installation software; (8) gift cards and saving cards; (9) Excluded Defective Merchandise; (10) other goods held by Merchant on memo, on consignment (other than Panasonic consignment goods on display in a Closing Location but including closed-box Panasonic consignment goods), or as bailee; and (11) Product Return Center merchandise ((1) though (11), collectively, "Excluded Goods"). As used in this Agreement the following terms have the respective meanings set forth below:

"<u>Display Merchandise</u>" means those items of inventory used in the ordinary course of business as displays or floor models, including inventory that has been removed from its original packaging for the purpose of putting such item on display, but not customarily sold or saleable by the Merchant.

"Excluded Defective Merchandise" means any item of merchandise that is dented, worn, shopworn, scratched, broken, faded mismatched, damaged, defective, refurbished, incomplete, out of box, mismatched, scratched, discolored, returned, missing power cords or other included components, repaired or suffering from other damages or merchandise affected by other similar defects rendering it otherwise not reasonably suitable or reasonably saleable for its intended purpose.

"<u>Defective Merchandise</u>" means any item of merchandise that is dented, worn, scratched, broken, faded, mismatched, or merchandise affected by other similar defects rendering it not first quality, but which is reasonably saleable by Agent for its intended purpose during the Sale Term. Defective Merchandise does not include Display Merchandise.

"On Order Merchandise" means goods to be received at the Closing Locations in the ordinary course from Merchant's vendors on or after the Sale Commencement Date, not to exceed \$75 million at Cost Value, which goods shall be

delivered to the Stores by Merchant at Merchant's cost but at Agent's direction no later February 6, 2009.

"<u>Distribution Center Merchandise</u>" means those items of inventory currently located at Merchant's Distribution Centers. Such goods shall be delivered by Merchant at Merchant's cost but at Agent's direction to the Stores no later than fourteen days after Agent provides written notice to Merchant of Agent's desired allocation of such Distribution Center Merchandise (the "Distribution Center Merchandise Receipt Deadline").

#### 5.2 Sale of Excluded Goods.

- (a) Merchant shall retain all responsibility for Excluded Goods. If the Merchant elects, Agent shall accept all or a portion of Excluded Goods, as directed by Merchant, for sale as "Merchant Consignment Goods" at prices established by the Agent, except in the case of prices for Reserve & Layaway Inventory, which shall be established by Merchant. Agent shall retain 20% of the receipts for all sales of Merchant Consignment Goods, and the Merchant shall receive 80% of the receipts in respect of such sales; provided, however, that, notwithstanding anything to the contrary herein, Merchant shall receive 80% of the receipts for all sales of closed-box Panasonic consignment goods. Agent shall receive its share of the receipts of sales of Merchant Consignment Goods on a weekly basis, immediately following the weekly Sale reconciliation by Merchant and Agent pursuant to Section 3.5. Except as expressly provided in this Section 5.2, the Agent shall have no cost, expense or responsibility in connection with any goods not included in Merchandise.
- (b) Notwithstanding anything to the contrary herein, Agent shall (i) process all Reserve Inventory without compensation and (ii) process all Layaway Inventory with Merchant retaining 90% of the proceeds from the sale of each item of Layaway Inventory and Agent retaining 10% of such proceeds. By no later than January 20, 2009, Merchant agrees to notify all Reserve & Layaway Inventory customers that they must take delivery of all Reserve & Layaway Inventory by no later than January 31, 2009.

#### 5.3 Valuation.

(a) For purposes of this Agreement, except as modified below in Section 5.3(b), "Cost Value" shall mean, with respect to each item of Merchandise, the standard cost (determined by applicable merchant accounting unit for such item of Merchandise as reflected in Merchant's master cost files titled (x) "CC – CE Detail All Locations (Includes OH Breakdown)" and (y) "CC-2A Entertainment Detail All Locations") (together, the "Cost File"). Cost is determined by the average cost method and includes the cost of freight from the vendor to the Merchant's distribution centers, or in the case of direct shipments, the cost of freight from the vendor to the Merchant's stores. In the case of import Merchandise, cost includes duties, brokerage fees, drayage, and other associated costs that result in a net landed cost. Also included in the cost of inventory are certain discounts and vendor allowances that are not a reimbursement of

specific, incremental and identifiable costs to promote vendors' products. With respect to some, and in certain instances all, items of Merchandise, cost, as reflected in the Cost File, does not account for or include certain volume discounts, advertising co-op allowances, or other discounts, including, without limitation, cash discounts (each a "Discount"); provided. further, that the Cost Value associated with any such item of Merchandise shall not be adjusted on account of any Discount(s). The Cost Value represents the stock ledger cost, which includes a 5% load to protect inventory margin for internal reporting and is reversed on the general ledger.

- (b) For purposes of this Agreement, Retail Price shall mean, with respect to each item of Merchandise, as of the Sale Commencement Date, the lower of (i) the lowest ticketed, shelf marked, or rebate price, and (ii) the lowest register or file price, except for minimum discretionary prices allowed to sales persons. The marked down Retail Price of open box or display Merchandise will not be applied as the lowest Retail Price for other items of the identical SKU. If Merchant and Agent agree that any item is clearly mismarked, then such mismarked price will not be utilized when determining Retail Price and the actual price will prevail. If the Retail Price of an item of Merchandise is less than the Cost Value of such item of Merchandise as determined under section 5.3(a) and (b), the Cost Value of all such items of Merchandise shall be such Retail Price.
- (c) Other than Excluded Defective Merchandise, in lieu of any other adjustments to the Cost Value of Merchandise under this Agreement (e.g., adjustments for Defective Merchandise, clearance merchandise, and/or sample merchandise), the aggregate Cost Value of the Merchandise shall be adjusted (i.e., reduced) by means of a single global downward adjustment equal to one percent (1%) of the sum of the aggregate Cost Value of the Merchandise.
- (d) Items of On-Order Merchandise received at the Stores after February 6, 2009 and Distribution Center Merchandise received at the Stores after the Distribution Center Merchandise Receipt Deadline will be valued at the applicable Cost Value (determined consistently with Section 5.3(a) and (b) above) for each such item multiplied by the inverse of the prevailing discount on similar items of Merchandise as of the date of receipt in the Stores.

#### Section 6. Sale Term.

6.1 Term. The Sale shall commence at the Closing Locations on January 17, 2009 (the "Sale Commencement Date"). Agent shall complete the Sale at the Closing Locations, and shall vacate all of the Closing Location premises on or before March 31, 2009 (the "Sale Termination Date") unless the Sale and the Sale Termination Date are extended by mutual agreement of Agent and Merchant following a commensurate extension of the expiry date of the Agent Letter of Credit, provided that Agent may terminate the Sale at any Closing Location upon ten (10) days' written notice to Merchant. The period for the Sale Commencement Date to the Sale Termination Date shall be referred to herein as the "Sale Term."

6.2 Vacating the Closing Locations. On the Sale Termination Date, Agent shall leave the Closing Locations in "broom clean" condition (ordinary wear and tear excepted). Agent shall vacate the Closing Locations on or before the Sale Termination Date, as provided for herein, at which time Agent shall surrender and deliver the Closing Location premises and Closing Location keys to Merchant. Agent's obligations to pay all Expenses, including Occupancy Expenses, for each Closing Location shall continue until the Sale Termination Date for each such Closing Location. All assets of Merchant used by Agent in the conduct of the Sale (e.g. FF&E, supplies, etc.) shall be returned by Agent to Merchant or left at the Closing Locations premises at the end of the Sale Term to the extent the same have not been used in the conduct of the Sale or have not been otherwise disposed of through no fault of Agent; provided, however, Agent shall remove all unsold Merchandise at the end of the Sale Term at each of the Closing Locations. Agent shall be responsible for all Occupancy Expenses (irrespective of any per diem cap on Occupancy Expenses) for a Closing Location for which Merchant is or becomes obligated resulting from Agent's failure to vacate such Closing Location in a timely manner.

#### Section 7. Sale Proceeds.

- 7.1 <u>Proceeds</u>. For purposes of this Agreement, "<u>Proceeds</u>" shall mean the aggregate of: (a) the total amount (in U.S. dollars) of all sales of Merchandise made under this Agreement, exclusive of Sales Taxes, and (b) any proceeds of Merchant's insurance for loss or damage to Merchandise or loss of cash arising from events occurring during the Sale Term.
- 7.2 <u>Deposit of Proceeds</u>. During the Sale Term, all Proceeds of the Sale (including credit card Proceeds), shall be deposited on a daily basis into Merchant's existing accounts designated for the designated Closing Locations, but also are segregated and designated solely for the deposit of Proceeds of the Sale (including credit card Proceeds), and the disbursement of amounts payable by Agent hereunder (the "<u>Designated Merchant Accounts</u>"). The provisions of sections 7.1 and 7.2 shall be subject to reasonable agreement with the Lender Agent as to the segregation and operation of such accounts.
- 7.3 <u>Credit Card Proceeds.</u> Agent shall have the right (but not the obligation) to use Merchant's credit card facilities (including Merchant's credit card terminals and processor(s), credit card processor coding, Merchant identification number(s) and existing bank accounts) for credit card Proceeds. Merchant shall process credit card transactions on behalf of Agent, applying customary practices and procedures. Without limiting the foregoing, Merchant shall cooperate with Agent to down-load data from all credit card terminals each day during the Sale Term and to effect settlement with Merchant's credit card processor(s), and shall take such other actions necessary to process credit card transactions on behalf of Agent under Merchant's Merchant identification number(s). All credit card Proceeds will constitute the property of Agent and shall be deposited into the Designated Merchant Accounts. Merchant shall not be responsible for and Agent shall pay as an Expense hereunder, all credit card fees,

charges, and chargebacks related to the Sale, whether received during or after the Sale Term.

7.4 Petty Cash. In addition to the Guaranteed Amount, Agent shall purchase all cash in the Stores on and, subject to Agent's count and verification (which shall occur by no later than the first Weekly Reconciliation, shall reimburse Merchant on a dollar for dollar basis therefor.

### Section 8. Sale of Warranties and Installation Services

- 8.1 Subject to Merchant's approval, Agent shall be provided the right to sell warranties during the Sale at full retail price. The sale of warranties shall not be included in the calculation of Proceeds; however, profits from the sale of warranties shall be shared. Merchant shall retain or Agent shall remit (if deposited in Agent account) sufficient payment to cover cost of service and related commissions after which payment will be shared 90% to Merchant and 10% to Agent.
- 8.2 In all Closing Locations, Agent shall have the right to sell (i) home theater installation services, and (ii) car mobile entertainment installation services during the Sale Term ((i)-(ii) collectively, the "Permitted Installation Services"). The sale of all Permitted Installation Services shall be at full Retail Price. The sale of Permitted Installation Services shall not be included in the calculation of Proceeds, however, profits from the sale of Permitted Installation Services shall be shared. All Permitted Installation Services sales shall be discontinued no later than ten (10) days prior to the closing date for such Closing Location and all work required to complete the Permitted Installation Services shall be completed no later than five (5) days prior to the closing date for such Closing Location. Merchant shall retain or Agent shall wire to Merchant (if deposited in Agent's accounts) sufficient funds to cover the cost of the Permitted Installation Services, after which all remaining funds generated from the Permitted Installation Services shall be shared 90% to Merchant and 10% to Agent.

#### Section 9. Conduct of the Sale.

- 9.1 <u>Rights of Agent</u>. Agent shall be permitted and hereby is authorized to conduct, advertise, post signs and otherwise promote the Sale consistent with the Sale Guidelines. In addition to any other rights granted to Agent hereunder, in conducting the Sale, Agent, in the exercise of its sole discretion, shall have the right, limited only by the Sale Guidelines:
- (a) to advertise, post signs, and otherwise promote, including the use of banners, signwalkers, and a-frame signs, the Sale as a "going out of business", "store closing", "sale on everything", "everything must go", or similar themed sale, all in accordance with the Sale Guidelines:
- (b) to establish and implement advertising and promotion programs consistent with the Sale themes set forth above;

- (c) to establish Closing Location hours which are consistent with the terms of applicable leases;
- (d) to use without charge during the Sale Term all FF&E, advertising materials, computer hardware and software, existing supplies located at the Closing Locations, intangible assets (including Merchant's name, logo and tax identification numbers), Closing Location keys, case keys, security codes, and safe and lock combinations required to gain access to and operate the Closing Locations, and any other assets of Merchant located at the Closing Locations (whether owned, leased, or licensed);
- (e) to use, subject to Section 4.1(q), Merchant's central office facilities, central administrative services and personnel to process payroll, perform MIS and provide other central office services necessary for the Sale; <u>provided</u>, <u>however</u>, that in the event that Agent expressly requests Merchant to provide services other than those normally provided to the Closing Locations and relating to the sale, Agent shall be responsible for the actual incremental cost of such services as an Expense of the Sale; and
- (f) to transfer Merchandise between and among the Closing Locations, the costs of which shall be paid by Agent as an Expense of the Sale.

#### 9.2 Terms of Sales to Customers.

- (a) <u>Final/As is Sales</u>. All sales of Merchandise will be "final sales" and "as is", and all advertisements and sales receipts will reflect the same. Agent shall not warrant the Merchandise in any manner, but will, to the extent legally permissible, pass on all manufacturers' warranties and, to the extent purchased, all warranties to customers. All sales will be made only for cash and nationally recognized bank credit cards.
- (b) <u>Gift Certificates and Rebates</u>. As directed by Merchant, Agent will accept Merchant's gift certificates, gift cards, and rebates issued by Merchant prior to the Sale Commencement Date, provided that Agent shall be reimbursed by Merchant in connection with the Weekly Sale Reconciliation contemplated under Section 3.5 hereof on a dollar for dollar basis for any such gift certificates, gift cards and rebates honored by Agent. Notwithstanding anything herein to the contrary, Agent shall not be permitted to sell any Merchant or third party gift cards.
- order and other inventory items for which the customer remitted payment in full to Merchant prior to the Sale Commencement Date, but for which the customer has not taken delivery or possession of such item ("Reserve Inventory") and (ii) inventory items for which the customer has not remitted payment in full to Merchant prior to the Sale Commencement Date and, as a result, has not taken delivery or possession of such item ("Layaway Inventory", and together with Reserve Inventory, "Reserve & Layaway Inventory").

- 9.3 Sales Taxes. During the Sale Term, all sales, excise, gross receipts and other taxes attributable to sales of Merchandise as indicated on Merchant's point of sale equipment (other than taxes on income) payable to any taxing authority having jurisdiction (collectively, "Sales Taxes") shall be added to the sales price of Merchandise and collected by Agent, on Merchant's behalf, and deposited into Merchant's existing accounts, trust accounts or other accounts, as designated by Merchant; provided, further, that to the extent the Merchandise is sold on a tax-exempt basis, e.g., sold on a wholesale basis, Agent shall complete all applicable forms, including, without limitation, resale certificates, and provide all completed forms to Merchant in connection with the Final Reconciliation. Provided that Agent has collected all Sales Taxes during the Sale and remitted the proceeds thereof to Merchant, Merchant shall promptly pay all Sales Taxes and file all applicable reports and documents required by the applicable taxing authorities. Merchant will be given access to the computation of gross receipts for verification of all such Sales Tax collections. If Agent fails to perform its responsibilities in accordance with this Section 9.3, and provided Merchant complies with its obligations in accordance with this Section 9.3, Agent shall indemnify and hold harmless Merchant from and against any and all costs including, but not limited to, reasonable attorneys' fees, assessments, fines or penalties which Merchant sustains or incurs as a result or consequence of the failure by Agent to collect Sales Taxes and/or, to the extent Agent is required hereunder to prepare reports and other documents, the failure by Agent to promptly deliver any and all reports and other documents required to enable Merchant to file any requisite returns with such taxing authorities.
- 9.4 <u>Tax Consequences</u>. Without limiting the generality of Section 9.3 hereof, it is hereby understood and agreed for all tax purposes that because Agent is conducting the Sale solely as agent for the Merchant, all payments contemplated by and among the parties to this Agreement (including the payment by the Agent of the Guaranteed Amount) do not represent the sale of tangible personal property and, accordingly, are not subject to the Sales Taxes.
- 9.5 <u>Supplies</u>. Agent shall have the right to use all existing supplies (e.g. boxes, bags, twine) located at the Closing Locations at no charge to Agent. In the event that additional supplies are required in any of the Closing Locations during the Sale, Merchant agrees to promptly provide the same to Agent. Supplies have not been since December 1, 2008 and shall not be prior to the Sale Commencement Date, transferred by Merchant to or from the Closing Locations so as to alter the mix or quantity of supplies at the Closing Locations from that existing on such date, other than in the ordinary course of business.
- 9.6 Returns of Merchandise. Agent is directed to accept all returns of Merchandise sold prior to the Sale Commencement Date at all Closing Stores in accordance with Merchant's return policies in effect on the Sale Commencement Date for fourteen (14) days following the Sale Commencement Date. Any returned merchandise that is saleable as first-quality merchandise shall be included in Merchandise and returned to the sales floor. For purposes of the calculation of the Guaranteed Amount the Merchandise shall be valued at the Cost Value applicable to such item. The aggregate

Cost Value of the Merchandise shall be increased by the Cost Value multiplied by the inverse of the prevailing discount for that particular category at the time of the return of any returned Merchandise included in Merchandise, and the Guaranteed Amount shall be adjusted accordingly. Any increases in payment on account of the Guaranteed Amount as a result of returned Merchandise shall be paid by Agent pursuant to Section 3.3 hereof. Notwithstanding anything to the contrary in applicable return policies, Agent shall not accept returns of merchandise where the customer contemplates repurchasing the same item so as to take advantage of the sale price being offered by Agent.

- 9.7 Refunds. If required by Merchant's return policies in effect on the Sale Commencement Date, for fourteen (14) days following the Sale Commencement Date, Agent shall reimburse customers for returned merchandise purchased prior to the Sale Commencement Date and returned pursuant to Section 9.6 in the same tender as such item was purchased (the "Refund"). Merchant shall promptly reimburse Agent in cash for any Refunds Agent is required to issue to customers in respect of any returned Merchandise as part of the Weekly Sale Reconciliation. Any returned merchandise not included in Merchandise shall be disposed of by Agent in accordance with instructions received from Merchant or, in the absence of such instructions, returned to Merchant at the end of the Sale Term. Merchant and Agent shall jointly track returns of merchandise for purposes of determining any increase or decrease to the Guaranteed Amount, or any amounts owed by Merchant to Agent as a result of Agent accepting such returns or issuing Refunds.
- 9.8 Force Majeure. If any casualty or act of God or act of terrorism prevents or substantially inhibits the conduct of business in the ordinary course at any Closing Location, then such Closing Location and the remaining Merchandise located at such Closing Location shall be eliminated from the Sale and considered to be deleted from this Agreement as of the date of such event, and Agent and Merchant shall have no further rights or obligations hereunder with respect thereto; provided, however, that (I) the proceeds of any insurance attributable to such Merchandise or business interruption shall constitute Proceeds hereunder, and (ii) the Guaranteed Amount shall be reduced to account for any Merchandise eliminated from the Sale that is not the subject of insurance proceeds.

#### Section 10. Employee Matters.

10.1 Merchant's Employees. Agent may use Merchant's employees in the conduct of the Sale to the extent Agent in its sole discretion deems expedient, and Agent may select and schedule the number and type of Merchant's employees required for the Sale. Agent shall identify any such employees to be used in connection with the Sale (each such employee, a "Retained Employee") prior to the Sale Commencement Date. Retained Employees shall at all times remain employees of Merchant, and shall not be considered or deemed to be employees of Agent. Merchant and Agent agree that nothing contained in this Agreement and none of Agent's actions taken in respect of the Sale shall be deemed to constitute an assumption by Agent of any of Merchant's obligations relating to any of Merchant's employees including, without limitation,

payroll, benefits, Worker Adjustment Retraining Notification Act ("WARN Act") claims and other termination type claims and obligations, or any other amounts required to be paid by statute or law; nor shall Agent become liable under any collective bargaining or employment agreement or be deemed a joint or successor employer with respect to such employees; provided, however, that nothing herein shall affect Agent's obligations to pay the Expenses of the Sale Merchant shall not, without Agent's prior written consent, raise the salary or wages or increase the benefits for, or pay any bonuses or make any other extraordinary payments to, any of its employees in anticipation of the Sale or prior to the Sale Termination Date. Merchant has not terminated and shall not during the Sale Term terminate any employee benefits or benefit programs.

- 10.2 <u>Termination of Employees</u>. Agent may in its discretion stop using any Retained Employee at any time during the Sale. In the event that Agent determines to stop using any Retained Employee, Agent will notify Merchant at least seven (7) days prior thereto, except for termination "for cause" (such as dishonesty, fraud or breach of employee duties), in which event no prior notice to Merchant shall be required, provided Agent shall notify Merchant as soon as practicable after such event. From and after [\_], 2009, and until the Sale Termination Date, Merchant shall not transfer or dismiss employees of the Closing Locations except "for cause" without Agent's prior consent.
- 10.3 Payroll Matters. During the Sale Term, Merchant shall process and pay the base payroll and all related payroll taxes, worker's compensation and benefits for all Retained Employees, and any additional hires (including temporary hires), in accordance with its usual and customary procedures. Agent's own employees, independent contractors and temporary employees retained by Agent through third party agencies will not be deemed Retained Employees at any time during the Sale. Notwithstanding anything in this Agreement to the contrary, to the extent the Proceeds are insufficient, Agent shall fund, in advance, all payroll and related expenses for Retained Employees at least two (2) business days prior to the date that such payments are due by the Merchant.
- 10.4 Employee Retention Bonuses. Agent shall have the right to elect to pay, as an Expense, retention bonuses (each a "Retention Bonus") (which bonuses shall be inclusive of payroll taxes but as to which no benefits shall be payable), up to a maximum of 10% of base payroll, to certain non-"insider" (as defined in title 11, United States Code) Retained Employees who do not voluntarily leave employment and are not terminated "for cause". Subject only to limitation of 10% of base payroll, the actual amount to be paid to each such Retained Employee shall be in an amount to be determined by Agent, and shall be payable within thirty (30) days after the Sale Termination Date, and shall be processed through Merchant's payroll system. Agent shall provide Merchant with a copy of Agent's Retention Bonus plan within two (2) business days after the Sale Commencement Date.
- Section 11. <u>Conditions Precedent</u>. The willingness of Agent and Merchant to enter into the transactions contemplated under this Agreement are directly conditioned

upon the satisfaction of the following conditions at the time or during the time periods indicated, unless specifically waived in writing by the applicable party:

- (a) All representations and warranties of Merchant and Agent hereunder shall be true and correct in all material respects and no Event of Default (as defined herein) shall have occurred at and as of the date hereof and as of the Sale Commencement Date.
- (b) Merchant shall have provided Agent reasonable access to all pricing and cost files, and all other documents relative to the price, mix and quantities of inventory located at the Closing Locations.
- (c) Merchant shall have obtained the Approval Order on or before January 16, 2009, and the Approval Order shall not have been stayed nor shall an application for a stay of the Approval Order be pending.

#### Section 12. Representations and Warranties.

- 12.1 <u>Merchant's Representations, Warranties Covenant, and Agreements.</u> Merchant hereby represents, warrants, covenants, and agrees in favor of Agent as follows:
- (a) Merchant: (i) is a entity duly organized, validly existing and in good standing under the laws of the state of its organization stated above; (ii) has all requisite power and authority to own, lease and operate its assets and properties and to carry on its business as presently conducted; and (iii) is and during the Sale Term will continue to be duly authorized to do business and in good standing in each jurisdiction where the nature of its business or properties requires such qualification, including the jurisdiction in which the Closing Locations are located.
- Subject to Bankruptcy Court approval, Merchant has the (b) right, power and authority to execute and deliver this Agreement and each other. document and agreement contemplated hereby (collectively, together with this Agreement, the "Agency Documents") and to perform fully its obligations thereunder. Merchant has taken all necessary actions required to authorize the execution, delivery and performance of the Agency Documents, and no further consent or approval is required for Merchant to enter into and deliver the Agency Documents, to perform its obligations thereunder, and to consummate the Sale. Each of the Agency Documents has been duly executed and delivered by Merchant and constitutes the legal, valid and binding obligation of Merchant enforceable in accordance with its terms. No court order or decree of any federal, state or local governmental authority or regulatory body is in effect that would prevent or impair, or is required for Merchant's consummation of, the transactions contemplated by this Agreement, and no consent of any third party which has not been obtained is required therefor. No contract or other agreement to which Merchant is a party or by which Merchant is otherwise bound will prevent or impair the Agent conducting the Sale or any other transactions contemplated by this Agreement,

except to the extent the Agent conducts the Sale contrary to the provisions of any governing Closing Location lease.

- (c) Merchant owns and will own at all times during the Sale Term, good and marketable title to all of the Merchandise (other than consigned Merchandise).
- (d) Merchant has and will maintain its pricing files and the Cost File in the ordinary course of business, and prices charged to the public for goods (whether in-Closing Location, by advertisement or otherwise) are the same in all material respects as set forth in such pricing files for the periods indicated therein. All pricing files and records requested by Agent relative to the Merchandise have been and will continue to be made available to Agent. All pricing files and records are and shall continue to be true and accurate in all material respects as to the actual Cost Value of the Merchandise. Merchant's price files reflect hard markdowns taken by Merchant on items of Merchandise but do not reflect point-of-sale or other temporary promotional activity.
- (e) Merchant shall ticket or mark all items of inventory received at the Closing Locations prior to and after the Sale Commencement Date in a manner consistent with similar inventory located at the Closing Locations and in accordance with Merchant's historic practices and policies relative to pricing and marking inventory. Merchant has taken hard markdowns consistent with the margins represented in the due diligence materials provided by Merchant to Agent.
- Merchant covenants to continue to operate the Closing Locations in the ordinary course of business until the Sale Commencement Date, in that (i) Merchant shall continue selling inventory during such period at customary prices, (ii) Merchant shall not promote or advertise any sales or in-store promotions (including POS promotions) to the public except for Merchant's historic and customary promotions for all of its locations, (iii) Merchant shall not return inventory to vendors and, shall not transfer Merchandise or Supplies between or among Closing Locations, except for receipt of goods in the ordinary course of business from Merchant's vendor's; provided, however, Merchant does not represent that the replenishment of merchandise in the Closing Locations through the Sale Commencement Date will be at the same levels as with historical practices; (iv) Merchant shall not make any management personnel moves or changes at the Closing Locations without Agent's prior consent (which consent will not be unreasonably withheld), (v) Merchant shall continue to handle Return to Vendor, to be repaired and damaged merchandise in the ordinary course, (vi) Merchant will continue to replenish inventory in the ordinary course of Merchant's business through the Sale Commencement Date, and (vi) Merchant will not transfer from its designated locations in its distribution centers any Defective Merchandise, RTV merchandise, or to be repaired or serviced merchandise. Except as previously disclosed to Agent or provided for herein, Merchant has not and shall not purchase or transfer to or from the Closing Locations any inventory outside the ordinary course in anticipation of the Sale and shall not transfer to any of the Closing Locations any inventory that was part of the prior liquidation sale held at approximately 155 stores.

- (g) No action, arbitration, suit, notice, or legal, administrative or other proceeding before any court or governmental body has been instituted by or against Merchant, or has been settled or resolved, or to Merchant's knowledge, is threatened against or affects Merchant, relative to Merchant's business or properties and that questions the validity of this Agreement or that, if adversely determined, would adversely affect the conduct of the Sale.
- (h) To the best of Merchant's knowledge, all Merchandise is in compliance with all applicable federal, state, or local product safety laws, rules and standards. Merchant shall provide Agent with its historic policies and practices regarding product recalls prior to the Sale Commencement Date.
- (i) No event of default or event which with the giving of notice, the passage of time, or both has occurred on the part of Merchant under any Closing Location lease, reciprocal easement agreement or similar agreement relating to the occupancy of the Closing Locations (other than as a result of the filing of Merchant's bankruptcy petition). Throughout the Sale Term, Agent shall have the right to the uninterrupted use and occupancy of, and peaceful and quiet possession of the Closing Locations, the assets currently located at the Closing Locations, and the services provided at the Closing Locations. Merchant shall throughout the Sale Term maintain in good working order, condition and repair, at its sole expense (except to the extent such amounts are included in Occupancy Expenses), all cash registers, heating systems, air conditioning systems, elevators, escalators, Closing Location alarm systems, and all other mechanical devices used in the ordinary course of operation of the Closing Locations.
- (j) Merchant has paid and will continue to pay throughout the Sale Term, (i) all self-insured or Merchant funded employee benefit programs for employees, including health and medical benefits and insurance and all proper claims made or to be made in accordance with such programs, (ii) all casualty, liability, workers' compensation and other insurance premiums, (iii) all utilities provided to the Closing Locations, and (iv) all applicable taxes.
- (k) Merchant has not and shall not throughout the Sale Term take any actions the result of which is to increase the cost of operating the Sale, including, without limitation, increasing salaries or other amounts payable to employees.
- (1) The Guaranteed Percentage has been fixed based upon the aggregate Cost Value of the Merchandise (not including any On-Order Merchandise) not being less than \$1.150 billion (the "Merchandise Threshold") and no more than \$1.300 billion (the "Merchandise Ceiling"). To the extent that the aggregate Cost Value of the Merchandise (not including any On-Order Merchandise) included in the Sale is less than the Merchandise Threshold, or more than the Merchandise Ceiling, the Guaranty Percentage shall be adjusted in accordance with Exhibit 12.1(1) annexed hereto.
- (m) As of the Sale Commencement Date, the aggregate Cost Value of the Merchandise divided by the aggregate Retail Price of the Merchandise (the

"Cost Factor") shall be no greater than 64.9%. In the event the Cost Factor is greater than 64.9%, the Cost Value shall be adjusted as set forth on Exhibit 12.1(m) hereto.

- (n) Merchant shall transfer the Distribution Center Merchandise at Merchant's cost and expense to the Stores as directed by Agent.
- 12.2 <u>Agent's Representations and Warranties</u>. Agent hereby represents, warrants and covenants in favor of Merchant as follows:
- (a) Each member of Agent: (i) is validly existing and in good standing under the laws of the state of its organization; (ii) has all requisite power and authority to consummate the transactions contemplated hereby; and (iii) is and during the Sale Term will continue to be, duly authorized and qualified to do business and in good standing in each jurisdiction where the nature of its business or properties requires such qualification.
- deliver each of the Agency Documents to which it is a party and to perform fully its obligations thereunder. Agent has taken all necessary actions required to authorize the execution, delivery, and performance of the Agency Documents, and no further consent or approval is required on the part of Agent for Agent to enter into and deliver the Agency Documents and to perform its obligations thereunder. Each of the Agency Documents has been duly executed and delivered by Agent and constitutes the legal, valid and binding obligation of Agent enforceable in accordance with its terms. No court order or decree of any federal, state or local governmental authority or regulatory body is in effect that would prevent or impair or is required for Agent's consummation of the transactions contemplated by this Agreement, and no consent of any third party which has not been obtained is required therefor. No contract or other agreement to which Agent is a party or by which Agent is otherwise bound will prevent or impair the consummation of the transactions contemplated by this Agreement.
- (c) No action, arbitration, suit, notice, or legal administrative or other proceeding before any court or governmental body has been instituted by or against Agent, or has been settled or resolved, or to Agent's knowledge, has been threatened against or affects Agent, which questions the validity of this Agreement or any action taken or to be taken by Agent in connection with this Agreement, or which if adversely determined, would have a material adverse effect upon Agent's ability to perform its obligations under this Agreement.
- (d) Agent will facilitate for Merchant the delivery of customer owned merchandise while the delivery hubs and distribution centers are still open at Merchant's cost and expense.

#### Section 13. Insurance.

13.1 <u>Merchant's Liability Insurance</u>. Merchant shall continue at its cost and expense (subject to payment of the Expenses by Agent) until the Sale Termination

Date, in such amounts as it currently has in effect, all of its liability insurance policies including, but not limited to, products liability, comprehensive public liability, auto liability and umbrella liability insurance, covering injuries to persons and property in, or in connection with Merchant's operation of the Closing Locations, and shall cause Agent to be named an additional named insured with respect to all such policies. Prior to the Sale Commencement Date, Merchant shall deliver to Agent certificates evidencing such insurance setting forth the duration thereof and naming Agent as an additional named insured, in form reasonably satisfactory to Agent. All such policies shall require at least thirty (30) days' prior notice to Agent of cancellation, non-renewal or material change. In the event of a claim under any such policies, Merchant shall be responsible for the payment of all deductibles, retention's or self-insured amounts thereunder, unless it is determined that liability arose by reason of the wrongful acts or omissions or negligence of Agent, or Agent's employees, independent contractors or agents (other than Merchant's employees).

- the Sale Term at its expense (subject to payment of the Expenses by Agent) fire, flood, theft and extended coverage casualty insurance consistent with Merchant's customary practices prior to the Sale Commencement Date. In the event of a loss to the Merchandise on or after the Sale Commencement Date, the proceeds of such insurance attributable to the Merchandise plus any self insurance amounts and the amount of any deductible (which amounts shall be paid by Merchant), shall constitute Proceeds hereunder and shall be paid to Agent. Prior to the Sale Commencement Date, Merchant shall deliver to Agent certificates evidencing such insurance setting forth the duration thereof, in form and substance reasonably satisfactory to Agent. All such policies shall require at least thirty (30) days prior notice to Agent of cancellation, non-renewal or material change. Merchant shall not make any change in the amount of any deductibles or self-insurance amounts prior to the Sale Termination Date without Agent's prior written consent.
- 13.3 Worker's Compensation Insurance. Merchant shall at all times during the Sale Term, at its cost (but subject to payment of the Expenses by Agent), maintain in full force and effect worker's compensation insurance (including employer liability insurance) covering all Retained Employees in compliance with all statutory requirements. Prior to the Sale Commencement Date, Merchant shall deliver to Agent a certificate of its insurance broker or carrier evidencing such insurance.
- 13.4 Agent's Insurance. Agent shall maintain, at Agent's cost and expense throughout the Sale Term, in such amounts as it currently has in effect, comprehensive public liability and automobile liability insurance policies covering injuries to persons and property in or in connection with Agent's agency at the Closing Locations, and shall cause Merchant to be named an additional insured with respect to such policies. Prior to the Sale Commencement Date, Agent shall deliver to Merchant certificates evidencing such insurance policies, setting forth the duration thereof and naming Merchant as an additional insured, in form and substance reasonable satisfactory to Merchant. In the event of a claim under such policies, Agent shall be responsible for

the payment of all deductibles, retentions or self-insured amounts thereunder, to the extent said claim arises from or relates to the alleged acts or omissions of Agent or Agent's employees, agents or independent contractors).

Risk of Loss. Without limiting any other provision of this Agreement, Merchant acknowledges that Agent is conducting the Sale on behalf of Merchant solely in the capacity of an agent, and that in such capacity (i) Agent shall not be deemed to be in possession or control of the Closing Locations or the assets located therein or associated therewith, or of Merchant's employees located at the Closing Locations, and (ii) except as expressly provided in this Agreement, Agent does not assume any of Merchant's obligations or liabilities with respect to any of the foregoing. Merchant and Agent agree that Merchant shall bear all responsibility for liability claims of customers, employees and other persons arising from events occurring at the Closing Locations during and after the Sale Term, except to the extent any such claim arises directly from the acts or omissions of Agent, or its supervisors or employees located at the Closing Locations (an "Agent Claim"). In the event of any such liability claim other than an Agent Claim, Merchant shall administer such claim and shall present such claim to Merchant's liability insurance carrier in accordance with Merchant's historic policies and procedures, and shall provide a copy of the initial documentation relating to such claim to Agent. To the extent that Merchant and Agent agree that a claim constitutes an Agent Claim, Agent shall administer such claim and shall present such claim to its liability insurance carrier, and shall provide a copy of the initial documentation relating to such claim to Merchant. In the event that Merchant and Agent cannot agree whether a claim constitutes an Agent Claim, each party shall present the claim to its own liability insurance carrier, and a copy of the initial claim documentation shall be delivered to the other party.

#### Section 14. Indemnification.

- 14.1 <u>Merchant Indemnification</u>. Merchant shall indemnify and hold Agent and its officers, directors, employees, agents and independent contractors (collectively, "<u>Agent Indemnified Parties</u>") harmless from and against all claims, demands, penalties, losses, liability or damage, including, without limitation, reasonable attorneys' fees and expenses, directly or indirectly asserted against, resulting from, or related to:
- (a) Merchant's material breach of or failure to comply with any of its agreements, covenants, representations or warranties contained in any Agency Document;
- (b) any failure of Merchant to pay to its employees any wages, salaries or benefits due to such employees during the Sale Term;
- (c) subject to Agent's compliance with its obligations under Section 9.4 hereof, any failure by Merchant to pay any Sales Taxes to the proper taxing authorities or to properly file with any taxing authorities any reports or documents required by applicable law to be filed in respect thereof;

- (d) any consumer warranty or products liability claims relating to Merchandise;
- (e) any liability or other claims asserted by customers, any of Merchant's employees, or any other person against any Agent Indemnified Party (including, without limitation, claims by employees arising under collective bargaining agreements, worker's compensation or under the WARN Act), except for Agent Claims; and
- (f) the negligence or willful misconduct of Merchant or any of its officers, directors, employees, agents or representatives.
- 14.2 <u>Agent Indemnification</u>. Agent shall indemnify and hold Merchant and its officers, directors, employees, agents and representatives harmless from and against all claims, demands, penalties, losses, liability or damage, including, without limitation, reasonable attorneys' fees and expenses, directly or indirectly asserted against, resulting from, or related to:
- (a) Agent's material breach of or failure to comply with any of its agreements, covenants, representations or warranties contained in any Agency Document;
- (b) any harassment or any other unlawful, tortious or otherwise actionable treatment of any employees or agents of Merchant by Agent or any of its representatives;
- (c) any claims by any party engaged by Agent as an employee or independent contractor arising out of such employment;
  - (d) any Agent Claims;
- (e) any breach of or default under any and all applicable Closing Location leases arising or resulting from or related Agent's conduct of the Sale which is not in accordance with this Agreement or the Sale Guidelines at any and all Closing Locations; and
- (f) the negligence or willful misconduct of Agent or any of its officer, directors, employees, agents or representatives.
- Section 15. <u>Defaults</u>. The following shall constitute "<u>Events of Default</u>" hereunder:
- (a) Merchant's or Agent's failure to perform any of their respective material obligations hereunder, which failure shall continue uncured seven (7) days after receipt of written notice thereof to the defaulting party; or

- (b) Any representation or warranty made by Merchant or Agent proves untrue in any material respect as of the date made and throughout the Sale Term; or
- The Sale is terminated or materially interrupted or impaired (c) at the Closing Locations for any reason other than (i) an Event of Default by Agent, or (ii) any other material breach or action by Agent not authorized hereunder.

In the event of an Event of Default, the non-defaulting party may, in its discretion, elect to terminate this Agreement upon seven (7) business days' written notice to the other party.

- Section 16. <u>Fixtures</u>. If a request to sell all or a portion of the owned FF&E is made within three weeks of the Sale Commencement Date, Agent shall use its best efforts to sell Merchant's owned FF&E. Agent shall be entitled to twenty percent (20%) of the net proceeds from the sale of the FF&E; provided however, Merchant may elect to receive, in lieu of net proceeds and Agent's commission, a lump sum payment, on a per Store basis, in an amount to be determined between Merchant and Agent. Agent shall have the right to abandon any unsold FF&E upon termination of the Sale.
- Section 17. Merchant's Right to Monitor. Merchant shall have the right to monitor the Sale and activities attendant thereto and to be present in the Stores during the hours when the Stores are open for business, provided that Merchant's presence does not unreasonably disrupt the conduct of the Sale. Merchant shall also have a right of access to the Stores at any time in the event of an emergency situation, and shall promptly notify Agent of such emergency.
- Reporting. If requested, Agent shall furnish Merchant with reports Section 18. no more regularly than weekly. Such reports shall reflect the progress of the Sale, including, without limitation, the Proceeds received to date, and such other information regarding the Sale as Merchant reasonably requests. Agent shall maintain and provide to Merchant sales records to permit calculation of and compliance with any percentage rent obligations under Closing Location leases.

#### Miscellaneous. Section 19.

Notices. All notices and communications provided for pursuant to this Agreement shall be in writing, and sent by hand, by facsimile, or a recognized overnight delivery service, as follows:

If to Agent:

Mark P. Naughton Great American Group, LLC Nine Parkway North, Suite 300

Deerfield, IL 60015 Phone: (847) 444-1400

Fax: (847) 444-1401

If to Merchant:

Circuit City Stores, Inc. 9950 Mayland Drive Richmond, Virginia 23233 Attn: Reggie Hedgebeth Deborah Miller Phone: (804) 486-4000 Fax: (804) 486-4877

With copies to:

Skadden, Arps, Slate, Meagher & Flom LLP

One Rodney Square

P.O. Box 636

Wilmington, DE 19899 Attn.: Gregg M. Galardi Ian S. Fredericks

Phone: (302) 651-3000 Fax: (302) 651-3001

- 19.2 <u>Governing Law</u>. This Agreement shall be governed and construed in accordance with the laws of the State of Virginia without regard to conflicts of laws principles thereof.
- 19.3 <u>Entire Agreement</u>. This Agreement contains the entire agreement between the parties hereto with respect to the transactions contemplated hereby and supersedes and cancels all prior agreements, including, but not limited to, all proposals, letters of intent or representations, written or oral, with respect thereto.
- 19.4 <u>Amendments</u>. This Agreement may not be modified except in a written instrument executed by each of the parties hereto along with the written consent of the Lender Agent, which consent shall not be unreasonably withheld or delayed.
- 19.5 No Waiver. No consent or waiver by any party, express or implied, to or of any breach or default by the other in the performance of its obligations hereunder shall be deemed or construed to be a consent or waiver to or of any other breach or default in the performance by such other party of the same or any other obligation of such party. Failure on the part of any party to complain of any act or failure to act by the other party or to declare the other party in default, irrespective of how long such failure continues, shall not constitute a waiver by such party of its rights hereunder.
- 19.6 <u>Successors and Assigns</u>. This Agreement shall inure to the benefit of and be binding upon Agent and Merchant, and their respective successors and assigns. The parties hereto acknowledge that Lender Agent is a third party beneficiary of the Agreement.
- 19.7 <u>Execution in Counterparts</u>. This Agreement may be executed in two (2) or more counterparts, each of which shall be deemed an original and all of which together shall constitute but one agreement. This Agreement may be executed by facsimile, and such facsimile signature shall be treated as an original signature hereunder.

- 19.8 <u>Section Headings</u>. The headings of sections of this Agreement are inserted for convenience only and shall not be considered for the purpose of determining the meaning or legal effect of any provisions hereof.
- 19.9 <u>Survival</u>. All representations, warranties, covenants and agreements made by the parties hereto shall be continuing, shall be considered to have been relied upon by the parties and shall survive the execution, delivery and performance of this Agreement.
- 19.10 Security Interest. Without limiting the Agent's offset rights hereunder, in consideration of Agent's obligations hereunder, the Approval Order shall grant to Agent, effective as of the Payment Date, a valid and perfected security interest in and lien upon the Merchandise and the Proceeds, owned FF&E (if Merchant makes a request under section 16), proceeds from the sale of owned FF&E, and proceeds from the sale of Merchant Consignment Goods to secure all obligations of Merchant to Agent hereunder, junior only to (a) the Lender Agent's lien until the Guaranteed Amount and the Expenses are paid in full, and (b) any amount owed by Agent to Merchant for the Recovery Amount, which security interest shall be perfected without the necessity of filing financing statements to perfect the security interests. Merchant shall execute all such documents and take all such other actions as are reasonably required to perfect and maintain such security interest as a valid and perfected security interest.
- Agent conducting its due diligence and entering into this Agreement, which serves as a base by which other offers may be measured and is subject to higher and better offers by way of a bidding process, Merchant agrees to pay Agent from the proceeds of the offer received from the successful bidder (to the extent that Agent is not the successful bidder) a break-up fee in the amount of \$7,500,000 (the "Break-Up Fee"). The Break-Up Fee shall be paid within five (5) business days of (x) the commencement of the Sale by a successful bidder or (y) the consummation of any other alternative transaction to the Sale contemplated herein.
- 19.12 <u>Agent</u>. All references to "Agent" hereunder shall mean Great American Group WF, LLC, Hudson Capital Partners, LLC, SB Capital Group, LLC, and Tiger Capital Group, LLC jointly and severally.
- 19.13 If Merchant and Agent agree, Agent shall be permitted to utilize Merchant's internet operations according to mutually agreeable terms.

IN WITNESS WHEREOF, Agent and Merchant hereby execute this Agreement by their duly authorized representatives as of the day and year first written above.

	American Group WF, LLC, Hudson  l Partners, LLC, SB Capital Group,
LLC, a	and Tiger Capital Group, LLC
By:	
Name:	
Its:	
CIPCU	IT CITY STORES, INC.
CIRCU	II CITT STORES, II.C.
By:	
CIRCII	IT CITY STORES WEST COAST, INC
cmcc	II OIII STOILES WEST COME, AND
Its:	

#### **EXHIBIT 2**

#### CIRCUIT CITY SALE GUIDELINES

Notwithstanding anything in the Agency Agreement<sup>1</sup> to the contrary, the following procedures shall apply to any store location sales (each a "Sale" and collectively, "Sales") to be held at the Merchant's Closing Locations:

- A. The Sales shall be conducted so that the Closing Locations in which sales are to occur will remain open no longer than during the normal hours of operation provided for in the respective leases for the Closing Locations.
- B. Within a shopping center, Agent shall not distribute handbills, leaflets or other written materials to customers outside of any Closing Locations' premises, unless permitted by the lease or, if distribution is customary in the shopping center in which such Closing Location is located. Otherwise, Agent may solicit customers in the Closing Locations themselves.
- C. At the conclusion of the Sales, Agent shall vacate the Closing Locations in broomclean condition, and shall leave the Locations in the same condition as on Sale Commencement Date, ordinary wear and tear excepted, in accordance with Section 6.2 of the Agency Agreement.
- D. All display and hanging signs used by the Agent in connection with the Sales shall be professionally produced and all hanging signs shall be hung in a professional manner. The Merchant and the Agent may advertise the Sale as a "going out of business", "store closing" or similar themed sale. The Merchant and the Agent shall not use neon or day-glo signs. Furthermore, with respect to enclosed mall locations, no exterior signs or signs in common areas of a mall shall be used. Nothing contained herein shall be construed to create or impose upon the Agent any additional restrictions not contained in the applicable lease agreement. In addition, the Merchant and the Agent shall be permitted to utilize exterior banners at non-enclosed mall Closing Location locations or at mall locations if the Closing Location has a separate entrance from a parking lot; provided, however, that such banners shall be located or hung so as to make clear that the Sale is being conducted only at the affected Closing Location and shall not be wider than the storefront of the Closing Location. In addition, the Merchant and the Agent shall be the permitted to utilize sign walkers, A-frame, interior and exterior banners and similar signage, notwithstanding any state, county or local law or ordinance.

Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in Agency Agreement dated as of [], 2009, by and between [], and Circuit City Stores, Inc., Circuit City Stores West Coast, Inc., a California corporation, and CCI's other direct and indirect subsidiaries (the "Agency Agreement").

- E. Conspicuous signs shall be posted in each of the affected Closing Locations to effect that all sales are "final".
- F. Except with respect to the hanging of exterior banners, the Agent shall not make any alterations to the storefront or exterior walls of any Closing Locations.
- G. The Agent shall not make any alterations to interior or exterior Closing Location lighting. No property of the landlord of a Closing Location shall be removed or sold during the Sales.
- H. Agent shall keep Closing Location premises and surrounding area clear and orderly consistent with present practices.
- I. Agent may sell owned FF&E located in the Closing Locations during the Sale; provided, that the FF&E is not the property of the applicable landlord (of which Merchant shall advise Agent promptly after the Sale Commencement Date). The Merchant or the Agent, as the case may be, may advertise the sale of the FF&E consistent with the guidelines provided in paragraphs B and D hereof. Additionally, the purchasers of any FF&E sold during the sale shall only be permitted to remove the FF&E either through the back shipping areas or through other areas after store business hours.
- J. At the conclusion of the Sale at each Closing Location, pending assumption or rejection of applicable leases, the landlords of the Closing Locations shall have reasonable access to the Closing Locations' premises as set forth in the applicable leases. The Merchant, the Agent and their agents and representatives shall continue to have exclusive and unfettered access to the Closing Locations.

Grand	Opening Date	7/3/1998	10/1/1987	11/1/1987	2/10/2005	3/31/2005	9/7/2006	5/2/2002	11/7/2002	7/28/1988	8/7/2003	2/19/2004	7/28/1988	11/9/2006	7/15/1990	2/22/2007	9/19/1996	11/10/1988	3/19/1986	4/22/2004	2/19/2004	3/20/1997	8/21/2003	11/1/1985	3/1/1986	5/8/1997	4/30/2001	9/16/1996	10/14/2004	2/1/1986	11/1/1985	10/10/2002	3/1/1986	3/3/1998	8/1/1986	11/28/1995	11/10/1988	9/1/1987	11/21/2002	8/11/1989	7/17/1997	8/11/1989	11/15/1991	11/15/1991	009 9:25 AM Page 1 of 13
	Square C Feet	36,802	46,485	31,015			28,183					22,933	-												42,364		32,836 4	-	•				28,542	38,127			· 		_					33,216	1/16/2009 9:25 AM Page 1 of 13
	Square Feet	21,136	27,075	14,764	23,031	25,074	22,347	24,013	20,284	15,990	15,097	23,173	22,000	24.315	14.452	24.326	28,113	17,430	13,614	20,163	25,481	21,863	19,308	12,813	27,570	23,756	23,057	28,100	21,924	26,317	26,866	23,766	12,594	24,147	12,990	27,961	15,862	12,667	23,622	15,611	24,017	16,024	16,528	14,853	
	Advertising Market	San Francisco	San Francisco	San Francisco	San Francisco	San Francisco	San Francisco	Sacramento	San Francisco	Sacramento	San Francisco	Los Angeles	Sacramento	Sacramento	San Francisco	Las Vegas	Reno	Las Vegas	Los Angeles	Los Angeles	Los Angeles	Los Angeles	Los Angeles	Los Angeles	Los Angeles	Los Angeles	Los Angeles	Los Angeles	Los Angeles	Los Angeles	Los Angeles	Los Angeles	Los Angeles	Fresno	Bakersfield	Los Angeles	Los Angeles	Los Angeles	Los Angeles	San Diego	San Diego	San Diego	San Diego	Los Angeles	
	Zip	95118	95129	94402	94087	94544	95407	95356	94608	95207	94109	92333	92730	950-0	92023	89119	89502	89146	90027	90401	90250	90620	91107	92868	90712	92408	91324	9555	92647	91763	91367	91790	91401	93710	93309	90640	90650	90035	93030	91950	91941	92110	92117	90505	
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	City	San Francisco	San Francisco	San Francisco	San Francisco	San Francisco	San Francisco	Sacramento	San Francisco	Sacramento	San Francisco	Los Angeles	Sacramento	Sacramento	San Francisco	arkw Las Vedas	Reno	Las Vegas	evan Los Angeles	Los Angeles	Los Angeles	Los Angeles	∈ Los Angeles	ı Los Angeles	Los Angeles	Los Angeles	Los Angeles	Los Angeles	Suite Los Angeles	Los Angeles	Los Angeles		Los Angeles	r Fresno	Bakersfield	Los Angeles	Los Angeles	Boul Los Angeles	Los Angeles	San Diego	San Diego	San Diego	Boult San Diego	l Los Angeles	DRAFT - Subject to Change Privileged and Confidential
	Address	5353 Almaden Expressway	4080 Stevens Creek	1880 South Grant Street	111 East El Camino Real	2480 Whipple Road	2805 Santa Rose Avenue	3401 Dale Road	5795 Christie Avenue	4994 Claremont Avenue	1200 Van Ness Avenue	Izosu Day Street	7080 Arndin Boulevald	2121 Arden May	303 Gellert Boulevard	Ω	4811 Kietzke Lane	5055 Sahara Avenue	₹	1251 Fourth Street	14600 Ocean Gate Avenue	8371 La Palma Avenue	39 North Rosemead BoulevaLos Angeles	1407 West Chapman Avenu Los Angeles	4950 Faculty Road	555 East Hospitality Drive	19330 Plummer Street	23031 IOIII Sileel West	é		21470 W. Victory Blvd.	2851 Eastland Center Drive	13630 Victory Boulevard	5355 North Blackstone Aver Fresno	4230 California Avenue	2415 Via Campo Avenue		1839 South La Cienega Bou	421 West Esplanade Drive	1608 Sweetwater Road	8820 Grossmont Blvd.	3331 Rosecrans Avenue	3998 Clairemont Mesa Boul	25415 Crenshaw Boulevard Los Angeles	
	Je																									Ss			h Ss		S														
•	Location Name	Almaden Plaza	Stevens Creek Ss	San Mateo Ss	Sunnyvale	Hayward Ss	Santa Rosa Ss	Modesto Ss	Emeryville Ss	Stockton Ss	Van Ness Ss	Noreno Valley 58	Citatio Loishto Co	Ardon May Sc	Daly City Se	l as Venas I Ss	Reno Ss	Las Vegas li Ss	Hollywood Ss	Santa Monica	Torrance Ss	Buena Park Ss	Pasadena Ss	Orange Ss	Lakewood Ss	San Bernardino Ss	Northridge Ss	Paimoale SS	Huntington Beach Ss	Montclair Ss	Woodland Hills Ss	West Covina Ss	Van Nuys Ss	Fresno Ss	Bakersfield Ss	Montebello Ss	Norwalk Ss	La Cienega Ss	Ventura Ss	National City Ss	Grossmont Ss	Point Loma Ss	Clairemont Ss	Palos Verdes Ss	

Circuit City Stores, Inc. Exhibit I 567 Store List

Grand	Opening Date	3/4/2004	10/15/1990	7/14/2005	8/12/2004	9/21/2006	2/19/2004	2/5/1997	10/28/2004	2/27/2003	5/15/1991	4/14/2003	11/20/2003	2/27/2003	12/15/2005	9/1/1991	12/12/2003	4/1/1991	10/14/2005	4/1/1991	5/16/1996	10/30/2003	2/17/2005	4/1/1991	9/15/1991	3/1/2007	10/3/2113	3/15/2007	11/15/1991	10/24/1989	8/21/2003	2/12/1997	11/1/1989	11/13/2001	8/23/1999	11/2/1999	10/18/1999	4/19/1999	12/1/1985	3/11/1997	11/5/1997	11/22/1999	8/27/1996	11/22/1989	6/1/1986	10/1/2001	1/16/2009 9:25 AM	Page 2 of 13
Total	Square Feet	33,345	31,469	34,202	32,918	31,247	33,860	31,557	34,157	33,138	31,870	32,952	35,050	32,804	20,304	31,940	34,812	43,463	38,862	31,492	42,870	32,800	33,698	31,479	32,272	29,641	65,306	29,517	31,458	31,694	31,423	40,110	34,070	32,887	30,584	29,256	28,576	32,529	31,219	32,995	32,366	32,321	43,447	31,718	34.867	36,994	1/16/2009	Pa
Selling	Square Feet	24,227	15,718	25,478	23,860	26,092	27,416	21,867	25,171	24,019	14,271	23,886	26,716	24,055	14,823	17,746	25,644	27,001	26,669	16,171	28,013	24,165	25,117	22,102	16,248	23,643	40,500	23,958	17,397	13,875	22,561	23,713	15,560	23,180	17,619	17,344	17,512	21,791	16,547	20,627	20,144	21,133	27,918	14,881	14,780	21.344		
	Advertising Market	Los Angeles	St. Louis	St. Louis	Dallas/Ft. Worth	Dallas/Ft. Worth	Cincinnati	Miami	Atlantic City	Columbia, SC	St. Louis	St. Louis	St. Louis	St. Louis	Houston	Houston	Houston	Dallas/Ft. Worth	Dallas/Ft. Worth	Dallas/Ft. Worth	Dallas/Ft. Worth	Dallas/Ft. Worth	Savannah	Tampa	Reading	Charlotte	Norfolk	Austin	Austin	Philadelphia	Washington	Philadelphia	Philadelphia	Philadelphia	Philadelphia	Huntington	Charleston, WV	Orlando	Washington	Baltimore	Augusta	Washington	Richmond	Washington	Knoxville	Norfolk		
	Zip	92392	62208	63376	75062	75248	45209	33026	08330	29223	63125	63005	63042	63026	77075	77082	77064	75074	76015	76109	75150	75104	31406	33619	19610	28602	23321	78759	78745	19149	20601	19312	19064	08054	19090	25504	25309	32114	20902	21401	30901	22150	23113	22193	37923	23462		
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	City	Los Angeles	St Louis	St Louis	Dallas/Ft Worth	Dallas/Ft Worth	Cincinnati	Miami	Philadelphia	Columbia	eSt Louis	St Louis	St Louis	d St Louis	Houston	Houston	Houston	y Dallas/Ft Worth	Dallas/Ft Worth	E Dallas/Ft Worth	Dallas/Ft Worth	Dallas/Ft Worth	Savannah	Tampa	Philadelphia	Charlotte	d Norfolk	s Austin	Austin	Philadelphia	Washington		Philadelphia	Philadelphia	Philadelphia	Huntington	Huntington	e Orlando	Washington	Baltimore	ir Augusta	Washington	Richmond	Washington	Knoxville	Norfolk	PDAET - Sukied to Change	DKAFT - Subject to Change Privileged and Confidential
	Address City	12133 Mall Boulevard Los Angeles		Road	3888 Irving Mall Dallas/Ft Worth	oulevard, S	3321 Alamo Avenue Cincinnati	11810 Pines Boulevard Miamí	4215 Black Horse Pike Philadelphia	_	6926 South Lindbergh Boult St Louis		4785 Park 370 Boulevard St Louis	691 Gravois Bluff Boulevard St Louis	10025 Almeda Genoa Road Houston	2680 South Highway 6 Houston	>	٧ay	3865 South Cooper Street Dallas/Ft Worth	4820 Southwest Loop, 820E Dallas/Ft Worth		731 North Highway 67 Dallas/Ft Worth	-	10277 East Adamo Drive Tampa	1101 Woodland Avenue Philadelphia	2201 Us Highway 70 Se Charlotte	4107 Portsmouth Boulevard Norfolk	10515 North Mopac Express Austin	5400 Brodie Lane Austin	anne		400 West Swedesford Road Philadelphia	Road		reland Road		39 Rhl Boulevard Huntington	eedwa	70	150-A Jennifer Road Baltimore	239 Robert C. Daniel Jr. Par Augusta	6640 Loisdale Road Washington	1321 Huguenot Road Richmond	Road		Soi Ide		UKAF1 - SUL
		12133 Mall Boulevard	ts Ss 55 Ludwig Drive	5610 Suemandy Road	3888 Irving Mall	w Ss 5301 Belt Line Boulevard, S	3321 Alamo Avenue	ines 11810 Pines Boulevard	4215 Black Horse Pike	10136 Two Notch Road	South County Ss 6926 South Lindbergh Boule St Louis	mons 28 Thf Boulevard	St Louis Mills Mall 4785 Park 370 Boulevard St Louis		Almeda Ss 10025 Almeda Genoa Road Houston	Ss	s 17727 Tomball Parkway	3300 N. Central Expressway	on Ss 3865 South Cooper Street	4820 Southwest Loop,	Ss 3733 Emporium Circle	s 731 North Highway 67		10277 East Adamo Drive		2201 Us Highway 70 Se	e Mini					e 400 West Swedesford Road	400 South State Road		2510 West Moreland Road		Charleston 39 Rhi Boulevard Huntington	Daytona Ss 2500 International Speedwa Orlando	70	Annapolis Cc 150-A Jennifer Road Baltimore	239 Robert C. Daniel Jr. Par	Ss 6640 Loisdale Road	1321 Huguenot Road	ls Ss 14500 Potomac Mills Road	151 North Poters Road	110 S Independence Boules		Draft - Sur

Circuit City Stores, Inc. Exhibit 1 567 Store List

Grand Opening	Date	7/15/2004	4/30/1995	3/4/2004	8/23/2001	9/22/1995	11/18/2004	11/7/1986	9/16/2004	7/1/1987	11/25/1988	3/13/1996	11/25/1988	7/24/1997	10/14/2004	3/1/2002	9/28/1989	11/12/2001	4/28/1989	5/30/1996	2/27/1997	6/27/1996	6/22/1998	5/22/1997	10/3/1986	2/1/1080	4/3/1989	10/16/1996	2/19/2004	9/14/1995	10/21/1997	5/26/1989	10/30/2002	5/15/1997	6/19/2001	7/1/1990	11/24/1995	5/22/2003	2/7/1996	8/19/2004	8/5/1986	8/9/1999	11/16/1989	009 9:25 AM Page 3 of 13	
Total Square	Feet	34,047	40,825	33,844	32,881	42,144	33,884	40,738	34,346	36,847	36,020	44,175	32,375	45,000	33,736	33,030	32,315	33,028	45,581	45,618	38,981	45,625	32,437	37,571	40,306	33,401	32.279	45,909	32,997	43,690	32,812	32,360	37,472	20,887	34,773	31 447	42.310	36.706	43,603	33.464	37,595	28,423	32,473	1/16/2009 9:25 AM Page 3 of 13	
Selling Square	Feet	25,110	25,150 24 998	25.800	23,376	27,349	25,256	15,015	24,604	15,303	21,509	28,181	22,399	28,002	24,790	23,686	15,694	23,419	25,995	28,466	23,969	29,662	20,221	23,787	75,344	25,998	22.377	27,336	24,253	28,244	20,250	22,374	23,856	19,104	22 934	15.853	27,695	23 558	30 173	24 795	16.521	17,225	22,681		
Advertising	Market	Greensboro	Spartanburg Washington	Rirmingham	Tampa	Winston-Salem	Gastonia	Pensacola	Roanoke	Baltimore	Orlando	Orlando	Orlando	Raleigh	Nashville	Charlotte	Washington	Miami	Miami	Durham	Chattanooga	Fayetteville, NC	Baltimore	Huntsville	Woolle	lampa	Miami	West Palm	Miami	Greenville, SC	Washington	Lakeland	Charleston	Mempriis C+ Dotosphiss	St. Petersburg Louisville	Cincinnati	Charlotte	Mochington	St Deferebiling	lackeonville El	Louisville	Columbia, SC	Bradenton		
	Zip	27407	29301	35244	33647	27103	28054	32504	24012	21061	32809	32803	32701	27612	37115	28105	20879	33305	33156	27707	37421	28314	21228	35806	36608	33507	33012	33409	33067	29607	20852	33809	29406	38133	70207	40207	28273	2000	33755	32228	40216	29210	34207		
	State	S	ပ္တ မြ	<u> </u>	. 교	2	2	덦	≸	₽	ద	럾	덦	Š	Ę	S	Ø	겉	ᆫ	S	Z	2	₽ :	₹ :	₹ [	로 6	2 0	! 로	덦	တ္တ	Ø	d :	ပ္ပ	≥ 0	건호	2 ≩	Ż	2 5	<b>∑</b> □	<u>.</u> 13	<u>.</u> ≩	ဗ	귙	Change idential	
	City	r Greensboro	ır Greenville Machington	Washington			t.,	Pensacola	d Roanoke	Baltimore	r Orlando	Orlando		Raleigh	Nashville	's Charlotte	d Washington	ı) Miami	# Miami	Raleigh	Chattanooga	k Raleigh	k Baltimore	Huntsville	Pensacola	if lampa	Mismi	r West Palm Beach	Miami	Greenville	Washington	Tampa	ECharleston	Memphis	n lampa	Cincinnati	Charlotte	Visiting to	Vasiliigtoi		Jackson Ville	Columbia	Tampa	DRAFT - Subject to Change Privileged and Confidential	
	Address	4217 E. West Wendover Avc Greensboro	1508-B W. O. Ezell Boulevar Greenville	1020 Stioppers way 4351 Crookside Avenue	18061 Highwoods Preserve	910 Haynes Mall Boulevard	2651 East Franklin Boulevar Charlotte	6121 North Davis Highway	1900 Valley View Boulevard Roanoke	78 Mountain Road	7915 South Orange Blossom Orlando	2728 East Colonial Drive	1140 East Altamonte Drive	4601 Creedmoor Road	2088 Gallatin Pike North	2109 Matthews Township PaCharlotte	602-A Quince Orchard Road Washington	1700 North Federal Highway Miami	7700 North Kendall Drive, # Miami	3400 Westgate Drive	2204 Hamilton Place Blvd.	5075 Morganton Road, Suite Raleigh	6026 Baltimore National Pik Baltimore	5900 University Drive	3725 Airport Boulevard		20669 BISCAYRE BIVG., NE Ann West AgTh Street	1901 Okeechobee Boulevarr West Palm Beach	6001 West Sample Road	840 Woods Crossing Road	1501 Rockville Pike	4212 U.S. Route 98 North	7800 Rivers Avenue, Suite E Charleston	8045 Glacosa Drive	2066 Tyrone Boulevard Nort Tampa	4600 Shelibyville Road 6426 Mall Bood	0123 Mall Noad	South boulevard	57.18 Columbia Pike	24244 mgilway 19 14. 0347 Atlantia Barilawa	9317 Augmic Boulevard 5120 Divie Highway	238 Harbison Blvd	4495 14Th Street West		
		4217 E	1508-	1020	18061	910 Hs	2651 E	6121 N	1900 V	78 Mou	7915 S	2728 E	1140 E	4601 C	2088 G	2109 №	602-A	1700 N	77001	3400 \	2204 H	5075 N	6026 E	2900	3725 /	1702	ZU002 400 V	1901	6001	840 V	1501	4212	7800	8045	2002	4000	0562	3 6	2/2	7 60	95. 7.7.	238	449		
	Location Name	,	urg Ss	Hower Se A351	s Ss	Ss		Pensacola Ss 6121 N	Roanoke Ss 1900 V	Glen Burnie Ss 78 Mou	Orlando South Ss 7915 S	Š	Orlando North Ss 1140 E	Raleigh Ss 4601 C		independence 2109 N		North Ft Lauderdale 1700 N	Dadeland Ss 7700 h	Durham Ss 3400 \	Chattanooga Ss 2204 H		Route 40 West Ss 6026 E	Ss		SS	Aventura Ss Zubby	Sc doe							co.	St Matthews 5s 4600		·	S 58		Augund Bivd Ss 931				

Circuit City Stores, Inc. Exhibit I 567 Store List

Grand Opening Date	11/13/2001	5/13/1990	8/30/1996	9/1/1990	5/12/1990	7/24/2003	11/21/2002	11/25/1994	11/24/1994	7/21/1995	11/24/1995	9/22/2005	8/18/1995	3/1/1996	10/28/1996	2/24/1997	2/6/2114	2/23/1996	5/3/1999	9/14/1998	10/30/2000	6/28/1999	10/14/2004	11/17/2000	3/2/2000	74/15/1992	11/27/1997	11/21/2002	2/24/1997	11/15/1993	11/15/1993	11/10/1994	11/22/1993	6/17/1993	5/8/2003	9/6/1993	11/13/2001	10/25/1993	5/26/2005	11/15/1993	5/1/1994	5/1/1994	11/4/1996	11/15/1994	1/16/2009 9:25 AM
Total Square Feet	33,099	32,336	32,860	31,157	33,386	32,887	33,131	16,972	17,387	28,796	28,757	33,955	28,385	28,530	28,132	27,358	39,872	33,039	16,904	20,615	28,725	16,930	20,200	31,556	28,915	32,569	39,123	32,320	27,638	34,067	33,794	40,975	33,360	26,482	35,981	33,171	39,743	32,991	34,108	32,836	31,468	32,421	28,436	33,486	1/16/20
Selling Square Feet	23,848	22,935	20,170	21,783	14,489	22,554	23,962	9,267	9,742	17,559	17,511	25,577	17,431	17,440	17,397	16,883	31,036	20,280	9,723	12,424	20,670	9,740	14,972	23,133	18,873	16,271	18 675		16,836	21,533	20,590	25,860	21,675	17,490	23,942	21,333	25,887	21,589	25,295	20,922	18,734	20,381	16,729	20,305	
Advertising Market	Cincinnati	St. Petersburg	Asheville	Ft. Myers	Allentown	Harrisonburg	Washington	Tyler	Longview	Jacksonville, NC	Wilmington	Winchester	Waco	Redding	Anderson	Salinas	College Station	Florence	Cheyenne	Salisbury, NC	Albany, GA	Altoona	New Orleans	State College	Rochester NY	Richmond	Philadelphia	Richmond	Portland ME	Chicago	Chicago	Chicago	Chicago	Chicago	Chicago	Chicago	Chicago	Chicago - IN	Chicago	Chicago	Minneapolis	Minneapolis	Minneapolis	Minneapolis	
Zip	45246	34668	28805	33901	18052	22801	22401	75703	75605	28546	28405	22601	76710	96003	29621	93955	77840	29501	82001	28146	31707	16601	70360	16803	14564	23060	19047	00040	04106	60173	60515	60629	60402	60540	60108	60477	60031	46410	60102	60647	55337	55113	55125	55435	
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City	Cincinnati	Tampa	Greenville	Fort Myers	Philadelphia	Harrisonburg	Washington	Tyler-Longview	Tyler-Longview	Greenville/Newbern Nc	Wilmington Nc	Winchester	Waco	Chico/Redding	: Greenville	Salinas	Waco	Florence Sc	Cheyenne, Wy		Albany Ga	Johnstown,Pa	New Orleans	Johnstown,Pa	Rochester	Richmond	Philadelphia	Philadelphia	Portland Me	Chicago	Chicago	Chicago	Chicago	Chicago	Chicago	Chicago	Chicago	Chicago	Chicago	Chicago	r Minneanolis	il Minneapolis	Minneapolis	Minneapolis	DRAFT - Subject to Change
Address	Avenue Cincinnati		er Road	_	_	٠	1731 Carl D. Silver Parkway Washington	4910 S. Broadway Tyler-Longview				t Valley	4909 West Waco Drive Waco	1175 Dana Drive Chico/Redding	3423 Clemson Blvd., Suite EGreenville	905 Playa Avenue Salinas	#		ā		1223 North Westover Blvd. Albany Ga	141 Sierra Drive Johnstown,Pa	1729 Martin Luther King Bot New Orleans	48 Colonnade Way Johnstown,Pa	_	Street			555 Maine Mall Road Portland Me	_	ā	nue	_	ute 59	340 W. Army Trail Road Chicago	9231 West 159Th Street Chicago	6124 West Grand Avenue Chicago			Avenue	₽	1750 Highway 36 West. Suit Minneapolis	8250 Tamarack Village Minneapolis	+	•
	493 East Kemper Avenue Cincinnati	6325 Tacoma Drive	299 Swannanoa River Road	s 4380 Cleveland Avenue	1055 Grape Street	Ms 259 Burgess Road	s 1731 Carl D. Silver Parl	4910 S. Broadway	licro 406 West Loop 821	1171 Western Blvd.	ii 5325 Market Street	2580 South Pleasant Valley	•	ng Mini 1175 Dana Drive	Mini	905 Playa Avenue	Micr 1505 University Drive East	2402 David Mcleod Blvd.	e 1854 Dell Range Boulevard	Vc 345 Faith Road	1223 North Westover Blvd.	Altoona 141 Sierra Drive Johnstown,Pa	Houma 1729 Martin Luther King Bot New Orleans		20 Square Drive	9900 West Broad Street	100 Lincoln Plaza	ille Ss 3350 Brunswick Pike		1420 Fast Golf Road	Ss 2900 Highland Avenue	7414 South Cicero Avenue	7001 Cermak Plaza	Ss 460 South State Route 59	Ss 340 W. Army Trail Road	9231 West 159Th Street	6124 West Grand Avenue	s 2757 East U.S. 30	1812 Randall Road	rk Ss 2500 North Elston Avenue	14141 Aldrich Avenue			4260 West 78Th Street	•

Circuit City Stores, Inc. Exhibit I 567 Store List

Exhibit I 567 Store List	Exhibit I 567 Store List								
Location						Advertising	Selling Square	Total Square	Grand Opening
Number	Location Name	Address	City	State	Zip	Market	Feet	Feet	Date
3137	Maplewood Ss	1940 East County Road D	Minneapolis	Z	55109	Minneapolis	19,990	36,596	5/1/1994
3139	Ridgedale Ss	1001 Plymouth Road	Minneapolis	ZZ	55345	Minneapolis	20,353	33,241	11/25/1994
3140	St Cloud Ss	3316 Division Street	Winneapolis	<u> </u>	20301	St Cloud	20,600	30,307	10/26/1095
3141	Newington Buckland Hills	3440 Berlin Turnpike 230 Hale Road	nation	5 E	06040	Hartford	27,142	41,042	10/7/1995
3142	Milford/Orange	1389 Boston Post Boad	Harfford	i ნ	06460	New Haven	23,695	29,721	3/1/2007
3144	North Haven	19-29 Universal Drive	Hartford	ช	06473	New Haven	18,994	31,412	10/20/1995
3146	E Springfield Ss	510 Parker Street	Springfield Ma	M	01129	Springfield, MA	25,075	42,680	4/12/1995
3147	Binghamton Ss	3124 Vestal Parkway East	Binghampton	È	13850	Binghamton	23,746	37,597	10/7/1996
3149	Utica Mini	1 Sangertown Square Mall		ž	13413	Utica	12,563	21,365	11/9/1998
3150	Carousel Center	9090 Carousel Center Drive		ž	13290	Syracuse	26,202	35,320	11/18/2004
3151	Cheektowaga Ss	3757 Union Road	Buffalo	È	14225	Buffalo	28,075	42,236	11/24/1995
3152	Amherst Ss	3040 Sheridan Street	Buffalo	≽	14226	Buffalo	28,389	42,773	11/10/1995
3153	Hamburg Micro	1020 Mckinley Mall	Buffalo	⋛	14219	Buffalo	13,676	21,570	2/24/1997
3154	Greece Ss	140 Greece Ridge Center Dr		È	14626	Rochester NY	20,816	33,924	11/24/1995
3157	Christiana	700 Center Boulevard	Philadelphia		19702	Wilmington, DE	20,238	32,427	11/16/1998
3158	Wilmington/Concord	4130 Concord Pike	Philadelphia		19803	Philadelphia	20,138	33,093	11/25/1994
3159	Holyoke Ss	33 Holyoke Street	Springfield Ma	MA	01040	Springfield, MA	20,002	32,104	11/4/1996
3160	Albany 1 Ss	161 Washington Avenue Ex	Ext Albany, Ny	₹	12205	Albany	24,507	36,945	9/11/2000
3164	Salisbury Mini	2640 North Salisbury Boule	ule\ Salisbury Md	MD	21801	Salisbury, MD	12,869	23,364	9/17/1995
3166	Bel Air Ss	680 Marketplace Drive	Baltimore	MD	21014	Baltimore	20,339	33,119	11/17/1995
3167	Peoria/Westlake Ss	2601 Westlake Avenue	Peoria/Bloomington	크	61604	Peoria	25,636	40,825	11/13/1994
3168	Bloomington Mini	1500 East Empire Street		<b>=</b>	61701	Bloomington	12,418	23,422	5/30/1995
3169	Springfield II Ss	3051 West Wabash Avenue		1	62704	Springfield	27,329	42,948	8/11/1995
3170	Champaign/Urbana Ss	2006 North Prospect	Springfield/Champaign	⊒	61821	Champaign	25,316	39,573	3/20/1995
3175	Brookfield Ss	665 Main Street	Milwaukee	₹ :	53005	Milwaukee	25,057	33,064	8/18/2005
3176	Southridge	4585 South 76Th Street	Milwaukee	₹ ?	53220	Milwaukee	26,942	42,428	11/24/1995
3177	Racine	2710-C South Green Bay Rc Milwaukee	c Milwaukee	₹	53406	Racine	22,433	34,104	11/1//2000
3184	West Madison I	450 Commerce Drive	Madison	₹ :	53719	Madison, WI	28,069	42,652	4/18/1996
3185	East Madison li	2301 East Springs Drive	Madison	\$ :	53704	Madison, WI	20,296	33,047	4/6/1990
3186	Mishawaka	5944 Grape Road		≥ ;	46545	South Bend	25,365	44,379	9/30/1990
3187	Canton Ss	4381 Whipple Avenue N.W.	. Cleveland	5 6	44718	Canton	20,400	45,233	1/23/1994
3189	Dayton Mall Ss	2700 Miamisburg-Centerville Dayton	le Dayton	<del>.</del> 5	45459	Dayton : .:	23,745	39,201	0/23/1997
3192	Greenwood	8014 U.S. Highway 31	Indianapolis	Z :	46227	Indianapolis	17,405	28,328	44/24/1999
3193	Castleton Ss	5410 East 82Nd Street	Indianapolis	<u>z</u>	46250	Indianapolis	24,075	39,195	11/24/1997
3194	Columbus	1343 North National Road	Indianapolis	Z	47201	Bloomington, IN	25,160	35,085	9/23/2004
3196	Beaver Ss Oh	2720 Towne Drive	Dayton	Q	45432	Dayton	20,284	32,563	6/9/1997
3197	Poughkeepsie Ss	837 South Road	New York Metro	È	12601	Poughkeepsie	27,799	41,746	3/1/1996
3198	Rockford Ss	5460 East State Street	Rockford	1	61108	Rockford, IL	25,119	40,231	3/15/1995
3200	Columbus Ss	5555 Whittlesey Boulevard	Columbus	გ	31909	Columbus	23,436	32,884	8/15/2002
3202	Gainesville Ss	7001 North West 4Th Blvd.	. Gainesville	료	32607	Gainesville	10,717	21,331	8/13/1992
3203	Sarasota Ss	4708 South Tamiami Trail	Tampa	ᆸ	34231	Sarasota	21,966	31,840	7/7/1992
3204	Ft Walton Mini	419-A Mary Ester Cutoff	Pensacola	덦	32548	Fort Walton	11,256	21,507	11/27/1992
3205	Naples Ss	5052 Airport Pulling Road	Fort Myers	료 :	34105	Naples	23,586	36,553	5/22/2003
3206	Lafayette Ss	5624 Johnston Street	Lafayette	≤	70503	Lafayette	20,223	34,443	11/15/1994
			DRAFT - Subject to Change	Change				1/16/200	1/16/2009 9:25 AM Page 5 of 13
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Location	Location Name	Address	City	State	Zip	Advertising Market	Selling Square Feet	Total Square Feet	Grand Opening Date
3207	West Dade Ss	8575 N. W. 13Th Terrace	Miami	귙	33172	Miami	20,803	32,962	11/15/1994
3212	Abilene	4351 Ridgemont Drive	Abilene, Tx	ዾ	79604	Abilene	17,505	28,430	10/18/1999
3215	Wichita West Ss	6920 West Kellogg	Wichita	Ş	62209	Wichita	23,743	37,554	10/14/1996
3217	Springfield Mo Ss	3600 South Glenstone Aven Springfield Mo	Springfield Mo	Q	65804	Springfield, MO	23,744	39,253	10/7/1996
3218	Lincoln Ss	6140 "O" Street	Lincoln	믣	68510	Lincoln	20,121	32,521	10/21/1996
3219	Columbia Ss	1901 Bernadette Drive, #2	Columbia Mo	Q	65201	Columbia, MO	20,117	33,134	6/13/1994
3226	Cool Springs	545 Cool Springs Boulevard		롣	37067	Nashville	23,870	35,701	2/10/2005
3227	Cary	1401 Piney Plains Road	Raleigh	2	27511	Raleigh	18,337	29,299	11/22/1999
3229	Midland	4110 Loop 250, North	Midland/Odessa	ዾ	79707	Midland	17,526	28,682	7/16/1995
3230	High Point Nc Ss	1030 Mall Loop Road	Greensboro	S	27262	High Point	20,272	32,211	5/6/1996
3233	Galleria Ss	4500 San Felipe Street	Houston	¥	77027	Houston	28,119	42,324	9/30/1996
3234	Ocala	3402 Southwest 36Th Terra Gainesville	Gainesville	ದ	34474	Ocala	17,362	29,333	3/1/1996
3237	Boynton Beach Ss	515 North Congress Avenue West Palm Beach	West Palm Beach	ď	33426	West Palm	22,257	33,147	11/18/1996
3238	Shreveport	7091 Youree Drive	Texarkana/Shreveport	⊴ :	71105	Shreveport	24,975	33,806	2/10/2005
3241	Jensen Beach '99	2550 North West Federal Hit West Palm Beach	West Palm Beach	로 :	34994	Jensen Beach/Stuart	20,216	28,552	8/10/1998
3242	Greenville Ss	3060 South Evans Street	Greenville/Newbern Nc	) Z	2/834	Greenville, NC	17,801	20,040	0/0/1990
3244	Rocky Mount	1271 Cobb Corner Drive	Raleigh E	<u>Ş</u> 8	27804	Kocky Mount	14,980	20,274	7/8/2004
3246	Myrtle Beach	550 Seaboard Street	Florence Sc	ין ה	7,192	Myrue Beach	47,404	51,492	2/20/2001
3247	Johnson City Xing	3211 Peoples Street, Space Tri-Cities In	Tri-Cities In	<b>Z</b> i	37604	Johnson City	17,101	27,983	3/11/1997
3249	Sawgrass	12300 West Sunrise Boulev Miami	Miami	로 i	33323	Miami	27,655	44,188	5/12/1997
3252	Kingsport	1740 Idle Hour Road	Tri-Cittes In	Z į	3/660	Kingsport	11,191	16,990	11/11/1997
3253	The Woodlands	1455 Lake Woodland Drive	Houston	× i	08877	Houston	20,175	34,087	11/10/1997
3254	Sugar Land	16742 Southwest Freeway	Houston	<b>×</b> :	77479	Houston	20,329	32,492	11/10/1997
3255	Covington	790 North Highway 190	New Orleans	≤	70433	New Orleans	10,974	19,766	10/2//1997
3260	Tulsa North '99	5313 East 41St Street	Tulsa	ð	74135	Tulsa	12,772	21,292	7/13/1998
3262	Wichita Falls	3121 Lawrence Road	Wichita Falls	¥	76308	Wichita Falls	12,710	21,240	2/23/1998
3263	Round Rock	120 Sundance Park	Austin	¥	78682	Austin	22,991	31,417	10/2/2000
3264	Frisco	2930 Preston Road, Space F Dallas/Ft Worth	: Dallas/Ft Worth	ዾ	75034	Dallas/Ft. Worth	23,298	32,717	8/23/2001
3269	Citrus Park	6918 Gunn Highway	Tampa	덦	33625	Tampa	23,536	34,953	6/4/2001
3270	Gulfport	15210 Crossroads Parkway	Biloxi, Ms	MS	39507	Biloxi/Gulfport	9,816	17,138	5/17/1999
3274	Lake Charles	2990 East Prien Lake Road	Lake Charles, La	≤	70601	Lake Charles	14,589	20,922	11/2/1998
3276	Clarksville '99	2819 Wilma Rudolf Road	Nashville	Z	37040	Clarksville, TN	12,638	21,525	6/15/1998
3281	Rome	2700 Martha Berry Highway Atlanta	/ Atlanta	Ą	30165	Rome	23,454	32,940	11/6/2000
3283	Dothan	2821 Montgomery Highway Montgomery	Montgomery	¥	36303	Dothan	25,096	33,884	11/18/2004
3284	Haftiesburg	1000 Turtle Creek Road	Hattiesburg,Ms	MS	39402	Hattiesburg	25,561	39,723	4/8/2004
3285	Mall At Turtle Creek	3000 East Highland Drive, S Jonesboro	Jonesboro	Æ	72401	Jonesboro	15,601	21,177	5/4/2006
3289	Merritt Island	450 E. Merritt Island Causev Orlando	, Orlando	겁	32952	Melbourne	22,096	30,387	11/17/2000
3302	Palm Desert Ss	72369 Highway 111	Palm Springs	ઇ	92260	Palm Springs	28,165	44,509	8/18/1995
3304	Tucson Oracle Mini	4380 North Oracle Road	Tucson	ΑZ	85705	Tucson	25,544	33,972	10/27/2005
3305	Tucson Broadway Ss	5530 E. Broadway Blvd.	Tucson	ΑZ	85711	Tucson	19,835	33,456	7/26/1993
3306	Visalia Mini	3930 South Mooney Boulevs Fresno	Fresno	გ	93277	Fresno	10,676	21,211	10/1/1992
3307	Albuquerque Ss	4400 Cutler Ave. Ne	Albuquerque, Nm	Z	87110	Albuquerque	28,385	45,359	11/25/1996
3309	Newport Beach Ss	1101 Newport Center Drive Los Angeles	Los Angeles	ક	92660	Los Angeles	18,680	31,761	11/2//1992
3310	Valencia	25610 N. The Old Road	Los Angeles	<b>&amp;</b> 8	91381	Los Angeles	23,765	38,786	2/24/1997
3311	Rancho Cucamonga Ss	12260 Foothill Boulevard	Los Angeles	<b>₹</b>	82/18	Los Angeles	23,033	33,002	1/11/2004
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Circuit City Stores, Inc. Exhibit I 567 Store List

Grand	Opening Date	7/15/1996	8/26/1995	1/31/1996	7/26/1995	7/1/1996	2/23/1995	5/19/1997	11/7/1994	11/14/1994	10/26/1994	2/23/1995	11/29/1993	9/4/1995	10/13/1997	11/18/1996	8/1/1997	11/10/1997	8/12/1995	10/7/1995	8/5/1996	9/28/1995	2/23/1995	11/25/1996	11/10/1995	9/1/1995	11/25/1996	8/21/1995	11/22/1999	4/15/1995	0661/1//	4/12/1995	4/16/1995	6/10/2004	11/16/1996	6/15/1998	3/1/1996	2/16/1996	2/28/2008	1/10/2008	10/24/2008	10/28/1996	1/29/2004	11/24/1997	4/27/1998	009 9:25 AM Page 7 of 13
Total	Square O Feet	42,190 7											•		•	•		_					,											33,920	·	•				25,183		•		~		1/16/2009 9:25 AM Page 7 of 13
Selling	Square Feet	28,066	20,271	28,344	13,191	28,116	25,122	12,019	13,126	23,927	20,150	20,265	19,798	20,406	17,032	23,794	11,150	23,969	25,062	20,933	29,196	27,556	12,866	23,881	28,213	27,498	19,883	27,434	17,195	25,051	28,123	25,545	25,574	25,653	32,376 20.095	19 885	24,511	20,619	18,359	14,994	15,581	23.711	24,166	16,868	12,689	
	Advertising Market	Los Angeles	Portland	Portland	Seattle	Seattle	Seattle	Seattle	Chico	Portland	Portland	Seattle	San Diego	San Diego	Spokane	Engene	Medford	Boise	Seattle	Seattle - Olympia	Denver	Colorado Springs	Seattle - Silverdale	Denver	Denver	Denver	Denver	Denver	Denver	Salt Lake City	Salt Lake City	Salt Lake City	Salt Lake City	Salt Lake City	Honoiuiu I os Angeles	Los Angeles	Los Angeles	Las Vegas	Puerto Rico	Puerto Rico	Puerto Rico	Los Angeles	Sacramento	Denver	Idaho Falls	
	Zip	92602	97220	97217	98204	98038	98008	98409	95928	97223	97266	98266	92122	92024	99208	97477	97504	83704	98188	98502	80031	80808	98383	80222	80012	80130	80123	80215	80302	84405	84106	84121	84058	84084	96/01	90232	92832	89014	717	99600	612	90815	95678	80525	83406	
	State	క	e E	뚱	W	W	W M	<b>₩</b>	<b></b> ₹	Ö K	S E	Μ	გ	ð	Α×	S E	S.	₽	ΑM	W	8	8	<b>∀</b>	8 8	8 :	8 8	8 8	8 8	8 !	5!	5!	5!	5 !	5 =	Ξć	§ 8	§ §	Ž	Æ	æ	£	8	క	8	. □	Shange dential
							•																																							bject to ( nd Confi
	Oify	Los Angeles	Portland Or		Seattle	Seattle	Seattle	Seattle	Chico/Redding	Portland Or	Portland Or	Seattle	San Diego	San Diego	Spokane	Eugene	Medford	Boise			Denver			Denver	Denver	Denver	Denver	Denver	Denver	Salt Lake City	Salt Lake City	Salt Lake City	Salt Lake City	Salt Lake City	Honolulu   cs Angolos	Los Angeles	Los Angeles			San Patricio	San Juan	l os Angeles	Sacramento			DRAFT - Subject to Change Privileged and Confidential
	Address	13752 Jamboree Road Los Angeles	Δ)	ē			15600 N.E. 8Th Street Seattle	evar	ō		ē	3944 Meridian Street Seattle	w	gd	eet	۵	519 Medford Road Medford	542 North Milwaukee Street Boise		≥	ā		_	3vd			D BIVC	4ve.		Road	724 East 2100 South Salt Lake City	111	360 West St. & 1300 S. St. Salt Lake City	er D	98-145 Kaonohi Street Honolulu	9		Street				ar Blyd		el nev		
		13752 Jamboree Road	Ss 1638 Ne 102Nd Avenue	ch Ss 1772 Jantzen Beach Center		2800 196Th Street, Sw	ssroads 15600 N.E. 8Th Street	all 4124 Tacoma Mall Boulevan	i 2041 Whitman Avenue		10722 Se 82Nd Avenue	Bellingham Ss 3944 Meridian Street Seattle	Carmel Mountain 11710 Carmel Mountain Ros San Diego				icro 519 Medford Road	Boise Ss 542 North Milwaukee Street Boise			9250 Sheridan Boulevard	gs Ss 345 N. Academy Blvd.	9991 Mickelberry Road, Nw	3vd Ss 1505 South Colorado Blvd.	1450 S. Abiline Street	/Queb 8575 South Quebec Str	5155 South Wadsworth	Homestead 10750 W. Colfax Ave.	s 2600 Pearl Street	1093 West Riverdale Road	724 East 2100 South	n Ss 1340 East Park Centre	360 West St. & 1300 S. St.	<b>7</b>	98-145 Kaonohi Street	ty as a coor aepuiveda biva.		Nv 561 North Stephanie Street	Plaza Del Caribe Mall #2 St.	100 Avenue San Patricio	80 Carrizales	2180 Bellflower Blvd	10251 Fairway Drive	4414 South College Avenue	Micro 1951 S. 25Th East Street	

Circuit City Stores, Inc. Exhibit I 567 Store List

:							Selling	Total	Grand
Location Number	Location Name	Address	City	State	Zip	Advertising Market	Feet	Square	Opening
3378	Cottonwood	10420 Coors Boulevard	Albuquerque, Nm	N⊠	87114	Albuquerque	25,106	33,887	9/9/2004
3379	Grand Junction	2541 Highway 6 & 50	Grand Junction	8	81505	Grand Junction	12,711	21,210	5/4/1998
3381	Pueblo Micro	4320 Freeway North	Colorado Springs	8	81008	Colorado Springs	11,277	19,240	2/24/1997
3382	Valley Mail	15104 East Indiana Avenue	Spokane	ΜA	99205	Spokane	17,012	29,850	10/27/1997
3390	Thornton	16511 North Washington		8	80602	Denver	25,589	33,932	10/20/2005
3401	Temecula/Murrieta	40480 Winchester Road	Los Angeles	ð	92591	Los Angeles	17,470	28,440	10/18/1999
3403	Port Charlotte	18700 Veterans Boulevard,		로	33954	Port Charlotte	20,086	28,704	11/15/1999
3405	Boca Raton	1400 Glades Road, Bay 140 West Palm Beach	West Palm Beach	귙	33431	West Palm	21,469	36,123	7/16/2001
3409	Avenues	9041 Southside Boulevard	Jacksonville	၎	32256	Jacksonville, FL	26,544	43,563	8/7/2000
3418	Sanford	1101 W.P. Ball Boulevard	Orlando	귙	32771	Orlando	25,074	33,862	2/17/2005
3425	Nw Las Vegas	7781 West Tropical Parkway Las Vegas	/Las Vegas	Ž	89149	Las Vegas	23,492	35,270	4/9/2001
3428	San Luis Obispo	1531 Froom Ranch Way	Santa Barbara	F	93405	Santa Barbara - SLO	25,573	31,062	11/16/2006
3502	Exchange Plaza Ss	6001 Nw Loop 410, Suite 10 San Antonio	San Antonio	ኦ	78238	San Antonio	26,156	42,051	11/18/2005
3504	Corpus Christi	5425 South Padre Island Dri Corpus Christi	Corpus Christi	ዾ	78411	Corpus Christi	17,693	36,426	7/7/1992
3505	North Richland Ss	1451 West Pipeline Road	Dallas/Ft Worth	ኦ	76053	Dallas/Ft. Worth	25,086	33,884	11/18/2004
3508	Crossroads Mini	1409 West I -240 Service R Oklahoma City	A Oklahoma City	중	73159	Oklahoma City	48,474	64,424	10/3/2113
3510	Tulsa South Ss	9027 East 71St Street Sout	South Tulsa	중	74133	Tulsa	18,899	31,356	11/27/1992
3512	Mcallen Ss	507 West Expressway 83	Mcallen-Brownsville	¥	78501	McAllen	18,918	31,793	11/27/1992
3513	Brownsville Ss	3000 Pablo Kisel Boulevard,	, Mcallen-Brownsville	¥	78526	McAllen	25,647	34,077	2/12/2004
3514	Amarillo Ss	2510 Soncy Road	Amarillo	¥	79121	Amarillo	20,128	33,172	10/25/1994
3515	Bellevue Ss	7669 Highway 70 South	Nashville	Z	37221	Nashville	20,228	33,164	7/20/1994
3516	Southlake	250 North Kimball Avenue	Dallas/Ft Worth	¥	76092	Dallas/Ft. Worth	25,243	34,263	9/30/2004
3518	Raleigh	3340 Cypress Plantation Tra Raleigh	a Raleigh	S	27616	Raleigh	26,773	34,413	1/18/2007
3520	Northshore Ss	13350 East Freeway	Houston	¥	77015	Houston	20,098	41,229	11/25/1996
3521	Jackson Ss	1045 E. County Line Road	Jackson Ms	MS	39211	Jackson, MS	20,061	32,772	11/24/1997
3522	Garland	325 Coneflower Drive		ዾ	75040	Dallas/Ft. Worth	27,342	35,695	10/13/2005
3525	Wellington	10570 Forest Hill Boulevard	West Palm Beach	ፈ	33414	West Palm	24,071	32,666	2/25/2002
3527	Silverlake	3137 Silverlake Drive	Houston	¥	77581	Houston	25,512	33,862	7/1/2004
3529	Exton	128 Woodcutter Street	Philadelphia	¥	19341	Philadelphia	24,620	32,823	7/12/2003
3549	Short Pump	11732 West Broad Street	Richmond	≸	23233		24,392	34,826	7/1/2004
3550	Greenville Point	1140 Woodruff Road	Greenville	တ္တ	29607	Greenville, SC	25,947	35,035	8/4/2005
3554	Bainbridge	7705 Market Place Drive	Cleveland	R	44202	Cleveland	24,990	34,143	9/9/2004
3556	Whitman Square	9733 East Roosevelt Boulev:	/ Philadelphia	Æ	19114	Philadelphia	26,048	35,187	9/16/2004
3560	Spring Hill	13199 Cortez Boulevard	Tampa	귙	34613	St. Petersburg	30,244	40,558	7/2/2109
3561	Millenia Mall	4155 Millenia Boulevard	Orlando	덦	32839	Orlando	25,052	34,017	1/13/2005
3562	Concord Mills	8210 Concord Mills Boulevar Charlotte	r Charlotte	S	28027	Charlotte	25,916	35,942	9/30/2004
3564	Quail Springs	13730 N. Pennsylvania Aver Oklahoma City	r Oklahoma City	충	73134	Oklahoma City	25,577	33,862	1/13/2005
3569	Midtown Miami	3401 North Miami Avenue, I Miami	t Miami	귙	33127	Miami	27,697	36,867	11/16/2006
3570	Hyattsville	2900 Belcrest Center Drive Washington	Washington	Q	20782	Washington	27,059	34,821	6/28/2007
3572	Polaris	8655-8671 Lyra Drive	Columbus Oh	<del>공</del>	43240	Columbus, OH	25,661	34,793	11/18/2004
3576	Lake Worth	6592 Lake Worth Boulevard Dallas/Ft Worth	d Dallas/Ft Worth	¥	76135	Dallas/Ft. Worth	25,463	34,106	6/23/2005
3577	Rockwall	959 East Interstate 30	Dallas/Ft Worth	¥	75087	Dallas/Ft. Worth	14,966	20,851	8/18/2005
3579	Meyerland	100 Meyerland Plaza Mail	Houston	ዾ	27096	Houston	25,103	33,792	12/9/2004
3581	Stapleton	7950 East 49Th Avenue	Denver	8	80238	Denver	25,525	33,859	10/27/2005
3582	La Quinta	78825 Highway 111	Palm Springs	ð	92253	Palm Springs	25,071	33,862	2/24/2005
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Circuit City Stores, Inc. Exhibit 1 567 Store List

							Selling	Total	Grand
ocation lumber	Location Name	Address	Çiţ	State	Zip	Advertising Market	Square Feet	Square Feet	Opening Date
3584	New Braunfels	1286 Interstate Highway 35 San Antonio	San Antonio	¥	78130	San Antonio	14,950	20,768	12/9/2004
3586	Santa Margarita	30491 Avenida De Las Flore	Flore Los Angeles	ð	92688	Los Angeles	24,209	32,425	2/10/2005
3587	Bethlehem	4413 Birkland Place	Philadelphia	Ą	18045	Allentown	24,642	33,998	2/17/2005
3588	Southpark Meadows	9600 South Interstate Highy	Highv Austin	ኦ	78748	Austin	25,556	33,930	5/25/2006
3589	Southaven	6680 Southcrest Parkway	Memphis	MS	38671	Memphis	25,535	33,831	10/13/2005
3590	Meriden	495 Chamberlain Highway	Hartford	ಕ	06450	Hartford	24,782	33,280	11/11/2004
3591	Warrington	1015 Main Street	Philadelphia	Æ	18976	Philadelphia	25,521	33,863	9/29/2005
3592	Colony Place	228 Colony Place	Boston	MA	02360	Boston	25,561	33,916	9/22/2005
3595	Waterford Lakes	400 North Alafaya Trail	Orlando	료	32828	Orlando	25,490	33,817	11/10/2005
3597	Apex	1591 Beaver Creek Commor Raleigh	Raleigh	S	27502	Raleigh	30,826	40,312	5/16/2113
3599	South Bay Center	8B Allstate Road	Boston	MA	02125	Boston	26,490	34,736	11/16/2006
3601	North Attleboro	1360 South Washington Str Providence	Providence	MA	02760	Providence	23,366	33,914	10/8/2004
3602	Millbury	70 Worcester Providence Pk Boston	Boston	MA	01527	Boston	24,240	32,848	10/9/2003
3603	Ann Arbor Ss	3547 Washtenaw Avenue	Detroit	Ξ	48104	Detroit - Ann Arbor	17,636	29,771	3/29/1999
3606	Lakeside	14105 Hall Road	Detroit	Ξ	48316	Detroit	20,155	32,666	2/28/1997
3607	Roseville	20550 13 Mile Road	Detroit	Z	48066	Detroit	20,282	33,180	5/6/1996
3608	ivoN	43525 West Oaks Drive	Detroit	Z	48377	Detroit	20,402	34,747	5/20/1996
3611	Taylor Ss	23351 Eureka Road	Detroit	₹	48180	Detroit	28,122	42,683	3/13/1996
3613	Westland Ss	36300 Warren Road	Detroit	Z	48185	Detroit	28,125	43,786	11/18/1996
3614	Sawmil Ss	2582 Sawmill Place Blvd.	Columbus Oh	ᆼ	43235	Columbus, OH	17,047	28,409	10/27/1997
3615	Faston Se	4056 Morse Road	Columbus Oh	Ö	43230	Columbus, OH	20,216	32,705	9/22/1997
3616	Brice Ss	2885 Gender Road	Columbus Oh	S	43068	Columbus, OH	19,703	33,205	11/10/1997
3617	Centility Ss	9931 Mountain View Drive	Pitsburgh	ĕ &	15122	Pittsburgh	28,568	42,521	11/18/1996
3618	Wilkins Se	3475 William Penn Highway		Æ	15235	Pittsburgh	28,168	42,363	11/18/1996
36.10	Rose Dark Se	7219 Mcknight Road		Æ	15237	Pittsburgh	20.472	32,104	11/17/1997
3621	Ross Fain Os Evansville	225 North Burkhardt Road	Evansville	Z	47715	Evansville	23,764	38,970	11/25/1996
3622	Field-Frtel Ss	12130 Royal Point Drive	Cincinnati	P	45249	Cincinnati	21,219	33,718	5/25/1995
3624	North Town Ss	20 Coon Rapids Boulevard	Minneapolis	Z	55433	Minneapolis	25,115	38,698	9/22/1995
3625	Schereville	707 Us Highway 41	Chicago	Z	46375	Chicago - IN	24,521	33,862	1/20/2005
3626	Nies	2380 Nijes-Cortland Road S/ Youngstown	Youngstown	Ŗ	44484	Youngstown	25,065	34,215	7/8/2004
3627	Arundel Mills	7667 Arundel Mills Boulevar	Baltimore	Ω	21076	Baltimore	24,098	33,044	8/22/2002
3628	Frederick Ss	5606 Buckeystown Pike		MD	21701	Washington	16,877	27,713	11/7/1997
3629	Boardman Ss	7230 Market Street	Youngstown	동	44512	Youngstown	20,017	32,973	10/28/1996
3630	Saginaw	2970 Tittabawassee Road	Flint	Z	48604	Flint - Saginaw	28,236	44,006	3/1/1996
3631	Flint	4071 Miller Road	Flint	Ξ	48507	Flint	27,962	45,463	10/7/1996
3632	Walker	3410 Alpine Avenue	Grand Rapids	Ξ	49544	Grand Rapids	28,746	44,621	3/1/1996
3633	Kentwood Ss	4600 28Th Street Se	Grand Rapids	Σ	49512	Grand Rapids	24,357	39,402	11/18/1996
3634	Portage Ss	6026 Westnedge Avenue	Grand Rapids	Ξ	49002	Grand Rapids - Porta	20,131	32,416	5/16/1997
3635	West Lansing Ss	5501 West Saginaw Hwy.	Lansing	₹	48917	Lansing	18,822	31,318	2/27/1998
3638	Hagerstown	17766 Garland Groh Boulev: Washington	:Washington	Ω	21740	Hagerstown	20,163	30,572	11/6/2000
3639	Oyster Point	12140 Jefferson Avenue	Norfolk	\	23602	Hampton	20,891	32,404	9/9/1996
3640	Greenbrier Ss	1589 Crossways Boulevard	Norfolk	<b>∀</b>	23320	Norfolk	28,089	42,681	2/18/1996
3641	Keene	41 Ashbrook Road	Boston	Ī	03431	Portsmouth	16,253	20,745	11/3/2005
3645	Laredo	5300 San Dario, Suite 2205	2205 Laredo	ጅ !	78041	Laredo	17,359	21,954	2/9/2006
3648	Augusta Marketplace	90 Stephen King Drive, Sui	, Suit Portland-Auburn	M	04330	Portland ME - August	25,984	34,091	2/23/2006
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Circuit City Stores, Inc. Exhibit I 567 Store List

Grand	Opening	Date	9/30/1996	7/25/2008	11/17/1997	10/24/2002	10/13/1997	4/12/1999	8/8/1997	11/16/1998	11/22/1999	8/15/1997	11/17/1997	8/11/2005	10/13/2005	10/19/1998	7/18/2002	8/1/1997	11/23/1998	9/8/1997	2/22/1999	11/1/1999	8/27/1999	11/23/1998	2/27/1998	8/3/1998	11/28/1997	3/7/2000	6/22/1998	10/9/2003	11/23/1998 10/24/2002	11/17/1997	5/25/1998	2/22/1999	5/17/1999	11/17/1997	11/17/2000	9/21/1998	2/24/1997	11/2/1998	10/21/2004	2/28/1997	2/24/1997	11/11/1996	9/8/1997	1/3/2000	2009 9:25 AM Page 10 of 13
Total	Square	Feet	45,487	23,954	39,141	31,660	34,405	29,490	30,294	37,327	32,582	45,659	32,451	21,323	20,590	50,447	24,676	28,343	41,454	50,004	33,600	32,845	32,206	33,650	33,556	27,942	43,291	22,438	45,761	37,705	32,841	45.042	27,924	28,527	16,916	27,827	32,735	32,423	32,801	27,660	33,841	19,239	39,078	32,969	33,486	23,232	1/16/2009 9:25 AM Page 10 of 13
Selling	Square	Feet	27,979	16,912	22,644	21,621	19,171	17,512	17,354	20,422	21,192	26,622	20,205	14,891	14,966	25,810	12,471	17,231	22,524	28,892	20,562	20,758	21,019	20,494	20,665	17,216	29,150	16,808	24,255	20,201	21,024	27.184	17,278	17,600	9,754	17,113	22,791	19,880	20,076	17,206	25,031	11,308	23,848	19,870	20,423	600,71	
	Advertising	Market	Green Bay - Appleton	Washington	New York Metro	New York Metro	New York Metro	Parkersburg	Danbury	New Jersey	New Jersey	New York Metro - LI	New York Metro - LI	Fort Collins	Orlando	New York Metro	New York Metro	New York Metro	New Jersey - Bergen	New York Metro	New Jersey	New Jersey - Bergen	New Jersey	Norwalk	New York Metro	New Jersey	New Jersey	New York Metro - LI	New Jersey	New York Ivieuro	New York Metro - Li	New York Metro	New York Metro	Fort Wayne	Terre Haute	Toledo	Harrisburg, PA	Lancaster, PA	York	Pittsburgh	Grand Rapids - Muske	Grand Rapids	Harrisburg, PA	Washington	Boston	vviimington, DE	
		Zip	54915	20176	06611	11239	11217	26105	06811	08816	07724	11590	11801	80634	32159	10003	10024	10940	07652	11374	07852	07047	08807	06854	10314	08723	07083	11581	07470	10601	11356	10710	10567	46805	47802	43528	17112	17603	17402	15275	49444	49424	17055	20164	01906	1.0861	
		State	M	*	ל	È	È	≷	ธ	₹	3	ž	È	8	귙	Ż	⋛	ž	3	⋛	2	3	2	ਰ	È	2	⊋ ;	<u>}</u>	⊋ }	Ž	žŽ	2 ≥	ž	Z	Z	ᆼ	Æ	Æ	Æ	Æ	Ξ	Ξ	₫ ;	≸ }	Ø Ľ	, 1	Change dential
		City	Greenbay/Appleton	Washington	New York Metro	New York Metro	New York Metro			New York Metro	3 New York Metro	New York Metro	New York Metro	Denver	Orlando	New York Metro	New York Metro	New York Metro	New York Metro	New York Metro	New York Metro	New York Metro	New York Metro			New York Metro	New York Metro	New York Metro	New York Metro	New York Metro	New York Metro	New York Metro	New York Metro		Terre Haute In	Toledo	Harrisburg	Harrisburg	Harrisburg	Pittsburgh	Grand Rapids	!( Grand Rapids	Harrisburg	aza, ≢Washington	1 Sou Boston	Philadelphia	DRAFT - Subject to Change Privileged and Confidential
		Address	4635 West College Avenue	536 Fort Evans Road Ne	5065 Main Street	369 Gateway Drive	625 Atlantic Avenue	605 Grand Central Ave. (Rt.	110 Federal Road	327 Route 18	90 State Highway, Route 36 New York Metro	1504 Old Country Road	217 Bethpage Road	4759 29Th Street, Suite B	630 U.S. Highway 441	52 East 14Th Street, #64	2232 Broadway Street	109 Dunning Road	240 Route 17 North	9605 Queens Boulevard	461 Route 10, Suite 28	3129 Kennedy Boulevard	711 State Route 28 West	444 Connecticut Avenue	2505-2535 Richmond Avenu	550 Route 70	2700A Route 22 East	650 West Sunrise Highway	519 Route 46	5 City Place	136-03 201h Avenue	750 Central Park Avenue	2990 East Main Street	291 E. Coliseum Boulevard	4233 South Us 41	6645 Airport Highway	5125 Jonestown Road	1700 Fruitville Pike	2980 Whiteford Road	11A Chuvet Drive	5725 Harvey Street	12635 Felch Street, Suite 2( Grand Rapids	5800 Carlisle Pike		607 Broadway; Route 1 So	1350 Dupont Highway	
		Location Name	Appleton	Leesburg	Trumbull	Gateway	Atlantic Center	Parkersburg	Danbury	East Brunswick	Eatontown	Westbury	Hicksville Ss	Greelev	Lady Lake	Union Square	80Th & Broadway	Middletown Ss	Paramus	Rego Park/Queens	Ledgewood	Bergen	Somerville	Norwalk	Staten Island Ss	Bricktown Ss	Union Nj Ss	Valley Stream	Wayne	White Plains	Whitestone	Voodaliage	Cortland	Fort Wayne	Terre Haute	Spring Meadows	Harrisburg East	Lancaster	York	Robinson	Muskegon	Holland Micro	Mechanicsburg	Sterling Ss	Saugus	Dover	
	Location	Number	3654	3659	3662	3663	3664	3666	3668	3669	3670	3672	3674	3675	3677	3679	3680	3682	3684	3686	3687	3688	3689	3690	3691	3692	3693	3694	3695	3696	3697	3600	3700	3701	3702	3705	3706	3707	3708	3710	3711	3713	3720	3721	3724	3725	

Circuit City Stores, Inc. Exhibit I 567 Store List

Grand Opening	Date	5/2/2113	11/17/1997	5/24/1999	11/10/1997	10/20/2005	8/8/2113	11/1/1999	5/24/1999	9/15/2006	10/18/1999	10/21/2004	11/14/2113	10/4/1999	2/26/2001	11/11/2000	8/9/2001	11/17/2000	2/26/2001	11/13/2000	8/1/2008	11/13/2000	10/28/2004	2/22/2007	11/12/2003	10/29/2001	11/5/2001	6/27/2008	3/6/2008	7/5/2007	8/8/2008	6/27/2008	8/17/2007	2/7/2008	10/3/2007	11/2/2007	12/13/2007	10/4/2007	1/17/2008	2/14/2008	12/7/2007	1/17/2008	1/16/2009 9:25 AM Page 11 of 13
Total Square	Feet	55,748	27,927	16,881	31,984	20,451	40.810	28,442	16,915	36,800	28,242	33,862	39,778	16,932	32,284	34,620	33,996	40.302	34,610	32,637	30,157	30,761	33,276	32,098	32,939	32,774	32,876	26,669	26,736	19,840	21,747	22,124	30.266	30,223	30,257	30,224	30,099	21,600	32,798	20,430	30,220	30,235	1/16/2009 Pag
Selling Square	Feet	25,460	17,227	9,720	20,196	15,280	32.422	17,507	9,708	29,811	17,761	25,007	30,726	9,749	23,114	23,465	23,308	23 327	22,756	23,279	25,000	20,477	24,859	24,769	24,002	23,453	23,263	19,724	20,631	15,517	15,502	15,739	23.693	24,134	24,450	24,126	24,675	16,682	25,882	15,271	24,142	24,130	
Advertising	Market	New York Metro	Burlington	Steubenville	Toledo	wasnington Soo#lo	Seaule Atlantic City	Bangor	Clarksburg	Minneapolis	Erie	Johnstown	Yuma	Wheeling	Richmond	Kennewick	Alleritown	Ot. Louis Roston	Boston	Providence - Taunton	Sacramento	Decatur	Detroit	Hartford	Lexington	Chicago	Grand Rapids	McAllen	Honston	Brunswick	Rochester NY	Pittsburgh	Mantic City - Dentfor	_	Tuscaloosa	Salinas	Chicago	Chicago	Detroit	Portland - Salem	Knoxville	Beaumont	
	Zip	11209	05495	43952	43623	28122	9637.5	04401	26301	55369	16509	15904	85365	43950	23059	99352	63144	01453	03301	02780	95630	62526	48116	06082	40509	60050	49418	78552	77494	31525	14623	15061	08096	36117	35401	93907	60706	60440	48071	97303	37918	277706	
	State	¥	5	무	동 5	<b>4</b> §	Ž	M	≷	N	Æ	Æ	¥,	<del>T</del> :	≸ :	Ϋ́ :	2 S	N A	Į Z	M	ઇ	<b>-</b>	Z ·	5 ≧	2 0	[	Ξ	¥	ዾ	& ∃	È∶	₫ \$	ŚŻ	₹	Ą	F	4	_	₹	R	Ę	¥	Change fidential
																						aign						<u>e</u>															DRAFT - Subject to Change Privileged and Confidential
	City	New York Metro	Burlington Vt	Wheeling	Toledo		Seattle Philadelphia	Bangor, Me	Clarksburg	Minneapolis	Erie	Johnstown,Pa	v Yuma-El Centro	d Wheeling	Richmond	Yakima,Wa	I New York Metro	st Louis Boeton	Boston	Providence	Sacramento	Springfield/Champaign	Detroit	Hartfórd	t, Lexington Philodolphio				Houston	Jacksonville	Rochester	Pittsburgh	i washinglon Philadelphia	Montgomery	STuscaloosa	Salinas	Chicago		Detroit	Portland Or	Knoxville	Beanmont	DRAFT - Privilege
	Address		ine			1	3500 South Meridian, #760 Seattle 2148 North 2Nd Street Philadelphia			ive	7451 Peach Street Erie	430 Town Centre Drive Johnstown, Pa		tage Road		1430 Tapteal Drive Yakima, Wa	1202 New Brunswick Avenurnew York Metro	1000 Commercial Boad Boston		Drive		nue	- Ve	136 Elm Street Hartford	2231 Sir Barton Way Street, Lexington	Road		ressway 83		4990 Atlama Avenue Jacksonville	& Amelia	103 Wagner Road Pittsburgh	2000 Clements Bridge Road Philadelphia	7951 Eastchase Parkway Montgomery	S	1910 North Davis Road Salinas	rive	ad				Beaumor	DRAFT - Privilege
Location	Location Name Address		15 Marshall Avenue	4130 Mall Drive	4948 Monroe Street	Corner West 8520-C Leesburg Pike	00/#	668 Stillwater Avenue	urg 521 Emily Drive	ive	7451 Peach Street	Johnstown 430 Town Centre Drive Johnstown,Pa	alimillas	50500 Valley Frontage Road	Commons 9860 Brook Road			so .		70 Taunton Depot Drive	205 Serpa Drive	265 East Ash Avenue	n 8175 Movie Drive		2231 Sir Barton Way Street,	Road	e Market 4535 Canal Sw	2020 South Expressway 83	5000 Katy Mills Circle	4990 Atlama Avenue	Marketplace Drive & Amelia		Fairfax Towne Center 4110 West OX Koad, Suite 1 Washington Dougland Bridge Road Philadelphia	se 7951 Eastchase Parkway	lage 1800 Mcfarland Boulevard S		Commons 7010 Forest Preserve Drive	639 East Boughton Road	lights 32399 John R Road	6035 Ulali Drive	4627 Greenway Drive	6115 Eastex Freeway Beaumor	DRAFT - Privilege

Circuit City Stores, Inc. Exhibit I 567 Store List

Grand Opening Date	12/7/2007	10/31/2007	2/14/2008	6/13/2008	11/2/2007	8/29/2008	6/13/2008	1/10/2008 7/26/2008	8/8/2008	7/25/2008	6/5/1003	6/0/1993	7661/05/9	8/8/2004	2/15/1993	5/24/1993	9/16/1993	5/1//1993	9/16/1993	5/1//1993	11/26/1993	5/24/1993	10/14/2004	11/19/1993	6/3/1993	5/10/1993	2/28/2008	5/1/2114	9/1/2/1/6	7/14/2007	2/7/2008	3/1/2007	2/22/2007	3/20/2114	8/9/2007	2/22/2001	6/20/2008	8/22/2008	5/11/2006	6/14/2007	12/6/2007	10/24/2008	6/30/2007	1/16/Z009 9:25 AM Page 12 of 13
Total Square Feet	30.220	32.604	24,766	20,574	29,582	23,644	30,815	20,304	20,144	20,331	20,160	31,073	28,025	34,198	32,431	33,115	29,702	34,054	33,166	33,563	24,990 27,069	32.924	33,907	23,210	23,312	33,153	30,242	40,564	41,130	24,603	30,220	29,764	29,704	41,294	19,939	29,144	25,074	26,638	35,617	20,705	22,246	20,880	20,338	I/ IO/ZUUT
Selling Square Feet	24.130	25.740	18,451	15,364	23,095	17,733	21,504	15,359	15,171	13,302	13,440	18,807	17,145	25,080	20,025	20,318	19,047	21,541	19,908	19,826	19,943	22.702	24,853	13,001	13,003	20,018	24,162	31,070	32,740	93 77 8	24,130	24,217	23,750	31,206	15,378	23,738	18,318	19,979	23,561	15,497	16,779	15,543	15,890	
Advertising Market	FI Paso	Houston	Houston	San Antonio	Green Bay	Boston	New York Metro	Syracuse - Auburn	Maca Killon	Waco - Killell	Williamsport	Fniladelphia	Scranton/Wilkes	Scranton/vviikes	Boston	Boston	Boston	Providence	Providence	Boston	Boston	Boston	Boston	Boston	Providence	Boston	Orlando	Sacramento	Sacramento	Baltimore	Ft. Mvers	Los Angeles	Atlantic City - Deptfor	Hagerstown	Knoxville	Houston	Los Angeles	San Francisco - Fairfi	Melbourne	Norfolk	New York Metro	Naples	lampa	
Ķ	79912	77598	77338	78216	54304	02301	10023	13021	92621	17756	17756	18936	18519	18702	01923	02145	01803	02771	02920	03062	03801	03079	01760	02339	02747	03103	34741	95337	95380	20002	33909	90755	08081	17201	37701	77505	91016	95687	32904	23502	10175	33901	33872	
State	State	<u> </u>	<u> </u>	¥	M	MA.	⋛	≥ē	5 }	≤ ∂	£â	£ i	₫ i	¥.	≸ :	MA	¥	₹	₹	Į.	Z S	ξĮ	¥	Ā	MA	ĭ	귙	ઇ ર	<b></b>	2 ≤	5 ₫	B	2	<b>₹</b>	Zi	¥	ð	<b>ઇ</b> i	₫	≸ :	È	료 1	보.	Change idential
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Şi.	El Daco	Houston	Houston	San Antonio	Greenbay/Appleton	Boston	New York Metro	Syracuse	Los Angeles	\ VVaco	Willamsport	Philadelphia	Scranton/ Wilkesbarre	r Scranton/ Wilkesbarre	Boston	Boston	Boston		Providence	Boston	Boston	Boston	Boston	Boston	Providence	Boston	y Orlando	Sacramento	Sacramento	Baltimore	N New Orleans Fort Myers	Los Angeles	Philadelphia	Philadelphia	« Knoxville		Los Angeles	Sacramento	c Orlando	y Norfolk	New York Metro	e Fort Myers	Orlando	DRAFT - Subject to Change Privileged and Confidential
City	El Daco	rea Boule			_	rive		g	Ē	201 East Central Texas PKw Waco	Koad		620 Commerce Boulevard Scranton/ Wilkesbarre	3420 Wilkes-Barre Townshir Scranton/ Wilkesbarre	et, Route	65 Mystic Avenue Boston	84 Middlesex Turnpike Boston	d Ave - Rt			enne	429 South Broadway Boston	at St	e e			2551 West Osceola Parkway Orlando			801 Goucher Boulevard Baltimore	3780 Veterans Memorial Bol New Orleans		eys Road	901 Norland Avenue Philadelphia	⋠		Drive	130 Nut Tree Parkway Sacramento	1700 West New Haven Roac Orlando	ıry Highway		own Cente		DRAFT - Subj
Society	ation Name Address Address 811 Curland Dark El Daco	OTT SUITIBILID FOR A TOOLA West Bay Area		io 14623 lh 35 North	n 2492 South Oneida			stakes Crossing 1614 Clark Street Road	835 East Birch Street	ıts		ville Ss 772 Bethlehem Pike	620 Commerce Boulevard	Wilkes Barre 3420 Wilkes-Barre Townshir Scranton/ Wilkesbarre	Danvers Ss 4-6 Newbury Street, Route Boston			d Ave - Rt			Ss 1700 Woodbury Avenue	SS ZOU Granite Street	at St	Jini 1775 Washington Street	ini 456 State Road, Route 6	1100 S. Willow Street	Kissimmee 2551 West Osceola Parkway Orlando		2821 Countryside Drive		Metairie 3780 Veterans Niemorial Bol New Orleans Ding Inland	901 Spring Street	465 Berlin Cross Keys Road	ourg 901 Norland Avenue	Hamilton Crossing 111 Hamilton Crossing Drive Knoxville				Melbourne Ss 1700 West New Haven Roac Orlando	ıry Highway			Orlando	DRAFT - Subj

Circuit City Stores, Inc. Exhibit I 567 Store List

Grand Opening Date	1/15/2007	7/18/2008	9/26/2007	9/13/2007	11/1/2007	9/27/2007	11/15/2007	8/15/2008	10/3/2008	9/12/2008	1/14/1993	1/29/1993	8/9/2007	1/17/2008	2/7/2008	7/25/2008	6/21/2007	3/6/2008	10/3/2008	1/24/2008	6/10/2004	8/28/1995	7/30/1994	8/4/1994	2/24/1997	8/31/2103	8/3/2089
P Q Q	11/1	7/1	9/2		11/	9/2	11/1	8/1	10/	9/1	_	11/2			7	7/2			10/	1/2	6/1			8	2/2	8/3	8/
Total Square Feet	30,491	23,377	30,373	20,548	20,602	20,281	20,198	20,331	20,822	20,207	33,196	30,444	19,879	30,156	20,563	36,660	29,853	20,402	20,331	22,090	33,861	42,782	33,966	32,255	27,774	66,704	66,052
Selling Square Feet	24,123	17,450	23,694	15,506	15,346	15,885	15,534	15,250	22,750	15,250	19,165	19,052	15,437	23,602	15,691	18,839	23,728	15,234	15,250	16,871	25,520	27,380	21,354	20,518	16,845	46,172	40,594
Advertising Market	Los Angeles	Baton Rouge	Dallas/Ft. Worth	Beaumont	Charleston	Elmira	Boston	Boston	Sarasota	Jensen Beach/Stuart	San Francisco	Los Angeles	Montgomery	New Orleans	Alexandria, LA	Los Angeles	Colorado Springs	Chattanooga - Clevel	Richmond	Hartford	Dallas/Ft. Worth	San Antonio	Little Rock	Little Rock	Santa Cruz	El Paso	Lubbock
Zip	90740	70815	76205	77640	29464	14845	02035	03031	34241	34945	95122	91502	36066	70058	71301	90631	80922	37312	23231	06290	75057	78216	72211	72116	95065	79936	79424
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City	มห Los Angeles	3lvd, Baton Rouge	Dallas/Ft Worth	Beaumont	vv. Charleston	Binghamton	a Boston	Boston	Tampa	Ilv West Palm Beach	San Francisco	Los Angeles	Montgomery	New Orleans	Alexandria	ra Los Angeles	Colorado Springs	Chattanooga	Richmond	Hartford	Dallas/Ft Worth	San Antonio	Little Rock	Little Rock	Salinas	ve El Paso	Lubbock
Address	12325 Seal Beach Boulevar Los Angeles	9330 Mall Of Louisiana Blv	2315 Colorado Boulevard	8725 Memorial Boulevard	1501 Johnnie Dobbs Boulev: Charleston	530 Country Route 64	Patriot Place, South Plaza	123 Route 101A	8551 Cooper Creek Blvd	1763 Nw St. Lucke West Bly West Palm Beach	2217 Quimby Road	401 N. 1St Street	2730 Legends Parkway	901 Manhattan Boulevard	2201 Memorial Drive	1020 West Imperial Highwa Los Angeles	5904 Barnes Road	4520 Frontage Road Nw	4531 South Laburnum Ave	1030 Torringford Street	715 Hebron Parkway	321 Nw, Loop 410	110 Markham Park Drive	4339 Warden Road	1664 Commercial Way	1313-D George Deiter Drive El Paso	6701 Slide Street
	1232	9330	2315	8725	1501	1530	1 Pat	123 F	8551	1763	2217	401	2730	901	2201	1020	5904	4520	4531	1030	715	321	110	4336	1664	131	029
Location Name	Rossmoor Center 12328	Baton Rouge 9330		hur	Mt Pleasant 1501	er Cross	Foxboro 1 Pat	Amherst 123 F	Sarasota 8551	Port St Lucie 1763	Eastridge 2217	Burbank Ss 401 N	Prattville 2730	Westbank 901 P	Mail	La Habra 1020	Power And Barnes 5904	Cleveland 4520	White Oak Village 4531	Torrington 1030	Lewisville Ss 715	Northstar Ss 321	Little Rock West li 110	North Little Rock Ss 4339	Santa Cruz Mini 1664	El Paso East Ss 131	Lubbock Ss 670

Circuit City Stores, Inc.

Exhibit | 567 Store List

Circuit ( Exhibit 4 Per Dier	Circut City Stores, Inc. Exhibit 4.1 - Per Diem Occupancy Schedule Per Diem based on TTM thru November 30, 2008	ncy Schedule Jovember 30, 2	3008						·							
# 50	ocation Name	Rent	Utilifies	Guard	Contract	Misc. Occ	Alarm Monitoring	CAM	Building Maint/ Repairs	TSS IBM Maint Exp	Insurance General	Licenses	Real Estate Tax	Personal Property Tax	Total	
<b>:</b>	Almaden Plaza	1,651	232			i `	4 4	214	83	98	72	7	202	17	2,644	
	Stevens Creek as San Mateo Ss	233	43 <i>t</i>		72	122			. 25 F	68	60	25	101	2 م	989	
	Sunnyvale Havward Ss	2,395	358 298		99 80 80	£ ,	4 4	148	99	9 6	£ 88 E	5 25	380	2.5	3,482	
	Santa Rosa Ss	1,725	258	, -	66 74	, 50	0 4	75 298	96 1	8/ 80	≽ 69	23	115	23 5	2,694	
	Emeryville Ss	1,208	376	, (	: 1:8	; ;	4 u	230	434	86	9 g	49	320	20	2,868	
241 242 <	Stockton Ss Van Ness Ss	852 2,198	275	C7 ,	212	149	· - ·	555	32 2	66	8 83	3 <sub>,</sub> 8	137	47	3,859	
	Noreno Valley Ss Ik Grove	1,527	409 275	· <del>-</del>	99 67	£ 4	4 4	¥ 88	2 62	91	8 % !	Ş - 0	125	15	2,362	
	Citrus Heights Ss	1,633	404	- 0	2 2	27	4 4	- 6	76 51	98 88 88	75	0 -	8 <del>1</del>	<u>ა</u> ი	3,351	
	Arden way as Daly City Ss	1,169	333	1 ,	98 5	ີຕິເ	4 0	101	285	94 6	73	99	195	12 25 25	2,422	
270 Lz 271 Re	Las Vegas I Ss Reno Ss	1,237	427	- '	8 8	۷, ۱	<b>น</b> ูด เ	128	47.	88.5	888	9 4 8	204	16 2	2,992	
	Las Vegas Ii Ss Hollywood Ss	851 1.981	239 213	m '	87	20 00	0 4	<u>°</u> ,	188	88	69	81	4	ာက	3,212	
	Santa Monica	2,383	351	0 "	\$ 50 4 50	34	4 ro		125 63	88 88 88	61 80	121	337	33	3,444 4,048	
404 405 B	Forrance SS Buena Park Ss	1,447	460	'	8 8 8	2 , 13	ינטני	142	£ 5	88	82	ശ	284 284	2 50	2,653	
	Pasadena Ss Orange Ss	839 346	424 298	- 2	92	2 3	സ	, 85 ,	158	883	3 2 5	000	9 6	9 6	1,211	
408 L	Lakewood Ss	1,110	411	2 2	75	,	4 4	417 135	44 135	91 89	8 20	01 67	193	3 €	2,996	
	San Bernardino SS Northridge Ss	1,965	320		63	. 13	4	122	78	88	90	87	118	24	2,946	
	Palmdale Ss	1,497	402		67 70	ν 4	4 4	8, '	4 4 4 4	85	84	v	326	308	3,505	
	Huntington Beach Ss	2,589	262		4.	1	<b>ω</b> u	292	87	88	70	0 4	564 118	26 52	4,064 2,098	
	Montclair Ss Woodland Hills Ss	984 2,557	300 300	N N	9 2		ດທ	432	117	88	22	87	228	188	3,987	
	West Covina Ss	1,127	450	١	84 64	61 6	4 4	320 58	8	94	69 69	14 88	98 131	20 14	2,330 1,284	
	van Nuys os Fresno Ss	557	485	) <del>-</del> - 1	2	1	. 4 -	108	108	87	115	53	116	20	1,718	
	Sakersfield Ss fontebello Ss	1,133	36 36 36 36	m 0	62	1 1	‡ 4	237	<u>5</u> 6	8 8	87	5 2	215	¥.	2,327	
	Jorwalk Ss	841	339	-	70	1 1	4 0	153	48	9 9 8	52 60	61	<u>¥</u> ¥	ဖြ	1,743	
	La Cienega Ss Ventura Ss	1,439	283	( 1	72	,	1 - 1	118	82	68	73	30	232	28	2,444	
	Vational City Ss	1,319	291 354		73	ı 1	w 4	12, 52	¥8	88	8 8	o m	157	2 5 5	3,183	
	Point Lorna Ss	1,551			70	1 )	0 4	290 259	5 73 123	68 88	22 60	r 0	169 115	× 0×	2,624	
	Crairemont as Palos Verdes Ss	1,725	357	1	99	ı	4 4	171	888	87	61	12	113	4 5	2,673	
	Victorville Mini	1,412	359 237		90 90 90		4 ო	25 57	88 88	- 88 88	41	0	106	5	1,381	
	St Peters Ss	1,697	162	,	55	36	ωŗ	- 000	88	88 88	33	00	505 134	8 EZ	2,690 2,452	
	Irving Ss Vallev View Ss	1,431	299	- 0	57		'nω	94	88	88	52	· - ;	688	113	2,997	
	Highland Ss	1,303	236	<u> </u>	67	ΝĖ	4 0	113 124	67 149	200 000	37 45	. 18	369	, ,	2,700	
	Atlantic City Ss	1,515	315	4	69	•	4 (	150	159	06	47	- 6	293	, 2	2,649	
	Two Notch Ss South County Ss	1,096	257	,	54 5	45	v <del>-</del>	3 ,	- ee	. 28	20	! '	142	, <b>~</b> (	1,319	
	Chesterfield Commons	1,267	172	,	54	,	<b>о</b> с	162	45 8	83.82	29 25	<b>~</b> 41	381	6 4	2,521	
533	St Louis Mills Mall Gravois Bluff	1,394	8 2 2	, -	54 54	,	) <del></del>	86	97	82	27		189	15	2,199	
	Vimeda Ss	915	235	10	51	9 %	4 ¢	92	53	88 48 84	35 37 37	, -	330 181	20 S	1,748	
54. 24. 25.	West Oaks Ss Willowbrook Ss	1,581	325	, '	88	\$ ,	່ເນ	8 8	142	88 6	09	m	213	109	2,696	
	Plano Ss	1,510	476 288	0 ,	57	, 2	4 4	133	123	83	8,4 64	1 1	281	127	2,942	
	S Anington as Hulen Ss	1,028	260	F	89	' '	ro c	97	65	81	8	1 1	341	4 <sup>7</sup> 1	2,044	
	Mesquite Ss	1,603	426 326	rı	63	ge ,	w 4	£ 60	45 67	83 83	27	. 2	352	22.2	2,403	
	Savannah Ss	1,582	243	,		- ţ	4 4	108	144 7.1	84	60	28	236	131 23	2,680 1,862	
571 8	Brandon Ss Reading Ss	965 728	346 209	- 1	6, 69	ŧ,	t 10	105	331	82	49	69	224	, '	1,871	
	Hickory Ss	1,262	131	. 1	40	1 1	61 62	51 40	56 88	74	78 78 78	8- 02	- 8	23	1,648	
597	Great Hills Ss	1,314	7,5		99		Ω 12	123 46	107	83	46	•	117	<b>2</b> 8	2,561	
	Cottman Ss	1,651	327	-	89	65	4		11	83	42	139	316	1	2,774	
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Circuit City Stores, I Exhibit 4.1 - Per Dier Per Diem based on	Circuit City Stores, Inc. Exhibit 4.1 - Per Diem Occupancy Schedule Per Diem based on TTM thru November 30, 2008	2008						100							
re/A cotteno   # 20 -	Rent	sej Hill	Guard	Contract	Misc. Occ	Alarm	CAM	Building Maint/ Repairs	TSS IBM Maint Exp	Insurance General	Licenses	Real Estate Tax	Personal Property Tax	Total	
Tot Waldorf Ss	ř	Oullines 286	SCI VICE	67		4		48	78	43	5	06		1,815	
711 Valley Forge	2,121	445	1 1	92		4 ro	145 163	139 112	82	36 36	, 88	216		3,262 1,678	
		440	1	61	~		182	102	89	56	7 2	404	ı	3,176	
	** *	295	1	51	, 40	0 4	- 23 - 23	57 175	8 4	40	175	8 8	•	2,062	
762 Charleston	1,170	178	1	288	,	4	22	167	81	45	303	103	73	2,254	
766 Daytona Ss	1,176	440		9 69 90	⊢ ເດ	4 ro	268 268	130	74	46	5	274		3,094	
	1,751	438	7	619	,		153	66	73	39	ro c	122		2,369	
800 Augusta Ss	1,080	294	,	58		4 4	4 4 6 8	113 96	82 71	4 4	92	240		2,749	
		297	1	. 6	55	4 1		138	887	75	123	155		1,641	
		199	<b></b>	58	,	ro 4	188	96 8	7.2	82 84 84	163	13.1		1,475	
	1,312	533		62	26	4	3 .	340	14:	83	161	122		2,491	
	1,404	144 144	1	57		4 r.	160 41	503	9 / Q	32	989	12.8		1,427	
823 sparranburg ss 824 Largo Ss	-	426	27	65		) 4	137	8	74	42	ល់	232		2,485	
	~ •	268	,	58		4 0	4114	96 52	81	54 49	103 24	388 287		2,725	
828 New Tampa Ss 830 Winston Salem Ss	Ss 1,465	233	40	64	13	4		156	75	. 89	8	275		2,362	
-	~	181		70	40	ന്	- 40	86 5	75	31	<del>-</del> €	171		2,283	
832 Pensacola Ss	820		7 ,	40 9	,	იო	? 06 ?	65	85	23	125	123		2,139	
		••	-	70	1	4	148	441	02	30	S	8 6		1,513	
			0 6	69	0.0	4 +	777	110	76	48 34	Z 10	26.55 26.45		2,320 2,848	
838 Orlando Central Ss 839 Orlando North Ss		303	? '	22	4 —	- 4	126	83	72	37	· <del>-</del>	162		2,007	
			,	59	26	4.	, !	133	76	42	42	203		2,178	
	1,338	212	0	58	1 1	4 4	139	/6 99	75	33 6	0 0	8		2,709	
846 Gaithersburg S			+-	61	1	S.	, !	20.5	27	30	io c	82		2,321	
		438	1 1	77		4 K	196 799	18 4	88	24 48 48	N IO	395		4,509	
849 Dadeland Ss 850 Durham Ss			. 2	64		ທ	88	96	74	63	0	8 1		1,611	
	1,609		T 0	45	1 77	ro 4	123	305	81	3 3 3 3 3 3 3	180	27.2 28		2,849	
852 Fayetteville SS 854 Route 40 West Ss	"		43	62	69	· 01	4	66	74	42	ro i	112		2,388	
			,	59	- 0	4 K	44 001	120 45	74 84	72 43	137 30	102		1,752	
856 Mobile Ss 857 Dale Mabry Ss			,	89	1 0	0 0	2 2	83	74	. <del>K</del>	23	179		3,179	
			<b>е</b>	47.	φτ	4 <	172	92	88	50	33	297		2,130	
861 Hialeah Ss 862 W Dalm Beach Se			0 '	2.2	7.7	4 4		287	* \$	52 53	8	352		3,428	
	3		ı	76	,	9	197	78	85	45	e 5	357		2,940	
	1,034	243	r <u>t</u>	65	<b>∞</b> -	4 0	103	85 136	84 07	34 47	5 01	271		3,273	
867 Lakeland Ss	893			78	1	-	76	235	75	37	4 8	4 6		1,880	
_			-	28	1	4 u	27	117	85	37	96	338		2,389	
871 The Commons Ss	Ss 1,241	383	· ·	75	, ,	4	89	3 2	7.4	45	28	808		2,672	
877 St Matthews Ss		192	-	53	, ;	4	38	132	228	45	17	94 5		2,343	
878 Florence Ss	•	120	1 1	54 61	* '	4 4	128	06	22	89 89	3 2	120		2,162	
	SS	213	ო	89	, 1	4,	240	126	74	84 6	41,	91		2,999	
-	2,022	489 292	, -	66 66	87 ,	4 ro	' g	<u>8</u>	5 ET	38	5	139		2,310	
	o		. ,	56	50	ហ		83	73	51		56		583	
	1,012		,	57		4 4	<u> </u>	82	83	38.8	37	135		1,811	
897 Bradenton SS 910 Tri-County Ss	•		,	5.45	9	- 4	51	283	87	32	59	128		2,555	
			ı	67	,	r,	109	98	73	31	- % %	165		1,748	
921 Asheville Ss	1,066		1 1	62 74 74	-	4 4	206	88	86	} <del>4</del>	26	244		2,225	
	•		1	22	125	ഗ	, 7	922	18	47	411	193		2,320	
_		209	1 1	60		9 01	38	97	72	52	129	114		2,235	
	•		1	97	- 1	4	23	97	84.0	22	1	\$ 2		1,336	
_	601	40t 40C	. 13	74 62	20	4 v		<u>8</u>	22 %	8 4	15	86		1,549	
	,	177	1	71	24	4	, 6	136	75 87	45 62	23	48 87	4 67	1,377 2,370	
1609 Winchester Micro	cro 1,538 830			50	12	+ 4	8 8	102	81	40	1	258		1,913	
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Circuit City Stores, inc. Exhibit 4.1 - Per Diem Occupancy Schedule Per Diem based on TTM thru November 30, 2008	ancy Schedule November 30, 2	800						ومناوانياه						
emeN action 1 # 201	T e e	I.Hilifies	Guard	Contract	Misc. Occ	Alarm Monitoring	CAM	Maint/ Repairs	TSS IBM Maint Exp	Insurance General	Licenses	Real Estate Tax	Personal Property Tax	Total
1614 Redding Mini	1,288	278		58	21	4 4	- 11	68 71	82 85	71 26	50	135	12	2,016 1,511
1618 Monterey Mini	1,222	370	4	64	,	4 (	8.	78	86	76	61	148	11.	2,176
1624 College Station Micr	748	193 261	1 1	65 58	27	и 4	C	81	84	27	ı r	132	3 w	1,915
1638 Сhеуеппе	556	150	ı	77	48	4 4	, <del>t</del>	53	81	27		98	ന വ	1,034
1645 Salisbury Nc 1681 Albany	1,014	185		50		4	27	98	98	54 :	4	136	65	1,730
1683 Altoona	956	138	,	58 73	38	4 4	- 15	22 88	83	04 04	"	20 PZ	75	1,414
1693 State College	1,401	182	,	61		4.	85	73	83	35		154	1 1	2,078
1695 Victor 3100 West Broad Sc	1,374	196 176	15	58 63	- 89	4 ო	<u>‡</u> ,	139	93	40	132	83	, F	1,785
	1,338	434		80	,	41	79	69	06	52	108	176	4 1	2,429
	3,113 1,372	355 204	α ,	88 57	103 41	n 4		117	83 65	51	109	129	ις, '	2,155
3108 South Portland Me	1,536	290	•	82	79	4 u	, 2	59	82	54 40	·	276 686	o ۱	2,472
	1,438 1,644	230 314		55	, 89	9 4	<u> </u>	161	8 2	98		87	,	2,451
	1,333	297	133	9 1	en e	<b>o</b> 4	86	183 172	88 82	84 S	) (	37.1	, ,	3,004
3120 Berwyn Ss 3121 Naperville Ss	1,087	158	1 1	64	o ←	OF 1	8 25	, F	68	335	'	195	•	1,793
3125 Bloomingdale Ss	355	216	-	62		ນເນ	119	71	8 8 8 8	35	<b>O</b> 10	160		212,1 1,788
	942 1,698	286 286		65 20		0.4	298	113	83	99	n	265	1	2,875
	1,016	277	t	<b>7</b>	4,	4 1	10	8	88	58		276 62		2,162
3129 Algonquin 3131 Lincoln Park Se	1,401	708 808	, <del>[</del>	8. 69 1. 60	- '	ດທ	308	3 8	88	42	25	441	1	2,477
	575	276	•	89	,	41	213	40,	84	¥ 6	Ψ.	262	1 1	1,621
3134 Rosedale Ss	753	238	1 )	73 68	1	v 4	133	59	83 4	ဂ ဂ ဂ		285		1,884
	1,509	270	1	71	0 ;	ıc) l	128	81	84	37	<del>-</del> -	435	• 1	2,621
	971	228	0 '	99	54	n n	- 87	201	83	35.	- 4-	394	. ,	2,376
3139 Ridgedate 3s 3140 St Cloud Ss	757	215	ı	28	. !	w ·	92	105	83	45	<b>-</b> 0	299	, 7	1,632
	2,155	546 586	⊷ ო	93	107 30	4 4	136	145	813	23	00	436	17	3,279
	1,985	453	1	825	ro b	0.4	160	62	83	31		28 2	16	2,961
3144 North Haven 3146 E Springfield Ss	1,138	501 446	<b>5</b>	84	84	t <del>-</del>	. )	191	855	23	-	293	4	2,559
	1,406	362	1	898	1	4 4	232 86	99	83	66 44	1 1	505 49 49	, ,	2,824 1,518
	1.364	386		69		1 90	457	73	83	57	1	995	1	3,488
	2,391	370	1	5.4	,	<b>м</b> 4	262	3 4	80 80 4 80 4 80	47	- 0	222	1 1	3,513 2,369
3152 Amnerst Ss 3153 Hamburg Micro	611	224		56	. 4	4	. (	<b>:</b>	88	36	-	191	ı	1,370
3154 Greece Ss	827	282	0 '	76	,	4 4	200	808	83	72	628	97		3,203
	1,668	365	7	46	59	4 4		129	85	85	592	110	-	3,163
	1,714	286 400		57		† m	32	87	81	8 8	'	642	,	3,148
	826	350	v v	65	17	4 4	123	109	82	47	ഗഗ	130 83	98 72	1,749
3166 Bel Air Ss 3167 Paoria/Westlake Ss	1,175	362 278		58			317	<u>\$</u>	84	51		108	1	1,662
	897	212	,	2.3	∞ -	សល	92 13 13 13 13 13 13 13 13 13 13 13 13 13	43	82 82	37 49		97 244	1 1	1,529
3169 Springfield II SS 3170 Champaign/Urbana Ss	1,302	349	•	54	- 43	o vo	٥	232	84	46		262	, (	2,383
3175 Brookfield Ss	1,724	195		29 4 C	- 45	4 4	133	91 109	88 83 83	53 53	00	301 282	ភិឧ	2,661
3176 Southridge 3177 Racine	1,663	238 238		56	f ,	t es	49	83	833	32	0	128	ıo	2,339
3184 West Madison I	1,516	286		62	5. 55 5. 55	c 4		<b>2</b> 8	85 84	46 28		339	. 6	2,259
3186 Mishawaka	910	242	1	52	0 ;	4 (	110	110	84	50	12	219	٠	1,787
3187 Canton Ss	1,056	210 249		56 70	13	n n	٠ و '	89 89	83	33 53	22 2	152	۲,	1,196
3192 Greenwood	1,157	160	ı	56	0	<b>м</b> 4	58	248	85	43	1 1	94 168	1 (	1,672 2.116
3193 Castleton Ss	1,256	205 168		53	, 4	<b>4</b> ω	8 ,	72	82	30	ı	153	36	1,701
3196 Beaver Ss Oh	1,372	198	1	79	, 8	4 4	72	23	84	28	43	163 548	1 1	2,053 3,205
	1,768	422 261		60	ę. –	4	62	107	883	. 4 1		349	, ,	2,399
3200 Columbus Ss 3202 Gainesville Ss	1,236	292 322	•	54 65	33	ເນີເນ	တ္တတ	67 8	17.8	40	. 6	112	ភិភព	1,330
	1,591	306		7.1	61	4	-	7	7	8	-	P	9	
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Circuit City Stores, Inc. Exhibit 4.1 - Per Diem Occupancy Schedule Per Diem based on TTM thru November 30, 2008	Schedule ember 30, 20	800									-			
	Rent	Utilities	Guard	Contract	Misc. Occ	Alarm	CAM	Building Maint/ Repairs	TSS IBM Maint Exp	insurance General	F. Licenses	Real Estate F	Personal roperty Tax	Total
Lakewood/Homestead Boulder Ss	1,174	328	1	72 55		5 7	75	171	87	32	57	247 269	25 12	2,275
	1,323	200 250	0	20 20 20	- 18	დ 4	4 '	r 21	88 88	3. 48	N N	8 1 8 2	<b>~</b> 9	1,907 2,570
	1,451	506	33,	8 8		4 u	132	104	88 8	32	5 -	201	, 5	2,330
3352 Orem Ss 3353 Jordan Landing	1,202	170	0	2 2 2	1 1	) 4 n	172	9 28	8 8 8	36.		189	. <del>6</del>	2,022
	1,639	1,212 564	, —	88 88		n m ·	9/6	102	88	72	57	276	16	3,126
	1,895	402 475	, -	8 8 9	82 3	4 w	56 112	105 115	98 98 88	65 60	N N	253 155	8 8	3,039 2,241
3365 Green Valley Nv	1,266	301	138	78 68		4 m	98 585	8 4	95 226	37 122	27 532	23 167	9 989	2,005 5,244
	1,349	548	144	3 12 8		, w -	458	107	170	97	474	319	319	4,064
	1,648 1,975	32 517	'	86 67		- თ ·	123	25	87	67	ų ε,	52.5	15	3,167
	1,461	254 160		57 68	, 4	4 4	311	139 88 62	88 88 88 88	66 47	- '	161 172	/7 -	2,468 1,823
	568	145 208	, -	52 61	9 2	4 4	41 169	8 8	87 86	33.8	00	7 <u>7</u> 7 2	- 19	1,064 2,115
	821	212		57	42	4 4	, 8	275	85	42	, ,	88 6	5 c	1,636
3381 Pueblo Micro 3382 Valley Mall	1,120	131 166		99	رى ا	t <del>-</del> -	. B !	57.5	88	9 6	127	44.	) N (	1,814
3390 Thornton 3401 Temecula/Murrieta	1,241 983	204 388	, 0	62	0	4 4	15/	88	88	75	n 0	196	88:	1,900
	1,152	316	,	99	1 1	8 8	34 497	121 92	74 88	44 49	~ 0	22 44 122	8 8	1,975 4,278
	1,538	379		09	1	4 (	120	65	21	67	លដ្	193	2.5	2,526
3418 Sanford 3425 Nw.Las Vegas	1,528	101 297	'	7.8		ω 4	1/6	73	80	34	26	118	8 8	2,145
	1,459	313	,	75	,	<b>o</b> 4	131	57 401	87 87	55 57	0	328 399	- 97	2,514 2,567
	848	324	1	99	1	· t	135	139	82	45	1	213	87.	1,932
	1,481	264 221	0	74 59		o 4	89	ğ δ	78	47 26	, 0	187	5.6	1,833
	953	283		50	31	ιο 4	1 1	210 312	84	4 %	0 '	271 254	63 125	1,994 2,405
	1,467	737 737	2	8 4	8 64	. 4 -	88	113	888	45	•	129	150 87	2,472
3514 Amarillo Ss	898 1,012	273 282	, R	20 03	27	4 4	8 ,	85 4	77	5 <del>2</del> 3	4	180	4 (	1,794
3516 Southlake	1,571	252 216		69 61	- '	60 KV	160 18	<del>5</del> 4	92 75	49 28	1 1	849 186	119 8	3,279 2,629
	647	431	42	76	37	ro 4	, 6	<u>\$</u>	888	38 43	010	182 217	102 116	1,752
	1,486	257		88	٠,	41	85 1	143	88	8 (	, 0	431	113	2,825
3525 Wellington 3527 Silverlake	1,775	342 322	o 4	68 62	4 0	დ 4	8 <u>5</u>	118 87	68 88	43 26	ç,	288 246	97	2,305
	1,790	308		47	, 7	4 4	175 26	86 5	79	50	- 100	174	, 06	2,720
	1,388	161	0	8 8 8	2 ,	· m (	57.	. Fo 8	200	8 5	65	147	, (d	2,072
	1,306 1,872	305 305	o <del>-</del> -	77	1 1	ρm	141	196	95	36	7 -	5 7 1	, ;	2,836
	718	155	1 1	57	2 4	4 4	55 55	88	73 75	<b>4</b> 4	ν <u>4</u>	119	38 23	1,284
	1,419	158	0	99	iα	ហេ	267	25.05	78	30	8	148	5 5	2,275
3564 Quail Springs 3569 Midtown Miami	1,296 2,076	175 343	. 4	56 75	148	n vo	342	3 2	66	33	37	574	<b>€</b> 1	3,796
	1,940	384	. 19	58		VI 4	212 68	14 122	71 86	36 36	66	187 173	- =	2,932 2,551
	1,188	259	1	65	1	ro .	<b>2</b> 8	87	87	38	1	319	5 2	2,232
	732 1,380	191 281		65 62	1 1	4 4	148	9 0	88	31	-	231	<b>5</b> 22 3	2,405
3581 Stapleton	1,170	175		60	, ,	ດ ເນ	192 99	<b>2</b> 8	86 86	26 58	ဝဖ	148 268	8 4	1,956 2,318
	840	162	1	38	42	4 11	1 7	109	85	40		77	67	1,491
	1,547	2 7 2 4 2 4	, ,	90		n m	3 G ;	1 4 9	80	46	114	162	۱ ,	2,117
	1,228	271 294	ıt	88	, -	4 κ	245 46	92	88 88	47	, m	. 45	2 0 2	2,147
3590 Meriden	1,699	344	4	101 66		4 κ	136	96 501	88 85	38 39	00	236 302	81,	2,758 2,347
3592 Colony Place	1,297	406	1 4	85 66	e '	4 4	, 92	¥ %	72	32	. 0	73 152	3.	2,120 2,204
	882	171	•	63	,	ဗ	72	49	52	56	ı	52		1,364
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	Total	4,296	2,338	2,175	2,233	2,369	3,065	2,053	2,111	3,518	1,659	2,248	2,265	2,119 2,086	2,484	1,847	1,741	3,023	2,355	2,200	2,345 2,034 2,034	2,176	2,359	1,810	2,061	2,255	4,577	5,983	2,053	3,199	3,576	5,096 2.910	1,287	1,518	7,680	5,061	10,859	4,327	2,014	3,845	2,490	3,982 5,189	3,251	5,657	3,569	3,130	1,425	1,896	2,251	1,391	009 9:28 AM	Page 6 of 8
	Personal	Topelly lax	01 W	52	2 <sub>4</sub> 8	23	8 %	1 1		• •	1 1	1 1		,	- 91		20	1 9	50	19	£ 54	įΣ	56	8	28	. 4	15		42	2		1 ,1	83	27		1 1	ı	ı ı	į.	15	r		i ,	1 1		, ;		1	¢ 11	1 1	1/16/2	
	Real Estate Tax P	239	126 86	269	186 153	122	244	268	128	242 398	106	224	260	222 126	298	135	160	326	252	182	208 161	149	137	135	235	122	175	340 108	26	288 332	379	524	101	2.155	1,409	208 510	1,251	135	190	387	297	537 993	559	555	377	346	127 48	8 4	13.6	159 287		
	in and an	0		,	, ,	,	,	85 2	. <del>2</del>	80	74	, 8	Z <del>-</del>	, 48	က	63 S		0	0		, R	140	101	0	00	88		- e	208	- 0	10	, ,	0	0 40	41	۲ -	e (	N 61	8		. 64		64	, 13	8	1		40		145		
	Insurance General	32	43 50	38	35	9 40	86 87 87	38	8 48	33	35	51	58	35	34	32	43	51	27	45	42 67	46	36 49	43	45	50 50 70	51	92	33	46 38	23	33.5	26	37 103	29	35 55	77	20	42	54 42	6.4	48 50	28	60 60	32	37	88 88	28	8 40 9 40	69 43		
	TSS IBM	93	94 102	88	91	87	83	88	87	75	t E	84	90	91	73	72 88	885	884	88	06	£ 88	82	78 86	98	87	134	86	0.88	68	87	82	06	888	73 98	88	91	100	88	87	86 87	87	-688	8 6 2	- 68 68	06 8	68	91 87	68	88	86 73		
	Building Maint/ Repairs	123	89 115	81	383 383	150	8 82	56	119	110	<u>.</u> 89	32	95	67	6/	119	<u>\$</u>	151	8 8	38	147	83	97	83	3 23	7.9	112	886	191	43,5	87	160	41	73 508	194	r 2	166	138	125	94 135	118	98 289	2 (	350	61	120	2 23	76	R 88	68 67		
	MAG	416	114	140	. es	76	3	111		99	, 68	20	, <u>4</u>	96 <u>5</u>	72		102	250	·	38	¥ 79	83	9 4 9 6	123	93	132	575	263	43	2 2	163	304	78	59 679	52	37 190	927	237		35 95	8	137	58	535 217	174		6 6 6	54 5	<u>s</u> 2	165	of to Change	Privileged and Confidential
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ncy Schedule lovember 30, 2	toe	2,950	1,412	1,228	1,416	1,681	2,171	1,128	1,360	2,527	2,507 866	1,471	1,373	1,299	1,395	1,061	903	1,771	1,488	1,340	1,474	1,231	1,526	922	1,064	1,302	2,887	4,034 2,784	1,142	1,968	2,290	3,115	725	987	4,822	1,045	7,117	1,274	951	2,478	1,330	2,489	1,728	3,080 3,119	2,461	1,866	818	1,219	1,343	413 1,187		
Circuit City Stores, Inc. Exhibit 4.1 - Per Diem Occupancy Schedule Per Diem based on TTM thru November 30, 2008	#   ocation Name	# Location Name 9 South Bay Center	1 North Attleboro		S Lakeside			4 Sawmill Ss								S Frederick Ss					5 West Lansing Ss 3 Hanerstown			Neeling		t Appleton t Leesburg	Trumbull	3 Gateway						7 Lady Lake		2 Middletown Ss 4 Paramus	_							5 White Plains 7 Whitestone		_		٠,		. –		
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Loc # Location Name Rent Uti	3713 Holland Micro 3720 Mechanicsburg 3721 Sterling Ss 3724 Saugus 3726 Dover 3731 Bay Ridge 3732 Williston 3733 Steubenville 3734 Franklin Park Ss 3734 Tranklin Park Ss 3735 Tyson'S Comer West	Vinealing Vinealing Bargor Clarksburg Maple Grove Effe Johnstown Vurna Las Palimillas Si Clarisville Va Center Commons Kennewick Philipsburg Bentwood Si Bentwood	
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			Guard	Contract		Alarm		Maint/	TSS IBM	Insurance		Real Estate	Personal	
Loc # Location Name	Rent	Utilities	Service	Cleaning	Misc. Occ	Monitoring	CAM	Repairs	Maint Exp	General	Licenses	Tax	Property Tax	Total
4121 Natick Ss	2,797	265		98	35	4	184	92	96	58	,	181	,	3,784
	953	362	1	84		G	180	100	88	34	0	75	-	1,881
4123 Dartmouth Mini	1,091	399	,	88	•	2	63	92	87	33	1	29	-	1,911
4124 Manchester Ss	1,159	334	•	06	80	4		115	93	45	7	119	•	2,039
4130 Kissimmee	1,323	245	-	62		ო	267	20	96	17	0	163	80	2,237
4131 Manteca	1,018	216	,	62	0	2	22	39	87	35	-	122	13	1,650
•	1,034	181	7	26	1	2	32	33	88	38	1	138	17	1,654
•	1.533	298	2	88	,	2	122	73	102	20	9	232	74	2,551
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4139 Signal Hill	1,529	324	-	92	1	2	248	22	88	42	8	197	24	2,577
4143 Gloucester	1,281	288	1.	63	•	ო	149	7	87	27	2	382	•	2,356
4144 Chambersburg	915	159	•	22	1	2	24	42	87	36	•	19	•	1,341
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4272 Amherst	555	303	•	47		7	140	75	96	53	0	249		1,496
	1,365	137		25	-	7	185	15	164	4	က	166	14	2,116
4276 Port St Lucie	939	211		106		2	149	20	129	32	42	473	85	2,198
	1.026	354	0	63	•	4	268	29	68	29	4	12	12	1,949
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Circuit City II Exhibit 3.1(c)

Morchandis	a Threshold	I Cahadula

Cost	Adjustment	Adjusted
Value	Points	Guaranty
1,350,000,000	0.35%	60.95%
1,345,000,000	0.35%	61.30%
1,340,000,000	0.35%	61.65%
1,335,000,000	0.35%	62.00%
1,330,000,000	0.35%	62.35%
1,325,000,000	0.35%	62.70%
1,320,000,000	0.35%	63.05%
1,315,000,000	0.35%	63.40%
1,310,000,000	0.35%	63.75%
1,305,000,000	0.35%	64.10%
1,300,000,000	0.35%	64.45%
1,295,000,000	0.30%	64.80%
1,290,000,000	0.30%	65.10%
1,285,000,000	0.30%	65,40%
1,280,000,000	0.30%	65.70%
1,275,000,000	0.30%	66.00%
1,270,000,000	0.30%	66.30%
1,265,000,000	0.30%	66.60%
1,260,000,000	0.30%	66.90%
1,255,000,000	0.30%	67.20%
1,250,000,000		67.50%
1,050,000,000	0.000	67.50%
1,045,000,000	0.20%	67.30% 67.10%
1,040,000,000	0.20%	66.90%
1,035,000,000	0.20% 0.20%	66.70%
1,030,000,000 1,025,000,000	0.20%	66.50%
	0.20%	66.30%
1,020,000,000 1,015,000,000	0.20%	66.10%
1,010,000,000	0.20%	65.90%
1,005,000,000	0,20%	65.70%
1,000,000,000	0.20%	65.50%
995,000,000	0.23%	65.27%
990,000,000	0.23%	65.04%
985,000,000	0.23%	64.81%
980,000,000	0.23%	64.58%
975,000,000	0.23%	64.35%
970,000,000	0.23%	64.12%
965,000,000	0.23%	63.89%
960,000,000	0.23%	63.66%
955,000,000	0.23%	63.43%
950,000,000	0.23%	63.20%

#### Note(s)

<sup>1.</sup> Adjustments between the increments shall be on a prorata basis.

<sup>2.</sup> Adjustments below \$950,000,000 & above \$1,350,000,000 to be mutually agreed upon.

Circuit City II Exhibit 12.1(m)

Cost Factor						
	Cost	Adjustment	Adjusted			
	Factor	Points	Guaranty			
	64.90%		67.50%			
	65.00%	0.20%	67.30%			
	65.10%	0.20%	67.10%			
	65.20%	0.20%	66.90%			
	65.30%	0.20%	66.70%			
	65.40%	0.20%	66.50%			
	65.50%	0.20%	66.30%			
	65.60%	0.20%	66.10%			
	65.70%	0.20%	65.90%			
	65.80%	0.20%	65.70%			
	65.90%	0.20%	65.50%			
	66.00%	0.20%	65.30%			
	66.10%	0.20%	65.10%			
	66.20%	0.20%	64.90%			
	66.30%	0.20%	64.70%			
	66.40%	0.20%	64.50%			
	66.50%	0.20%	64.30%			
	66.60%	0.20%	64.10%			
	66.70%	0.20%	63.90%			
	66.80%	0.20%	63.70%			
	66.90%	0.20%	63.50%			

## Note(s):

<sup>1.</sup> Adjustments between the increments shall be on a prorata basis.

<sup>2.</sup> In the event that the cost factor exceeds 66.90% it shall be deemed an Event of Default under the Agreement.

Circuit City II Exhibit 12.1(n)

## Store Entertainment Threshold

Store Entertainment		
% Total Cost	Adjustment	Adjusted
Inventory	Points	Guaranty
18.50%		67.50%
19.00%	0.38%	67.12%
19.50%	0.38%	66.74%
20.00%	0.38%	66.36%
20.50%	0.38%	65.98%
21.00%	0.38%	65.60%
21.50%	0.38%	65.22%
22.00%	0.38%	64.84%
22.50%	0.38%	64.46%
23.00%	0.38%	64.08%
23.50%	0.38%	63.70%

#### Note(s):

- 1. Adjustments between the increments shall be on a prorata basis.
- 2. Agent and Merchant shall mutually agree upon a remedy should Store Entertainment inventory exceed 23.50%.

# **EXHIBIT 12.1(I)**

## MERCHANDISE CEILING (\$000's)

	Incremental Dollars in Inventory	Cost Value of Merchandise	Guarantee %	Guarantee \$	Guarantee Increase / (Decrease)	Decremental Percent in Guarantee
<u> </u>						
	10,000	1,500,000	60.00%	900,000	(8,900)	-1.000%
	10,000	1,490,000	61.00%	908,900	(7,960)	-0.950%
	10,000	1,480,000	61.95%	916,860	(7,035)	-0.900%
	10,000	1,470,000	62.85%	923,895	(6,125)	-0.850%
	10,000	1,460,000	63.70%	930,020	(5,230)	-0.800%
	10,000	1,450,000	64.50%	935,250	(4,350)	-0.750%
	10,000	1,440,000	65.25%	939,600	(3,485)	-0.700%
	10,000	1,430,000	65.95%	943,085	(2,635)	-0.650%
	10,000	1,420,000	66.60%	945,720	(1,800)	-0.600%
	10,000	1,410,000	67.20%	947,520	(980)	-0.550%
	10,000	1,400,000	67.75%	948,500	(175)	-0.500%
	10,000	1,390,000	68.25%	948,675	615	-0.450%
	10,000	1,380,000	68.70%	948,060	1,390	-0.400%
	10,000	1,370,000	69.10%	946,670	2,150	-0.350%
	10,000	1,360,000	69.45%	944,520	2,895	-0.300%
	10,000	1,350,000	69.75%	941,625	3,625	-0.250%
	10,000	1,340,000	70.00%	938,000	4,340	-0.200%
	10,000	1,330,000	70.20%	933,660	5,040	-0.150%
	10,000	1,320,000	70.35%	928,620	5,725	-0.100%
	10,000	1,310,000	70.45%	922,895	6,395	-0.050%
	CEILING	1,300,000	70.50%	916,500		

## MERCHANDISE THRESHOLD (\$000's)

Decremental Dollars in Inventory	Cost Value of Merchandise		Guarantee \$	Guarantee Increase / (Decrease)	Decremental Percent in Guarantee
THRESHOLD	1,150,000	79,50%	810,750		•
10,000	1,140,000	70.45%	803,130	(7,620)	-0.050%
10,000	1,130,000	70.35%	794,955	(8,175)	-0.100%
10,000	1,120,000	70.20%	786,240	(8,715)	-0.150%
10,000	1,110,000	70.00%	777,000	(9,240)	-0.200%
10,000	1,100,000	69.75%	767,250	(9,750)	-0.250%
10,000	1,090,000	69.45%	757,005	(10,245)	-0.300%

10,000	1,080,000	69.10%	746,280	(10,725)	-0.350%
10,000	1,070,000	68,70%	735,090	(11,190)	-0.400%
10,000	1,060,000	68.25%	723,450	(11,640)	-0.450%
10,000	1,050,000	67.75%	711,375	(12,075)	-0.500%
10,000	1,040,000	67.20%	698,880	(12,495)	-0.550%
10,000	1,030,000	66.60%	685,980	(12,900)	-0.600%
10,000	1,020,000	65.95%	672,690	(13,290)	-0.650%
10,000	1,010,000	65.25%	659,025	(13,665)	-0.700%
10,000	1,000,000	64.50%	645,000	(14,025)	-0.750%
10,000	990,000	63.70%	630,630	(14,370)	-0.800%
10,000	980,000	62.85%	615,930	(14,700)	-0.850%
10,000	970,000	61.95%	600,915	(15,015)	-0.900%
10,000	960,000	61.00%	585,600	(15,315)	-0.950%
10,000	950,000	60.00%	570,000	(15,600)	-1.000%